

ALL STAR CHARTS | CHARTOONS

October 14th, 2023

TABLE OF CONTENTS

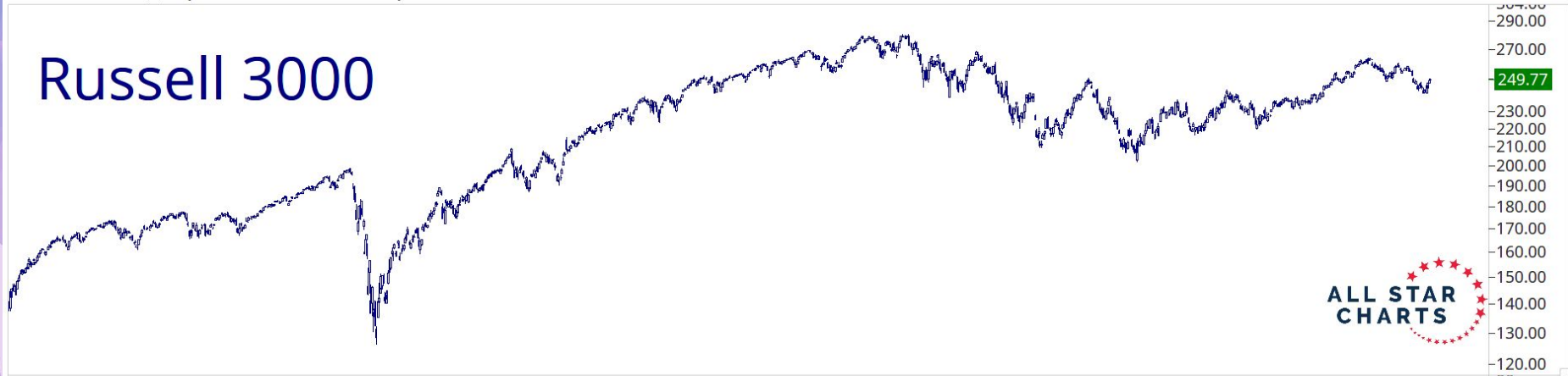
- Internals, Breadth & Sentiment
- Intermarket & Miscellaneous
- US Equities
- International Equities
- Commodities
- Bonds
- Currency
- Cryptocurrency

DON'T MISS **THIS WEEK'S CONTENT:**

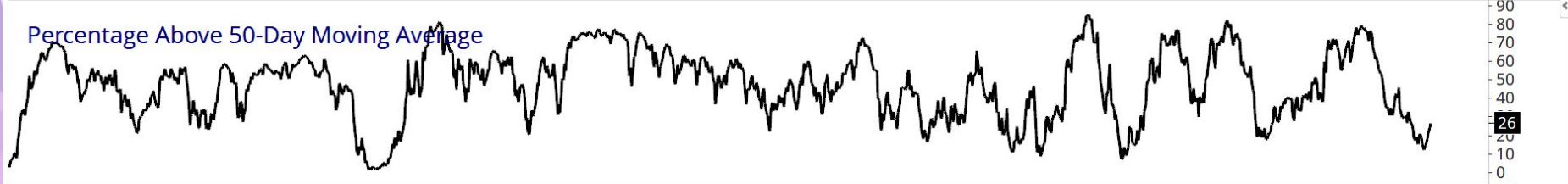
- **[The Minor Leaguers](#)**
- **[Follow the Flow](#)**
- **[2 to 100 Club](#)**
- **[International Hall Of Famers](#)**
- **[Currency Report: "Here's What to Own When the Dollar Slips"](#)**
- **[Commodities Weekly: "What Will It Take For Crude to Break Down?"](#)**
- **[Precious Metals Report: "Is it Time to Buy Gold?"](#)**



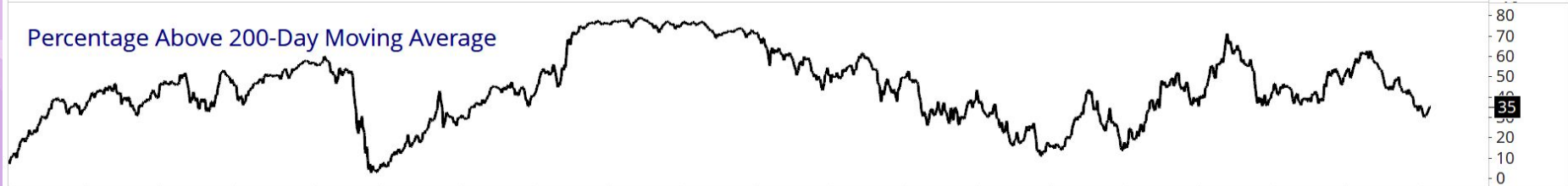
Russell 3000



Percentage Above 50-Day Moving Average



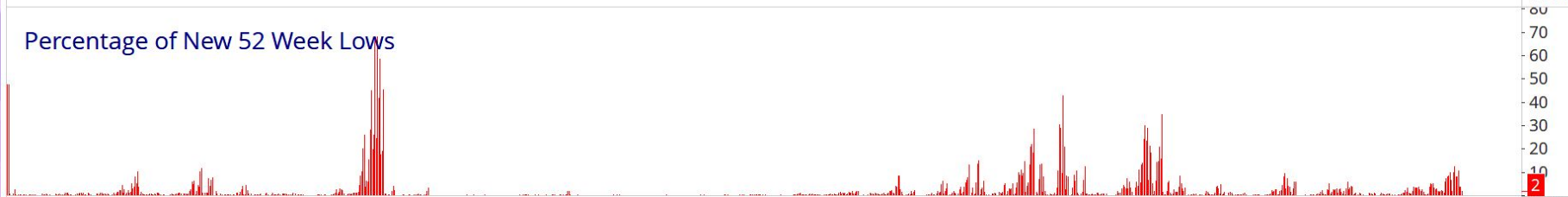
Percentage Above 200-Day Moving Average



S&P 500



Percentage of New 52 Week Lows



Percentage of New 6 Month Lows



The
Economist

America's health-care rip-off
Technocrats v populists
The backlash against greenery
A two-day week: misery or bliss?

OCTOBER 14TH-20TH 2023

ISRAEL'S AGONY

and its retribution



WAR AND THE MARKETS · PAGES 7, 11, 21

BARRON'S

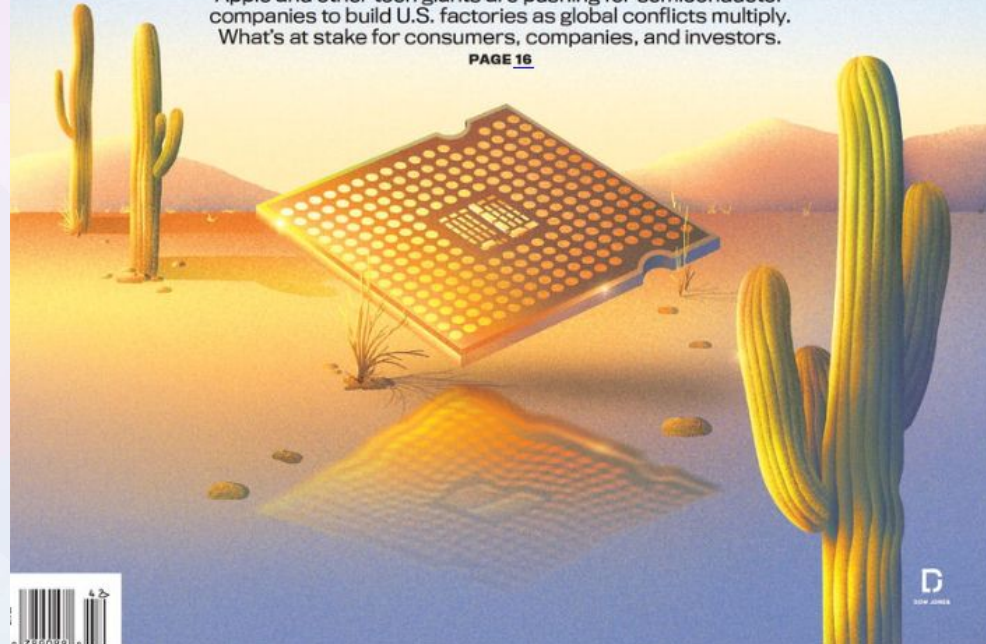
VOL. CIII NO. 42

OCTOBER 16, 2023 \$5.00

Chips in the Desert

Apple and other tech giants are pushing for semiconductor companies to build U.S. factories as global conflicts multiply. What's at stake for consumers, companies, and investors.

