



# **ALL STAR CHARTS**

**MONTHLY CHART STRATEGY SESSION**

**02-05-24**

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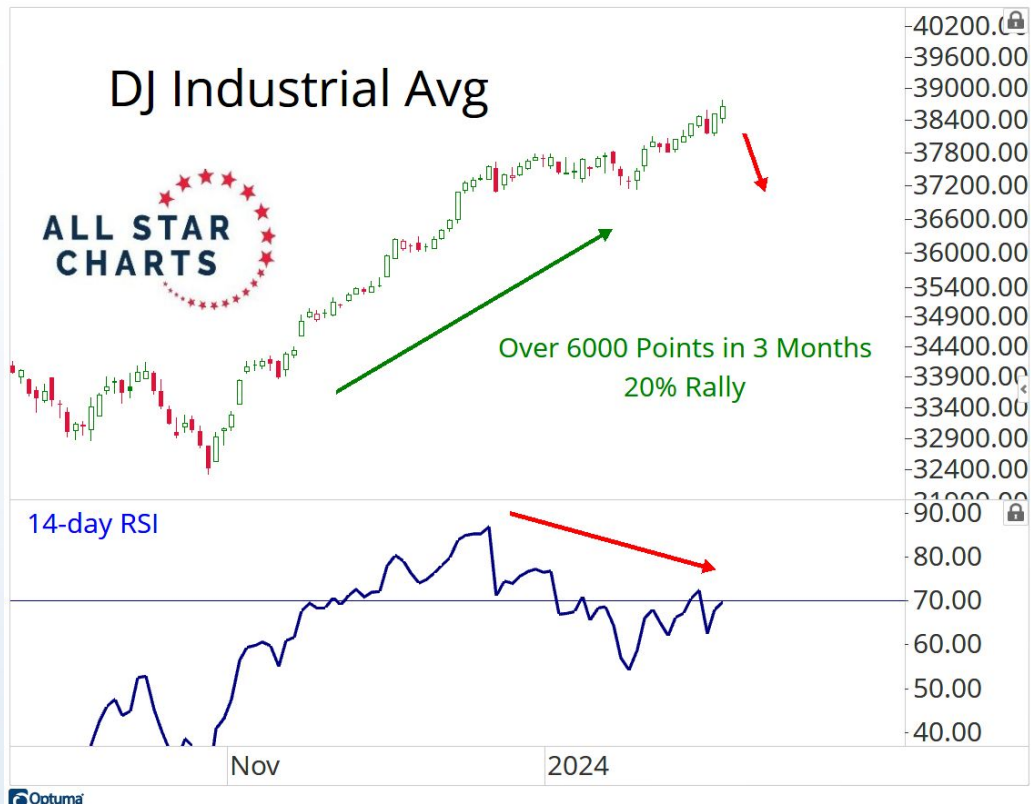
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# ***Tonight's Agenda***

- **Bearish Divergences**
- **Breadth Deterioration**
- **Seasonal Weakness**
- **Small-cap Underperformance**
- **Stocks Around The World**
- **Energy & Metals**
- **Crypto Resistance**





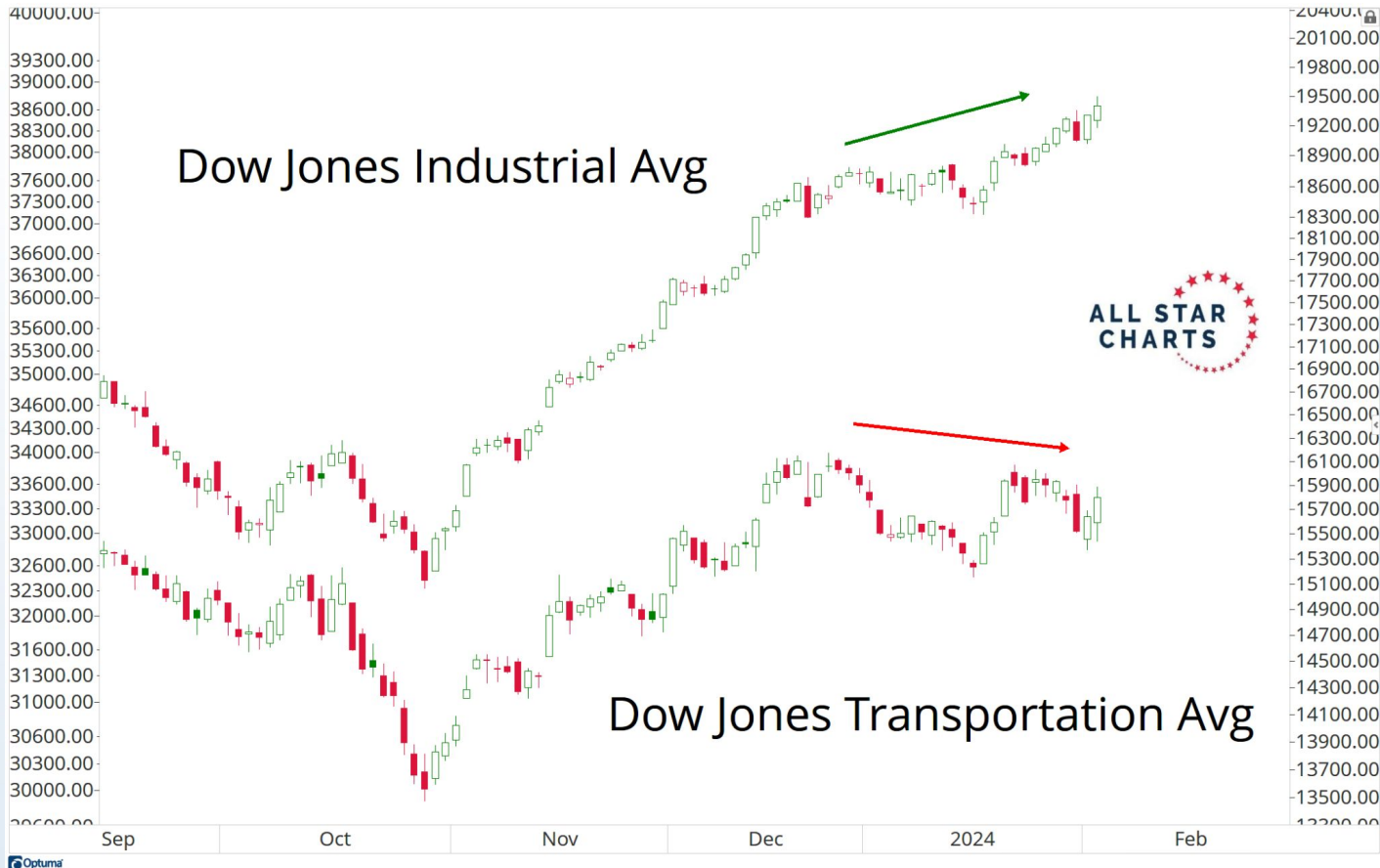
November - January = Seasonally the Best 3 month period of the Year

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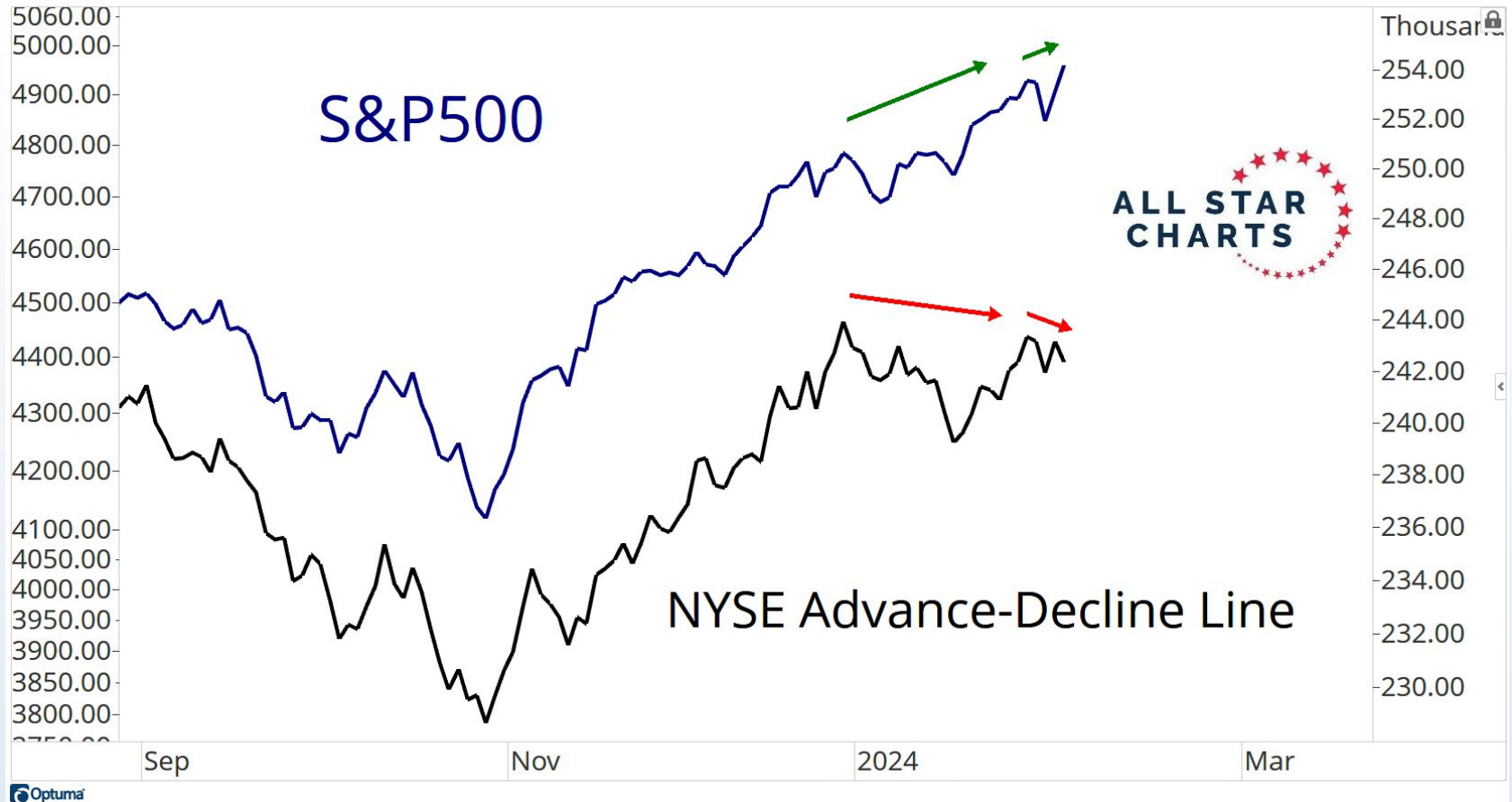
Dow Jones Industrial Avg

Dow Jones Transportation Avg

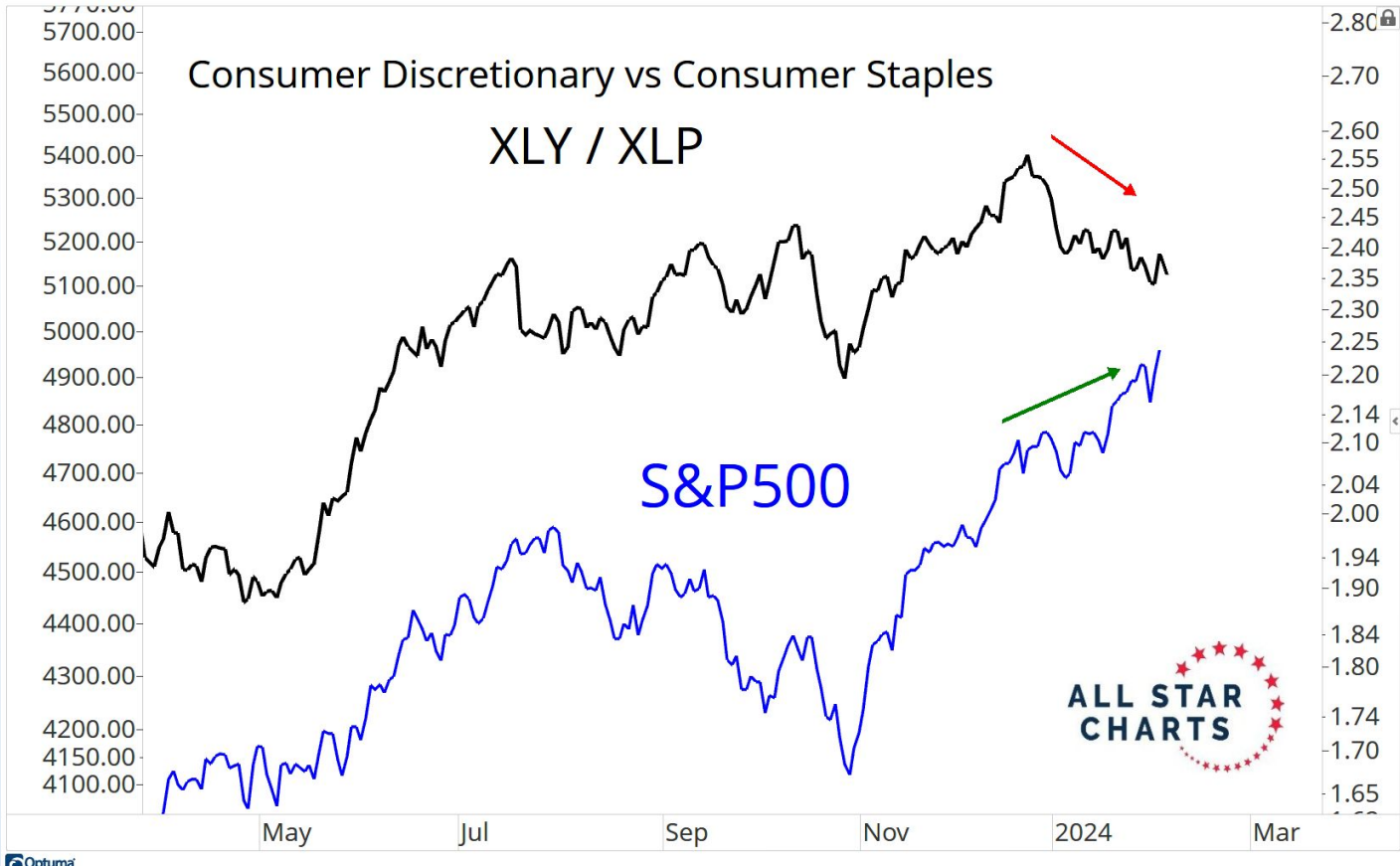


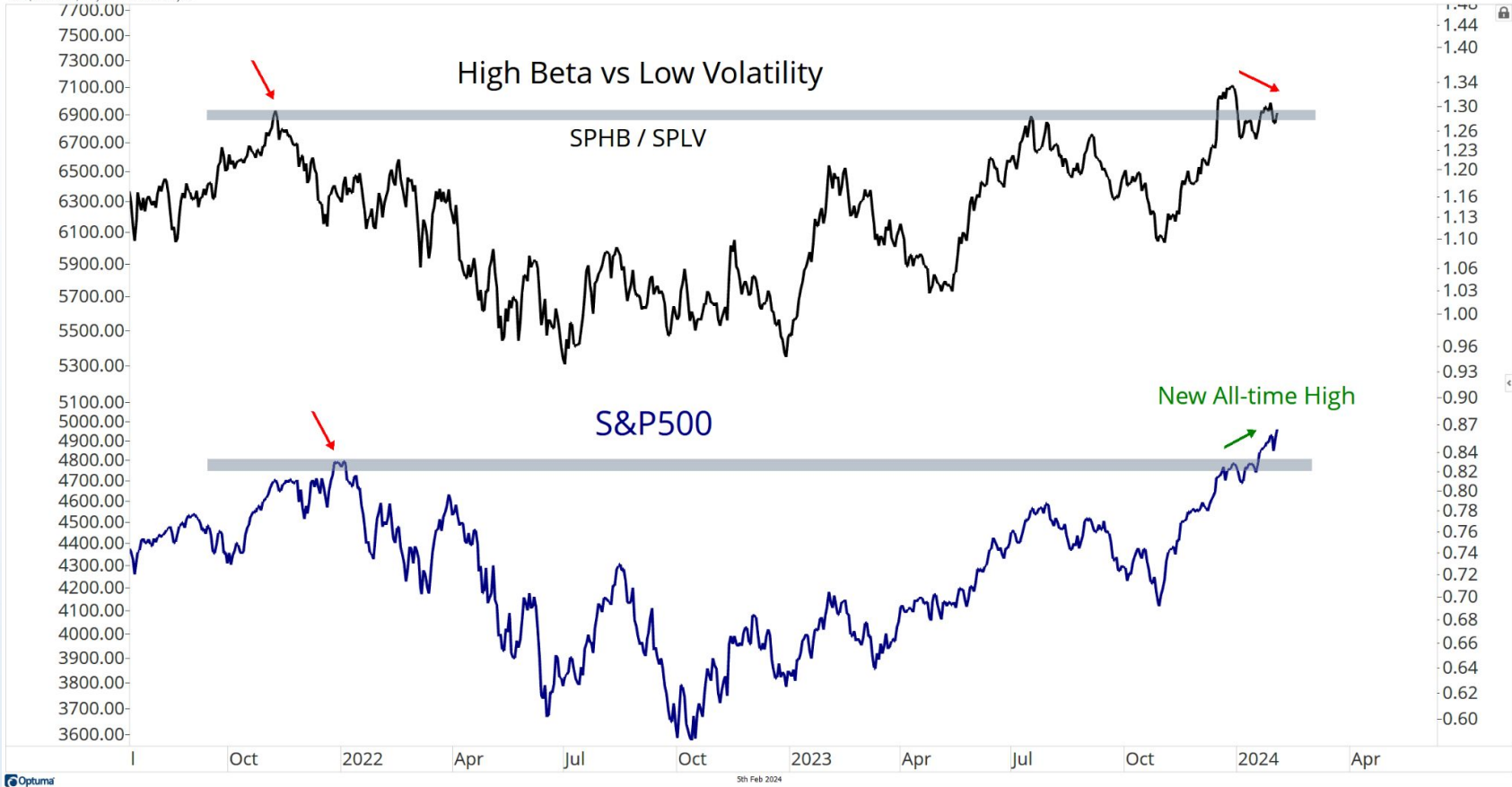


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# NYSE Composite



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### Percentage of Stocks at 1-Month Highs



### Percentage of Stocks at 3-Month Highs



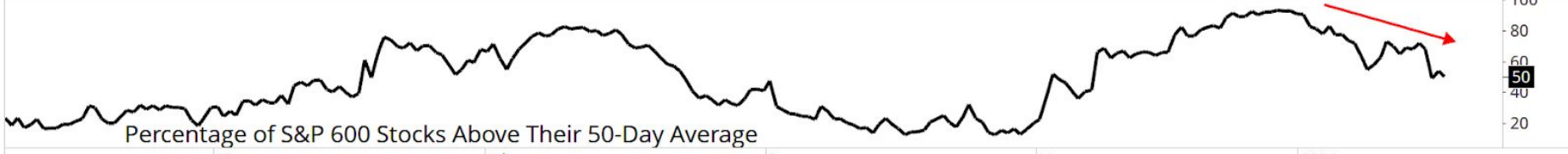
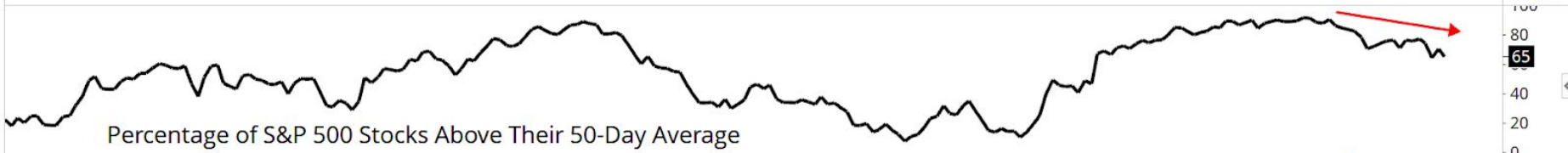
### Percentage of Stocks at 52-Week Highs



Optima Aug Sep Oct Nov Dec 2024 Feb

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# S&P 500



Optima May Jul Sep Nov 2024



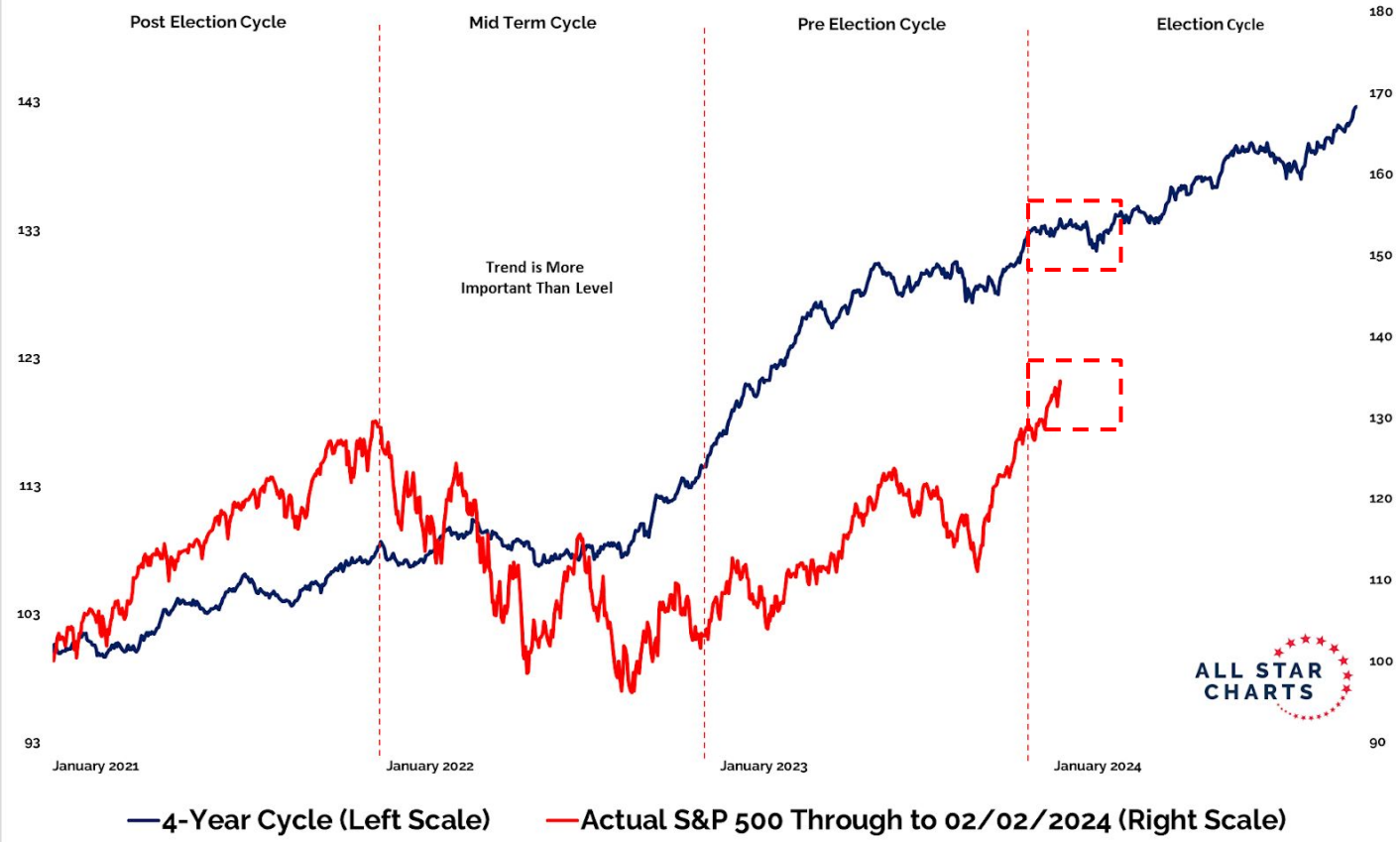
# S&P 500



Weekly Subtraction Spread

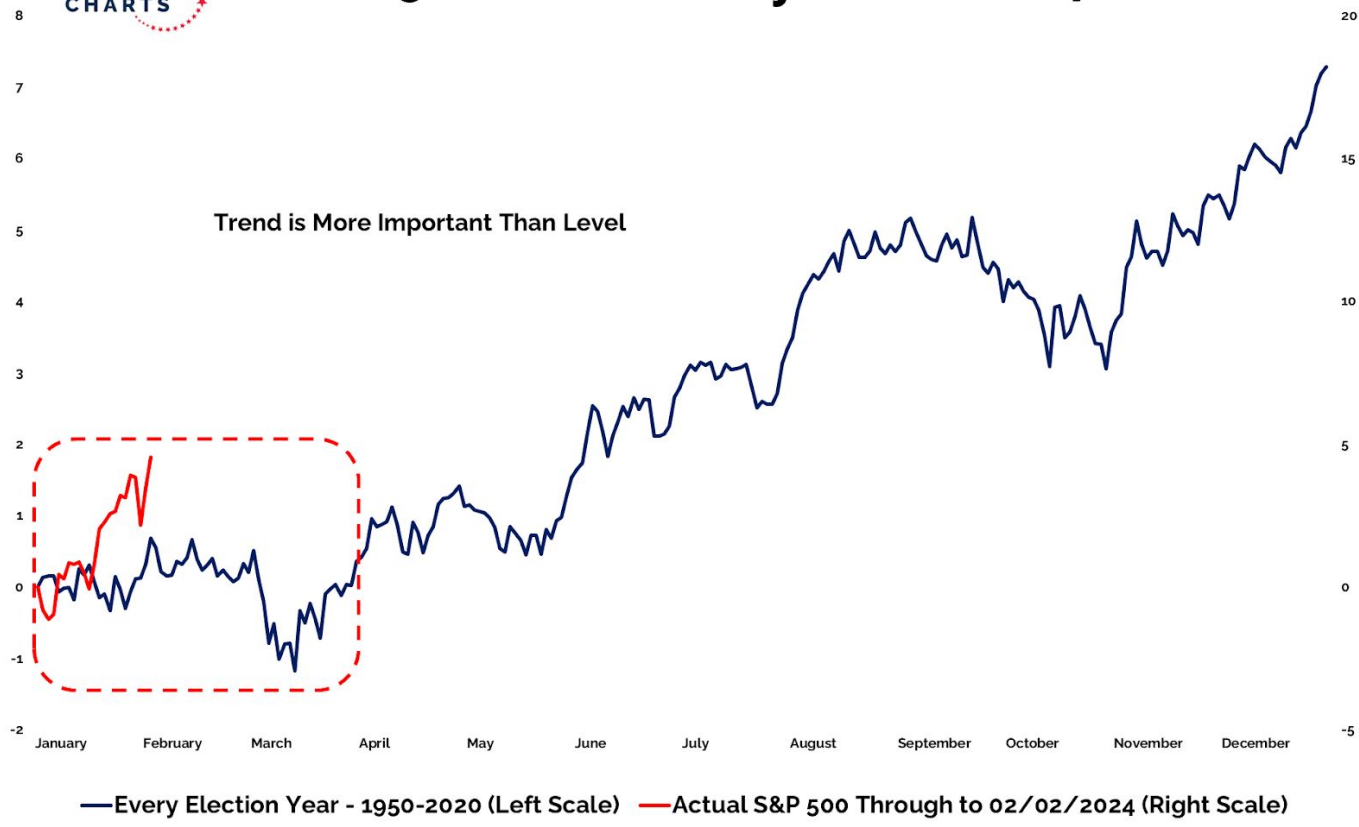


# S&P 500 4-Year Presidential Election Cycle





# S&P 500 Election Cycle vs 2024





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# Mag 7 vs S&P500 MAGS / SPY