PAGE 16



D
DOW JONES

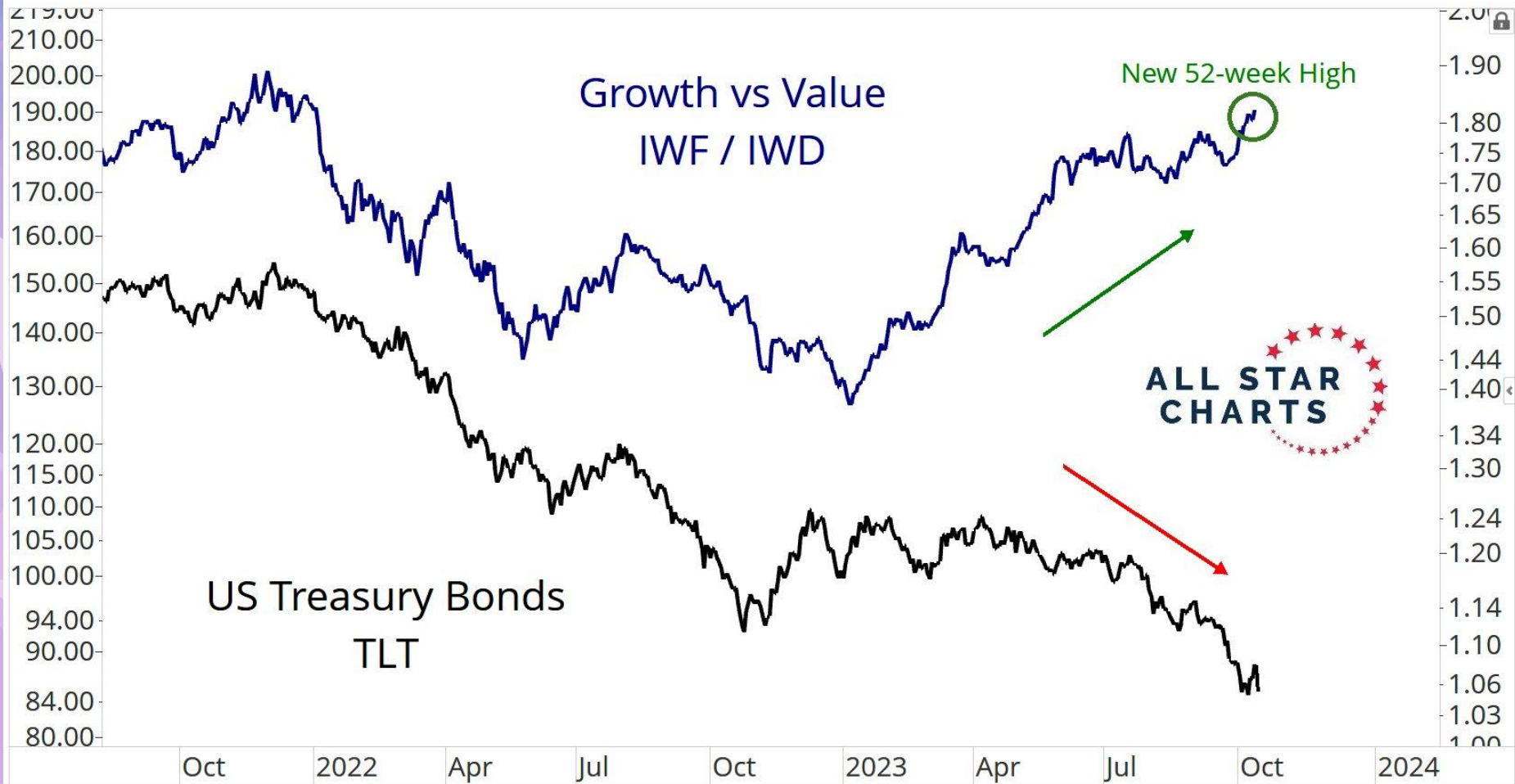
US Dollar Index DXY



S&P500

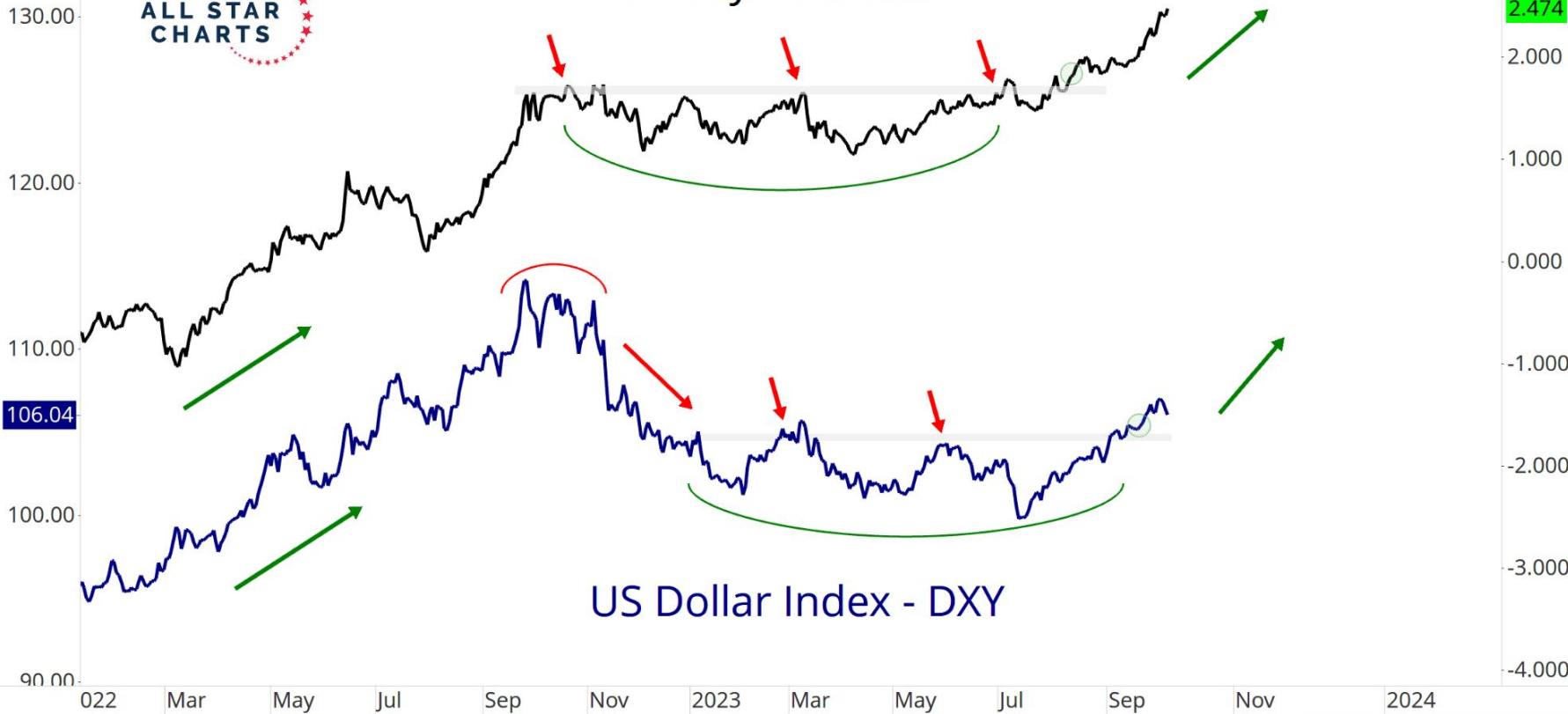


ALL STAR
CHARTS





US 10y Real Yield



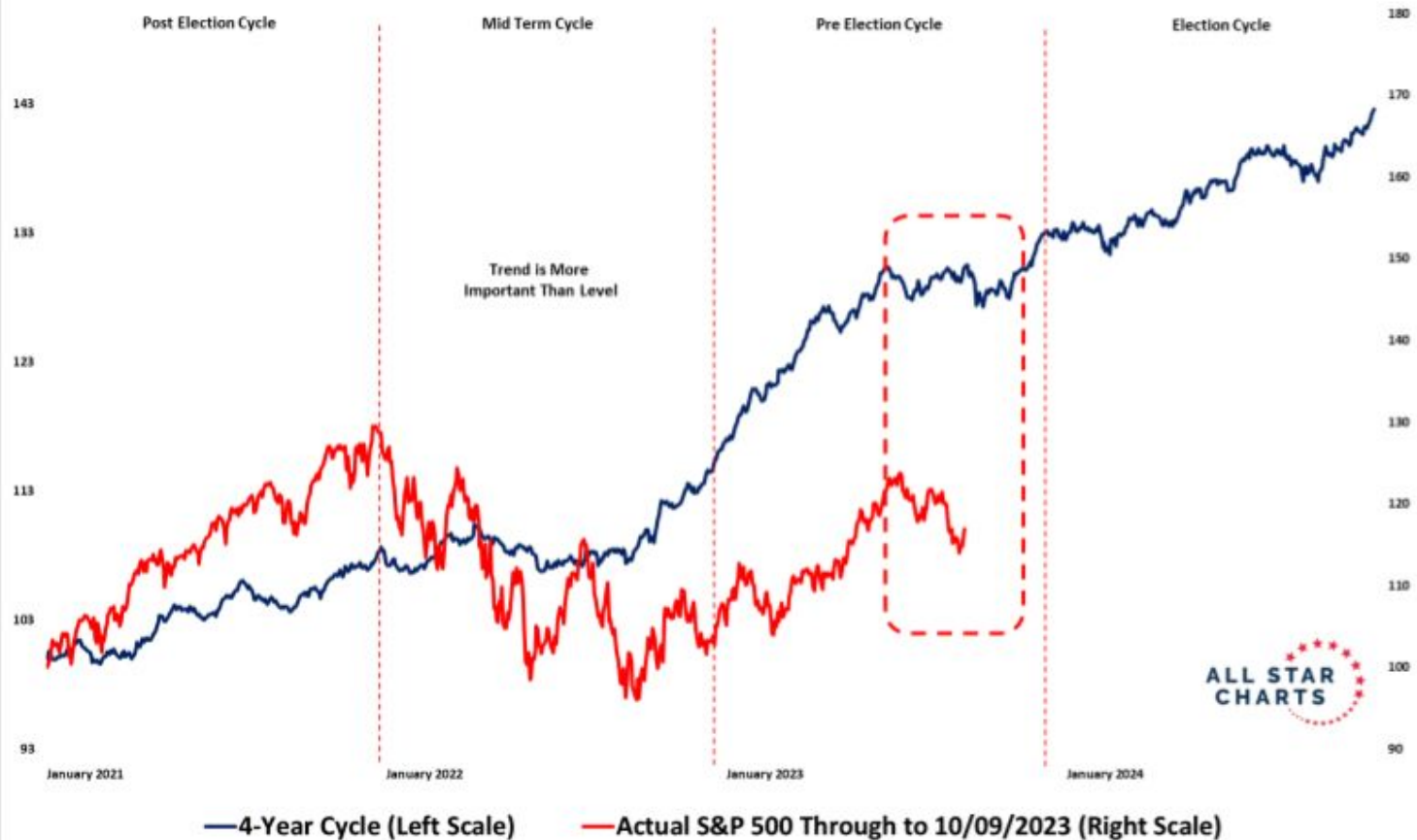
US Dollar Index - DXY

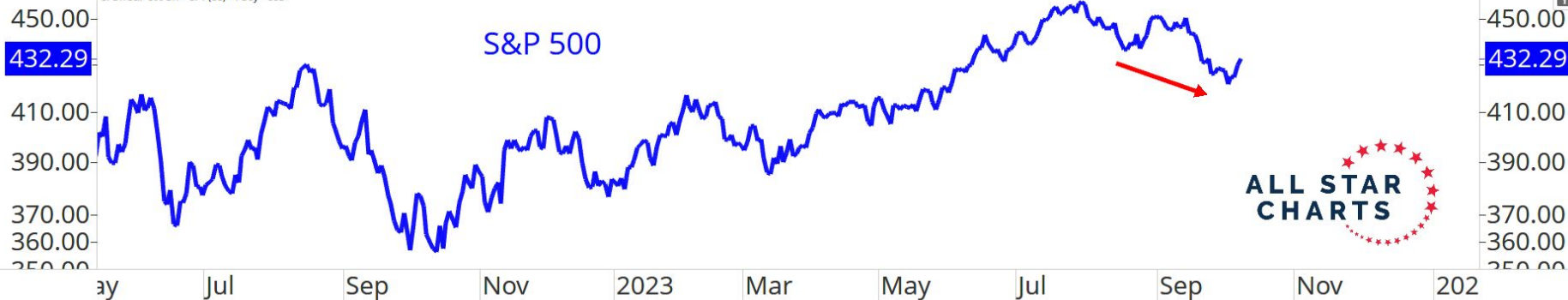
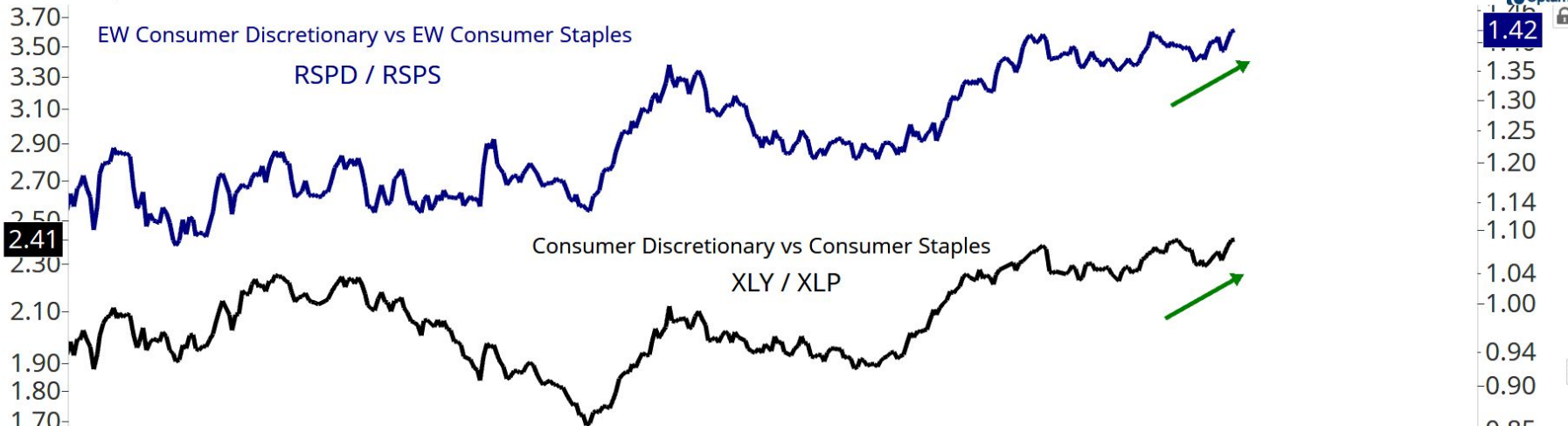


Equal-Weight Technology vs Equal-Weight S&P 500 (RSPT/RSP)



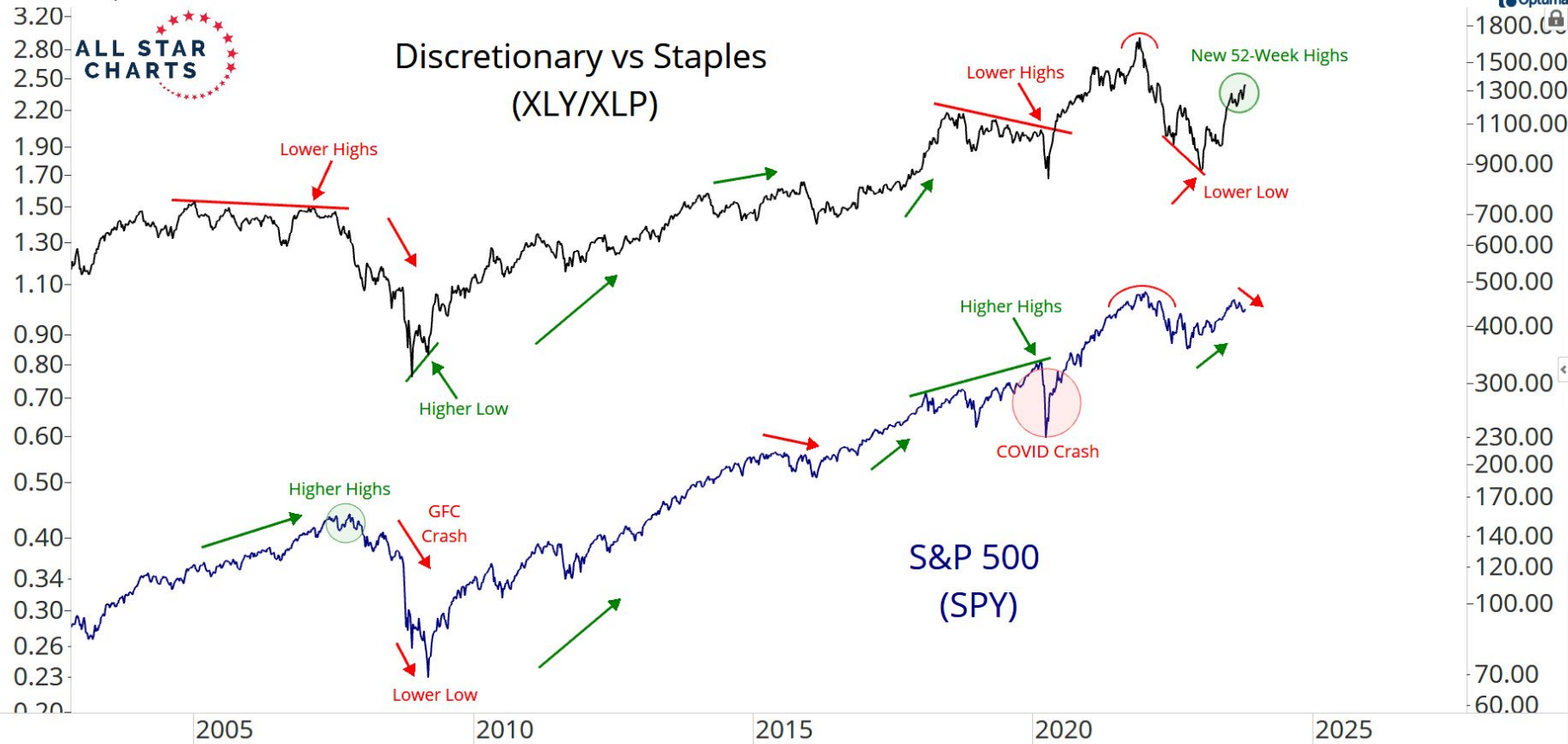
S&P 500 4-Year Presidential Election Cycle





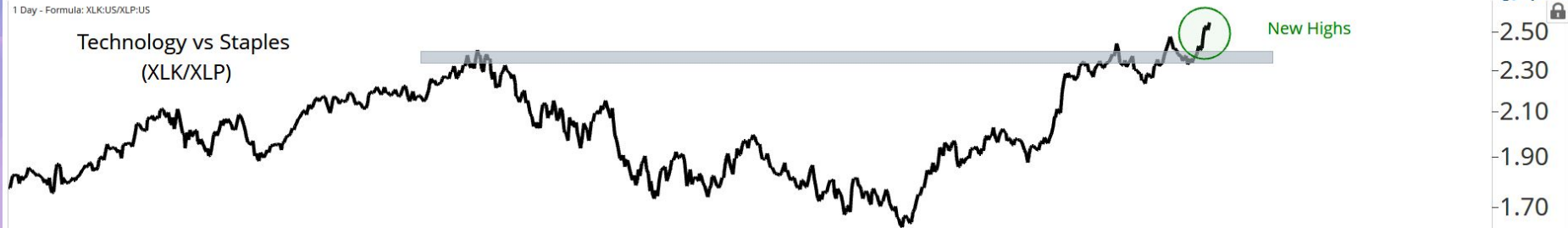
ALL STAR CHARTS

Discretionary vs Staples (XLY/XLP)



1 Day - Formula: XLK:US/XLP:US

Technology vs Staples (XLK/XLP)



1 Day - Formula: XLY:US/XLP:US

Discretionary vs Staples (XLY/XLP)



1 Day - Formula: XLC:US/XLP:US

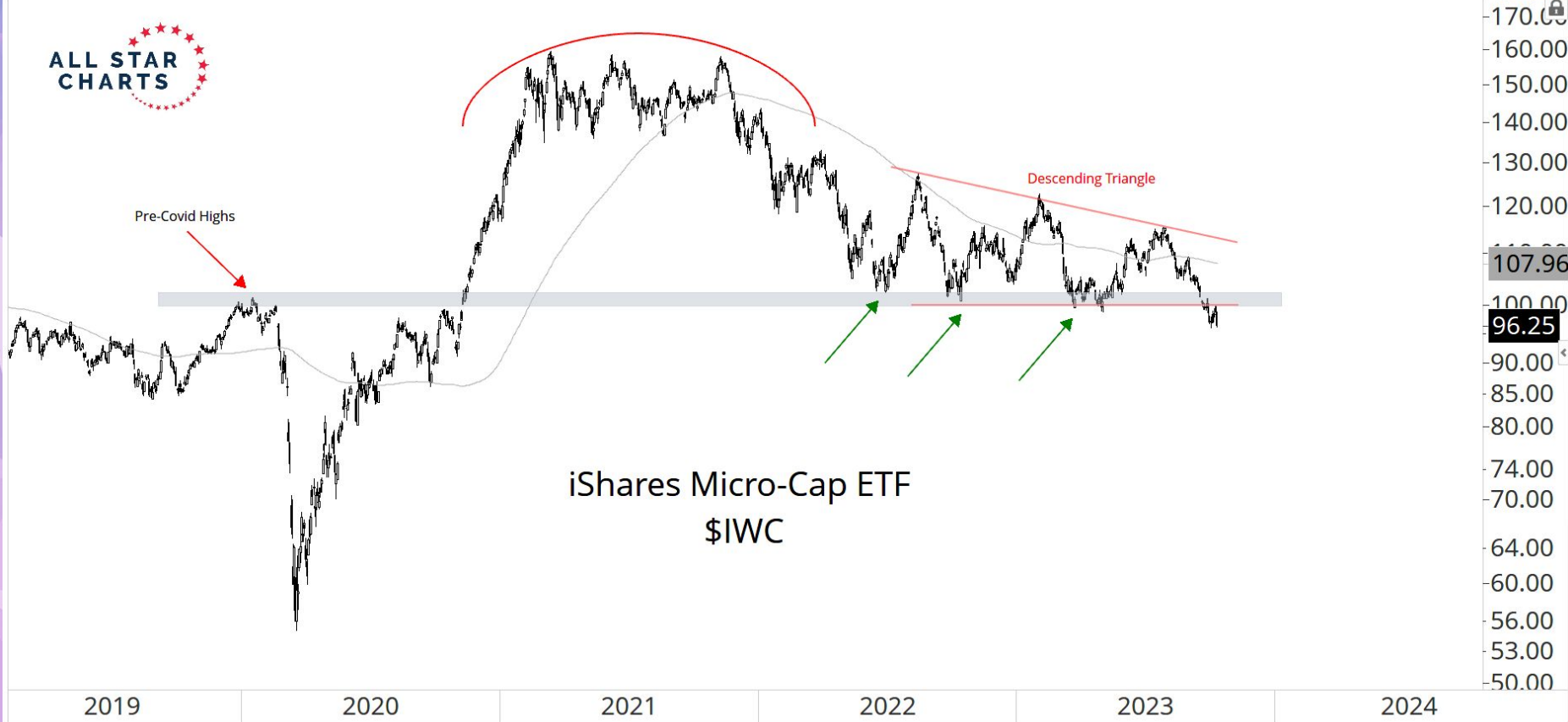
Communications vs Staples (XLC/XLP)



Oct 2021 Apr Jul Oct 2022 Apr Jul Oct 2023 Apr Jul Oct 2024 Apr

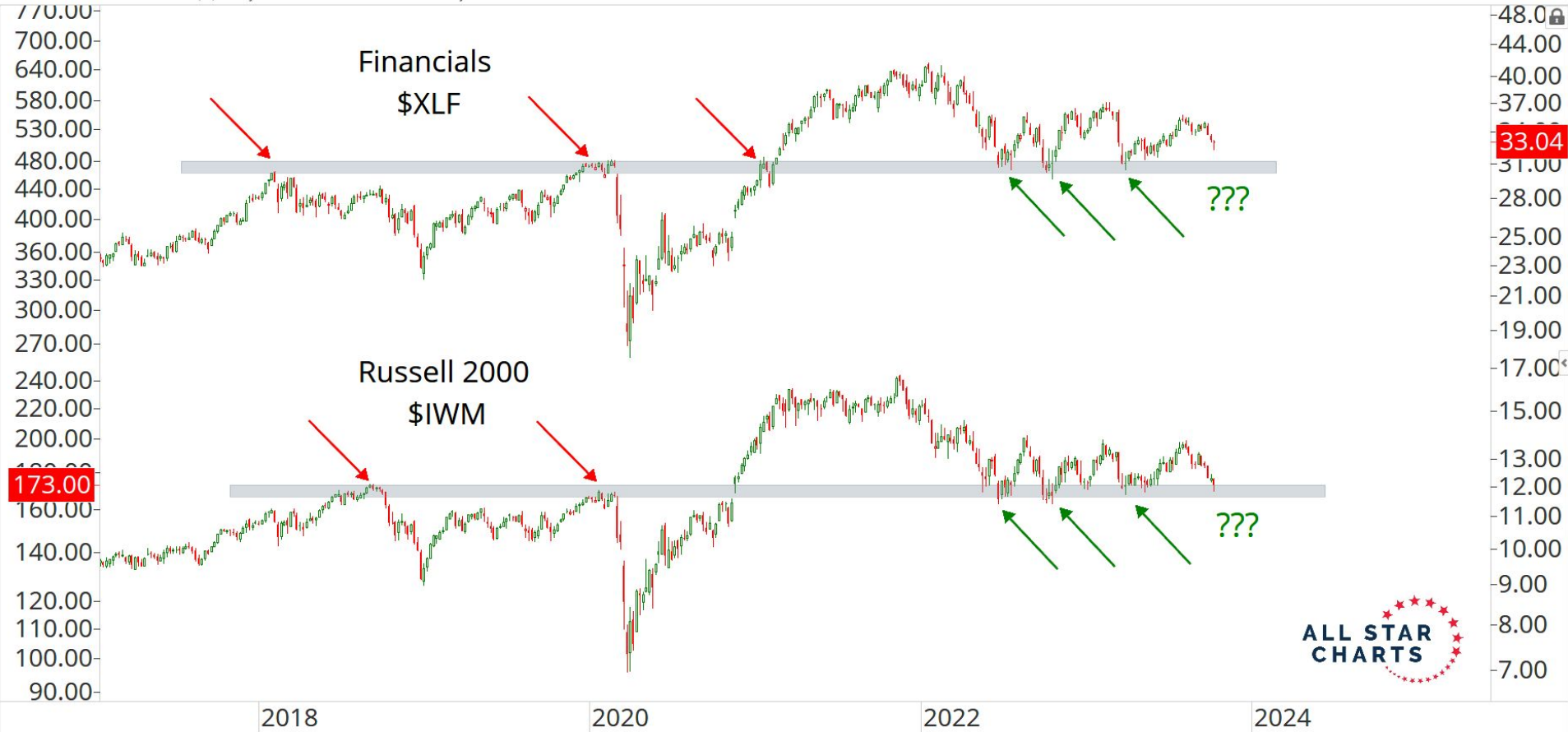
DJ Industrial Avg





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150.00
140.00
130.00
120.00
110.00
107.96
100.00
96.25
90.00
85.00
80.00
74.00
70.00
64.00
60.00
56.00
53.00
50.00