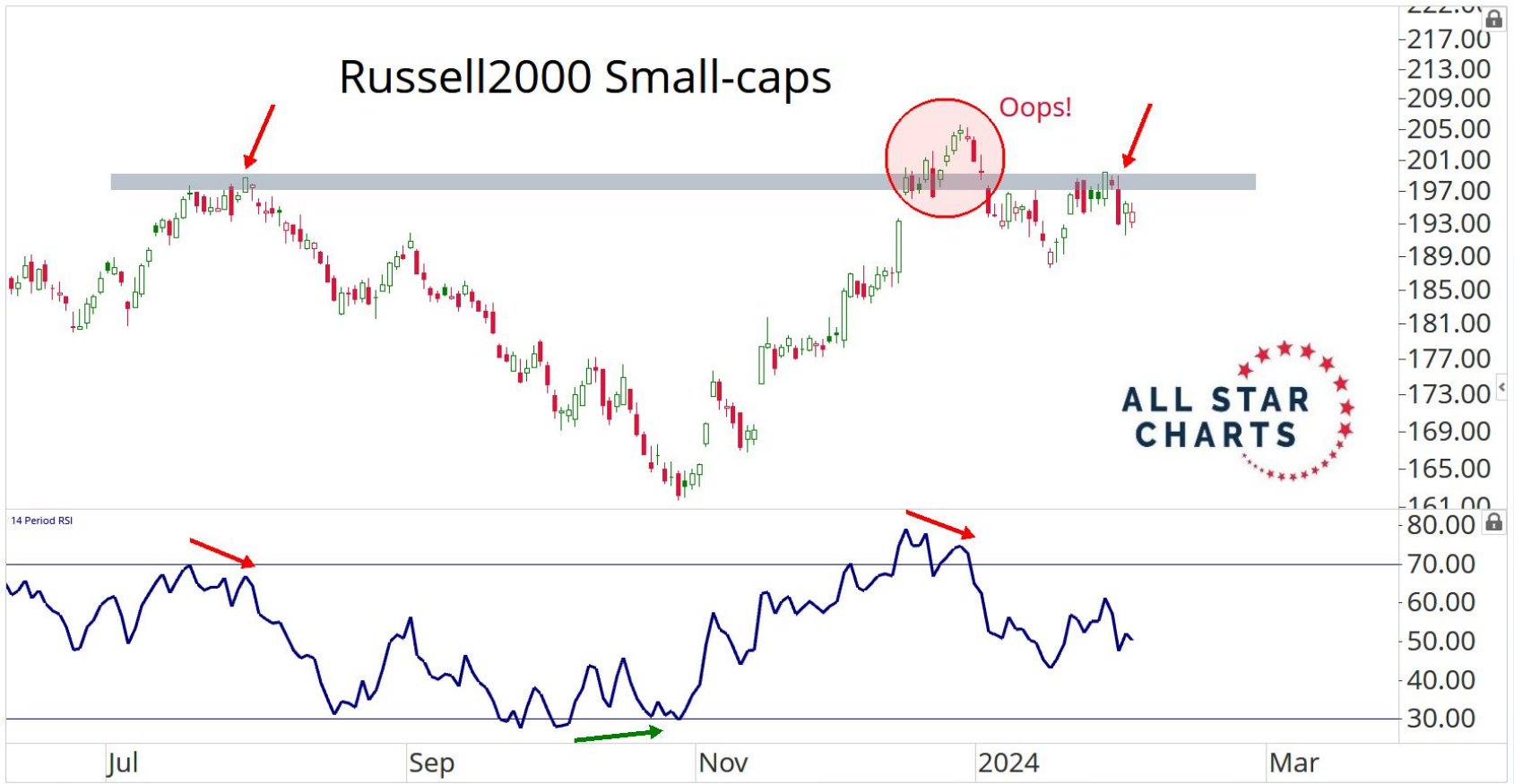


# Russell2000 IWM

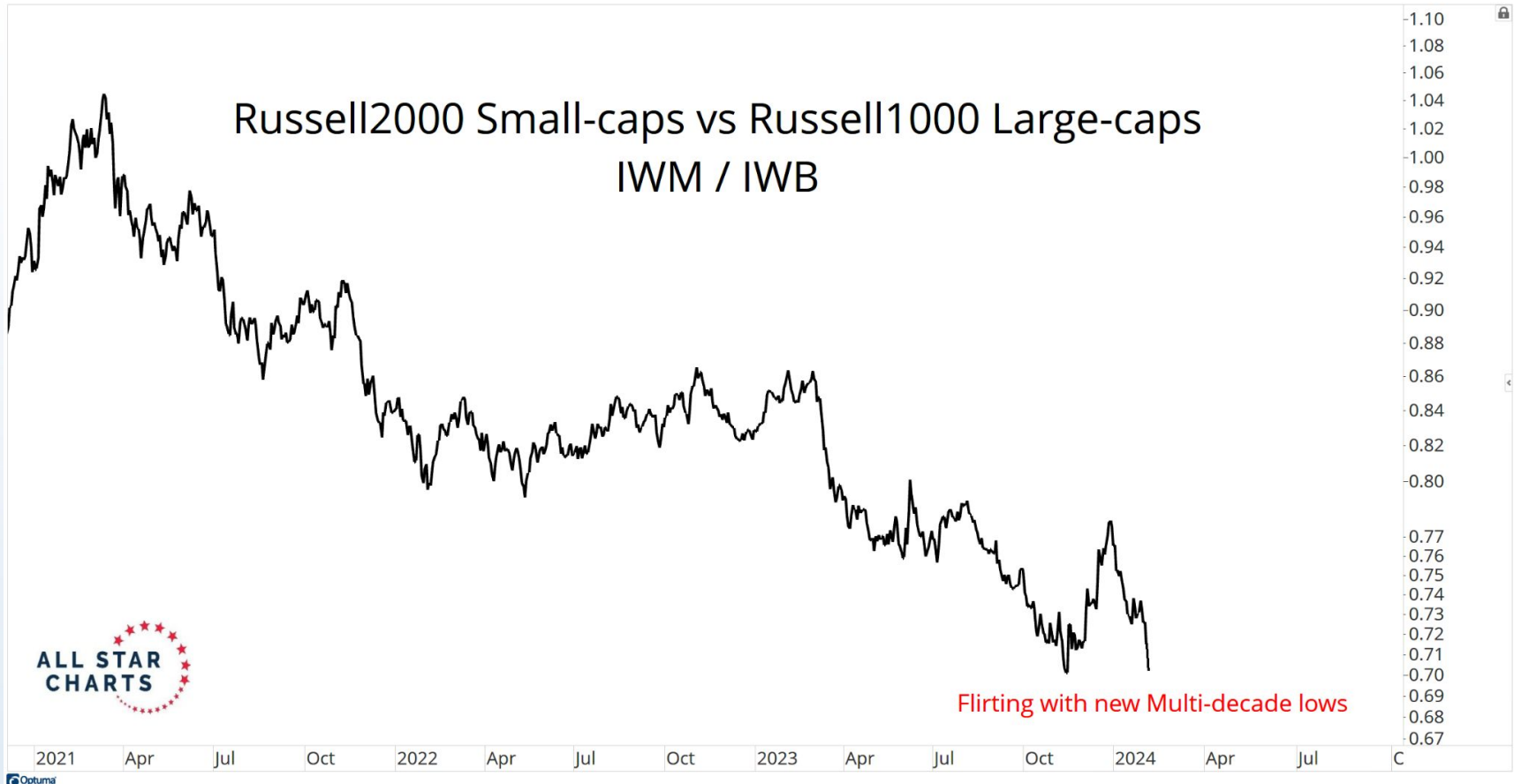


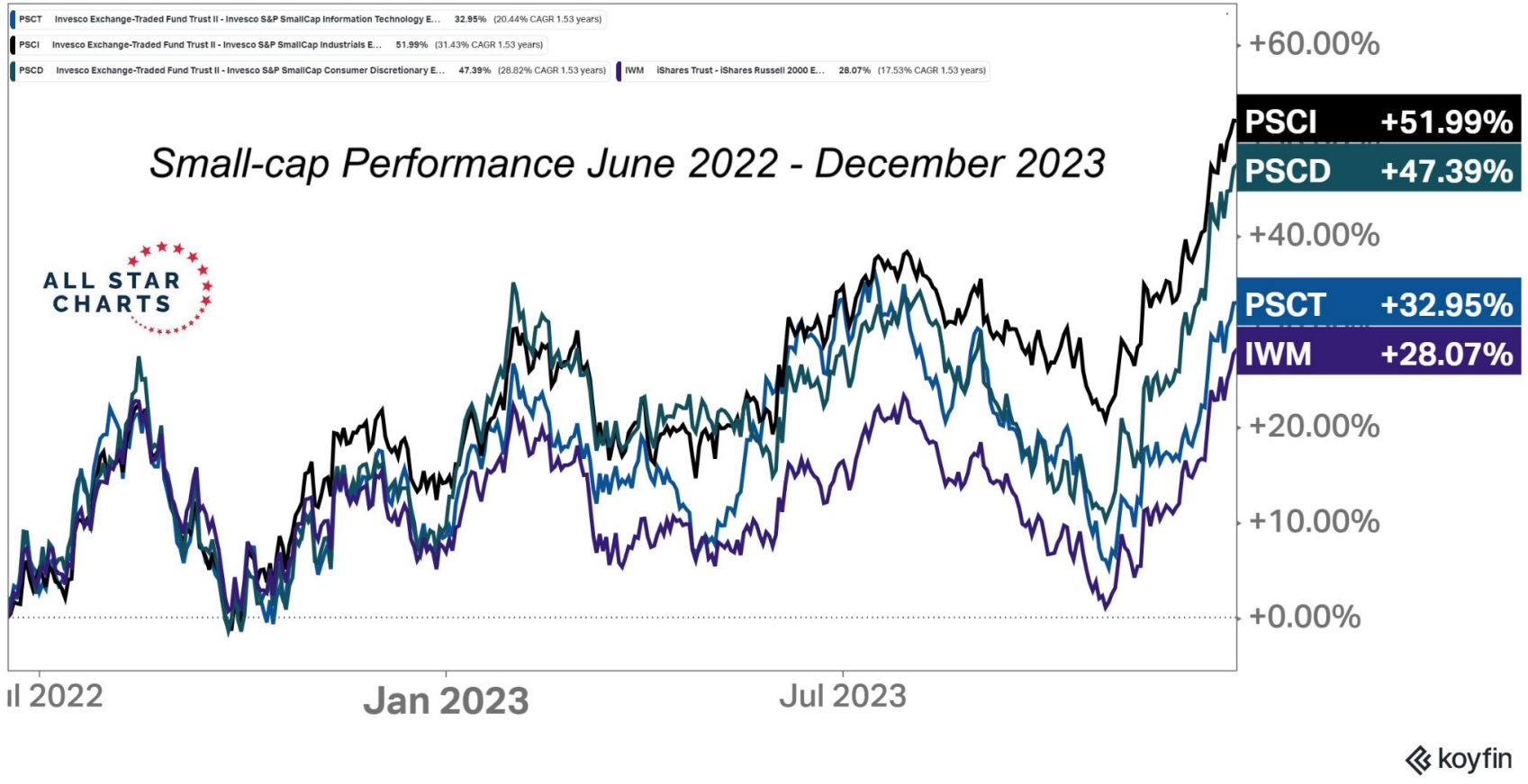


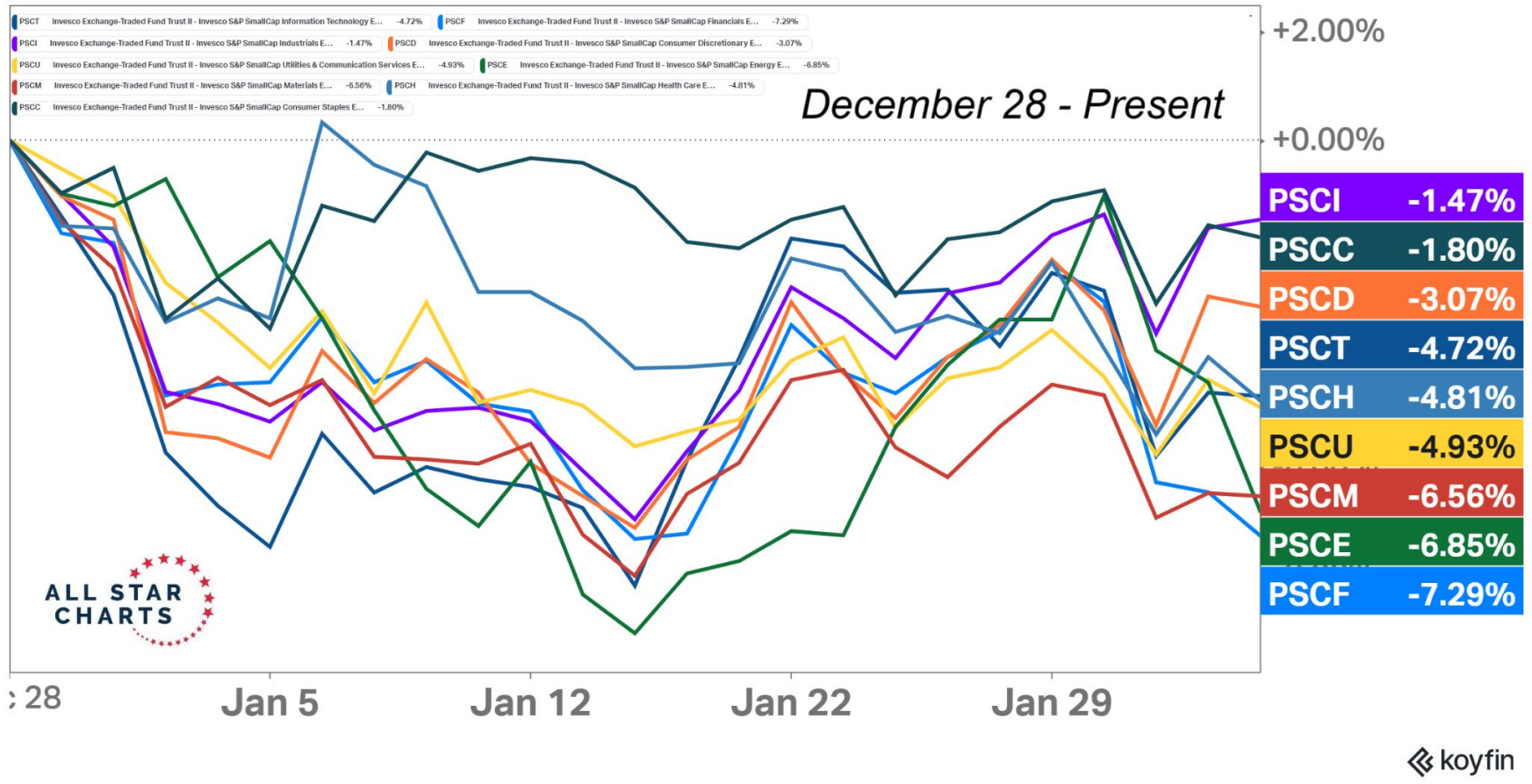
# Russell2000 Small-caps



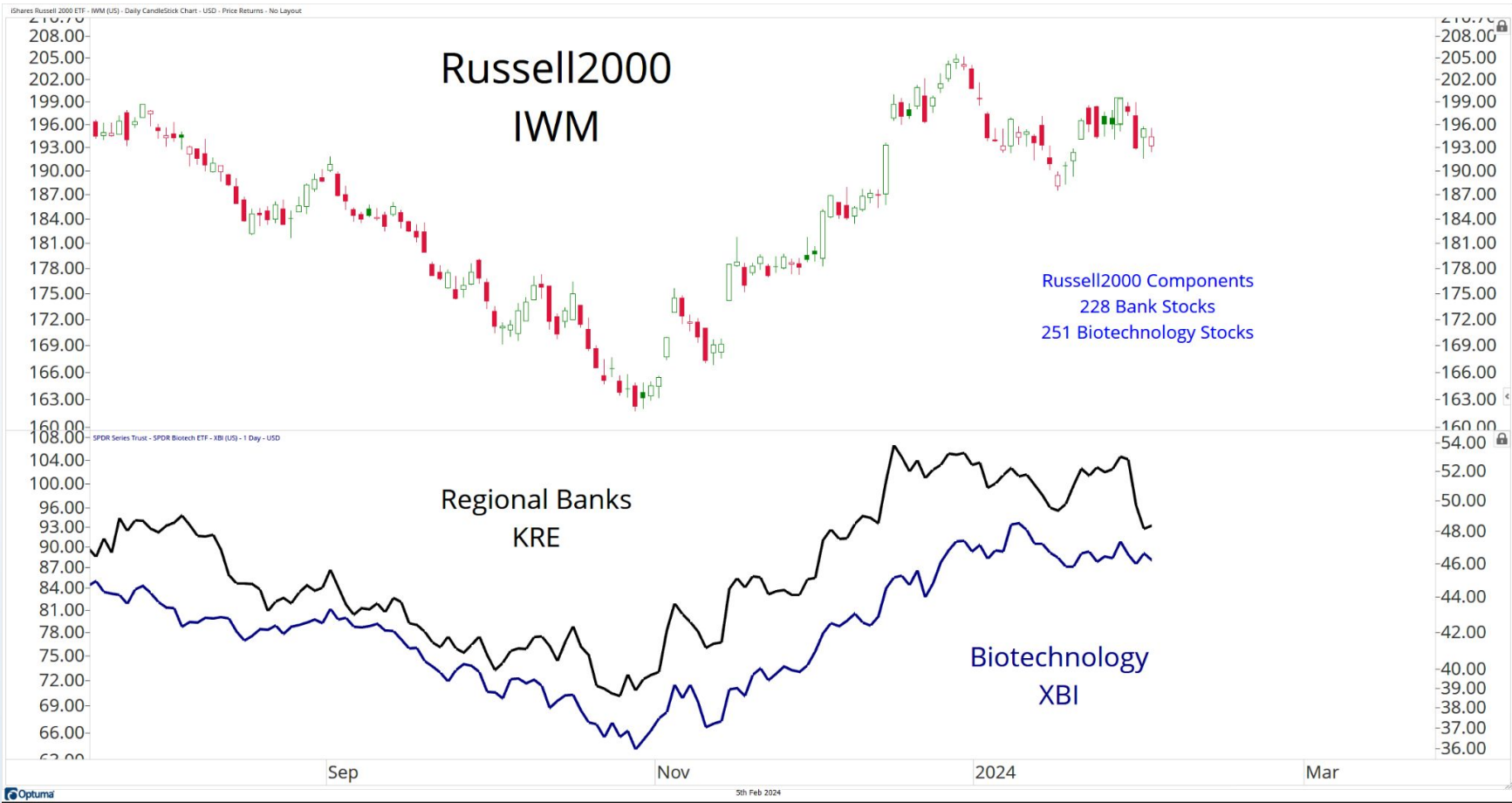
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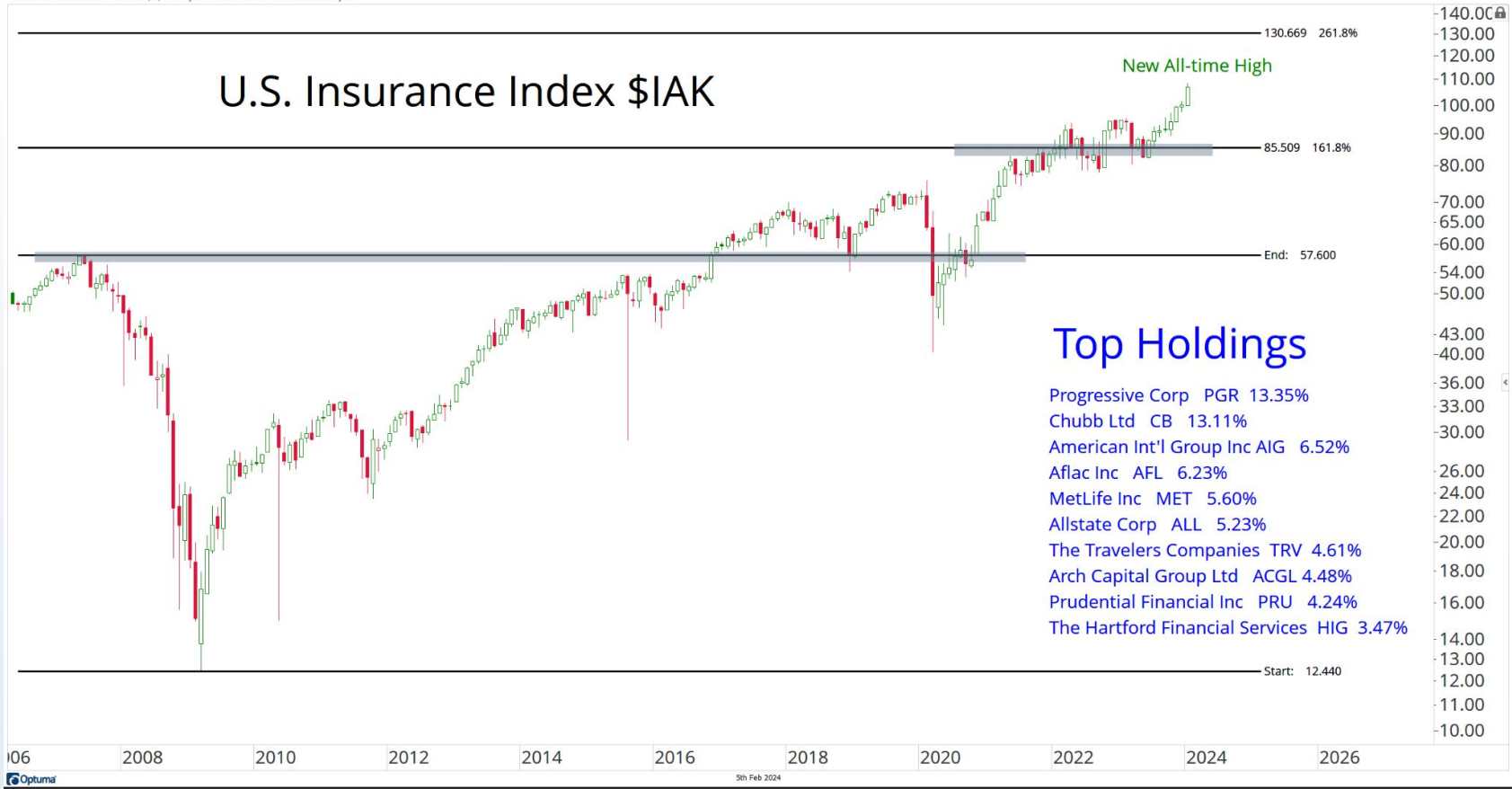
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# Financials \$XLF