13th Oct 2023



S&P 500 \$SPY

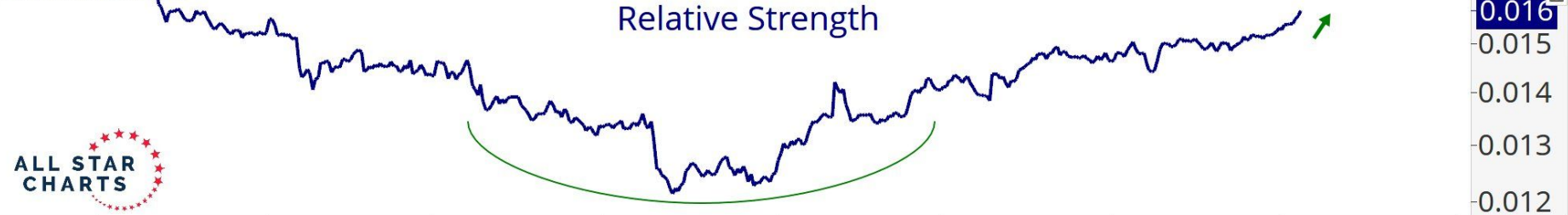


SPDR Communications \$XLC



Relative Index Comparison to S&P 500 INDEX

Relative Strength



2022

Apr

Jul

Oct

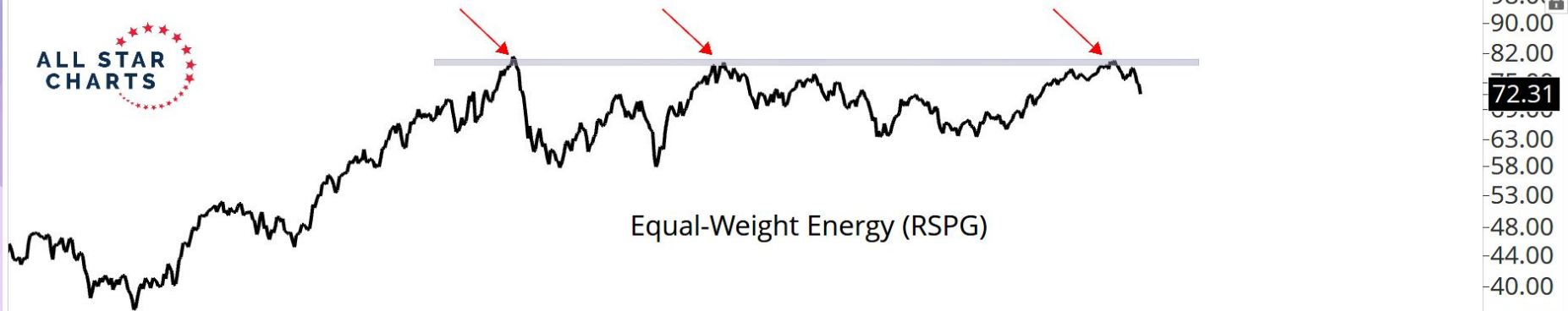
2023

Apr

Jul

Oct

2



1 Day - Formula: RSPG:US/RSP:US



SPDR S&P Bank ETF - KBE:US - Daily - USD



SPDR Series Trust - SPDR S&P Regional Banking ETF - KRE (US) - 1 Day - USD



First Trust NASDAQ ABA Community Bank Index Fund ETF - QABA (US) - 1 Day - USD



2023

Mar

May

Jul

Sep

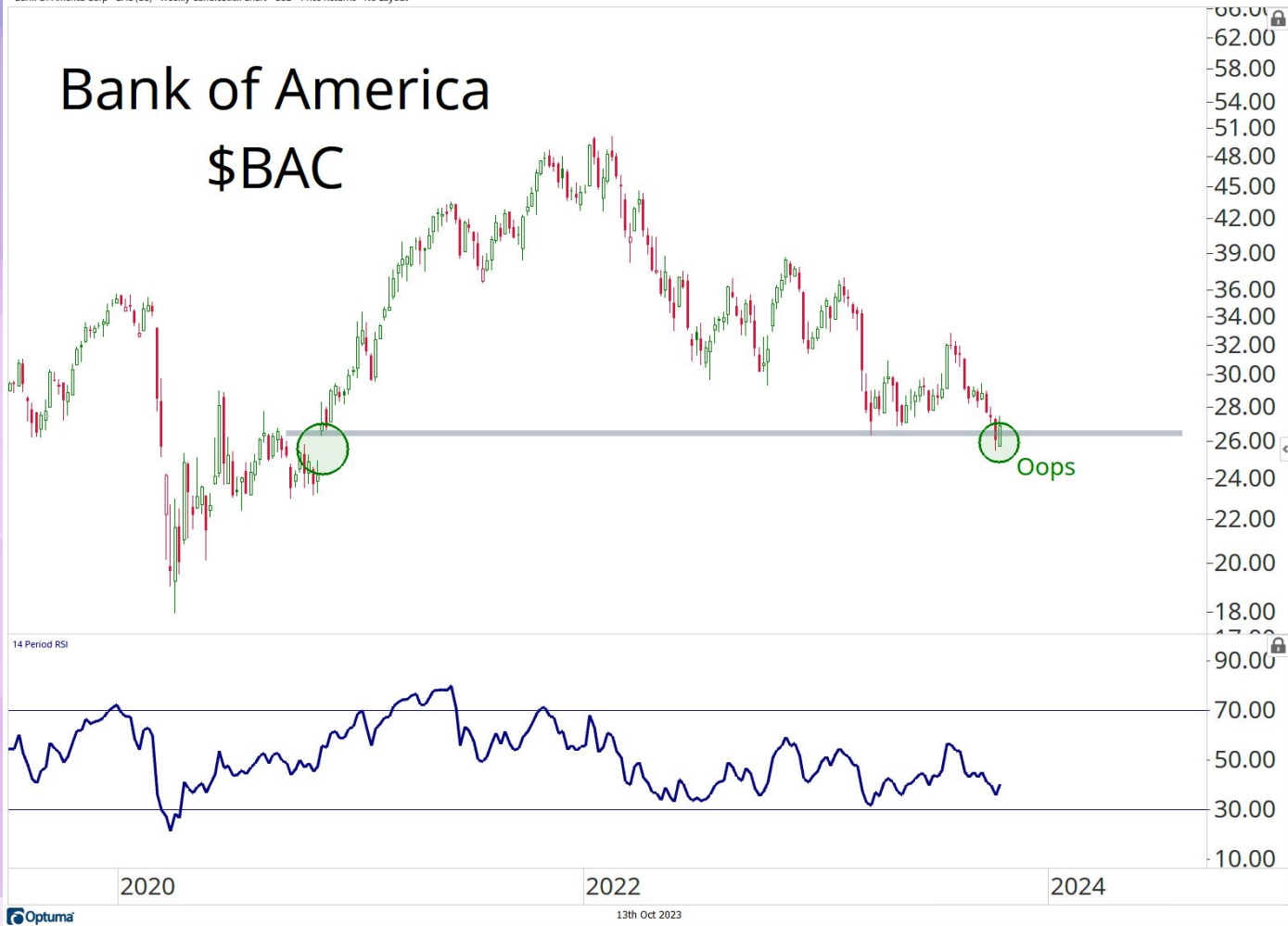
Nov

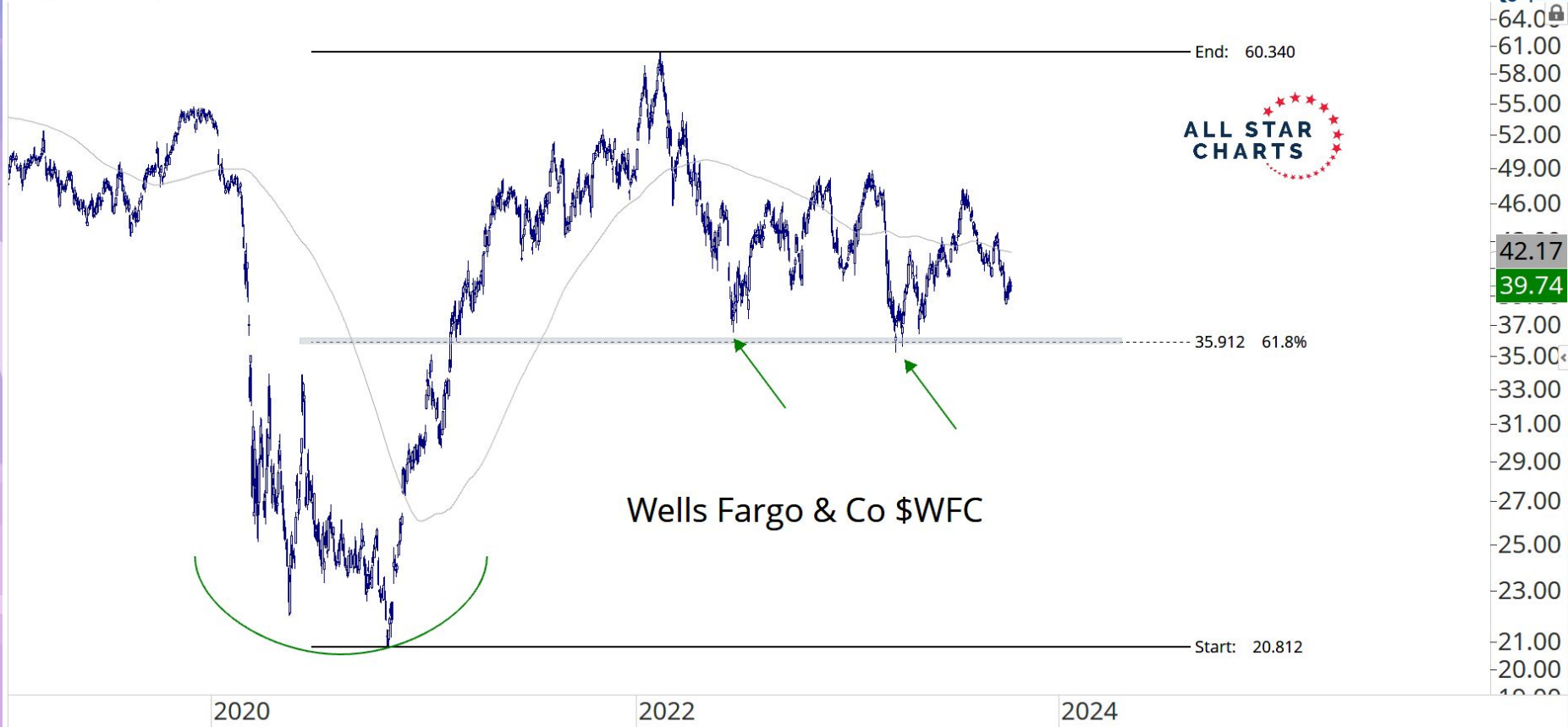
12th Oct 2023

Citigroup \$C



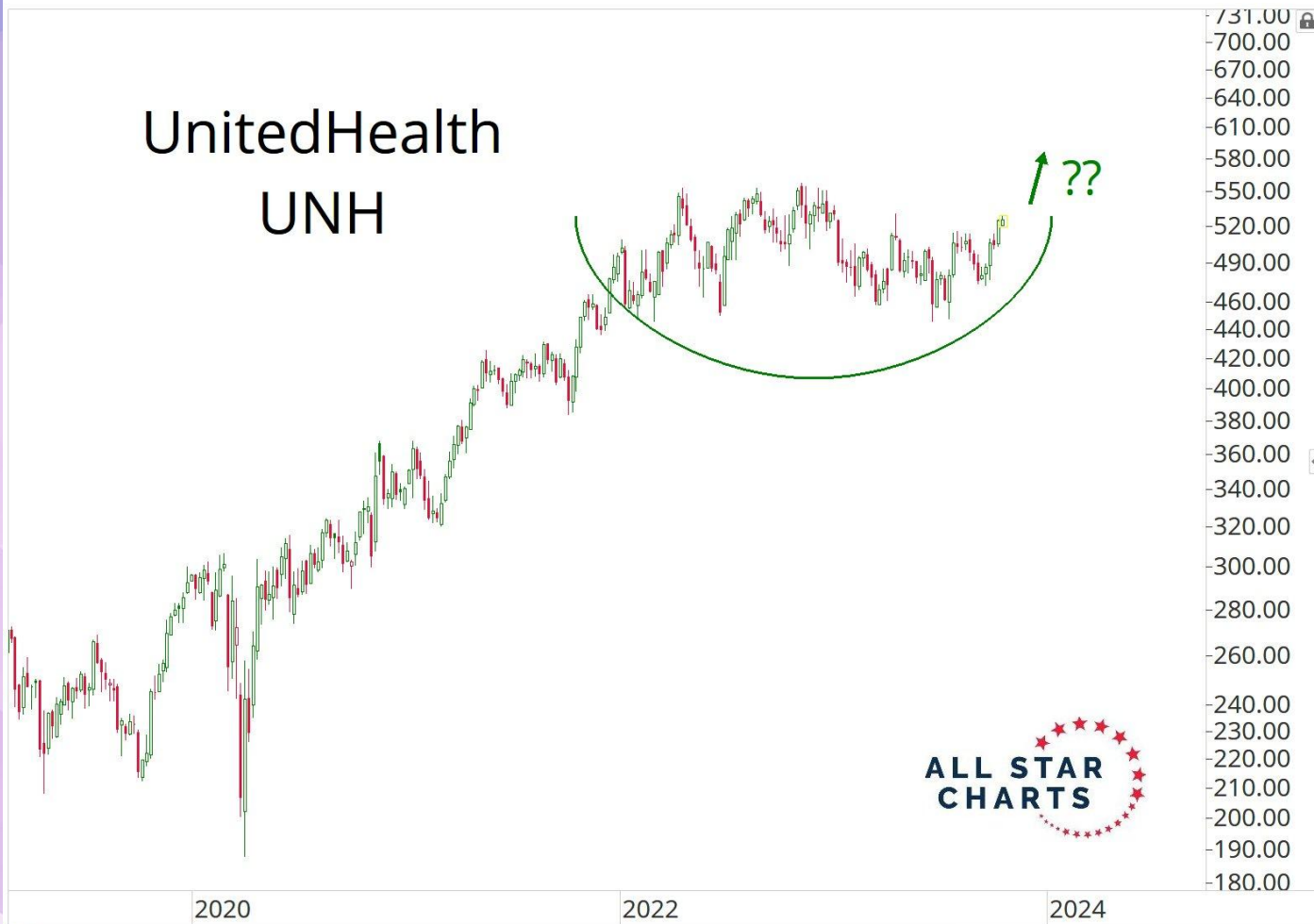
Bank of America \$BAC





13th Oct 2023

UnitedHealth UNH



ALL STAR
CHARTS

Alliance Resource Partners \$ARLP



Code	Name	Industry	Country	Market Capitalization	Percent from 52-Week Highs
WINA	Winmark Corporation	Specialty Retail	USA	\$1,395	0.00%
SKWD	Skyward Specialty Insurance Group Inc	Insurance - Property & Casualty	USA	\$1,095	0.00%
HNI	HNI Corp.	Business Equipment & Supplies	USA	\$1,643	0.00%
CNK	Cinemark Holdings Inc	Entertainment	USA	\$2,391	0.00%
BGC	BGC Group Inc	Capital Markets	USA	\$2,115	0.00%
SBRA	Sabra Healthcare REIT Inc	REIT - Healthcare Facilities	USA	\$3,216	-1.07%
HCC	Warrior Met Coal Inc	Coking Coal	USA	\$2,608	-1.84%
GPOR	Gulfport Energy Corp.	Oil & Gas E&P	USA	\$2,260	-2.00%
CTRE	CareTrust REIT Inc	REIT - Healthcare Facilities	USA	\$2,058	-2.17%
LPG	Dorian LPG LTD	Oil & Gas Midstream	USA	\$1,174	-2.29%
CEIX	CONSOL Energy Inc	Thermal Coal	USA	\$3,267	-2.74%
CNX	CNX Resources Corp	Oil & Gas E&P	USA	\$3,581	-2.80%
HURN	Huron Consulting Group Inc	Consulting Services	USA	\$1,955	-3.06%
ATGE	Adtalem Global Education Inc	Education & Training Services	USA	\$1,799	-3.49%
LOPE	Grand Canyon Education Inc	Education & Training Services	USA	\$3,474	-4.39%
HLNE	Hamilton Lane Inc	Asset Management	USA	\$3,436	-4.45%
VIST	Vista Energy S.A.B. de C.V	Oil & Gas E&P	Mexico	\$2,759	-4.47%
CBZ	Cbiz Inc	Specialty Business Services	USA	\$2,683	-5.04%
BCO	Brink's Co.	Security & Protection Services	USA	\$3,377	-5.70%
ANDE	Andersons Inc.	Food Distribution	USA	\$1,682	-6.02%
PJT	PJT Partners Inc	Capital Markets	USA	\$1,886	-6.08%
FSK	FS KKR Capital Corp	Asset Management	USA	\$2,656	-6.16%