# U.S. Insurance Index \$IAK







Healthcare  
\$XLV

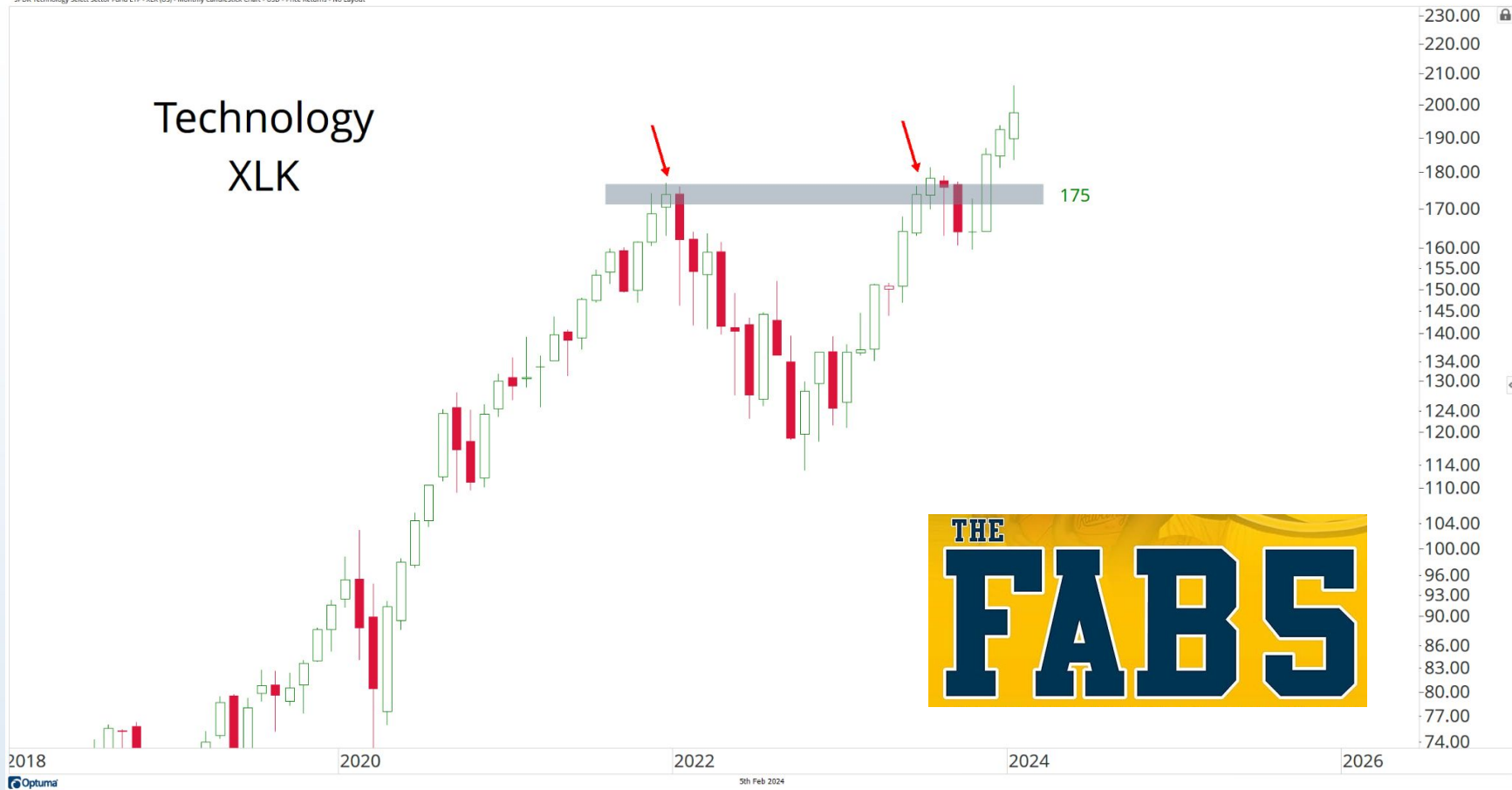
Healthcare

13% of S&P500  
21% of Dow Jones Industrial Average

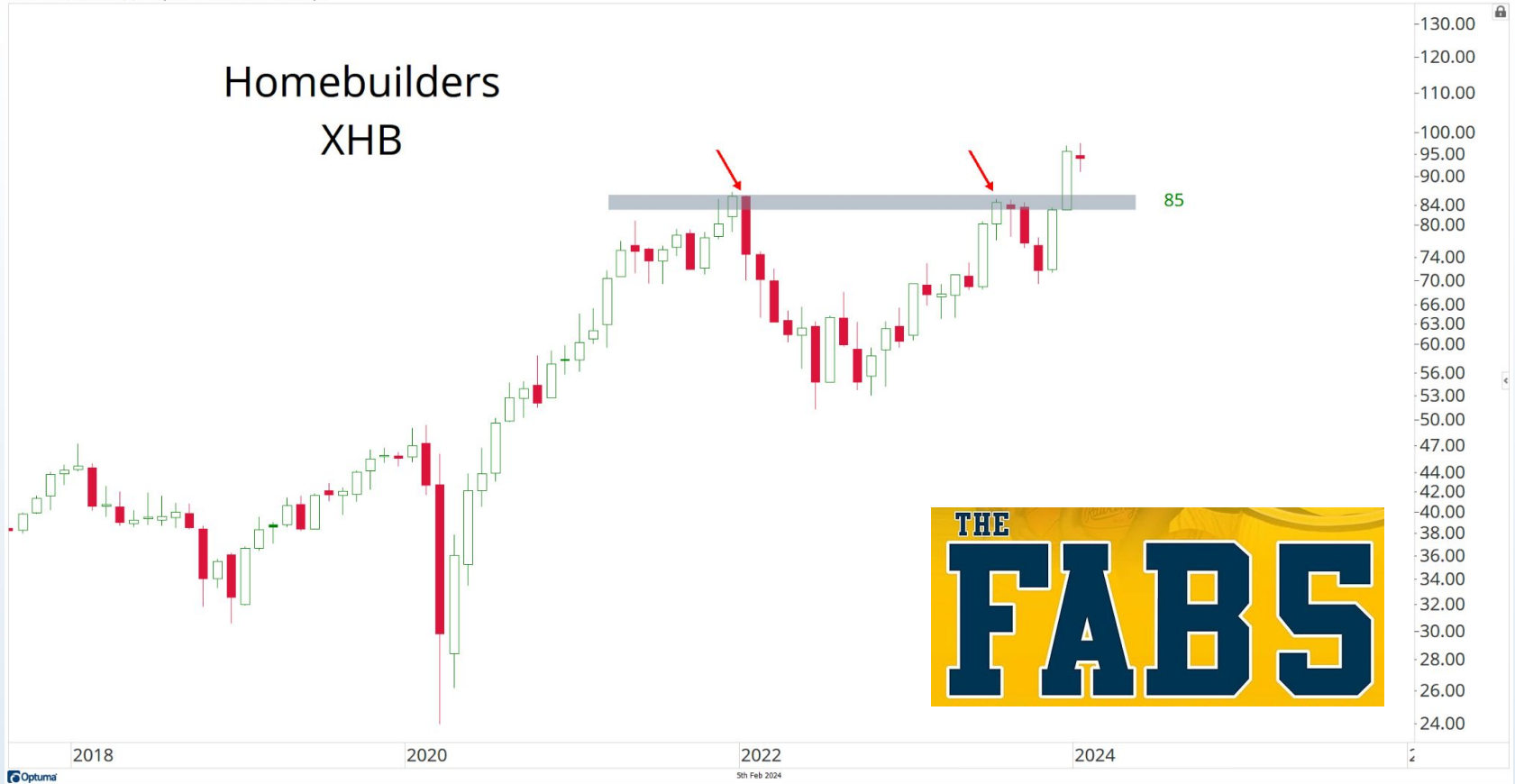
# Healthcare vs S&P500 XLV / SPY



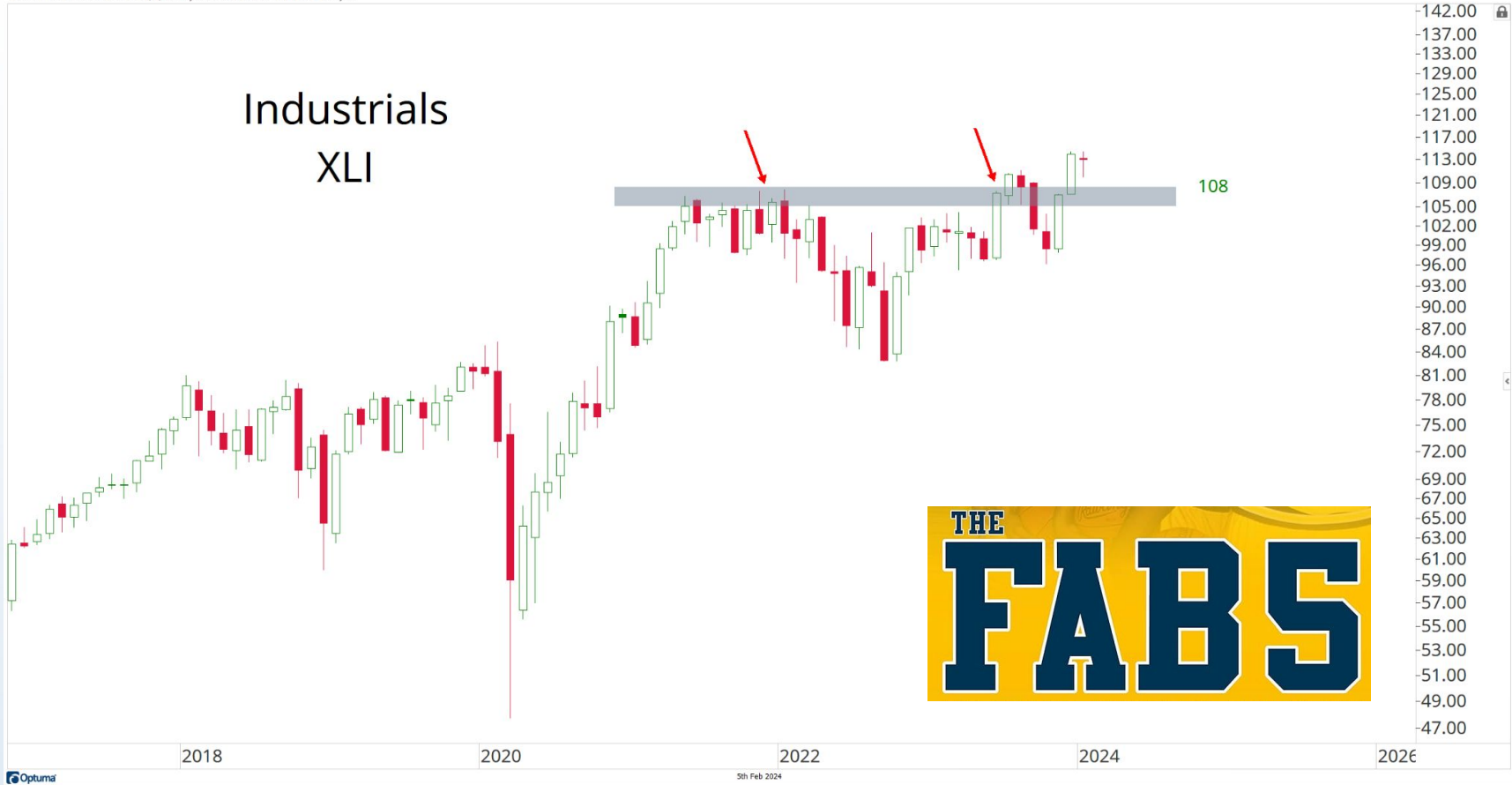
# Technology XLK



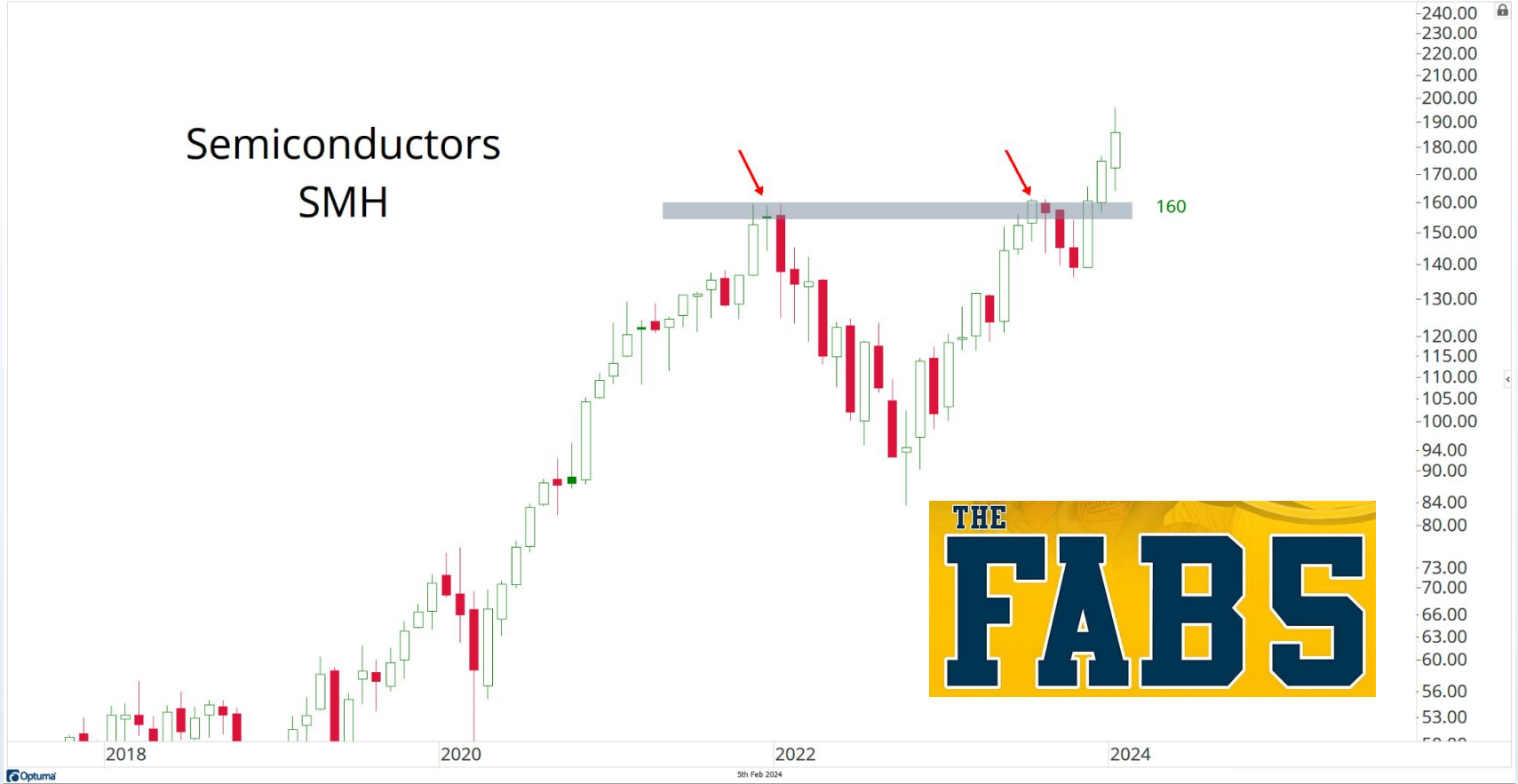
# Homebuilders XHB



# Industrials XLI

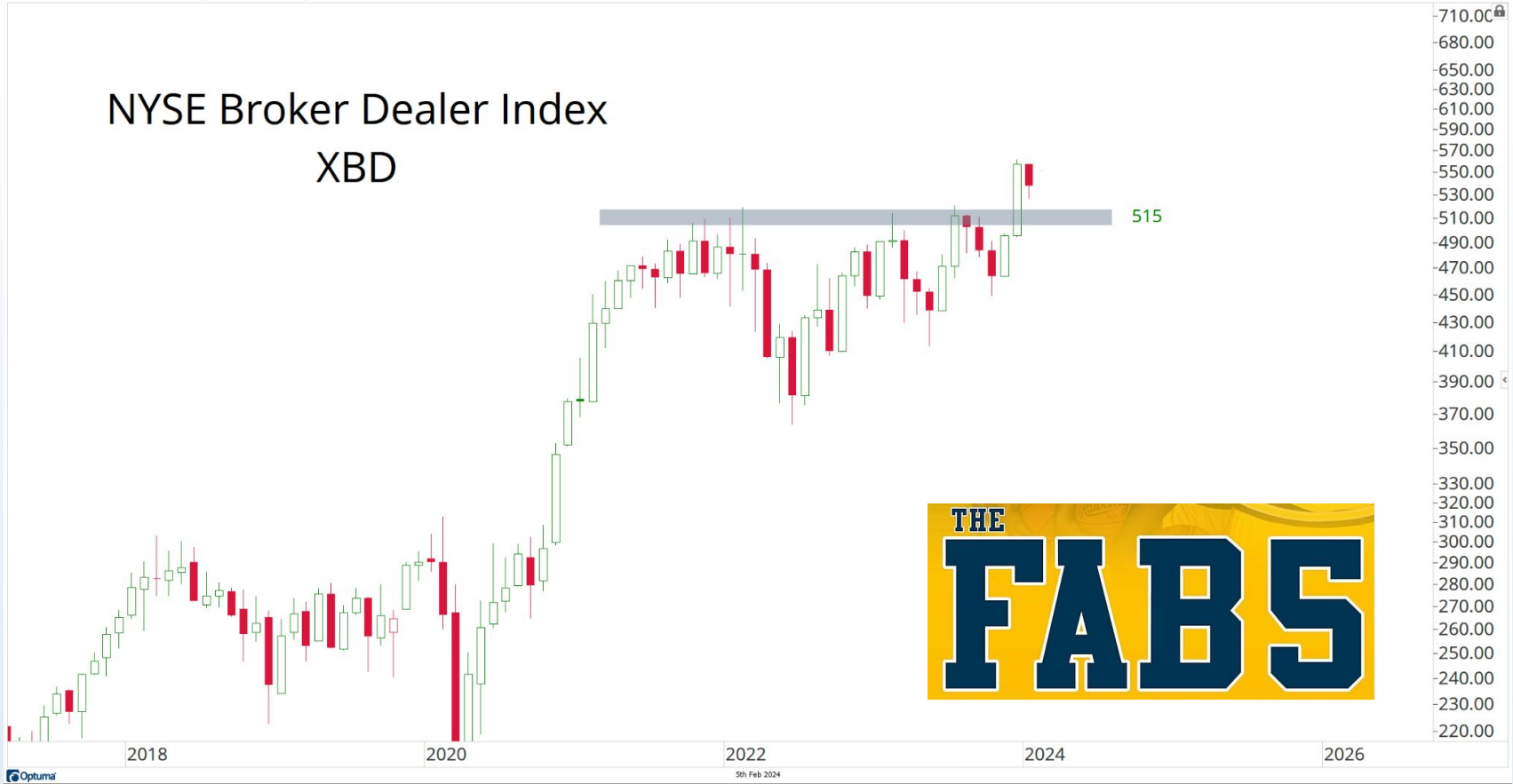


# Semiconductors SMH



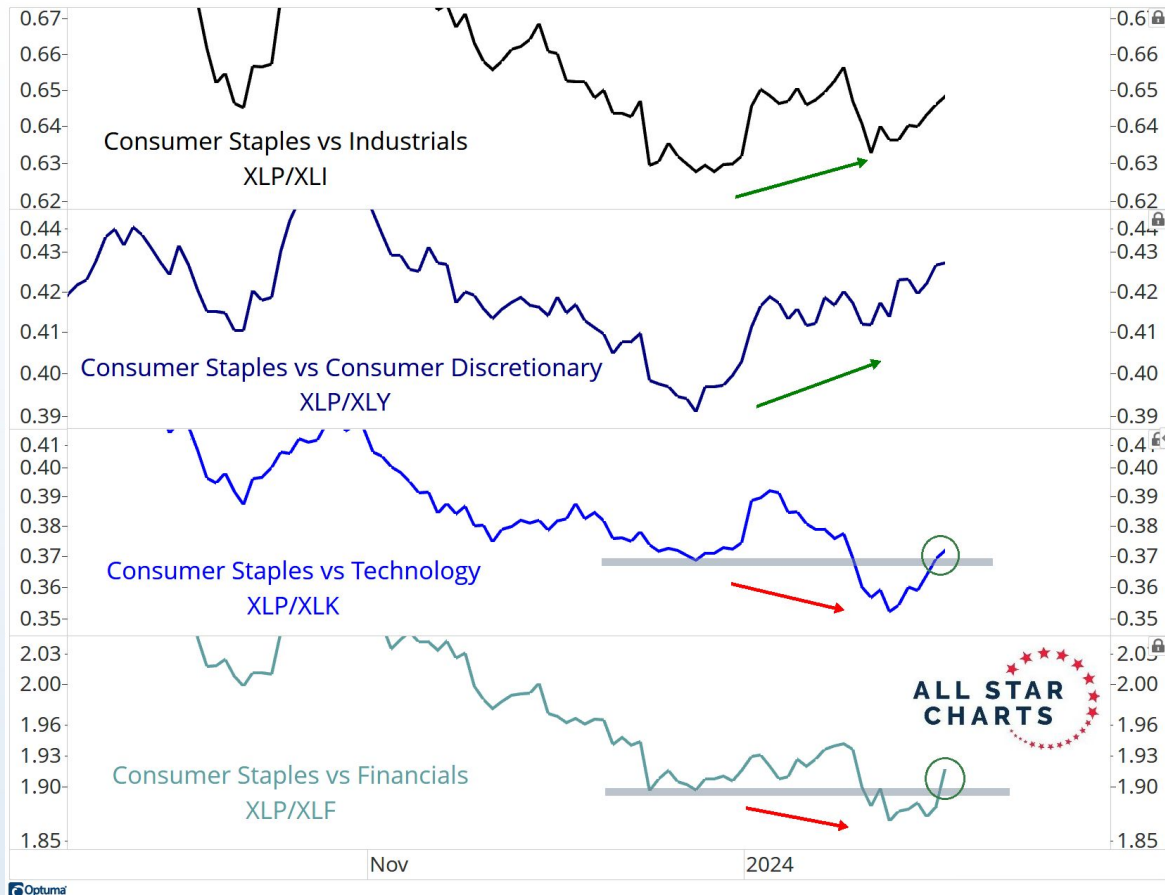


# NYSE Broker Dealer Index XBD



# Consumer Staples XLP

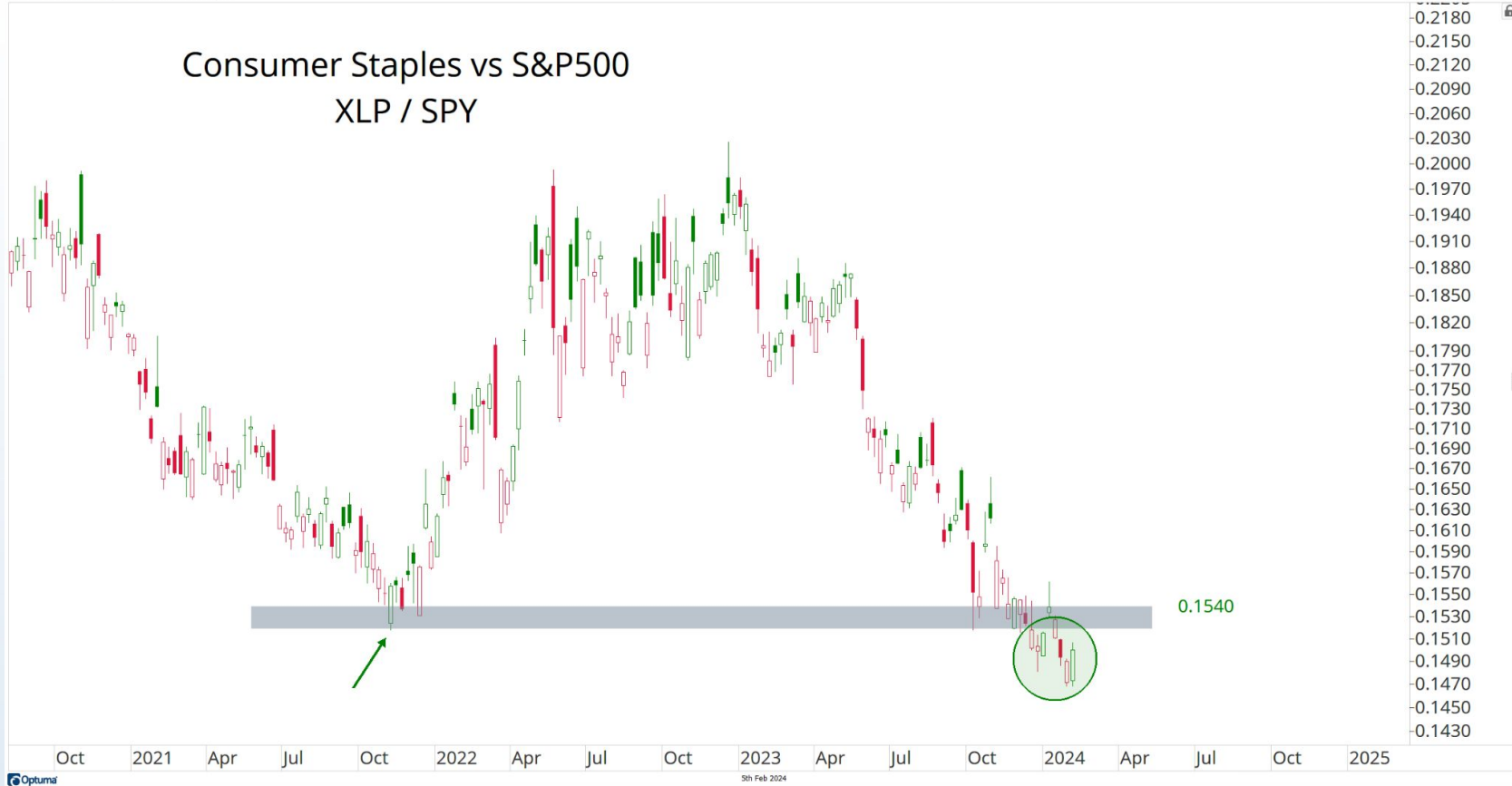


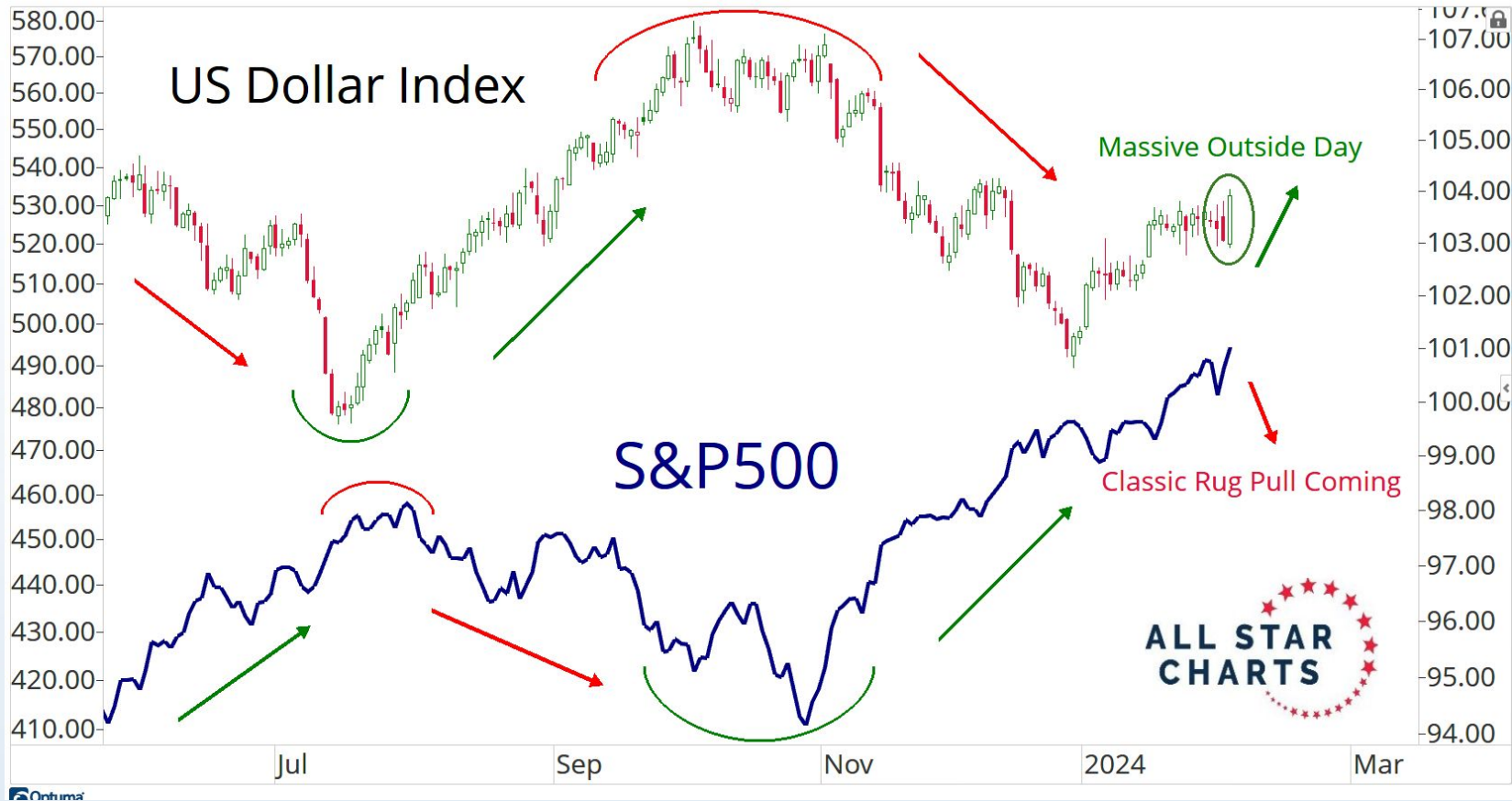


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# Consumer Staples vs S&P500