VSTO	Vista Outdoor Inc	Leisure	USA	\$1,804	-6.41%
AEO	American Eagle Outfitters Inc.	Apparel Retail	USA	\$3,201	-6.62%
FTAI	FTAI Aviation Ltd	Rental & Leasing Services	USA	\$3,466	-7.19%
GIII	G-III Apparel Group Ltd.	Apparel Manufacturing	USA	\$1,071	-7.21%
CRC	California Resources Corporation	Oil & Gas E&P	USA	\$3,710	-7.24%
MAIN	Main Street Capital Corporation	Asset Management	USA	\$3,264	-7.33%
EVTC	Evertec Inc	Software - Infrastructure	USA	\$2,477	-7.35%
AMR	Alpha Metallurgical Resources, Inc	Coking Coal	USA	\$3,355	-7.68%

Data As Of October 6, 2023

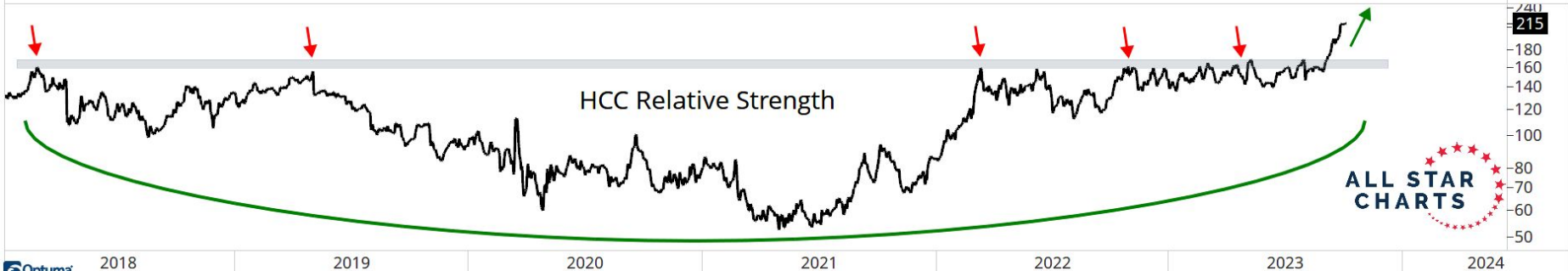
ALL STAR CHARTS

Warrior Met Coal (HCC)

\$2.6B Coking Coal Stock



HCC Relative Strength



Adobe Inc \$ADBE





FOLLOW THE FLOW: UNUSUAL OPTIONS ACTIVITY



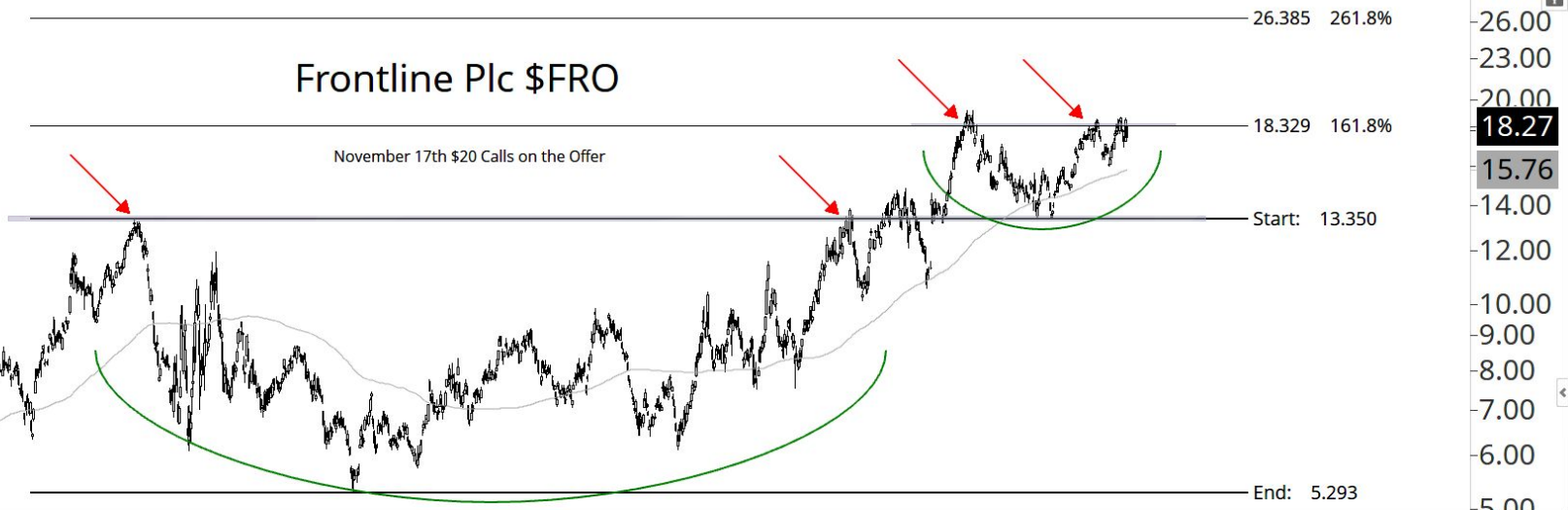
DATE	SYMBOL	NAME	INDUSTRY	MARKET CAP (Mil)	PRICE	OPTION FLOW	OPTION	STRIKE	EXPIRY	CONTRACTS	MONTHLY %
3-Oct	DISH	Dish Network Corp	Telecom Services	2,653	5	Bullish	PUT/BID	5	1/19/24	1500+	-19%
4-Oct	TDOC	Teladoc Health Inc	Health Information Services	3,004	18.7	Bullish	CALL/OFFER	40	6/21/23	1900+	-19%
4-Oct	REAL	Therealreal Inc	Luxury Goods	165	1.69	Bullish	CALL/OFFER	2	1/19/24	5K	-39%
4-Oct	BGS	B&G Foods, Inc	Packaged Foods	570	7.72	Bullish	CALL/OFFER	10	11/17/23	4K	-35%
4-Oct	MNST	Monster Beverage Corp.	Beverages - Non-Alcoholic	51,187	49.97	Bullish	CALL/OFFER	52.5	10/20/23	5500+	-11%
4-Oct	AAL	American Airlines Group Inc	Airlines	7,870	12.76	Bullish	PUT/BID	10	1/17/25	5K	-11%
6-Oct	AR	Antero Resources Corp	Oil & Gas E&P	8,185	25.65	Bullish	CALL/OFFER	29	11/17/23	7799	-4%
6-Oct	PDD	PDD Holdings Inc ADR	Internet Retail	142,345	105.64	Bullish	CALL/OFFER	105	11/17/23	1700+	4%
6-Oct	SHOP	Shopify Inc	Software - Application	68,243	53.65	Bullish	CALL/OFFER	53	10/20/23	1K+	-18%
6-Oct	YUM	Yum Brands Inc.	Restaurants	32,888	119.46	Bullish	CALL/OFFER	125	1/19/24	1K	-6%
6-Oct	VALE	Vale S.A. ADR	Other Industrial Metals & Mining	55,161	12.98	Bullish	CALL/OFFER	15	3/15/24	5K+	-5%
6-Oct	FRO	Frontline Plc	Oil & Gas Midstream	4,237	18.27	Bullish	CALL/OFFER	20	11/17/23	6K+	11%

Data As Of October 6, 2023

ALL STAR CHARTS



Frontline Plc \$FRO



Relative Index Comparison to iShares Russell 3000 ETF

FRO Relative Strength



PDD Holdings Inc \$PDD

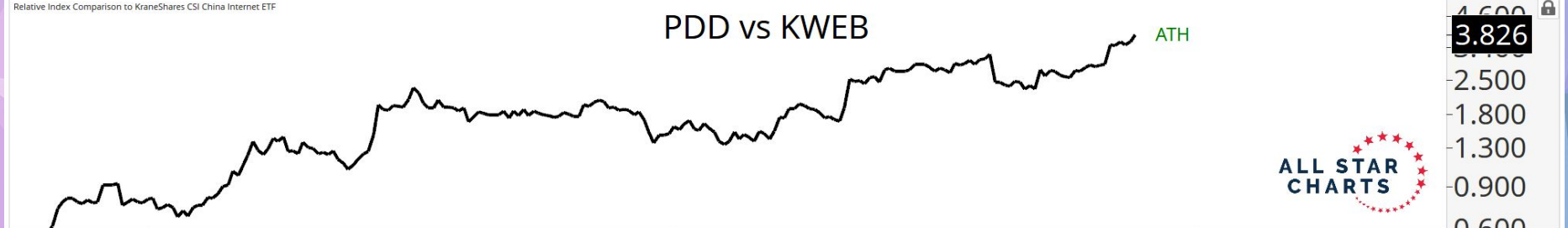
(Formerly Known as Pinduoduo)