## XLP / SPY





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# US Dollar Index & Magazine Covers as a Contrarian Indicator



December 3rd, 2016



October 10th, 2022



# US Dollar Index \$DXY



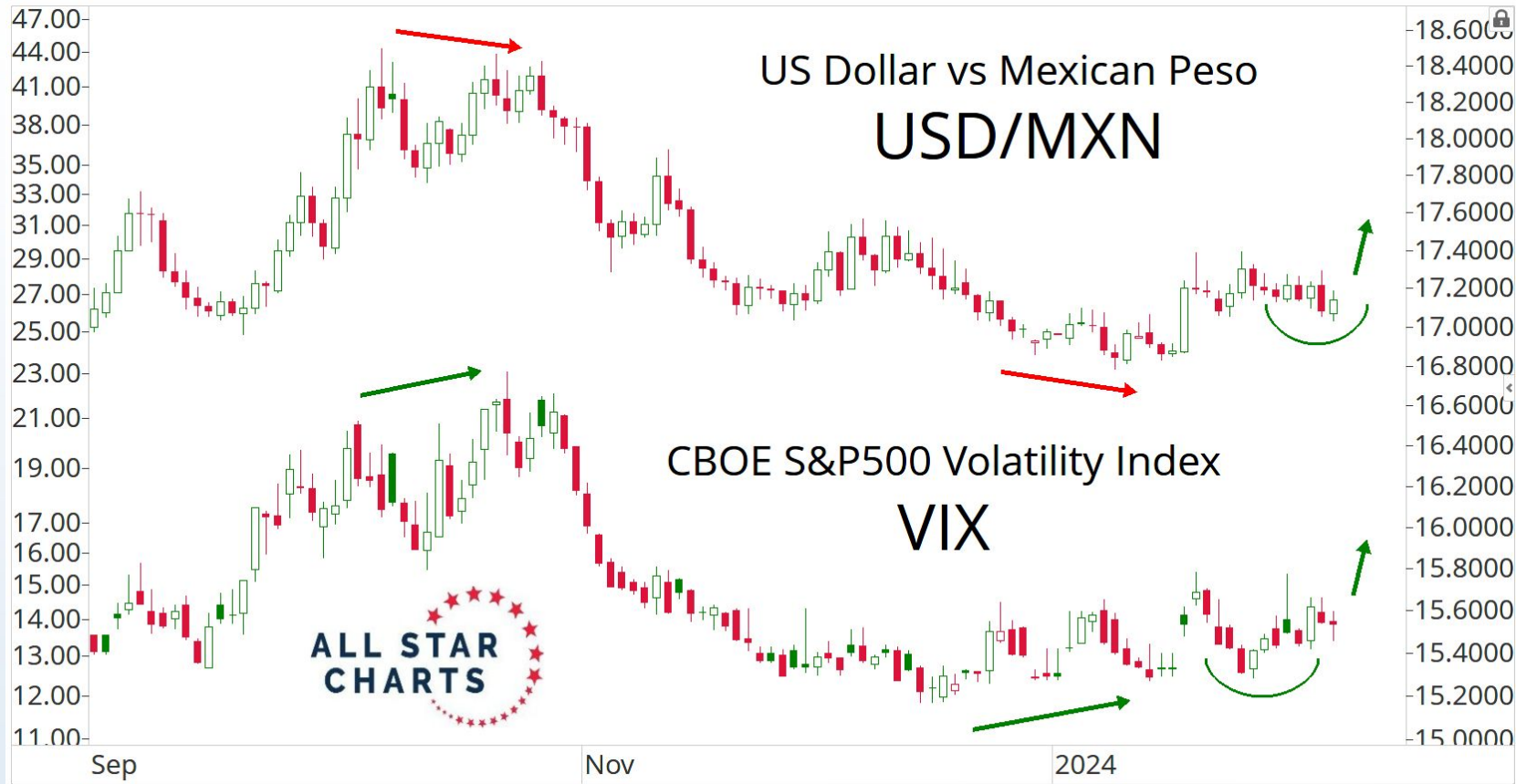
# US Dollar Index \$DXY

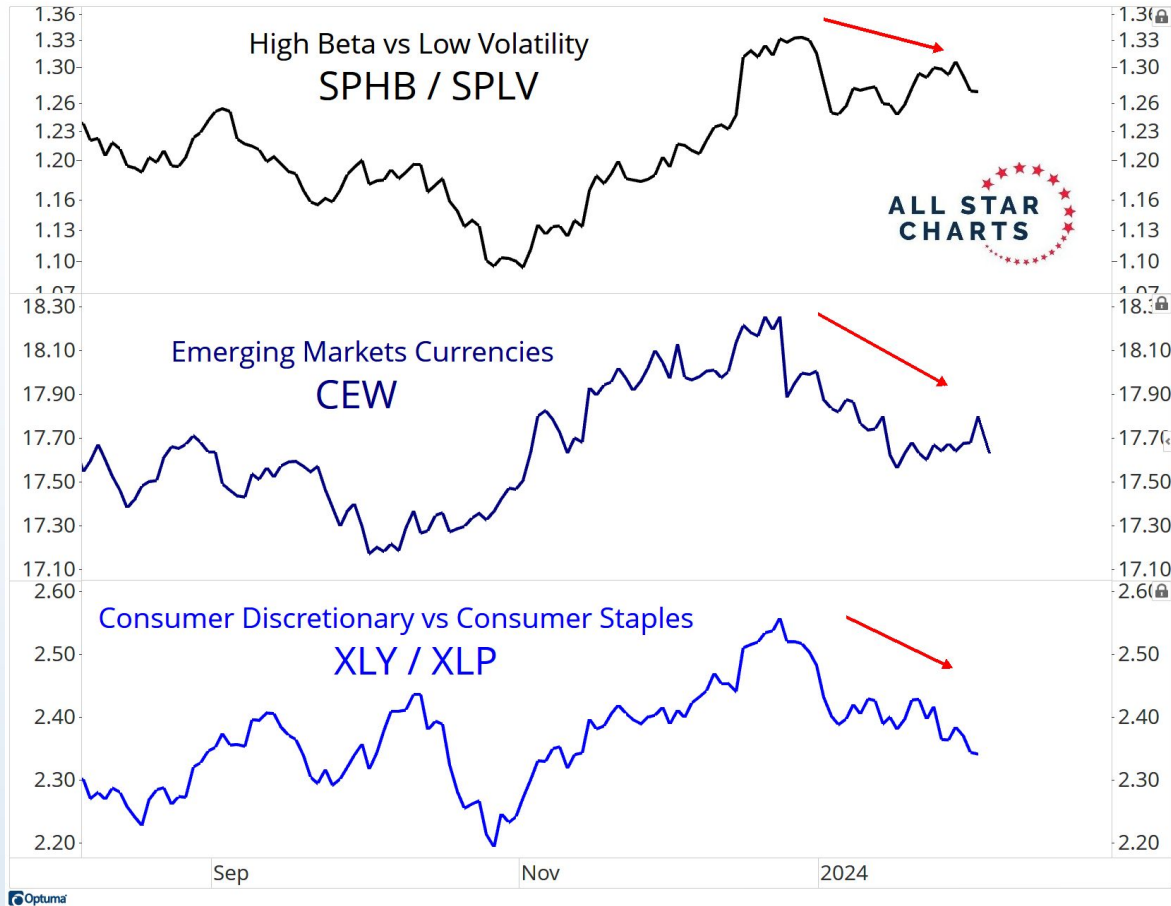




# Emerging Markets Currencies CEW





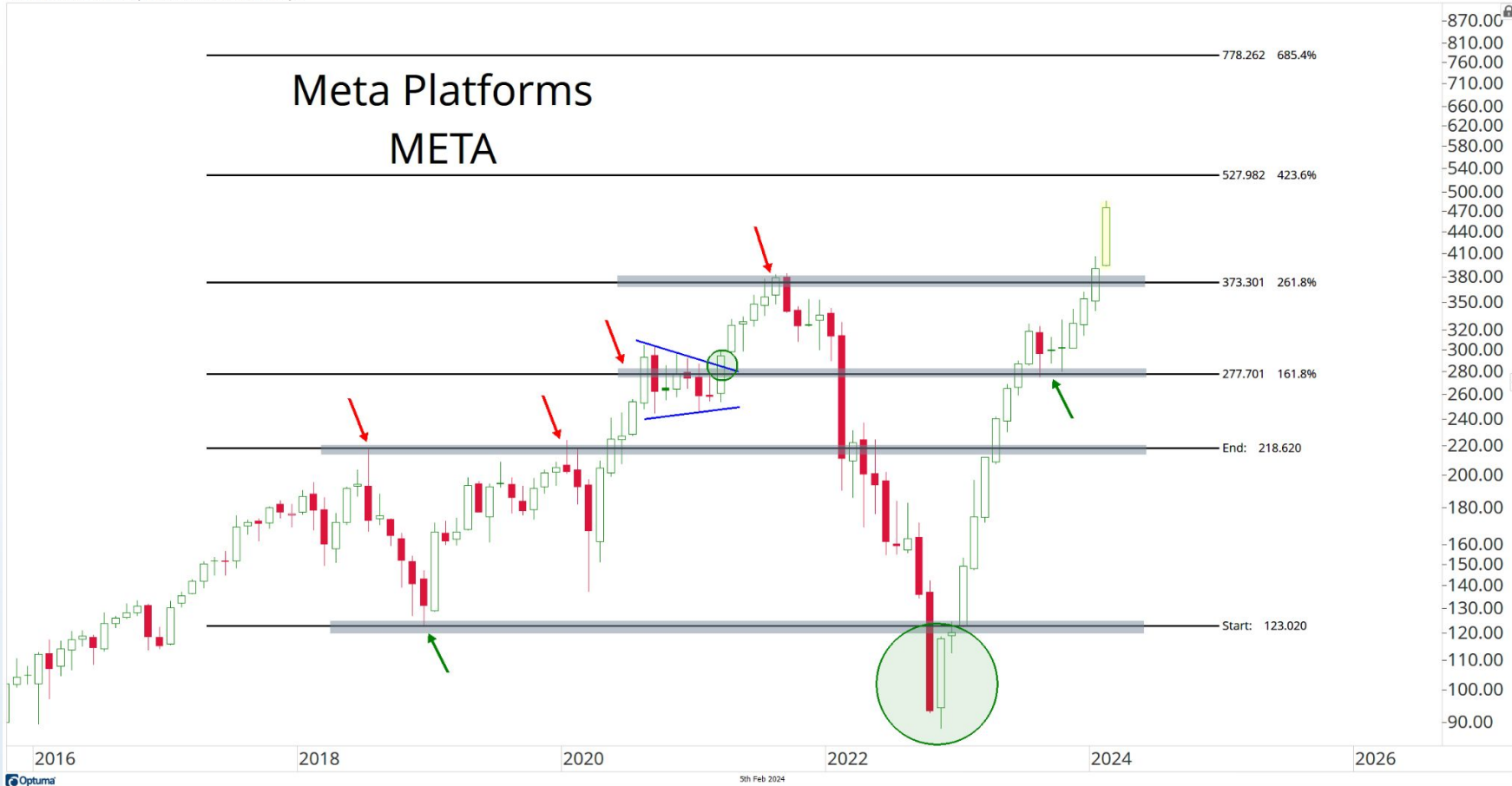


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# Berkshire Hathaway BRK.B



7th Largest Company - \$800 Billion Market Cap  
13.2% of US Financials Index - Largest Component (\$JPM 2nd Largest @ 9.1%)





# Alphabet GOOG



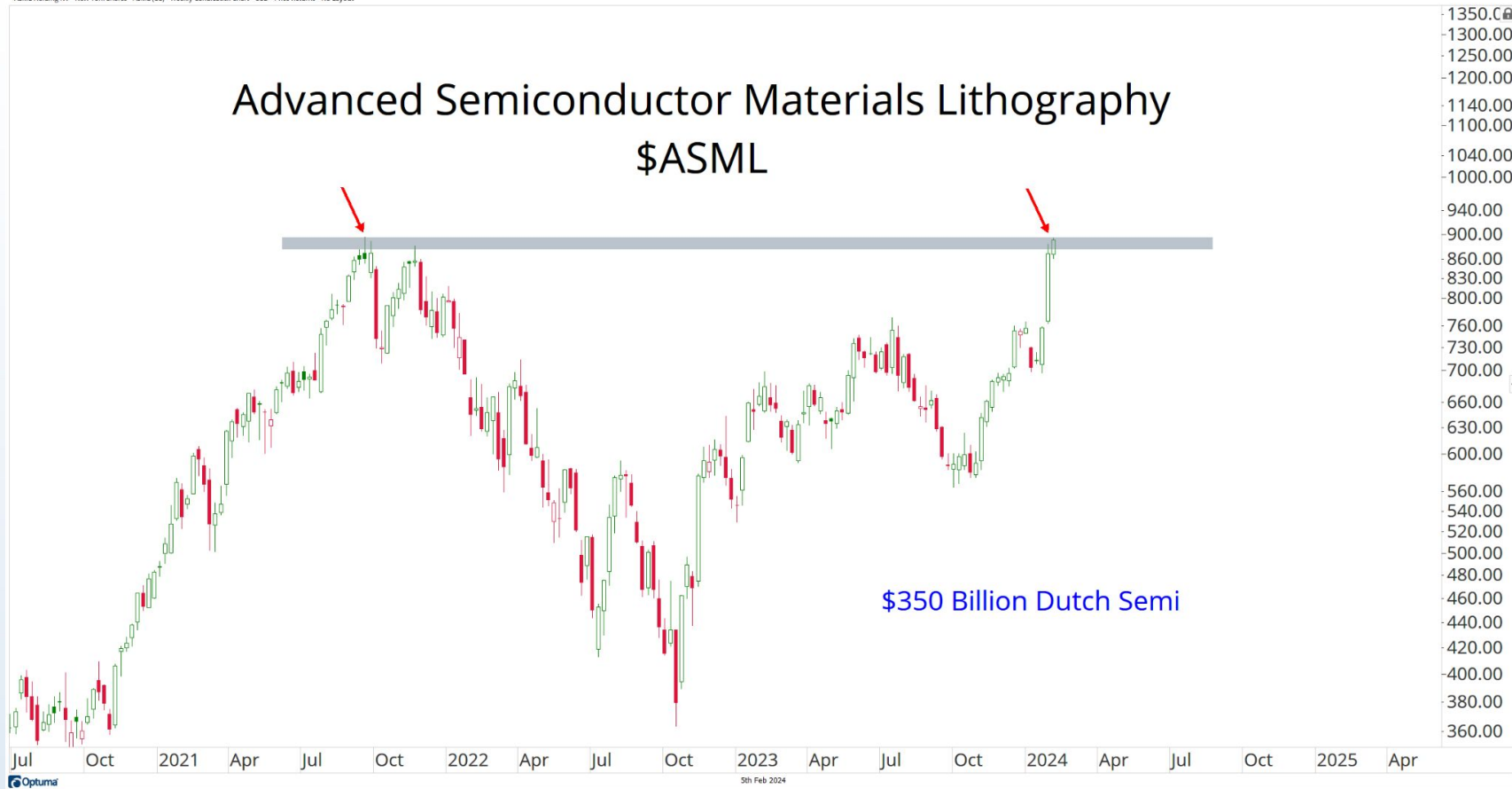
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# Amazon AMZN



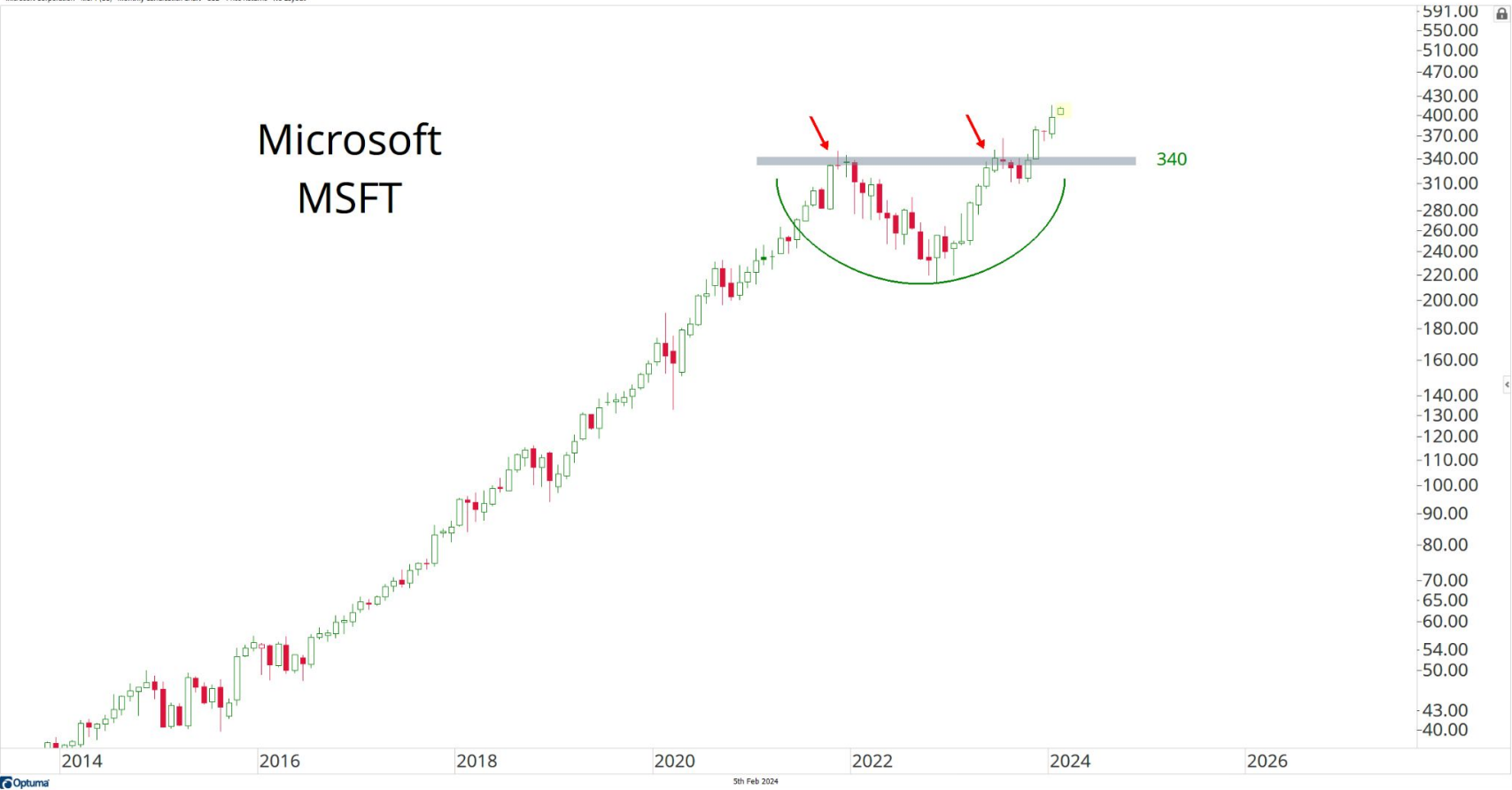


# Advanced Semiconductor Materials Lithography \$ASML



\$350 Billion Dutch Semi

# Microsoft MSFT



# Apple AAPL



# Tesla Inc TSLA





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# US Cannabis MSOS



# iShares Global 100 ETF \$100



# Germany DAX

New All-time High

## Sector Weightings

- 23% Industrials
- 13% Financials
- 10% Consumer Discretionary
- 9% Technology
- 8% Healthcare
- 6% Telecom
- 5% Materials