November 17th \$105 Calls on the Offer



PDD vs KWEB

ATH



2020

2022

2024



2-to-100 Club

Ticker	Company	Industry	Country	Market Cap (Millions)	Percentage From 52-Week High
ZS	Zscaler Inc	Software - Infrastructure	USA	\$24,851	0.00%
VRT	Vertiv Holdings Co	Electrical Equipment & Parts	USA	\$15,271	0.00%
VERX	Vertex Inc	Software - Application	USA	\$3,706	0.00%
QLYS	Qualys Inc	Software - Infrastructure	USA	\$5,919	0.00%
ONTO	Onto Innovation Inc.	Semiconductor Equipment & Materials	USA	\$6,563	0.00%
NTNX	Nutanix Inc	Software - Infrastructure	USA	\$8,626	0.00%
MMYT	MakeMyTrip Ltd	Travel Services	India	\$4,278	0.00%
MANH	Manhattan Associates, Inc.	Software - Application	USA	\$12,840	0.00%
LAUR	Laureate Education Inc	Education & Training Services	USA	\$2,245	0.00%
KTOS	Kratos Defense & Security Solutions Inc	Aerospace & Defense	USA	\$2,153	0.00%
JBL	Jabil Inc	Electronic Components	USA	\$17,538	0.00%
GRMN	Garmin Ltd	Scientific & Technical Instruments	Switzerland	\$20,518	0.00%
FN	Fabrinet	Electronic Components	Cayman Islands	\$6,353	0.00%
EDU	New Oriental Education & Technology Group Inc	Education & Training Services	China	\$10,378	0.00%
DUOL	Duolingo Inc	Software - Application	USA	\$7,238	0.00%
CWAN	Clearwater Analytics Holdings Inc	Software - Application	USA	\$4,043	0.00%
CRS	Carpenter Technology Corp.	Metal Fabrication	USA	\$3,315	0.00%
COUR	Coursera Inc	Education & Training Services	USA	\$2,810	0.00%
AKAM	Akamai Technologies Inc	Software - Infrastructure	USA	\$16,041	-0.28%
CBOE	Cboe Global Markets Inc.	Financial Data & Stock Exchanges	USA	\$17,186	-0.81%
INFA	Informatica Inc	Software - Infrastructure	USA	\$6,127	-0.92%
IONS	Ionis Pharmaceuticals Inc	Biotechnology	USA	\$6,656	-1.02%
LOGI	Logitech International	Computer Hardware	Switzerland	\$11,300	-1.41%
CHKP	Check Point Software Technologies Ltd.	Software - Infrastructure	Israel	\$16,299	-1.46%
DBX	Dropbox Inc	Software - Infrastructure	USA	\$9,707	-1.48%
CDW	CDW Corp	Information Technology Services	USA	\$27,898	-1.91%
ESE	Esco Technologies, Inc.	Scientific & Technical Instruments	USA	\$2,760	-1.98%
AIR	AAR Corp.	Aerospace & Defense	USA	\$2,130	-2.12%
OLED	Universal Display Corp.	Electronic Components	USA	\$7,528	-2.14%
MTSI	MACOM Technology Solutions Holdings Inc	Semiconductors	USA	\$5,832	-2.19%

Data As Of October 10, 2023

ALL STAR CHARTS



Onto Innovation (ONTO)

\$6.5B Semiconductor Equipment & Materials Stock

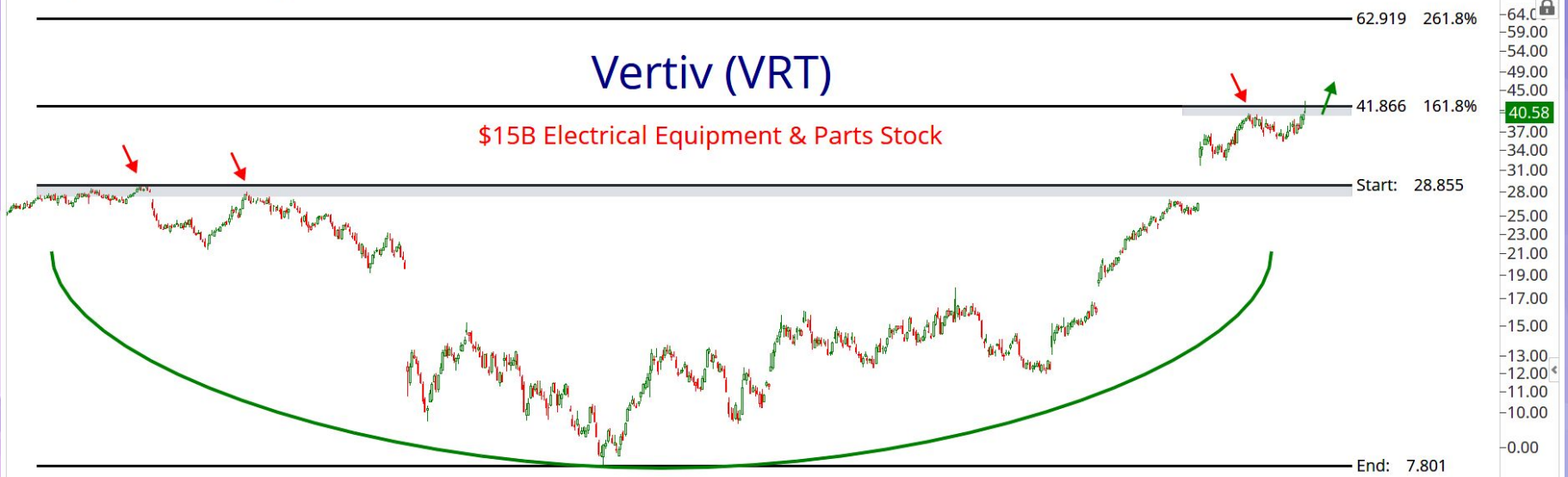


ONTO Relative Strength

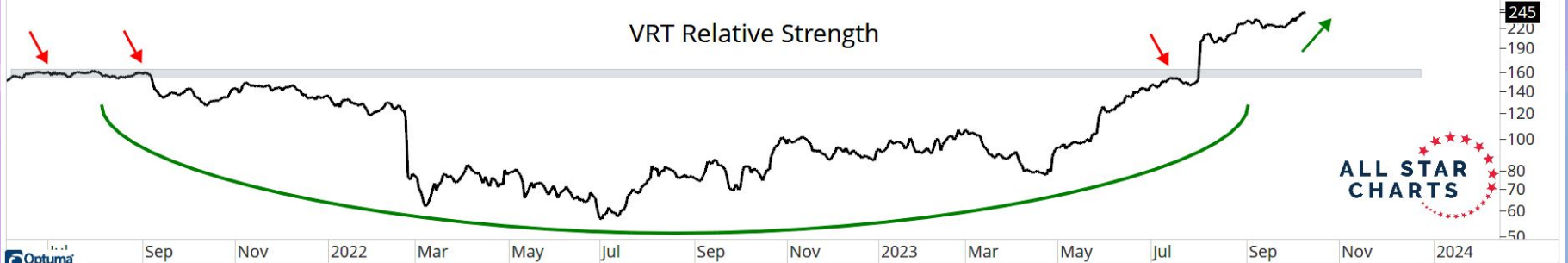


Vertiv (VRT)

\$15B Electrical Equipment & Parts Stock



VRT Relative Strength



International Hall Of Famers

Ticker	Company	Industry	Country	Market Cap (Bn)	Drawdown From 52-Wk Hi	1-Mo Rel Change
SHEL	Shell	Oil & Gas Integrated	United Kingdom	221	0.00%	6.90%
NVO	Novo Nordisk	Biotechnology	Denmark	340	0.00%	6.83%
ACGL	Arch Capital Group Ltd	Insurance - Diversified	Bermuda	31	0.00%	8.90%
RELX	RELX	Specialty Business Services	United Kingdom	67	-0.61%	6.51%
FERG	Ferguson	Industrial Distribution	United Kingdom	34	-0.73%	12.25%
BBVA	Banco Bilbao Vizcaya Argentaria	Banks - Diversified	Spain	49	-0.97%	9.99%
CNQ	Canadian Natural Resources Ltd.	Oil & Gas E&P	Canada	71	-1.15%	4.42%
NVS	Novartis	Drug Manufacturers - General	Switzerland	202	-1.66%	5.36%
TTE	TotalEnergies	Oil & Gas Integrated	France	153	-2.06%	1.91%
TT	Trane Technologies	Building Products & Equipment	Ireland	47	-2.10%	2.48%
NTES	NetEase Inc	Electronic Gaming & Multimedia	China	67	-2.23%	8.90%
E	Eni	Oil & Gas Integrated	Italy	51	-2.52%	1.60%
IMO	Imperial Oil Ltd.	Oil & Gas Integrated	Canada	35	-2.87%	7.09%
PDD	Pinduoduo Inc	Internet Retail	Ireland	142	-2.88%	11.74%
LIN	Linde	Specialty Chemicals	United Kingdom	184	-3.41%	0.72%
GSK	GSK	Drug Manufacturers - General	United Kingdom	75	-3.42%	3.41%
CRH	CRH	Building Materials	Ireland	41	-3.62%	10.61%
STLA	Stellantis	Auto Manufacturers	Netherlands	61	-3.80%	7.15%
SNY	Sanofi	Drug Manufacturers - General	France	137	-4.18%	3.67%
BP	BP plc	Oil & Gas Integrated	United Kingdom	111	-4.22%	5.47%
HSBC	HSBC Holdings	Banks - Diversified	United Kingdom	158	-4.52%	7.40%
NU	Nu Holdings Ltd	Banks - Diversified	Brazil	37	-4.77%	5.97%
CVE	Cenovus Energy Inc	Oil & Gas Integrated	Canada	39	-5.09%	2.81%
SMFG	Sumitomo Mitsui Financial Group Inc	Banks - Diversified	Japan	65	-5.41%	-0.05%
WCN	Waste Connections Inc	Waste Management	Canada	35	-5.75%	-0.78%
RACE	Ferrari	Auto Manufacturers	Italy	56	-5.99%	6.15%
AON	Aon	Insurance Brokers	Ireland	66	-6.01%	-0.62%
MFG	Mizuho Financial Group Inc	Banks - Regional	Japan	43	-6.30%	-1.88%
PBR	Petroleo Brasileiro S.A. - Petrobras	Oil & Gas Integrated	Brazil	56	-6.42%	4.17%
TM	Toyota Motor Corporation	Auto Manufacturers	Japan	246	-6.89%	1.38%
HMC	Honda Motor Co Ltd	Auto Manufacturers	Japan	56	-7.04%	1.49%
MUFG	Mitsubishi UFJ Financial Group Inc	Banks - Diversified	Japan	100	-7.13%	-3.75%
UBS	UBS Group	Banks - Diversified	Switzerland	80	-7.19%	-2.03%
ACN	Accenture plc	Information Technology Services	Ireland	192	-7.26%	-0.42%
SLF	Sun Life Financial, Inc.	Insurance - Diversified	Canada	29	-7.27%	1.86%
LULU	Lululemon Athletica inc.	Apparel Retail	Canada	47	-7.48%	-1.26%
HLN	Haleon plc	Drug Manufacturers - Specialty & Generic	United Kingdom	38	-7.89%	5.77%
IBN	ICICI Bank Ltd	Banks - Regional	India	79	-8.23%	-2.91%
SAN	Banco Santander	Banks - Diversified	Spain	59	-8.37%	4.68%
TRI	Thomson-Reuters Corp	Specialty Business Services	Canada	58	-8.42%	0.84%