# STOXX Europe 600



# STOXX Europe 50

New Multi-Decade Highs



95

2000

2005

2010

2015

2020

2025

Optima

5th Feb 2024

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# France CAC 40 Index





# Denmark Copenhagen 20 Index

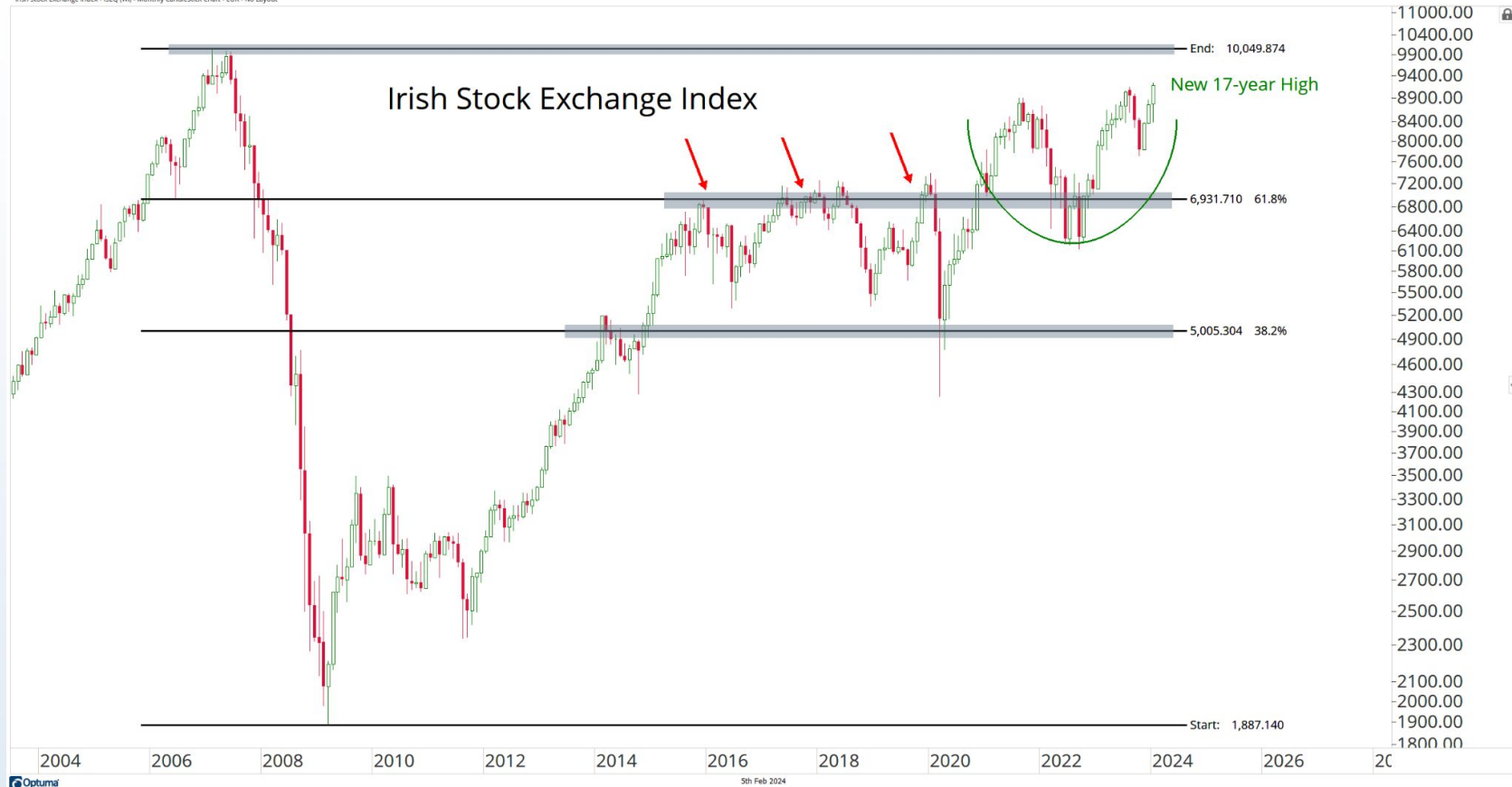


# Warszawski Indeks Giełdowy Poland WIG 20



# Amsterdam Exchange Index Netherlands





# Italy Milano Indice di Borsa 40

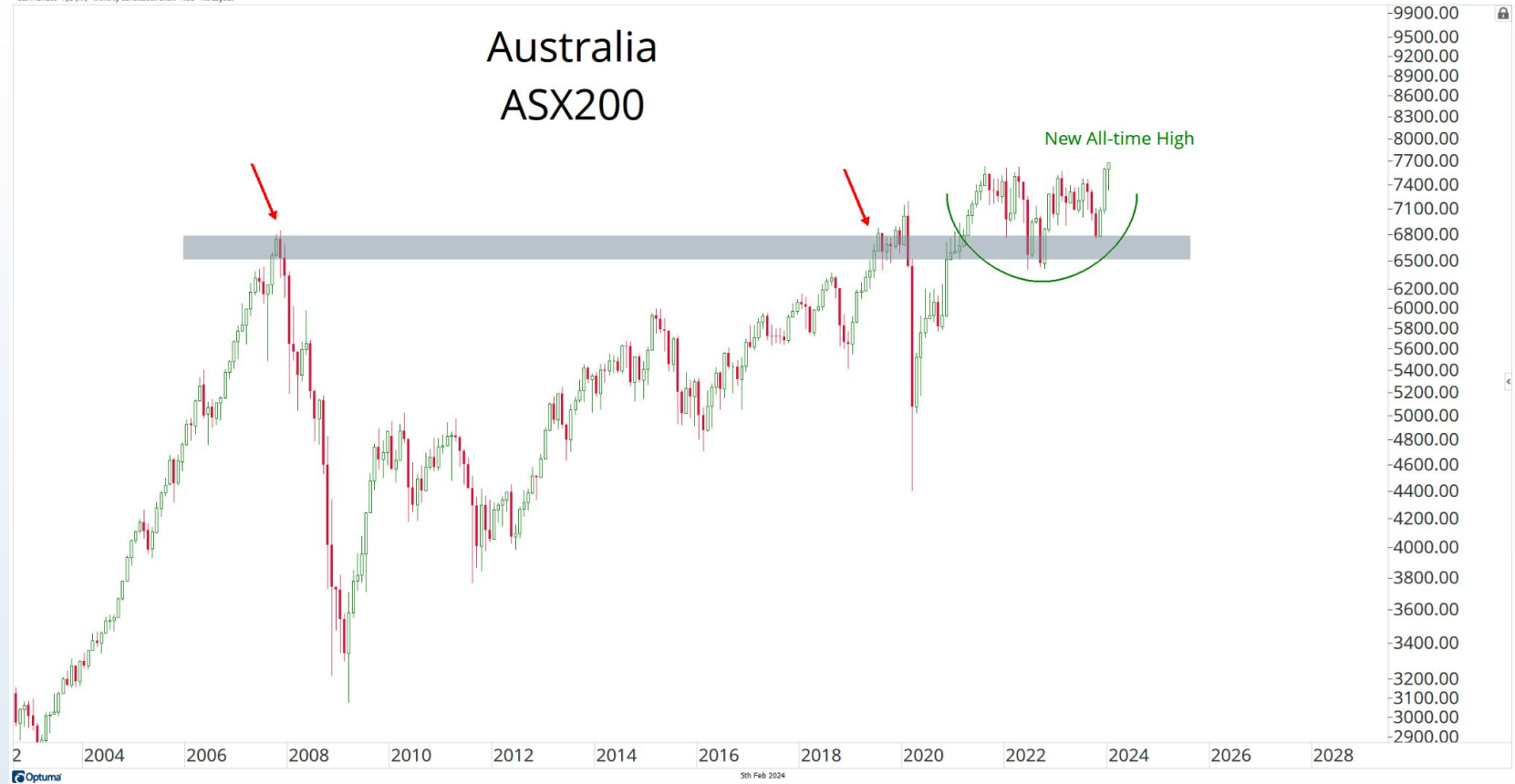
New 15-year High

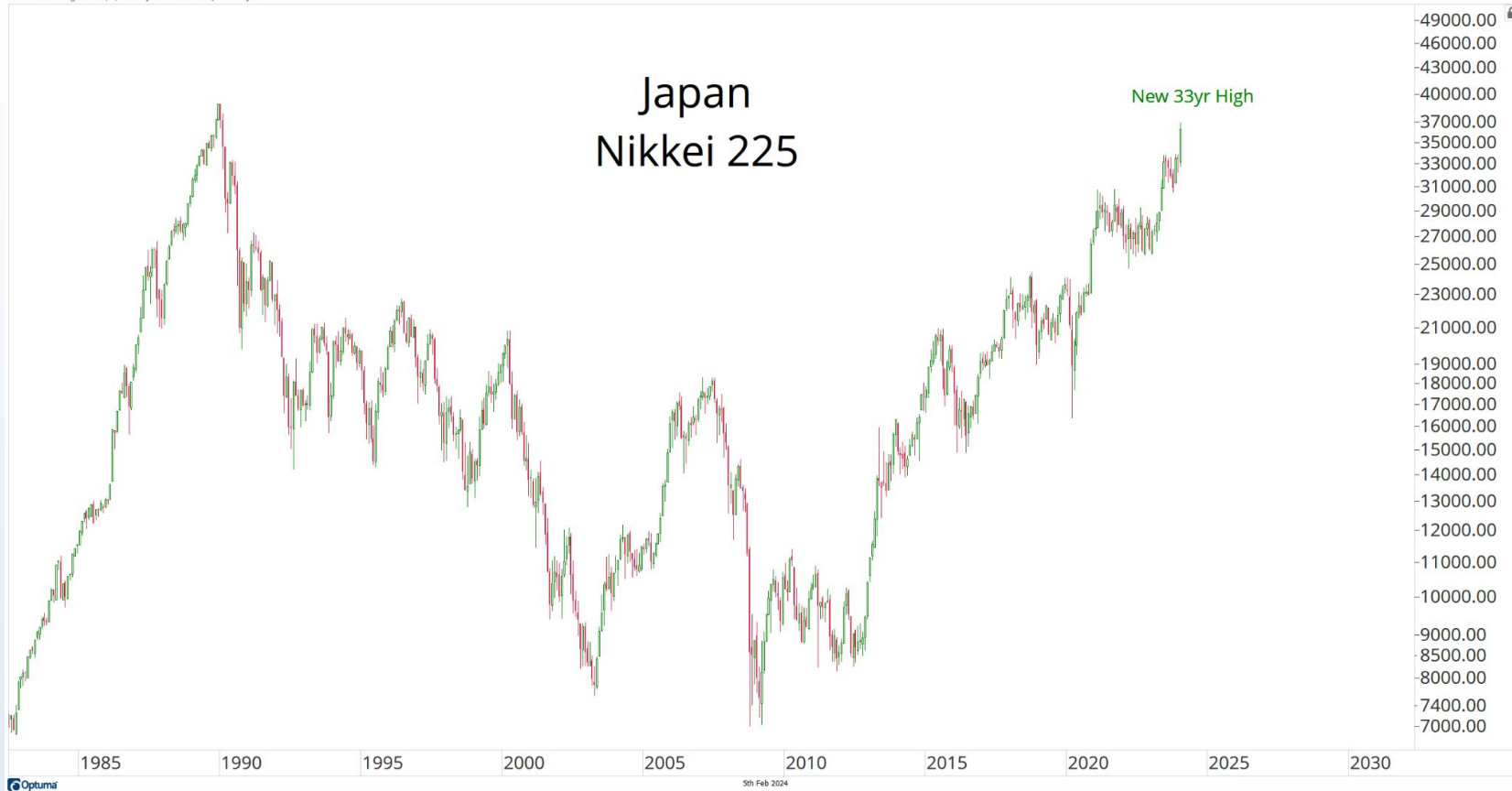


# Athens Stock Exchange General Index

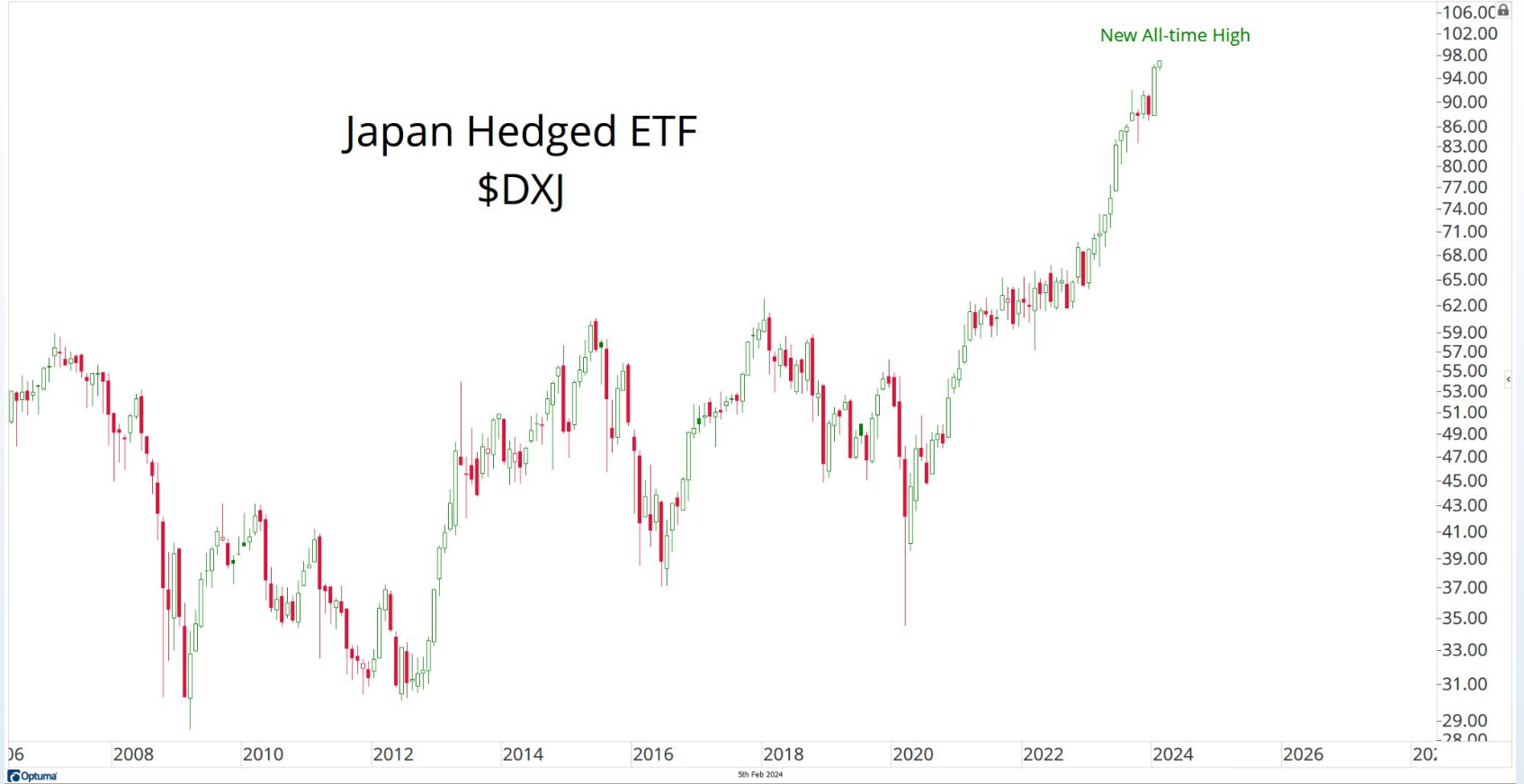


# Australia ASX200









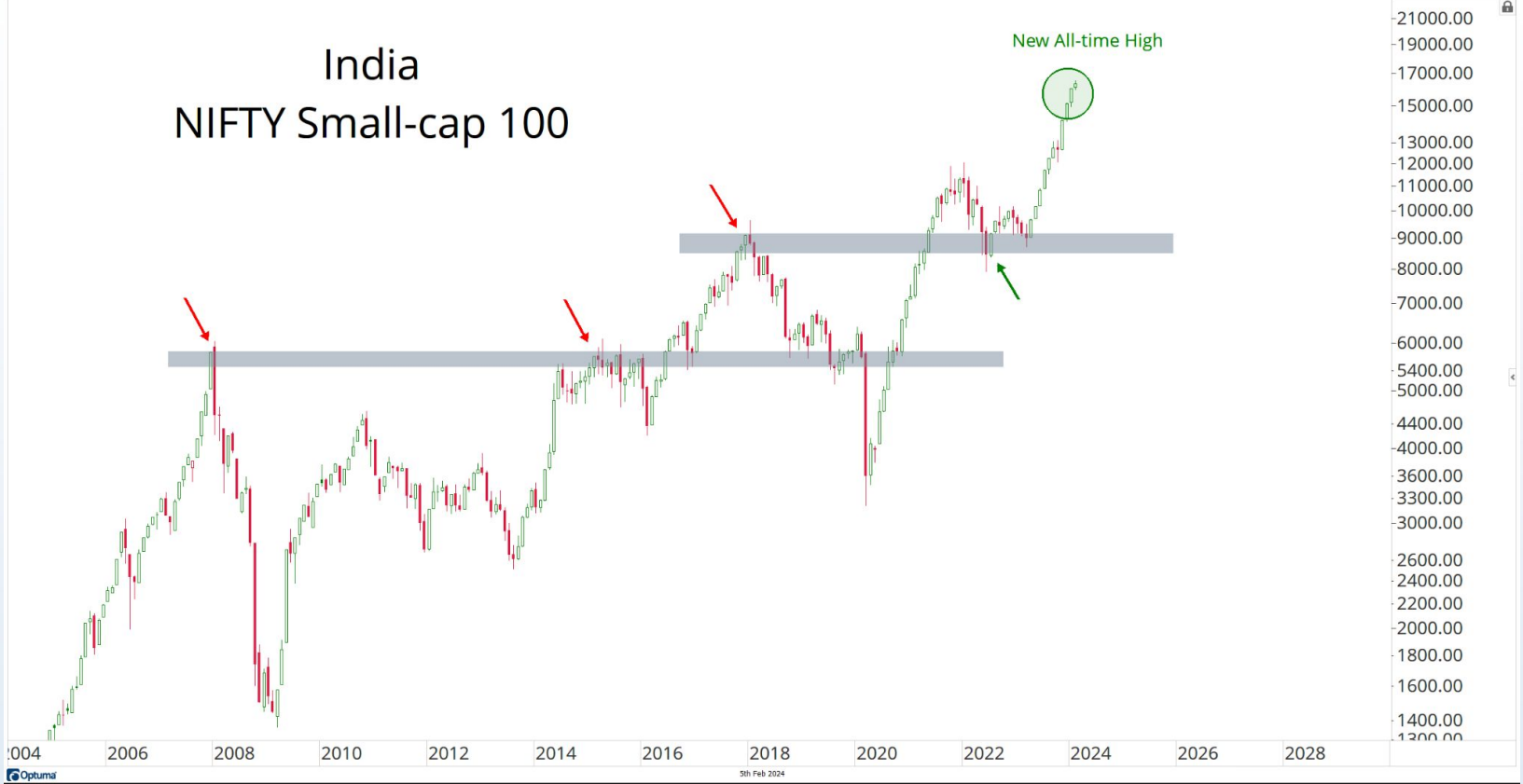
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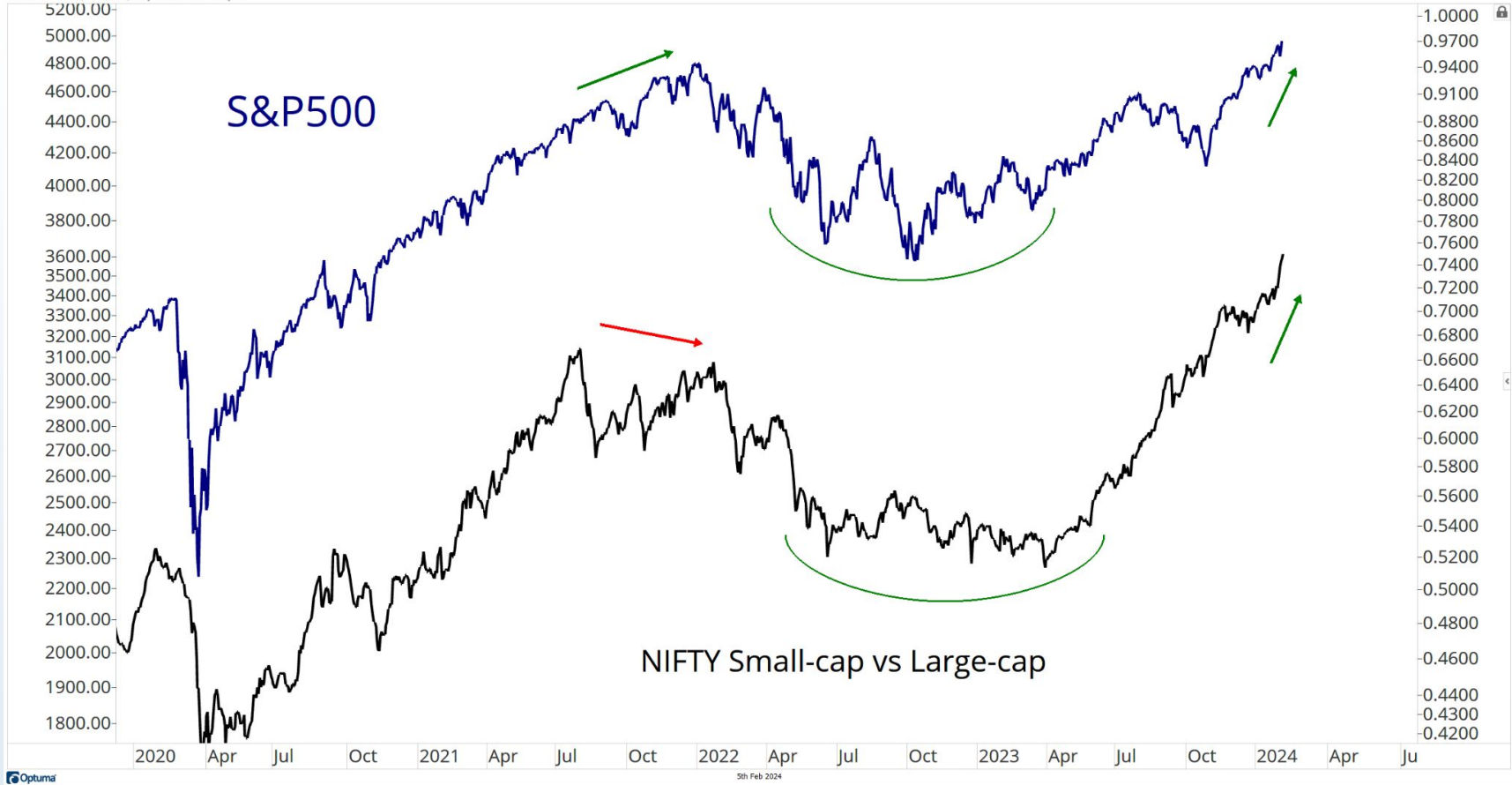
# Taiwan Stock Exchange Weighted Index Y9999

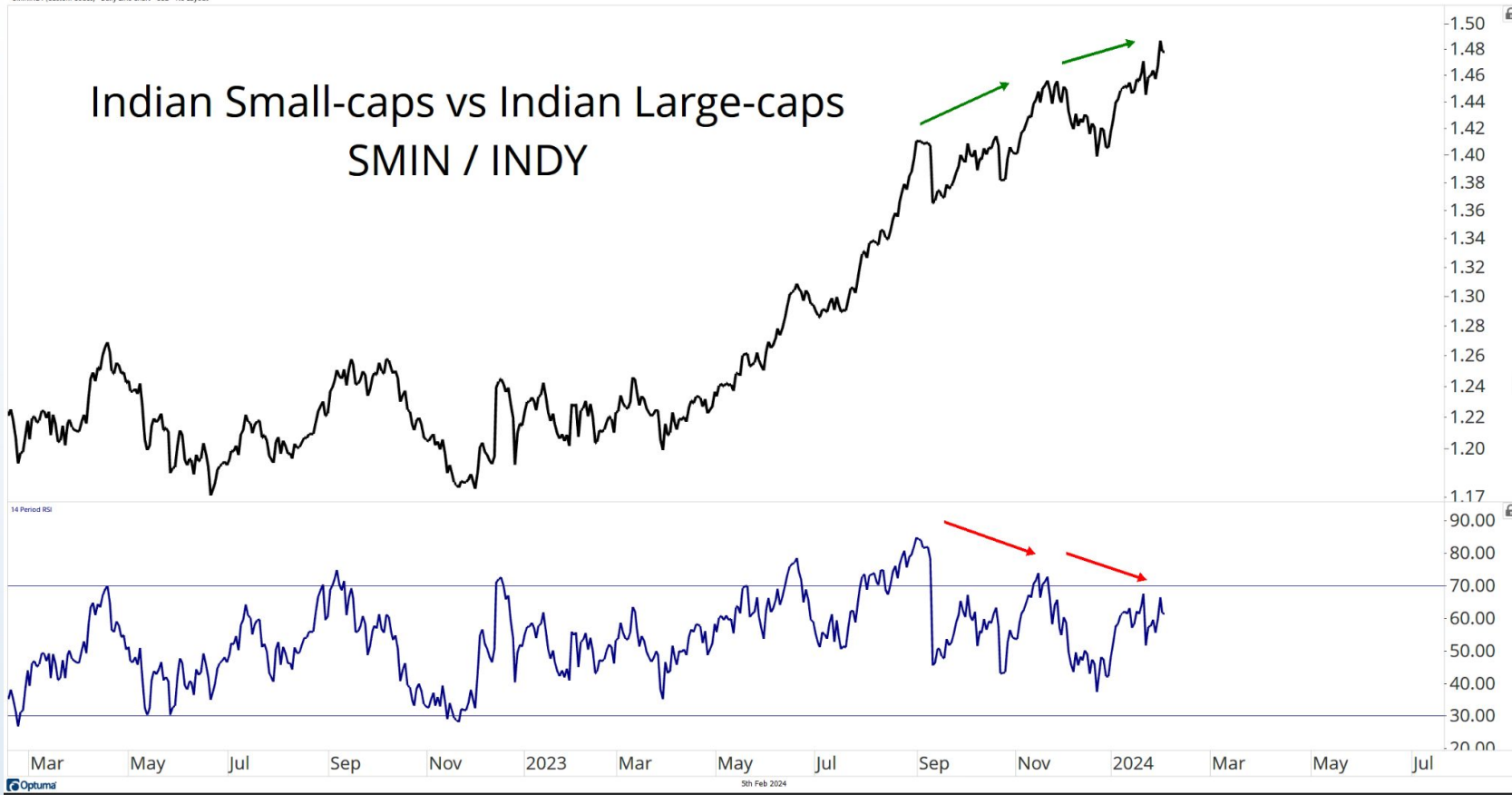




# India NIFTY Small-cap 100







# Índice de Precios y Cotizaciones Mexico IPC



# Bolsa de Valores de Lima Peru





# Global X MSCI Argentina ETF ARGT

New All-time High



# Canada TSX Composite Index



# All Country World Index



### Percentage of Markets at 1-Month Highs



### Percentage of Markets at 3-Month Highs



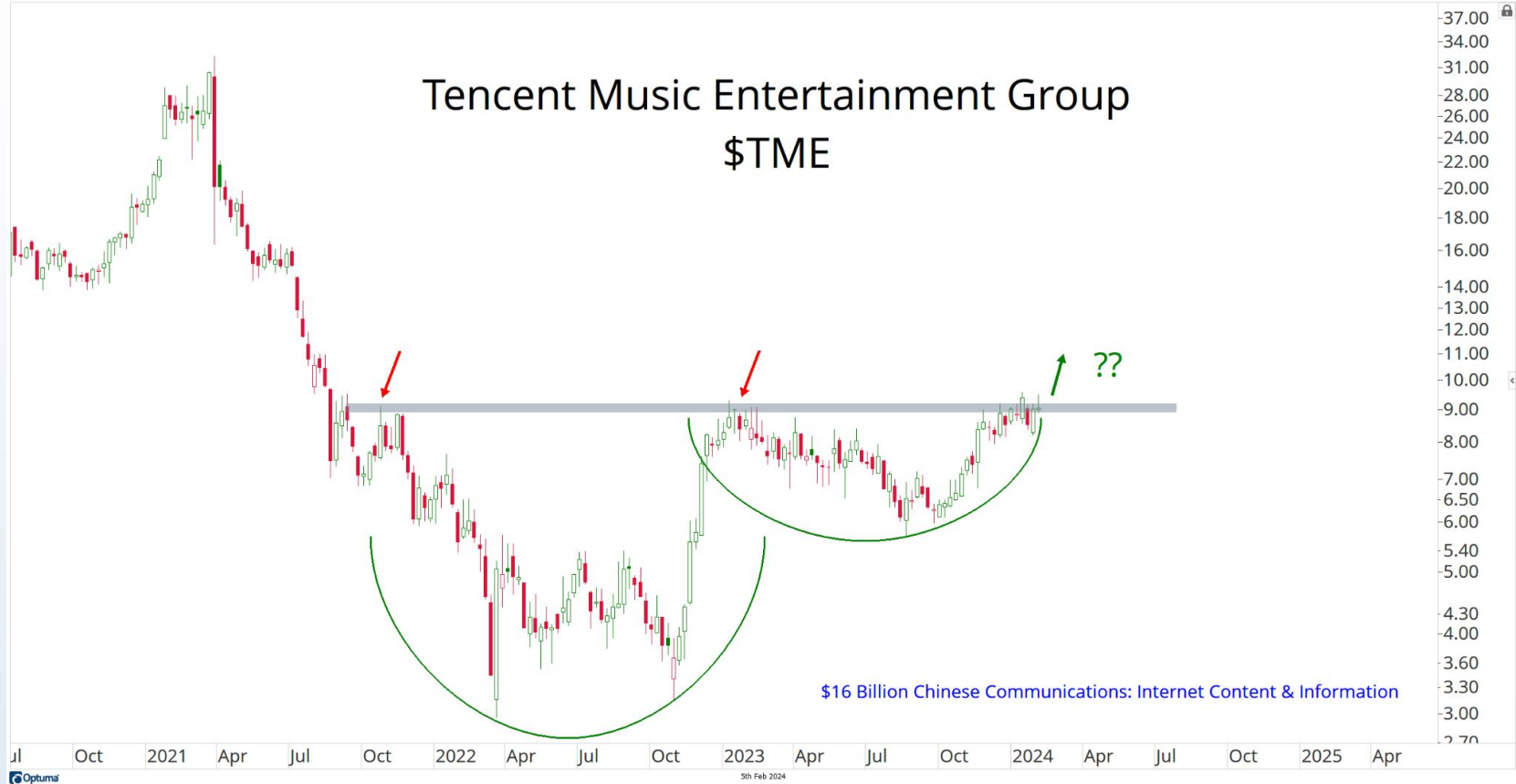
### Percentage of Markets at 52-Week Highs



# China Shanghai Composite SSEC











# Large-Cap Industrial \$XLI

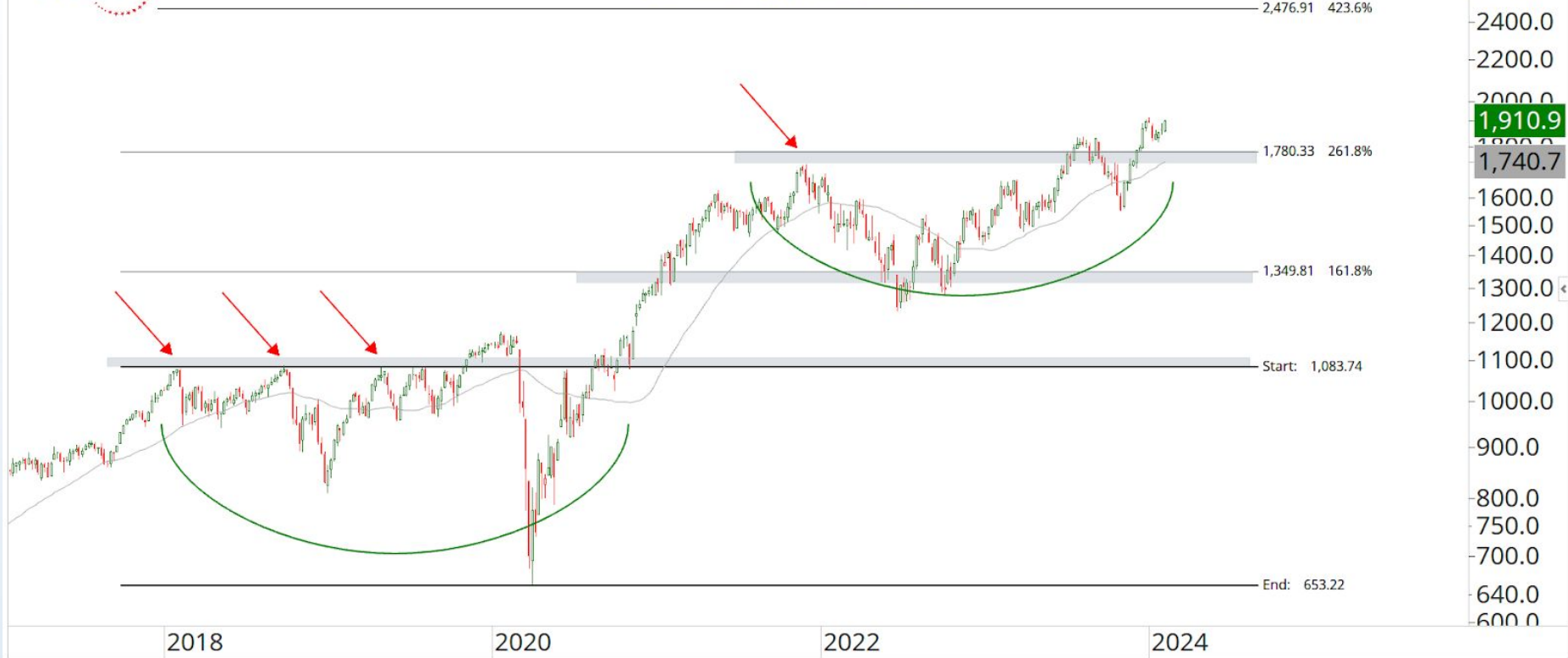


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# S&P Mid-Cap Industrial



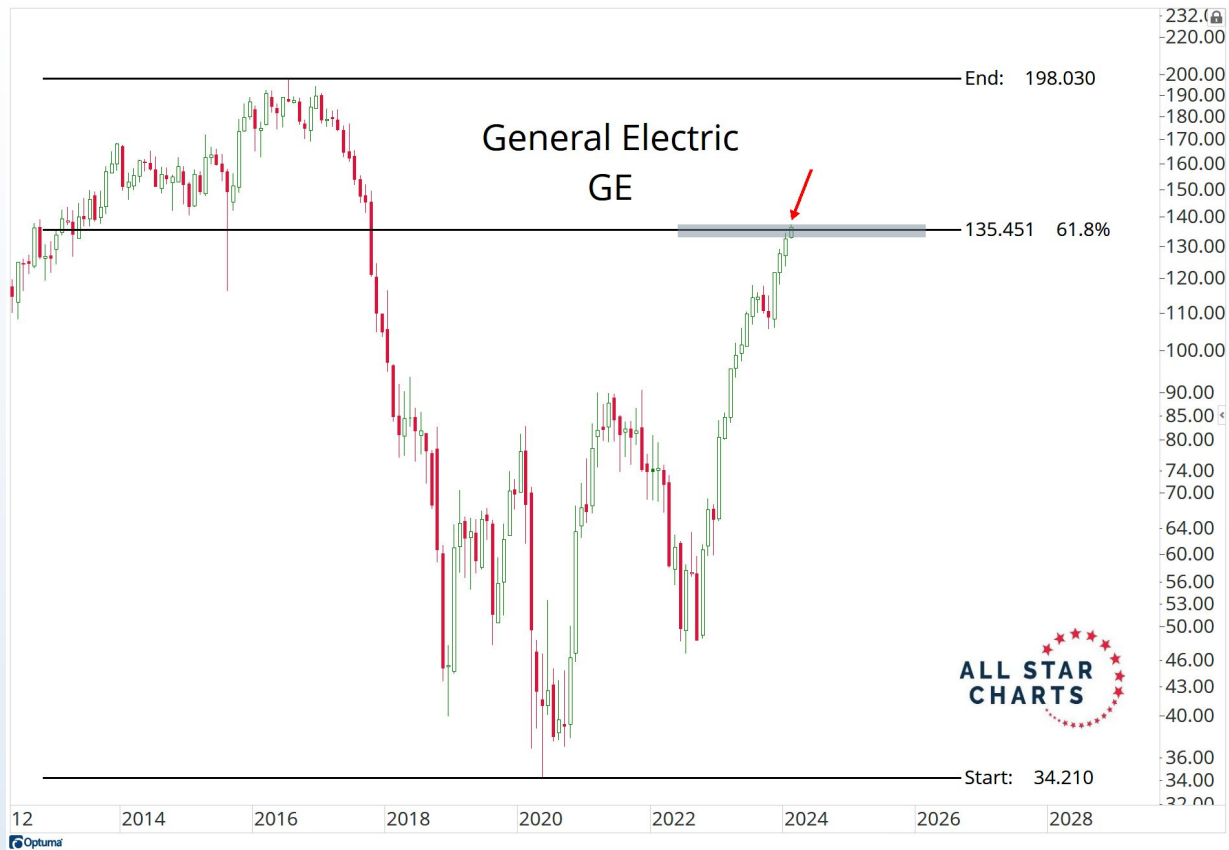
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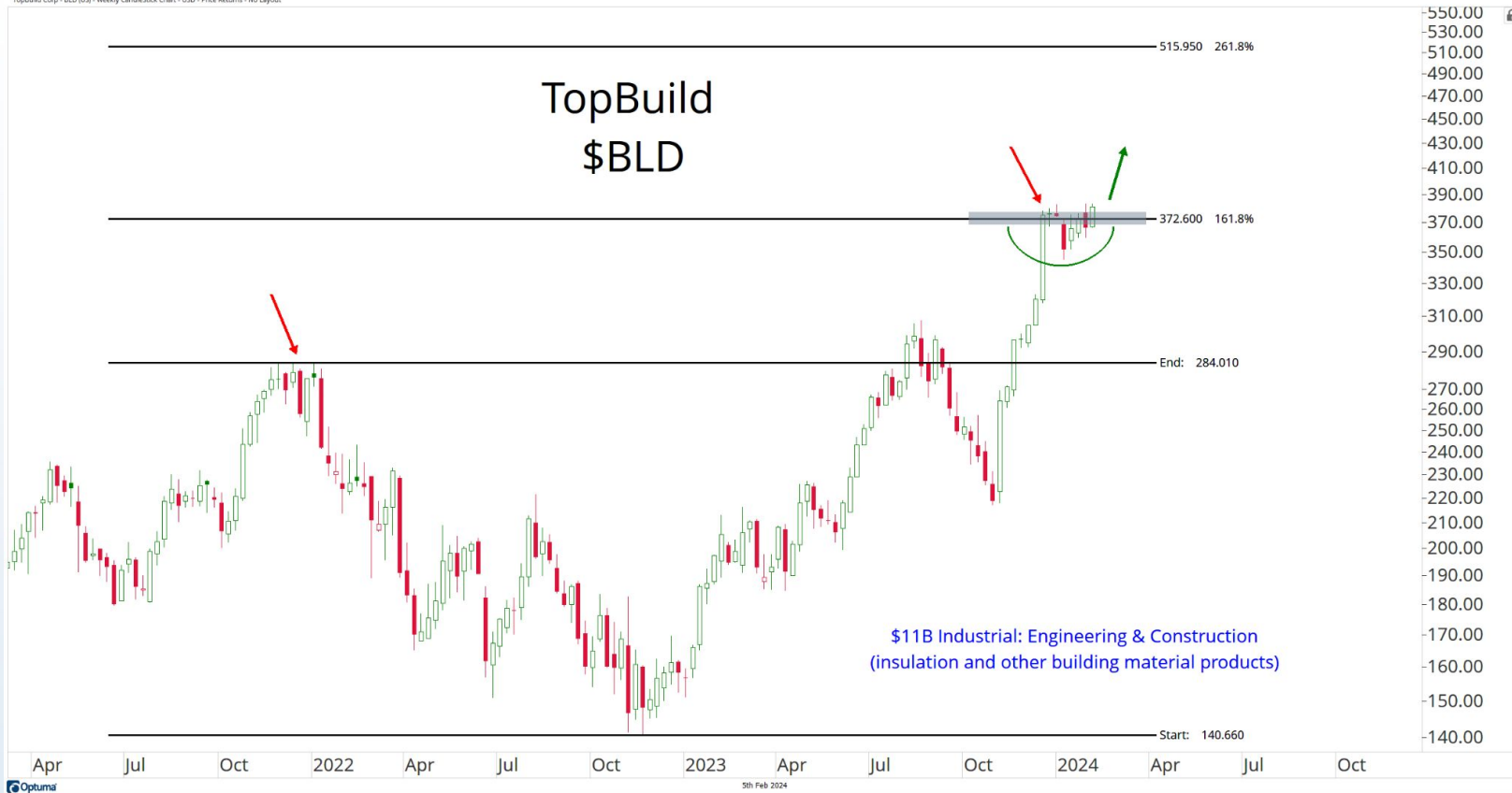
# Small-Cap Industrial \$PSCI



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# iShares US Transportation ETF \$IYT



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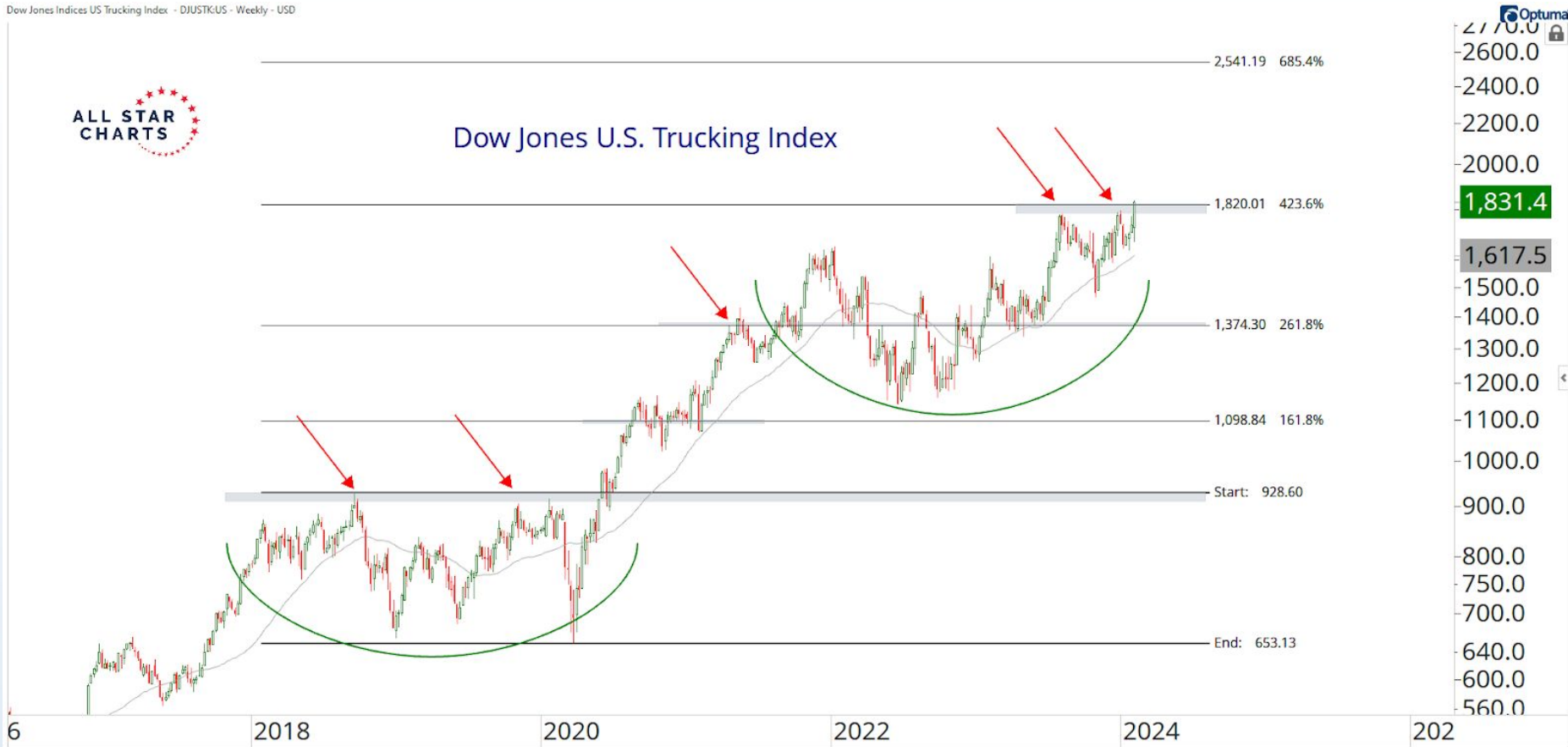
# Dow Jones U.S. Railroads Index



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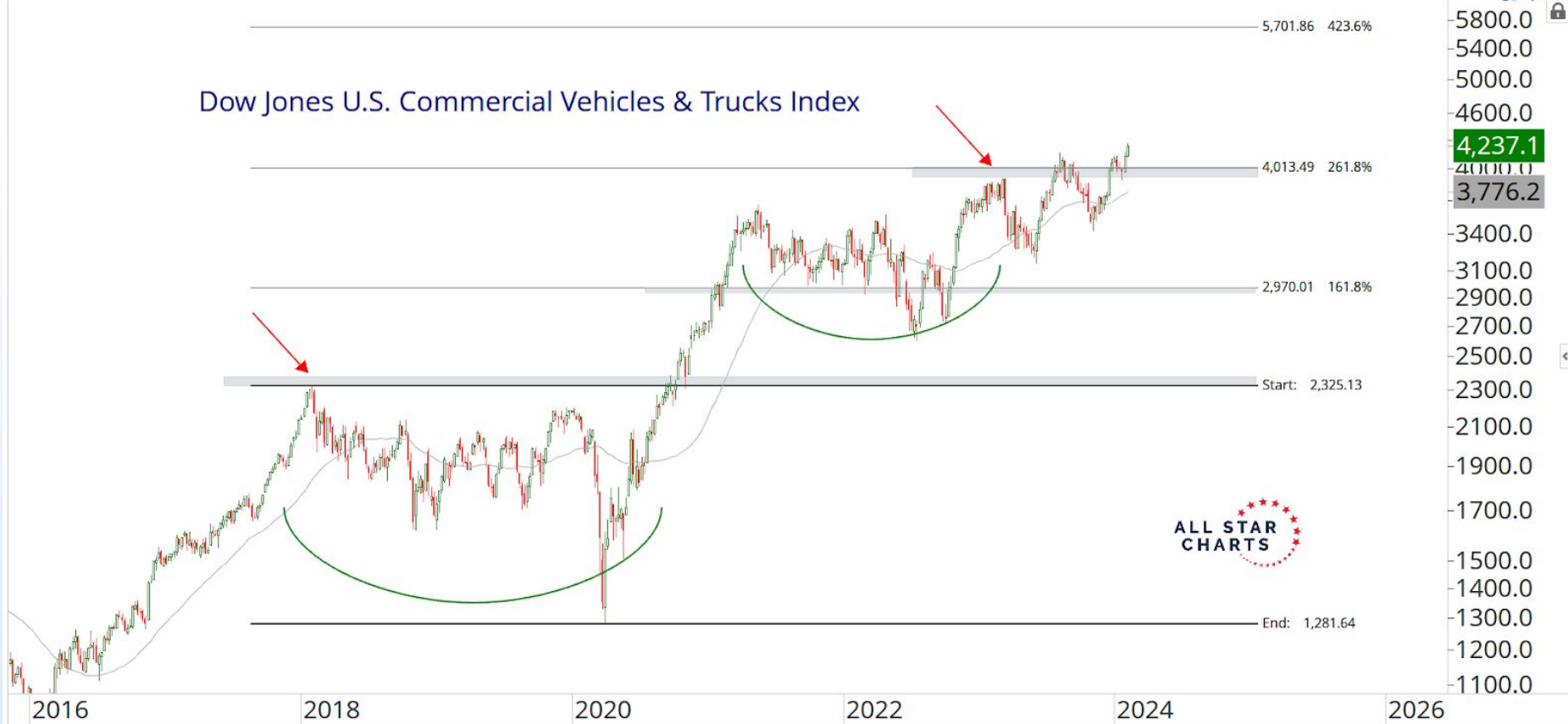
# Dow Jones U.S. Trucking Index



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# Dow Jones U.S. Commercial Vehicles & Trucks Index



5th Feb 2024



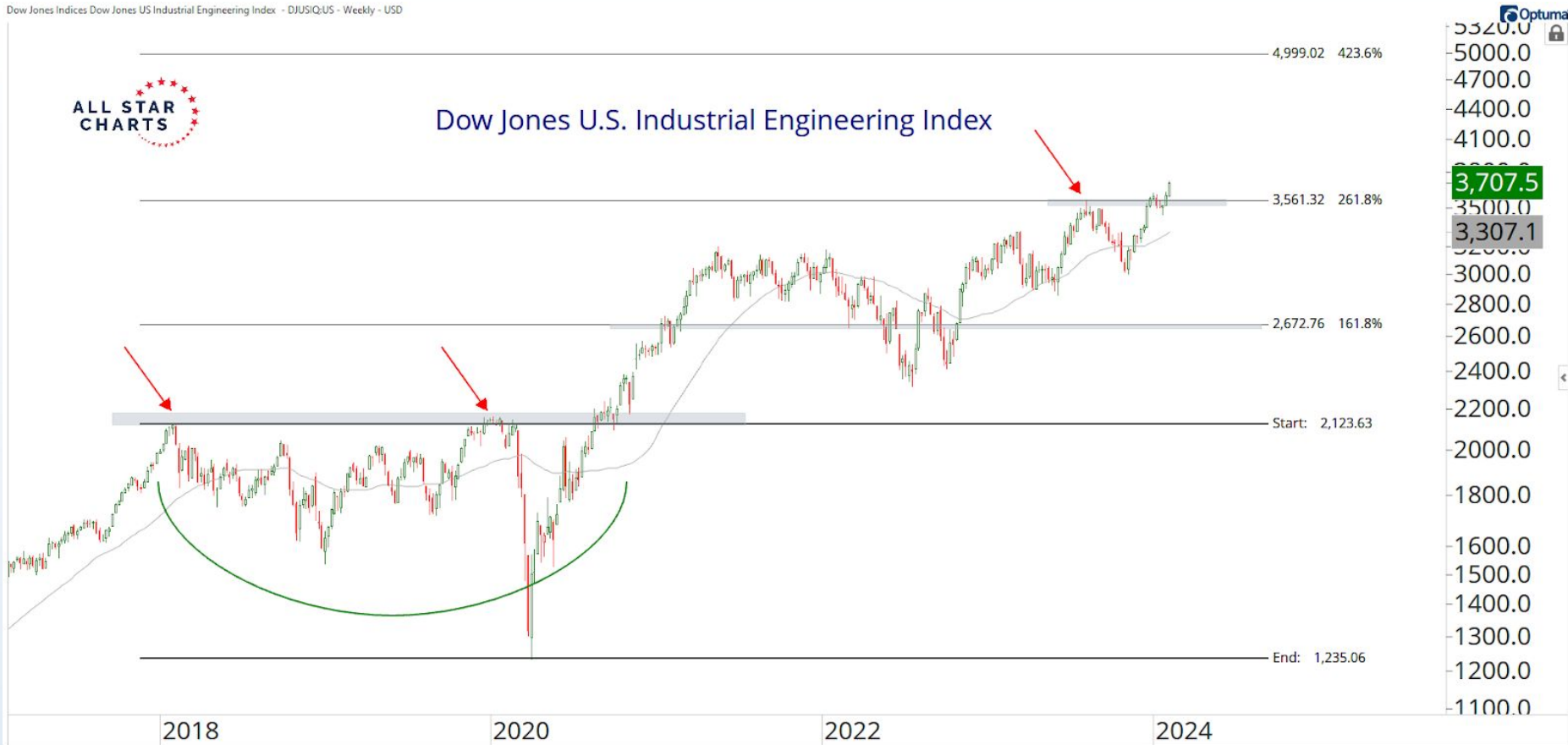
# Dow Jones U.S. Marine Transportation Index



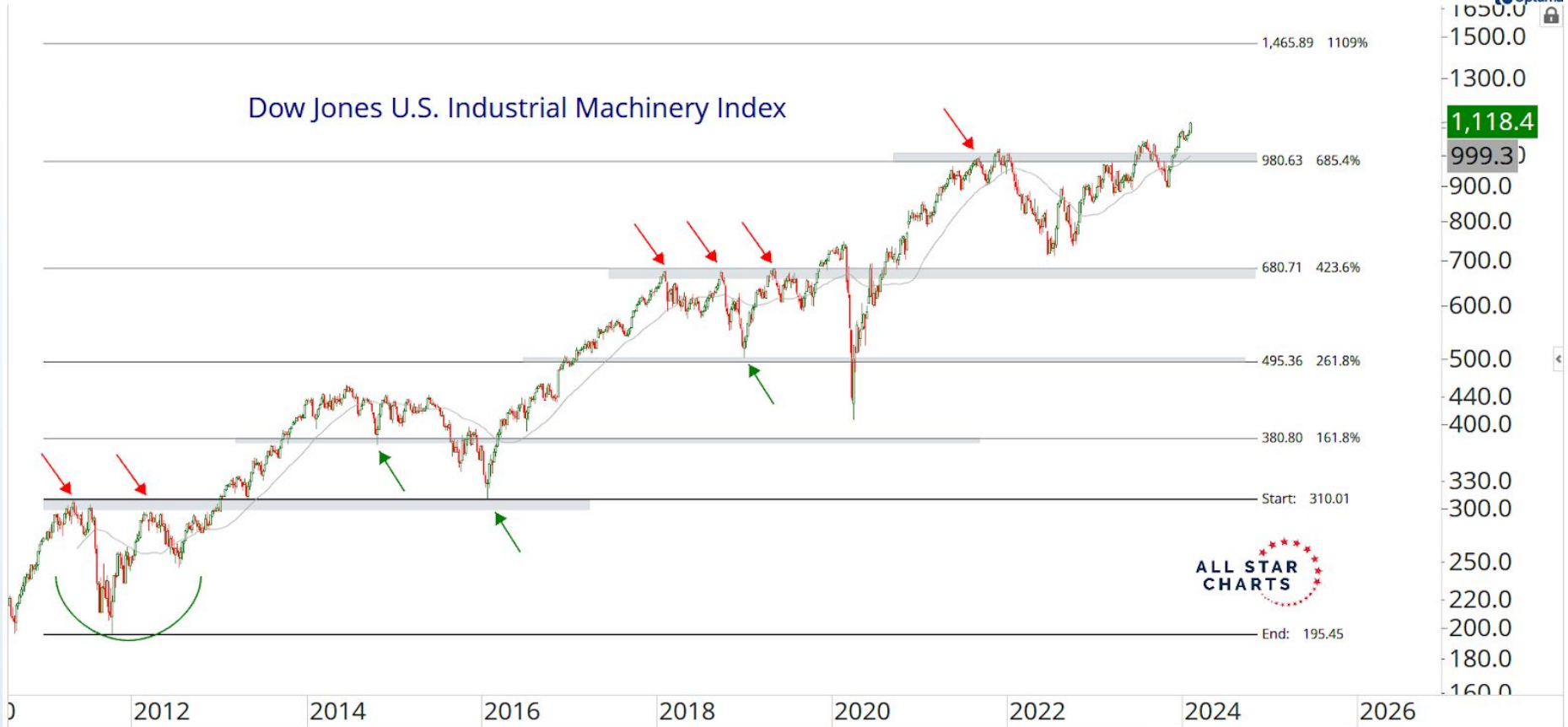
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# Dow Jones U.S. Industrial Engineering Index