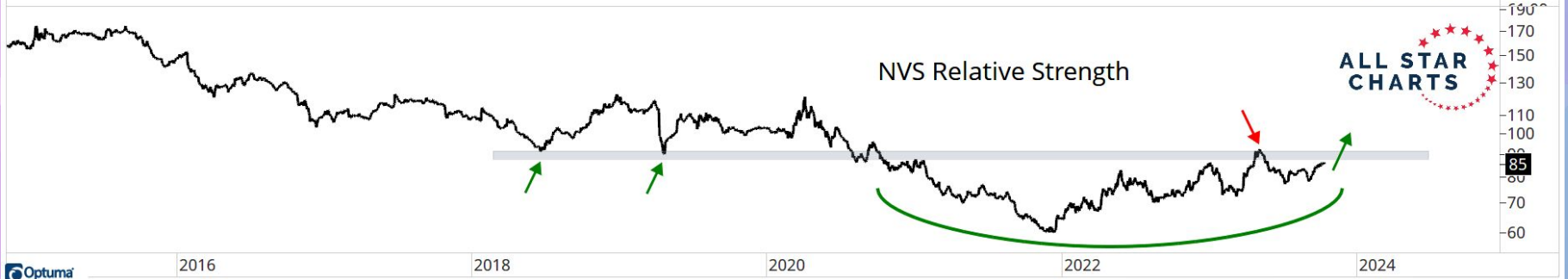
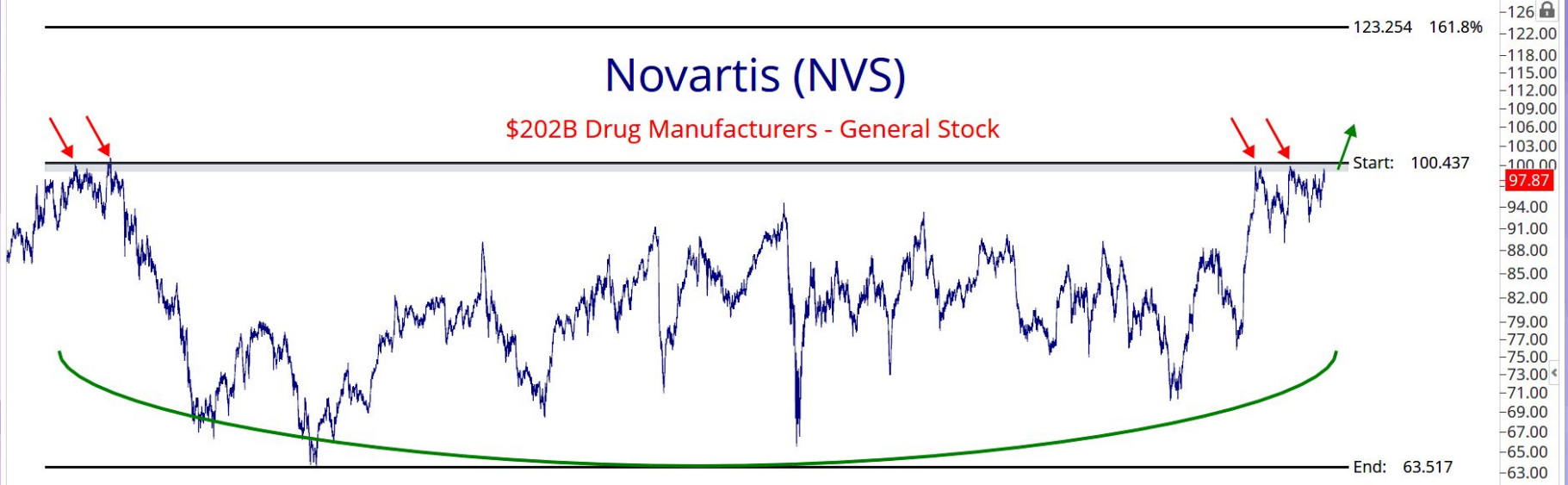
Data As Of October 12, 2023

ALL STAR CHARTS



Novartis (NVS)

\$202B Drug Manufacturers - General Stock

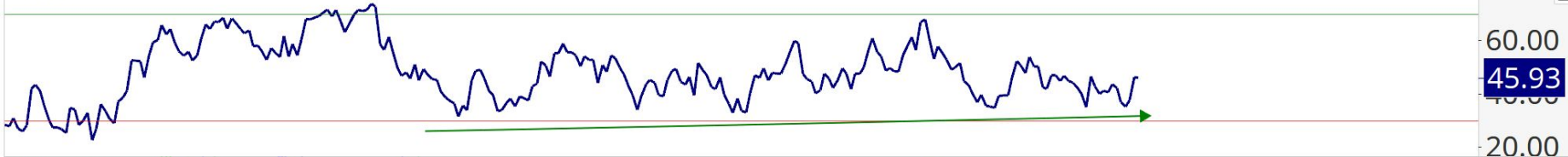


MSCI China \$MCHI



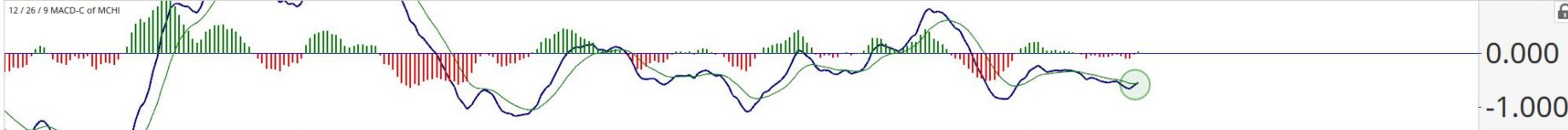
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14 Period RSI of MCHI



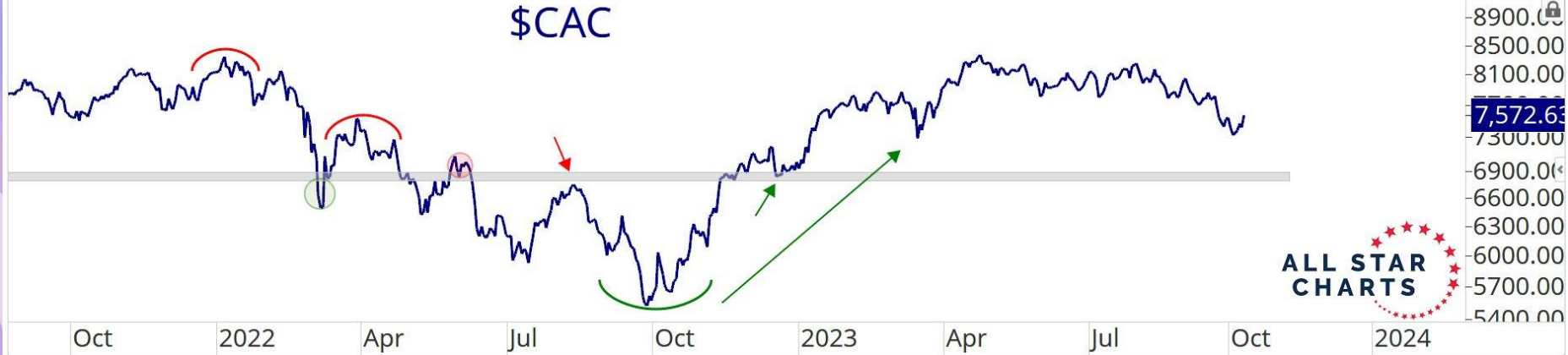
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40.00
20.00

12 / 26 / 9 MACD-C of MCHI



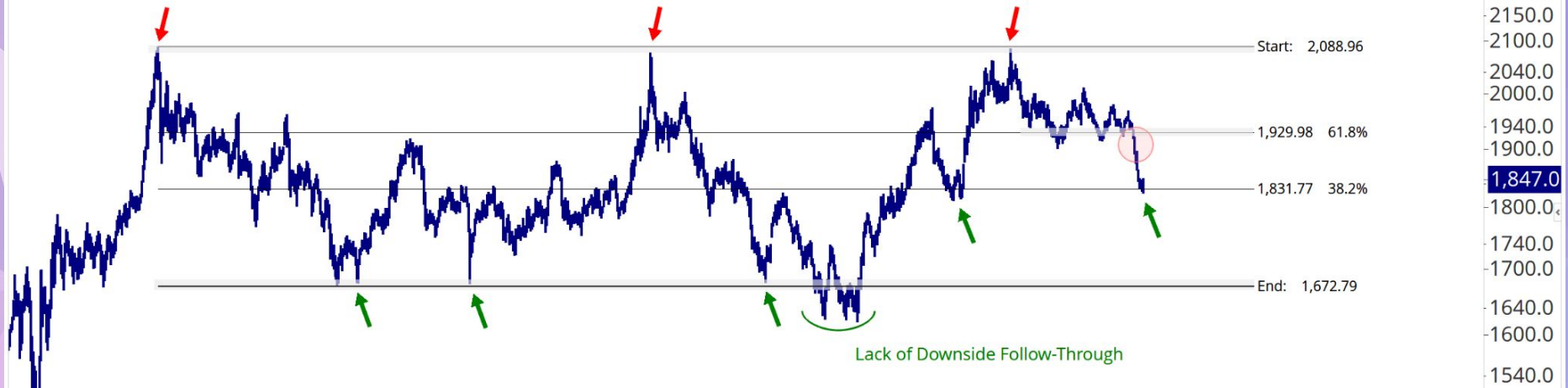
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-1.000

Nov 2023 Mar May Jul Sep 2024





Gold Futures GC_F



2020

2021

2022

2023

2024

2500.0
2400.0
2350.0
2300.0
2250.0
2200.0
2150.0
2100.0
2040.0
2000.0
1940.0
1900.0
1847.0
1800.0
1740.0
1700.0
1640.0
1600.0
1540.0
80.00
60.00
40.00
26.60
0.00

Silver Futures



36.00
35.00
34.00
33.00
32.00
31.00
30.00
29.00
28.00
27.00
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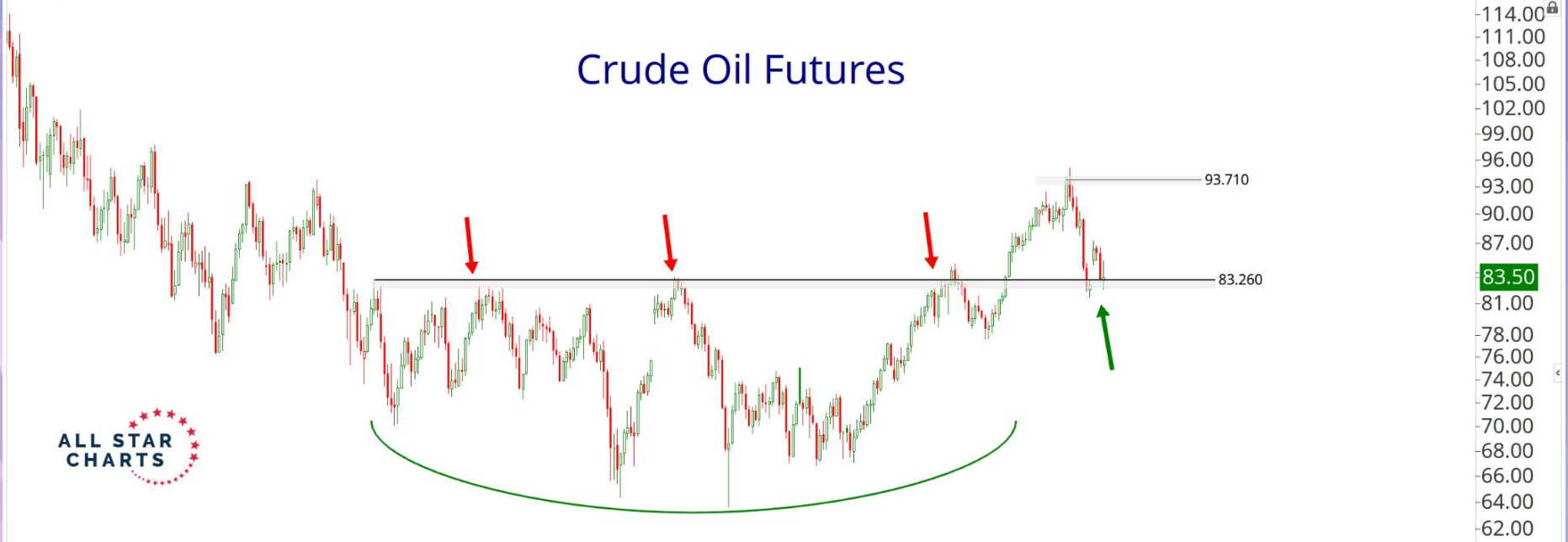
2020 2021 2022 2023 2024 2025