5th Feb 2024



5th Feb 2024



# Dow Jones U.S. Construction & Materials Index



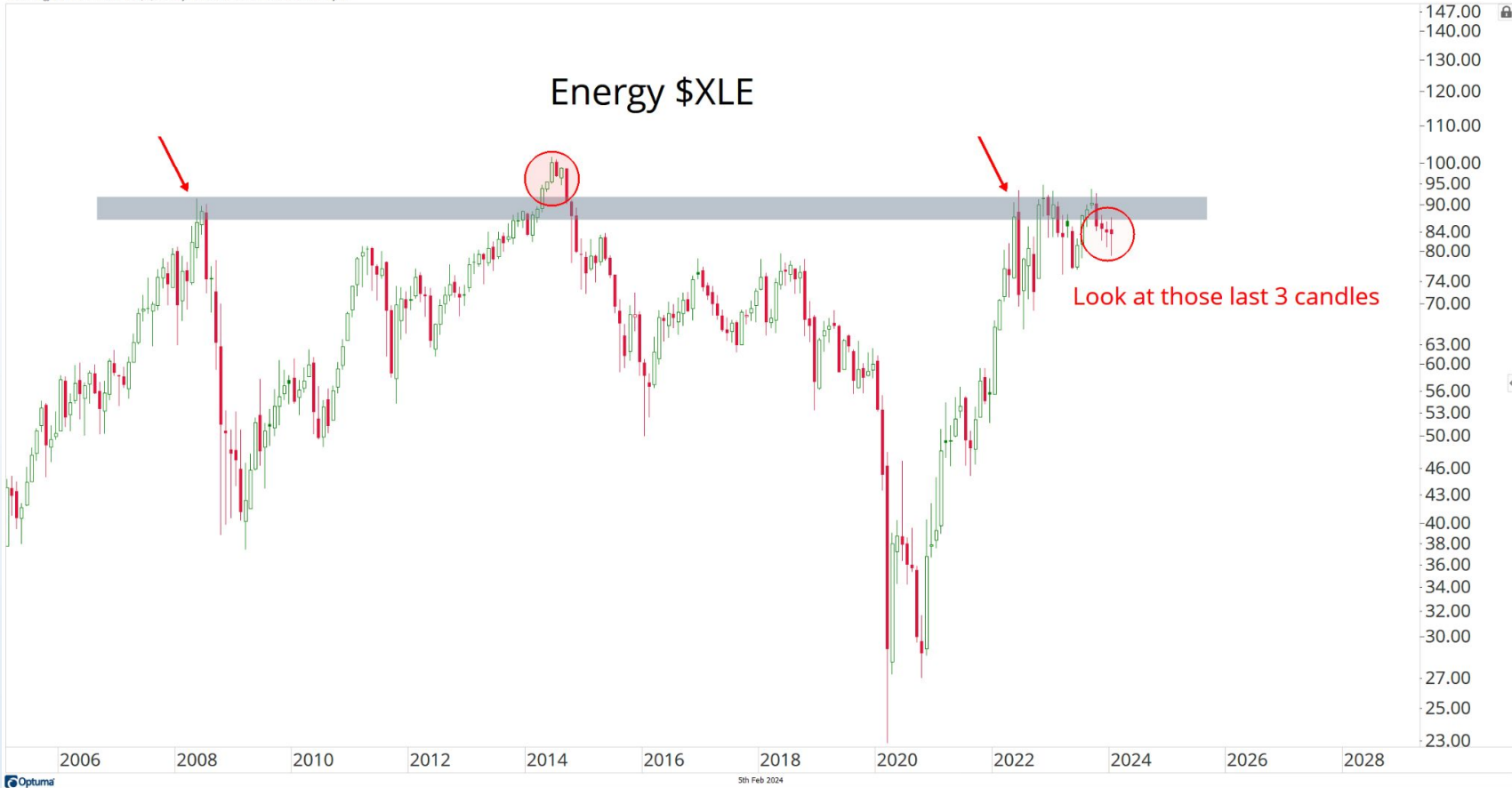
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# Dow Jones U.S. Industrial Suppliers Index



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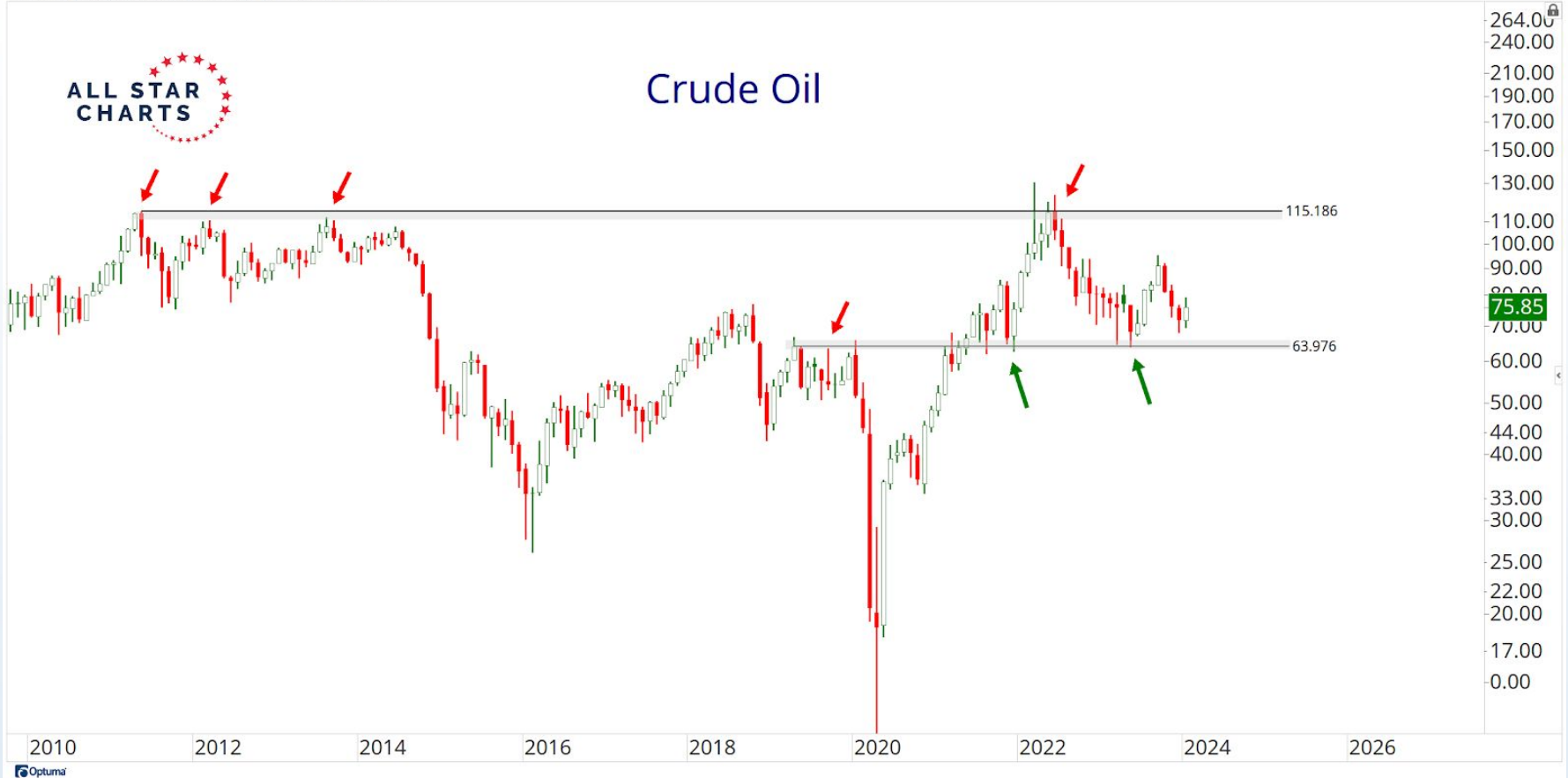




# Energy \$XLE



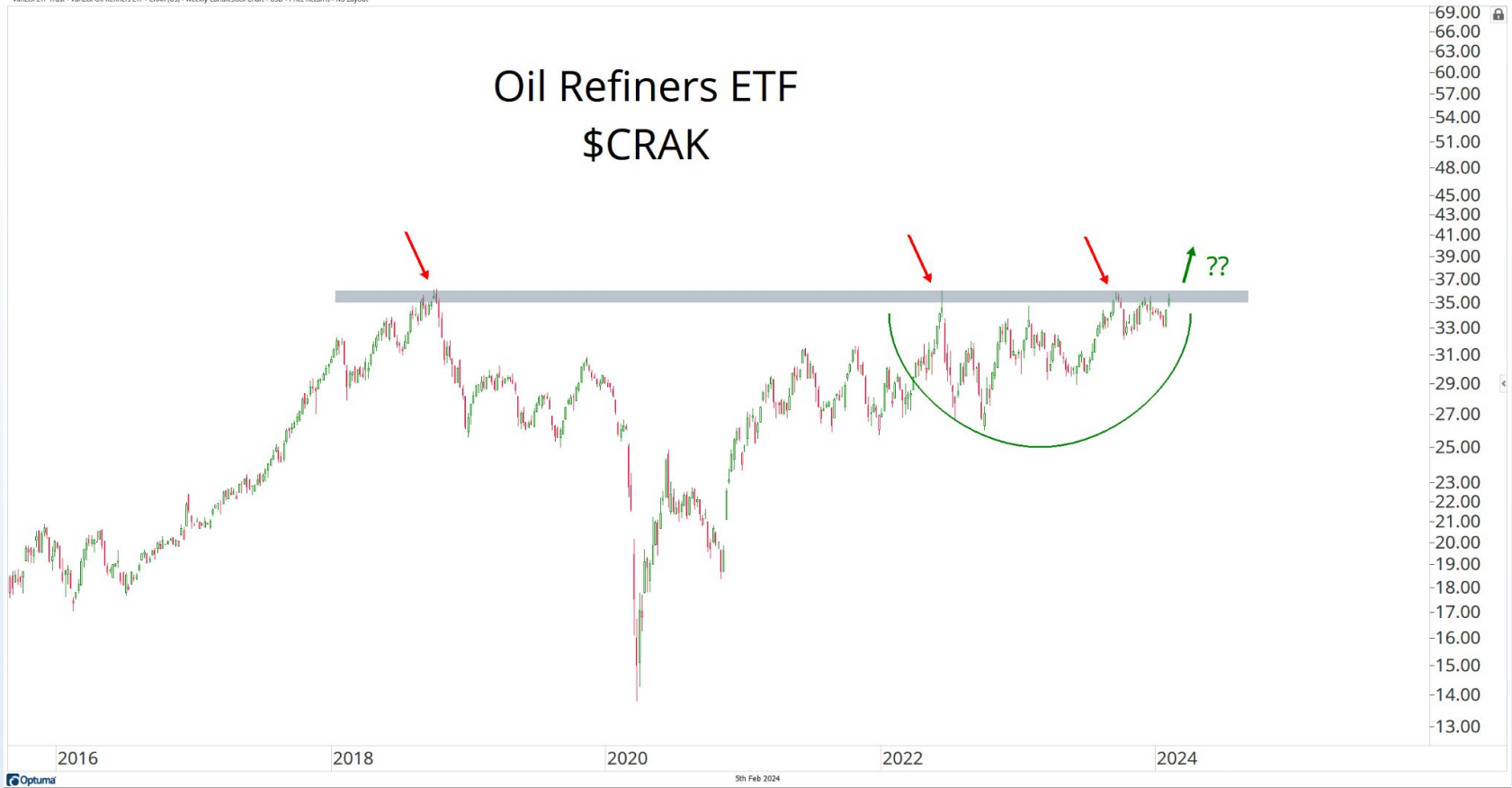




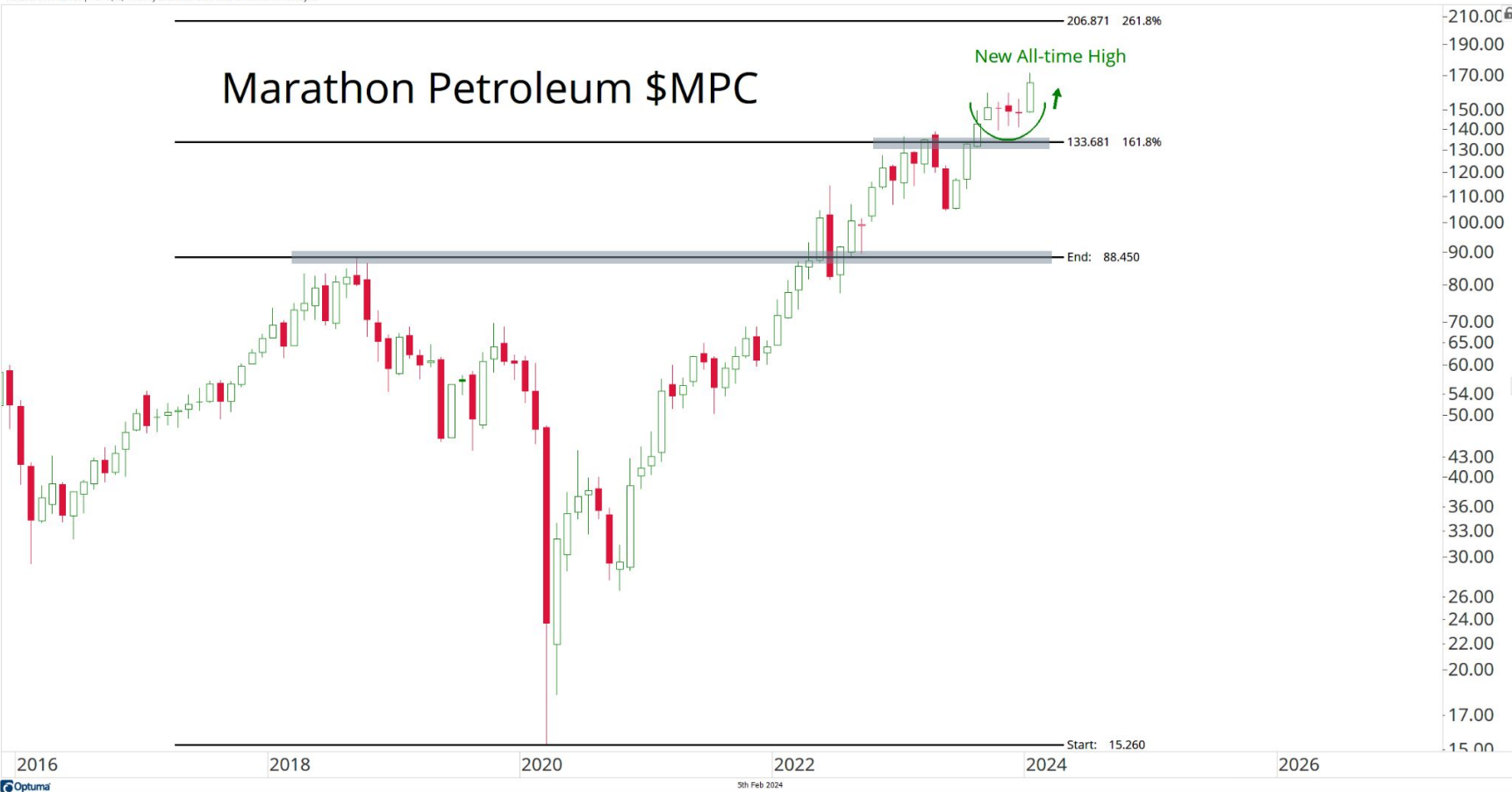


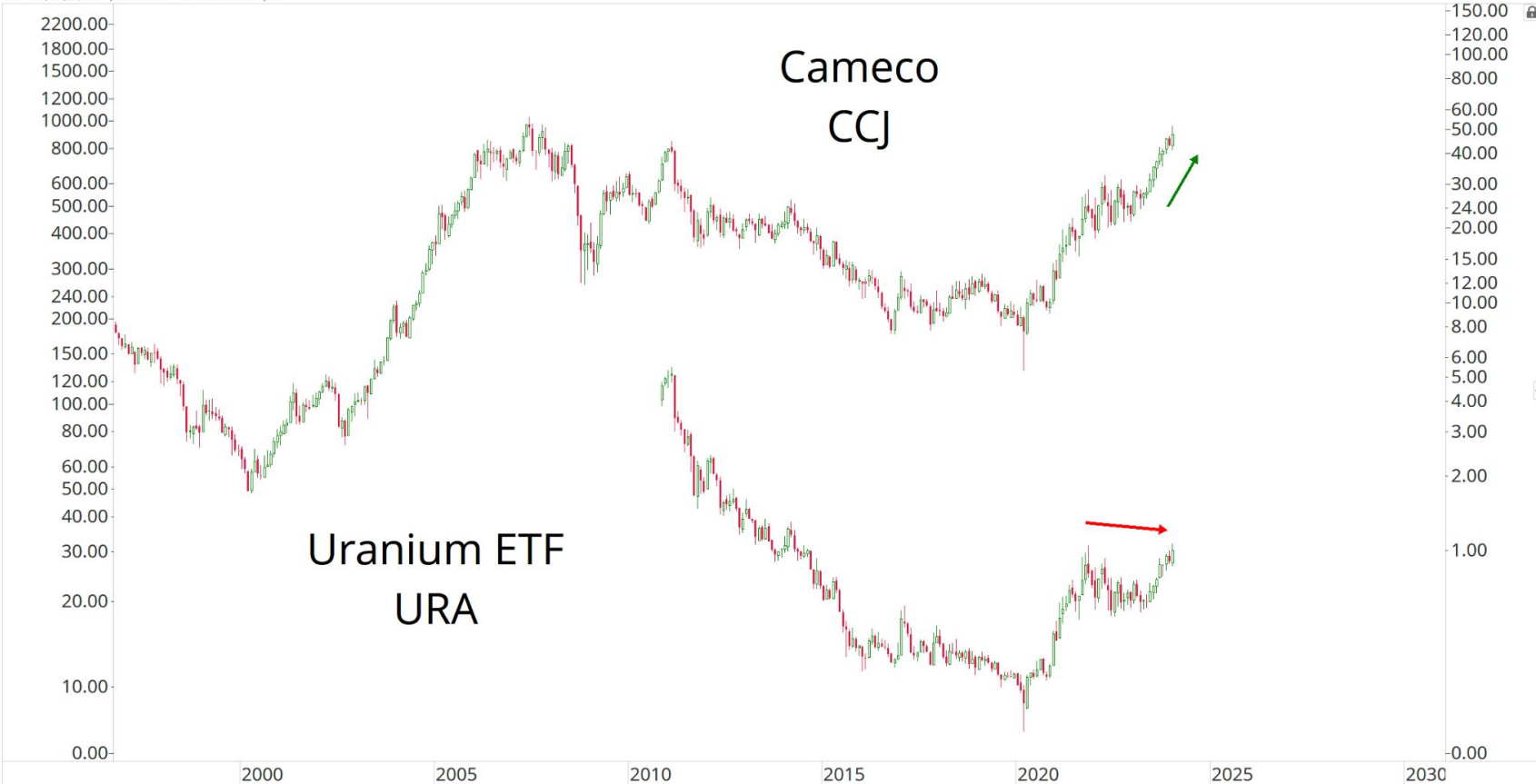
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# Oil Refiners ETF \$CRAK

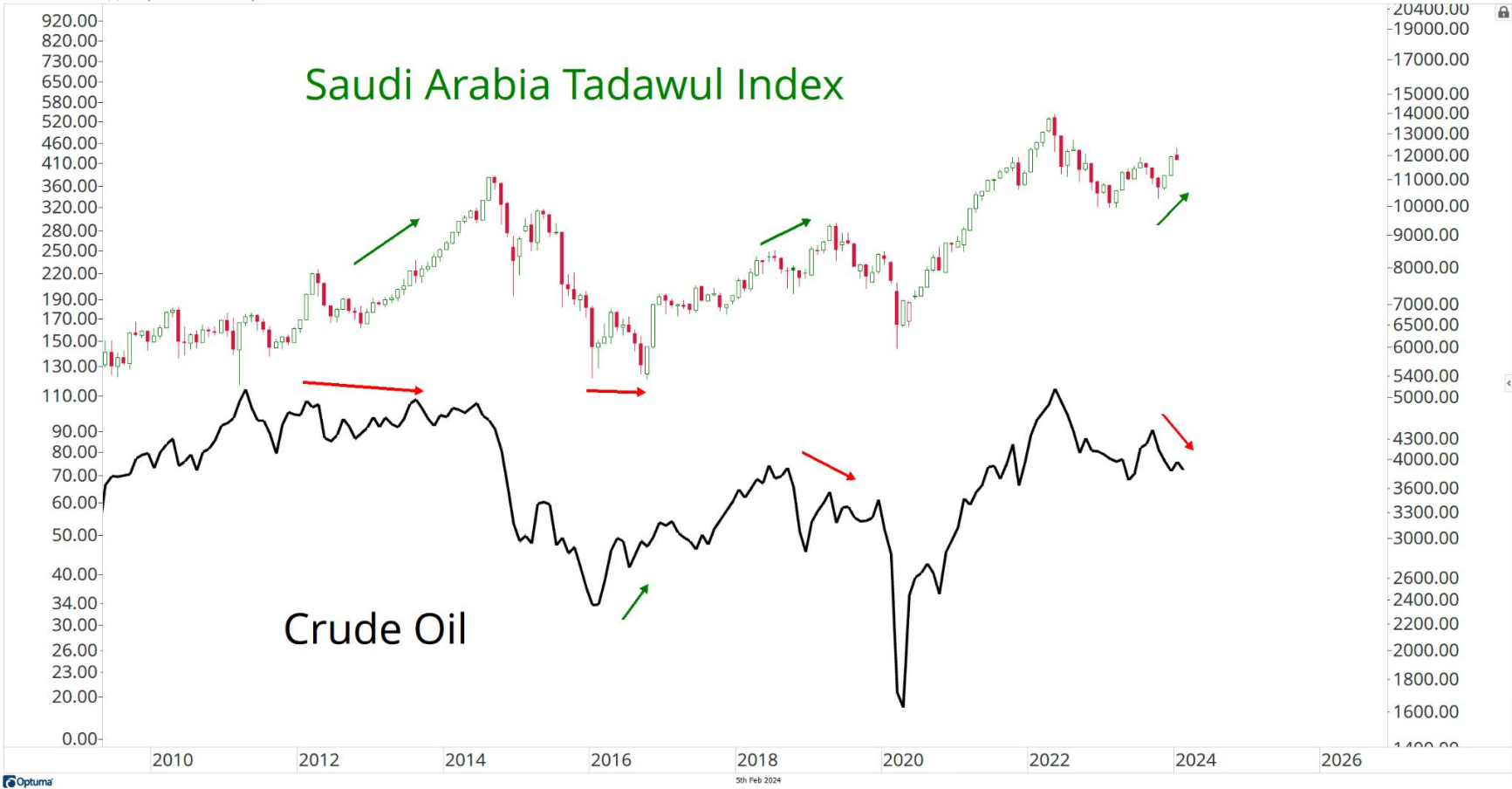


# Marathon Petroleum \$MPC



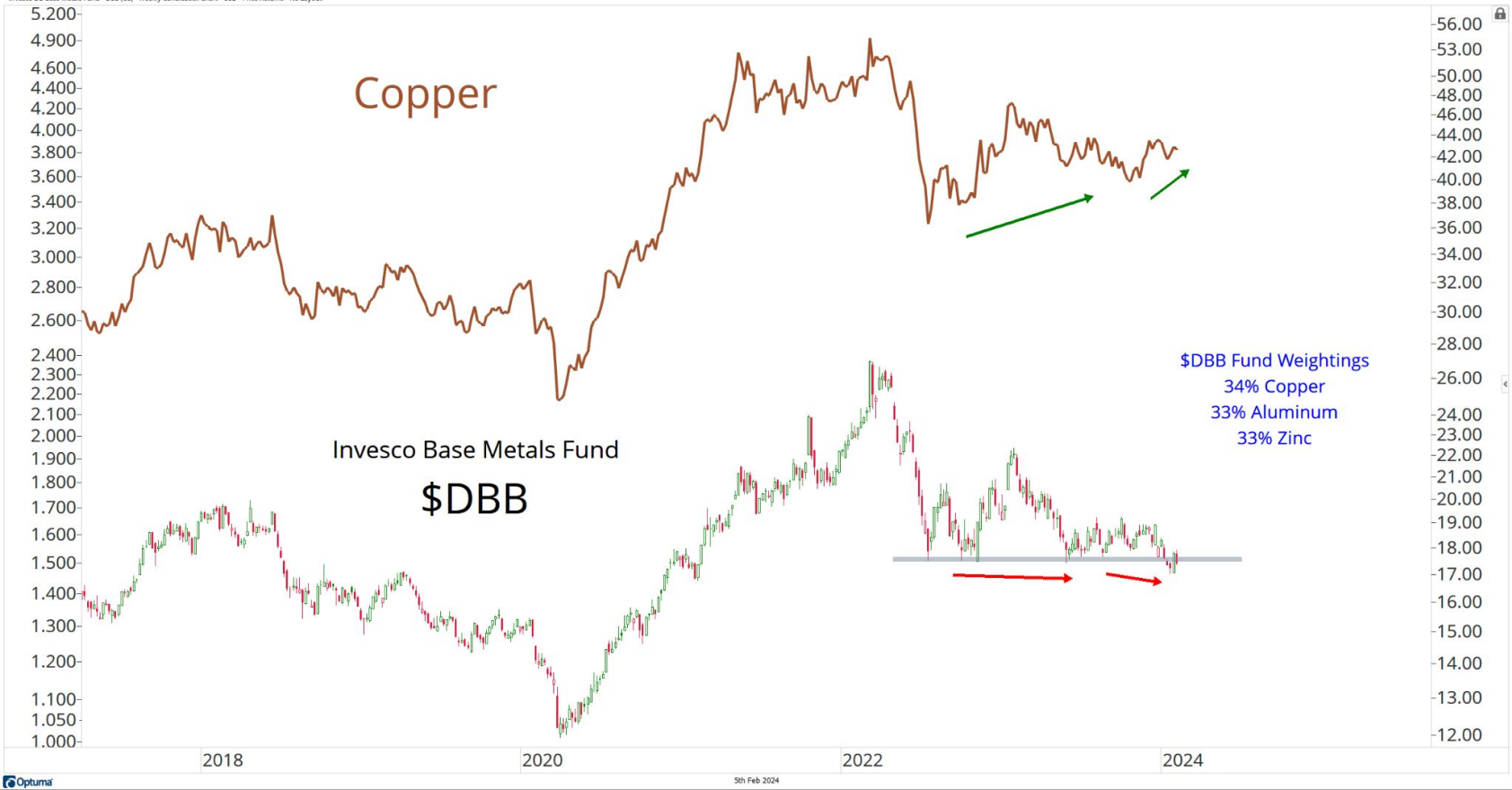


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# Materials XLB

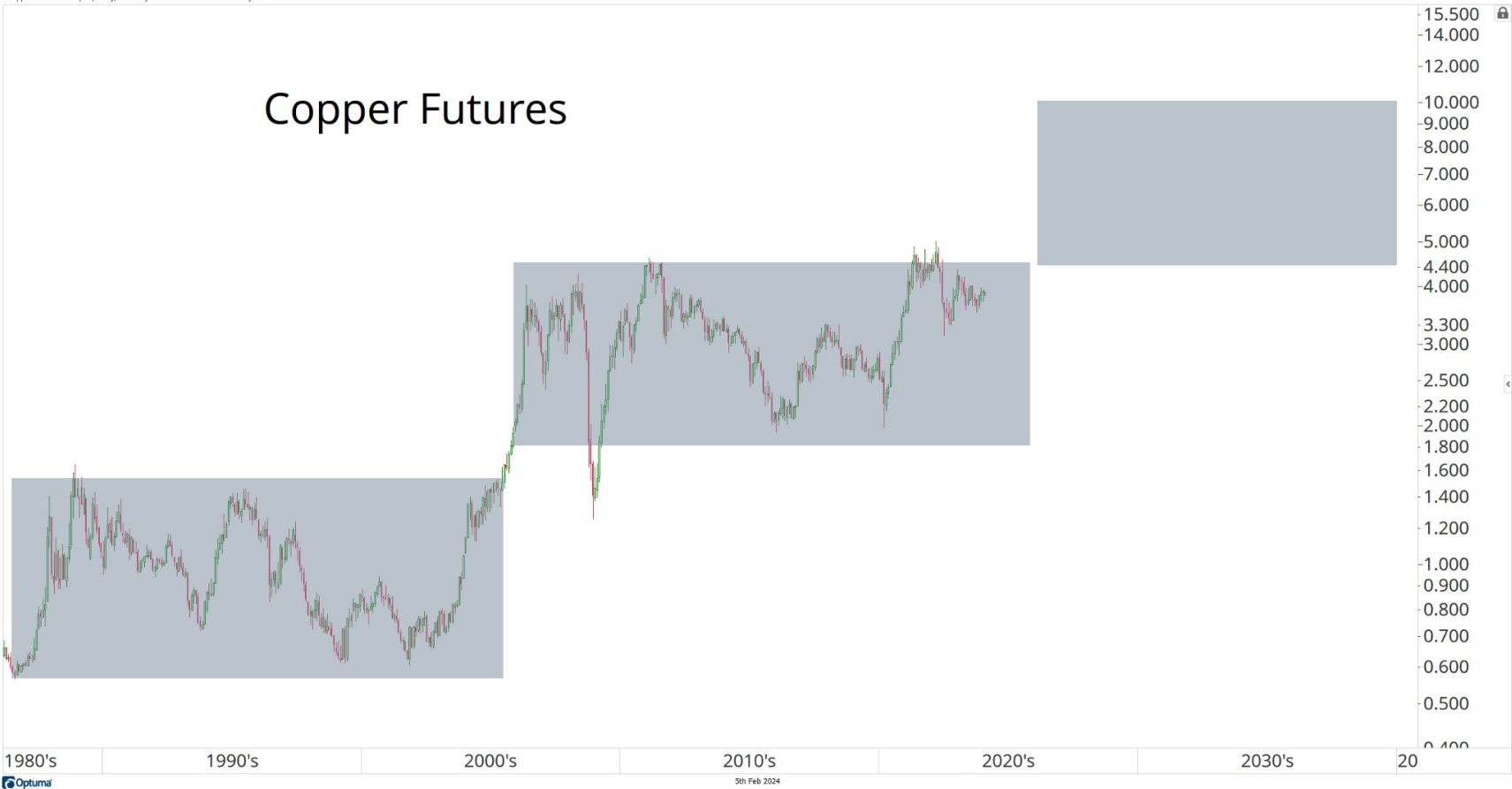


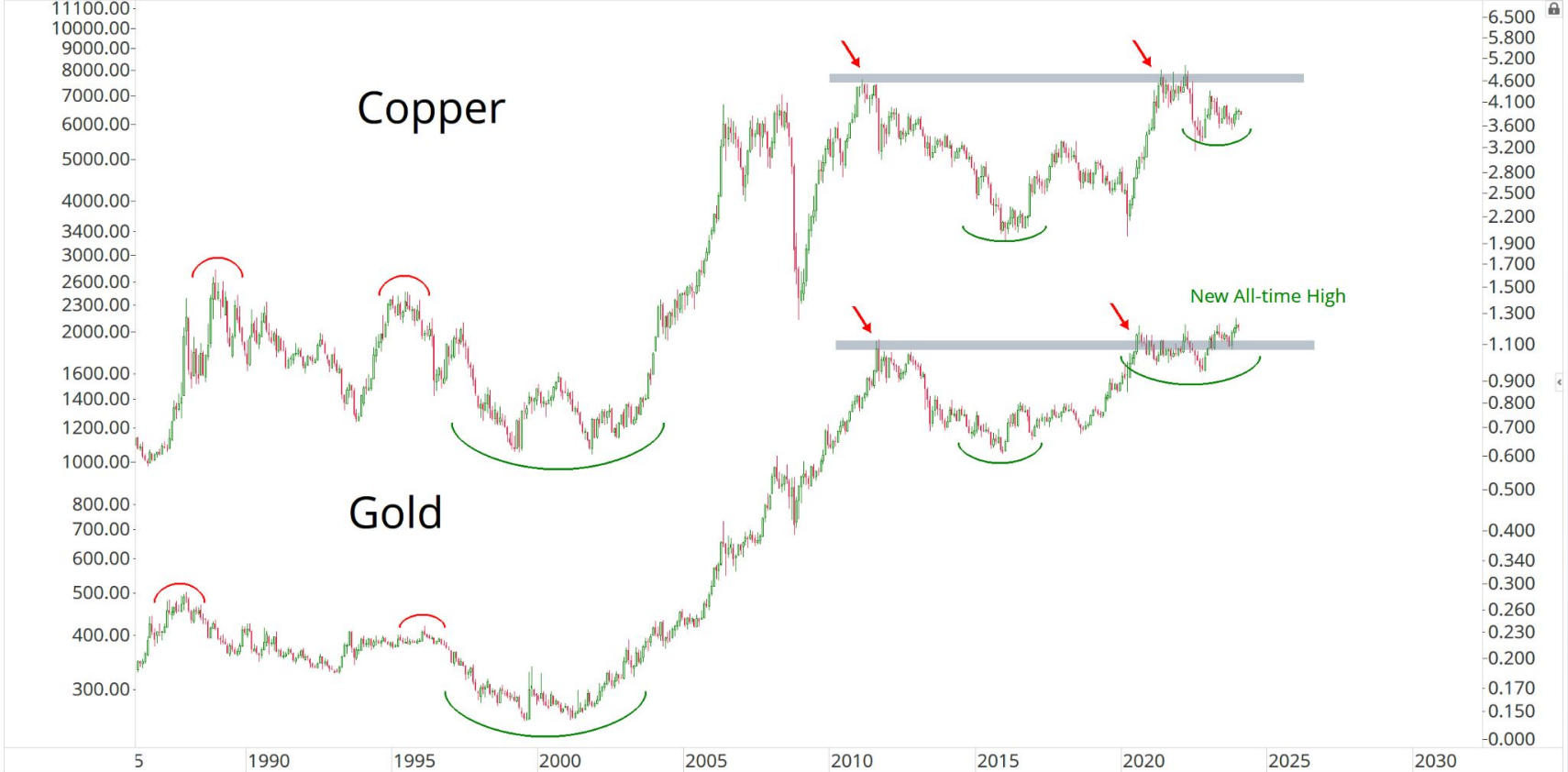


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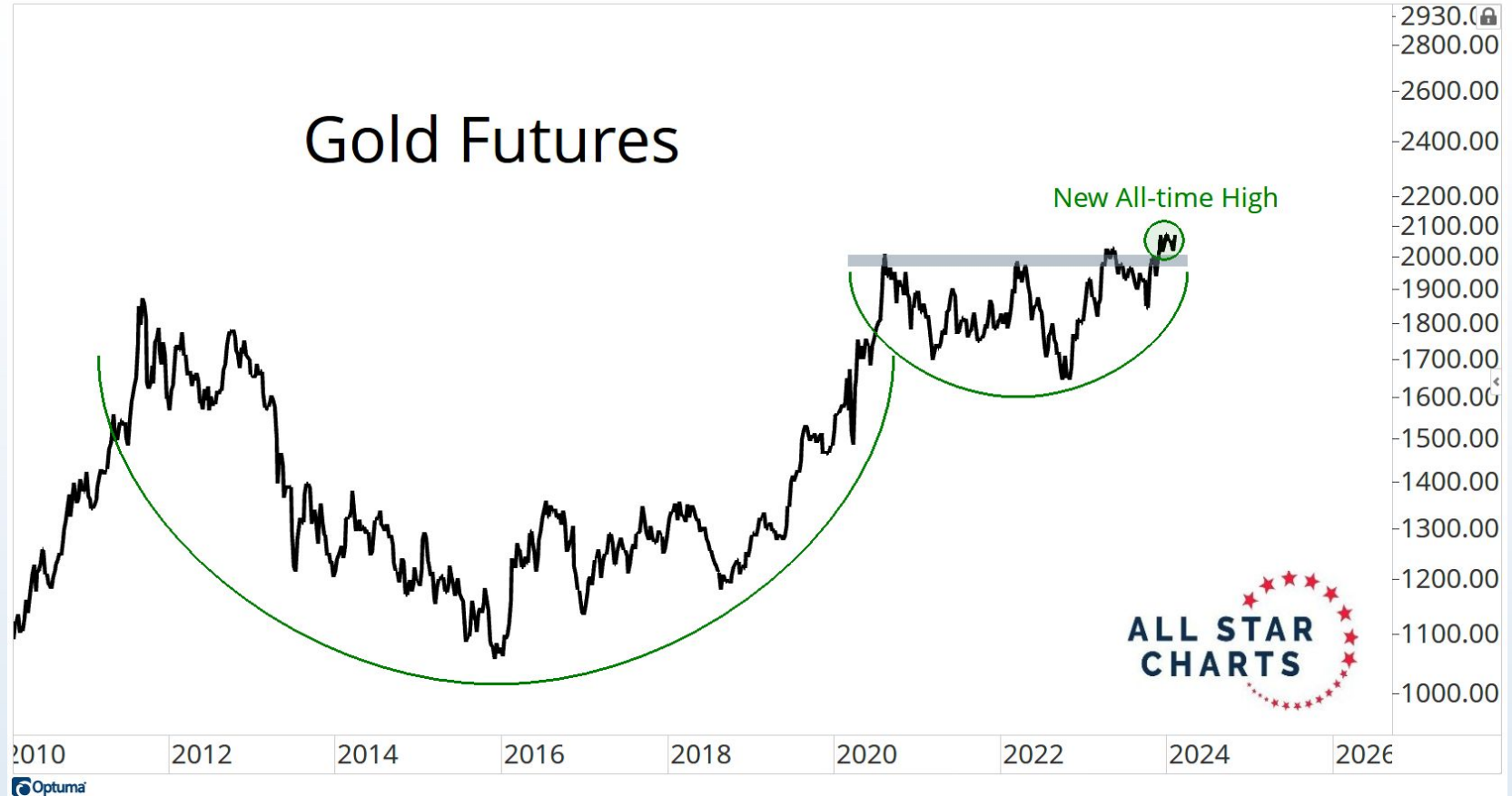


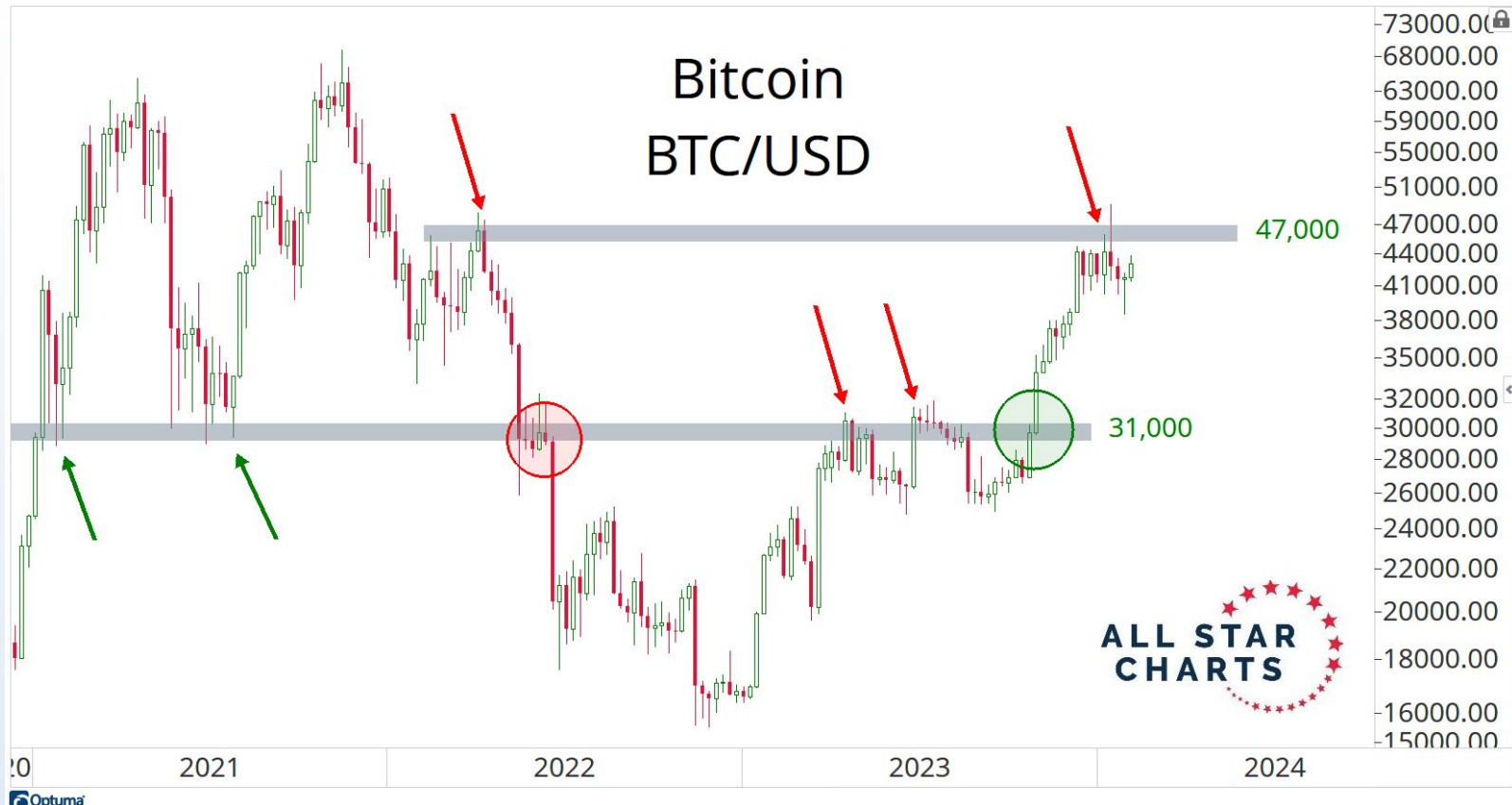
# Copper Futures





# Gold Futures

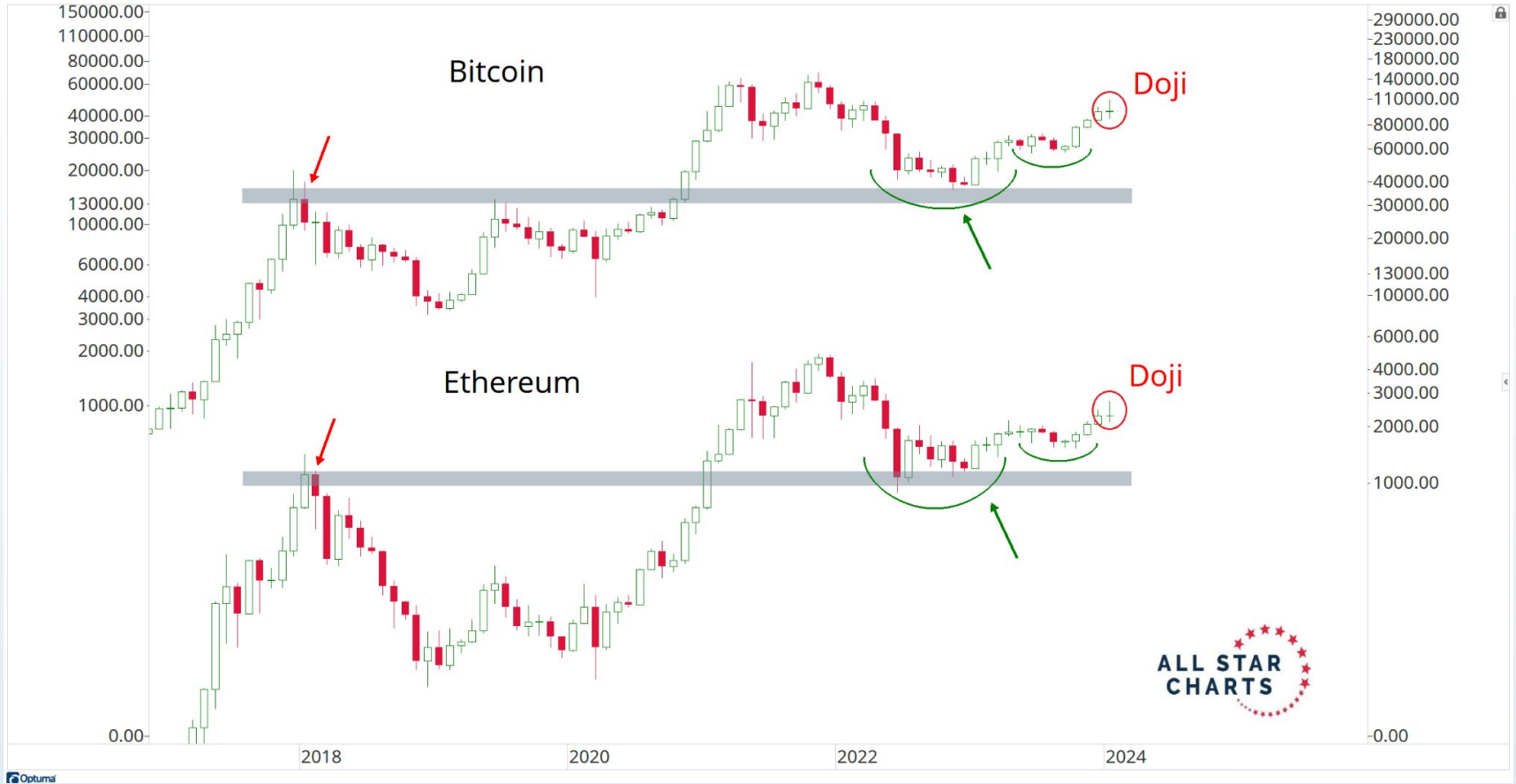




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# Bitcoin BTCUSD





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# ETHUSD

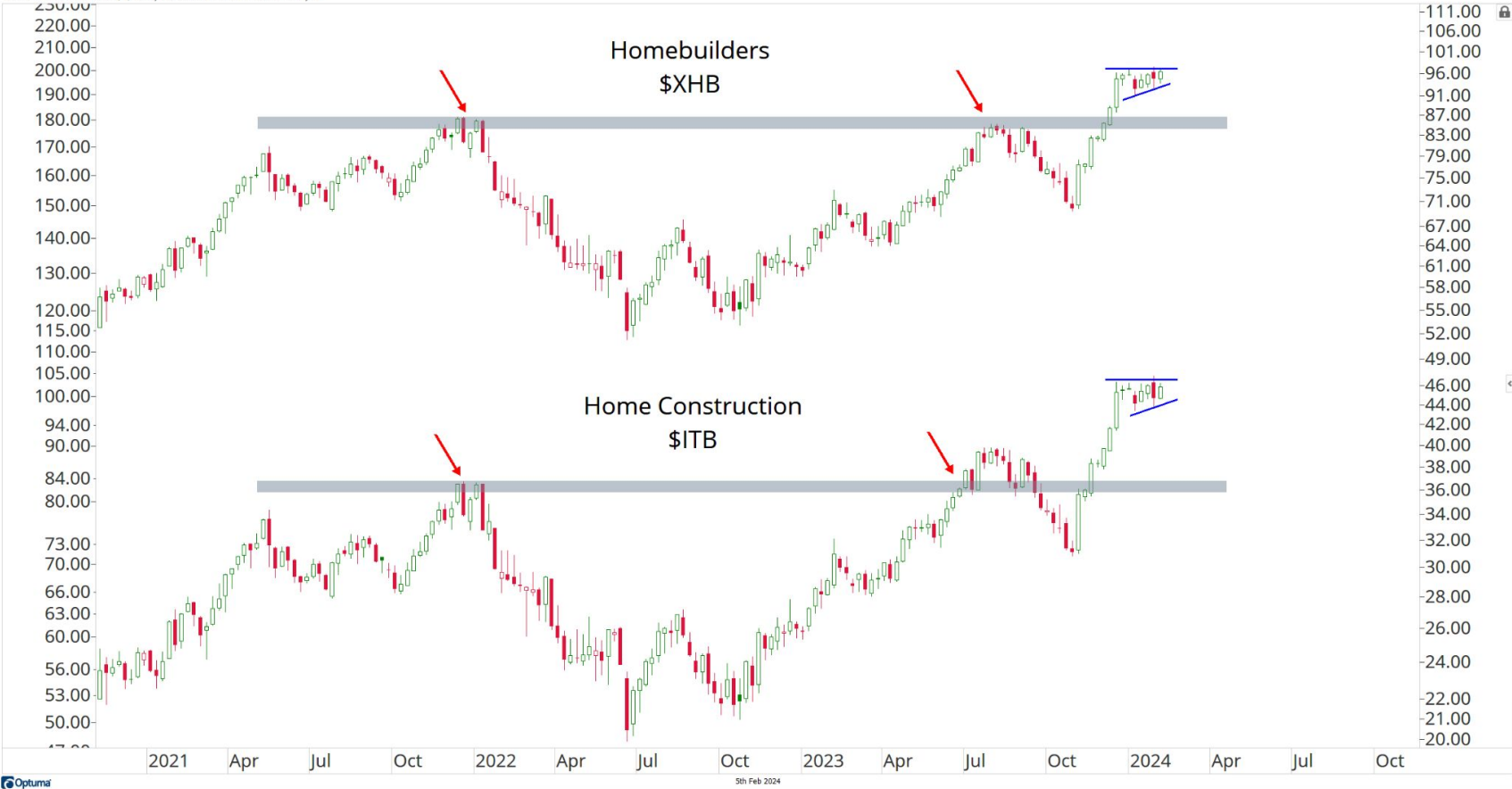


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# *Questions?*

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