Silver Futures

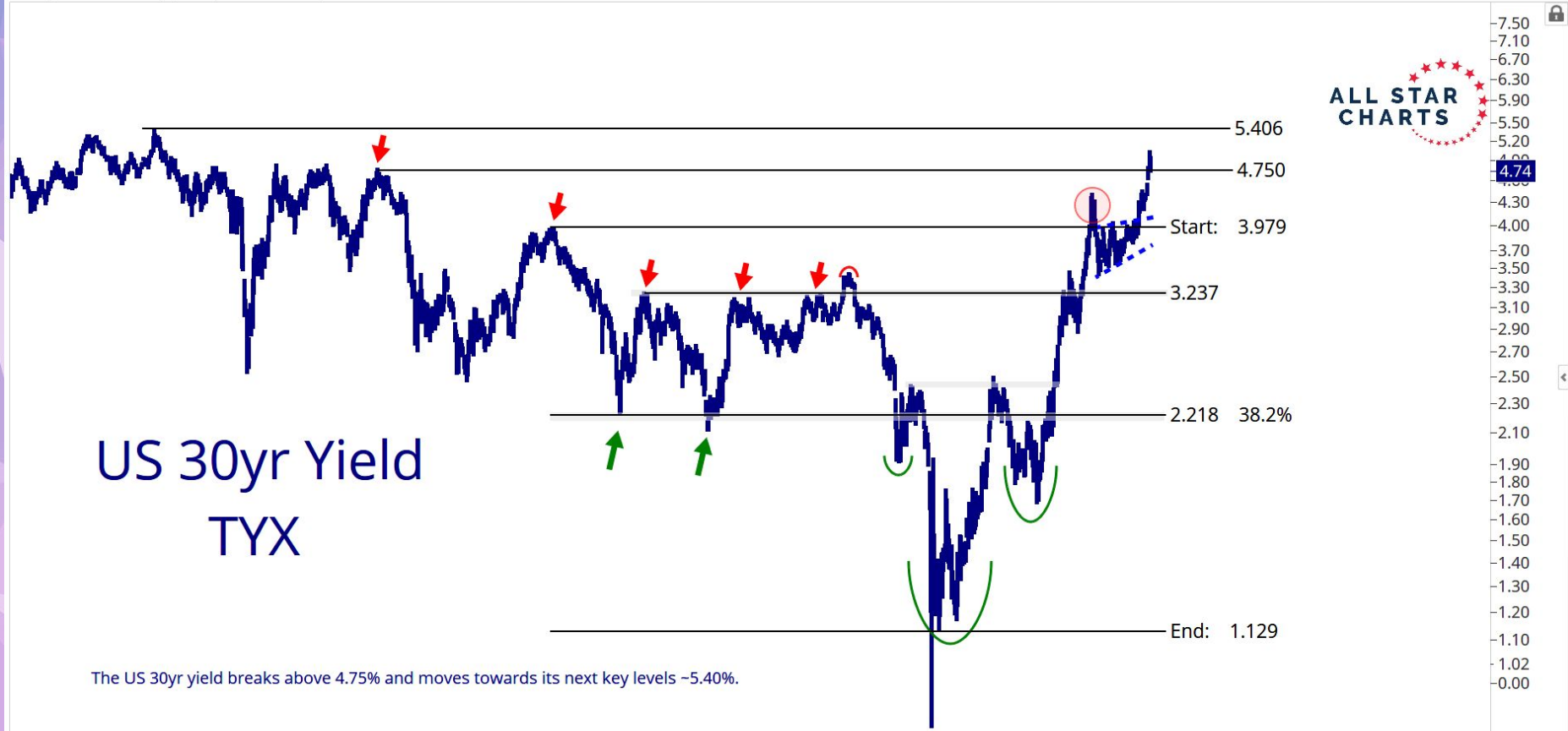
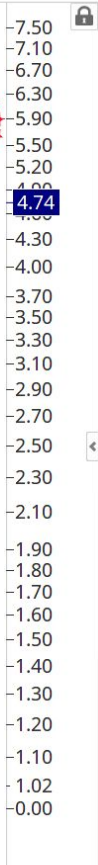


Crude Oil Futures



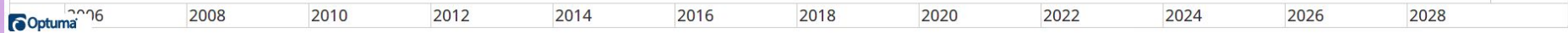
Jul Sep Nov 2023 Mar May Jul Sep Nov 2024 Ma

114.00
111.00
108.00
105.00
102.00
99.00
96.00
93.00
90.00
87.00
83.50
81.00
78.00
76.00
74.00
72.00
70.00
68.00
66.00
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80.00
70.00
60.00
50.00
42.03
30.00
20.00
10.00

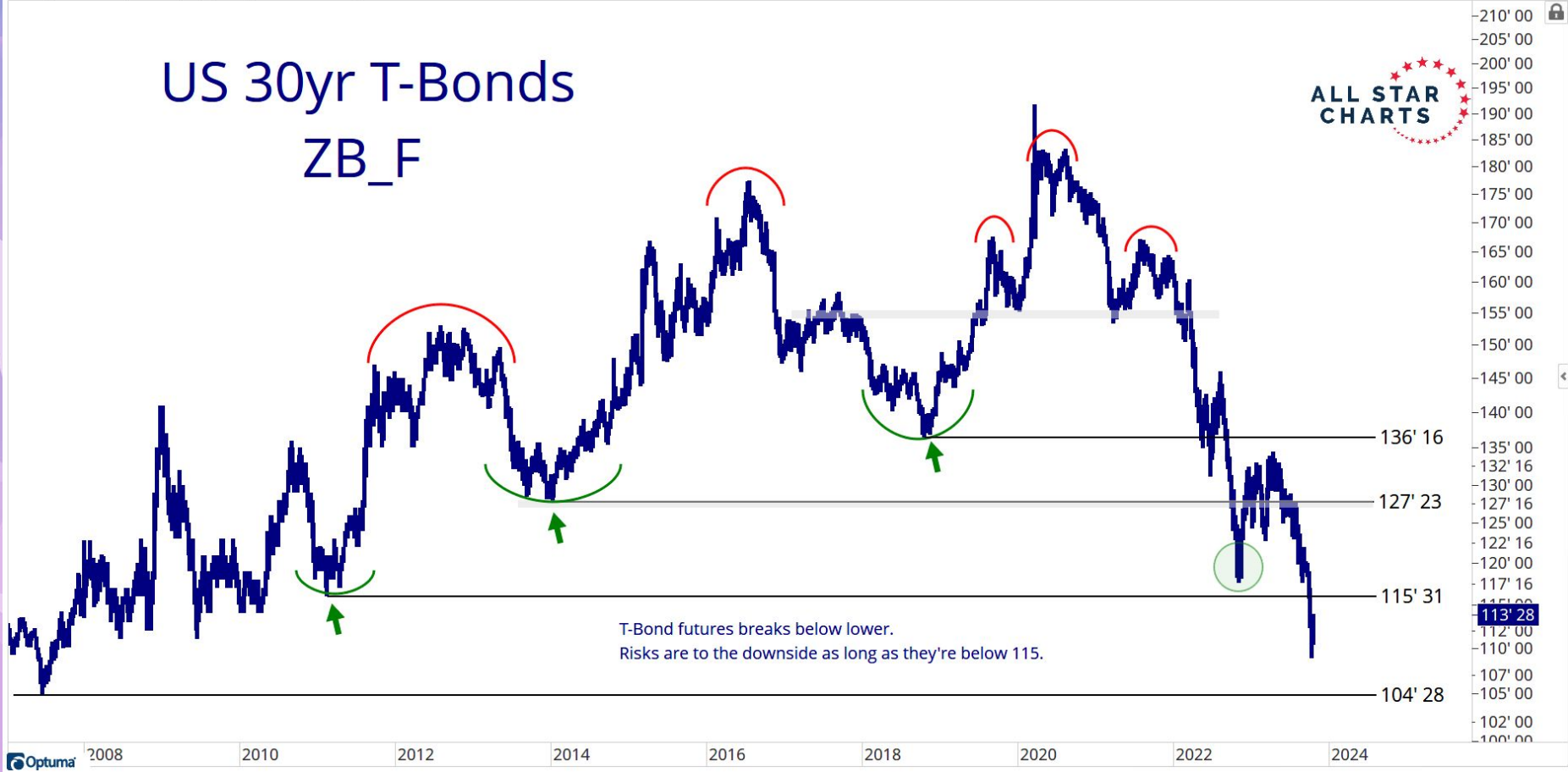


US 30yr Yield TYX

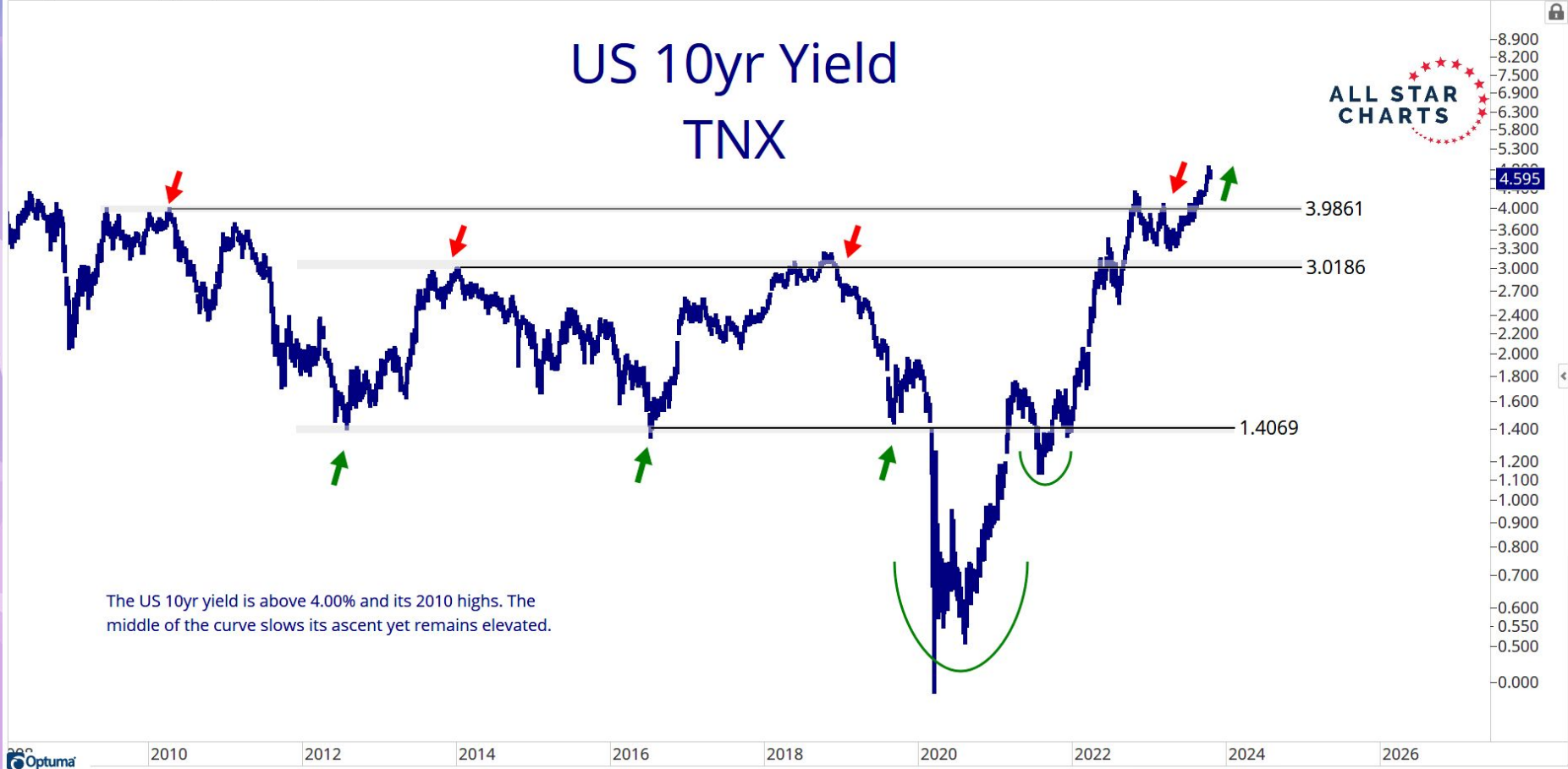
The US 30yr yield breaks above 4.75% and moves towards its next key levels ~5.40%.



US 30yr T-Bonds ZB_F

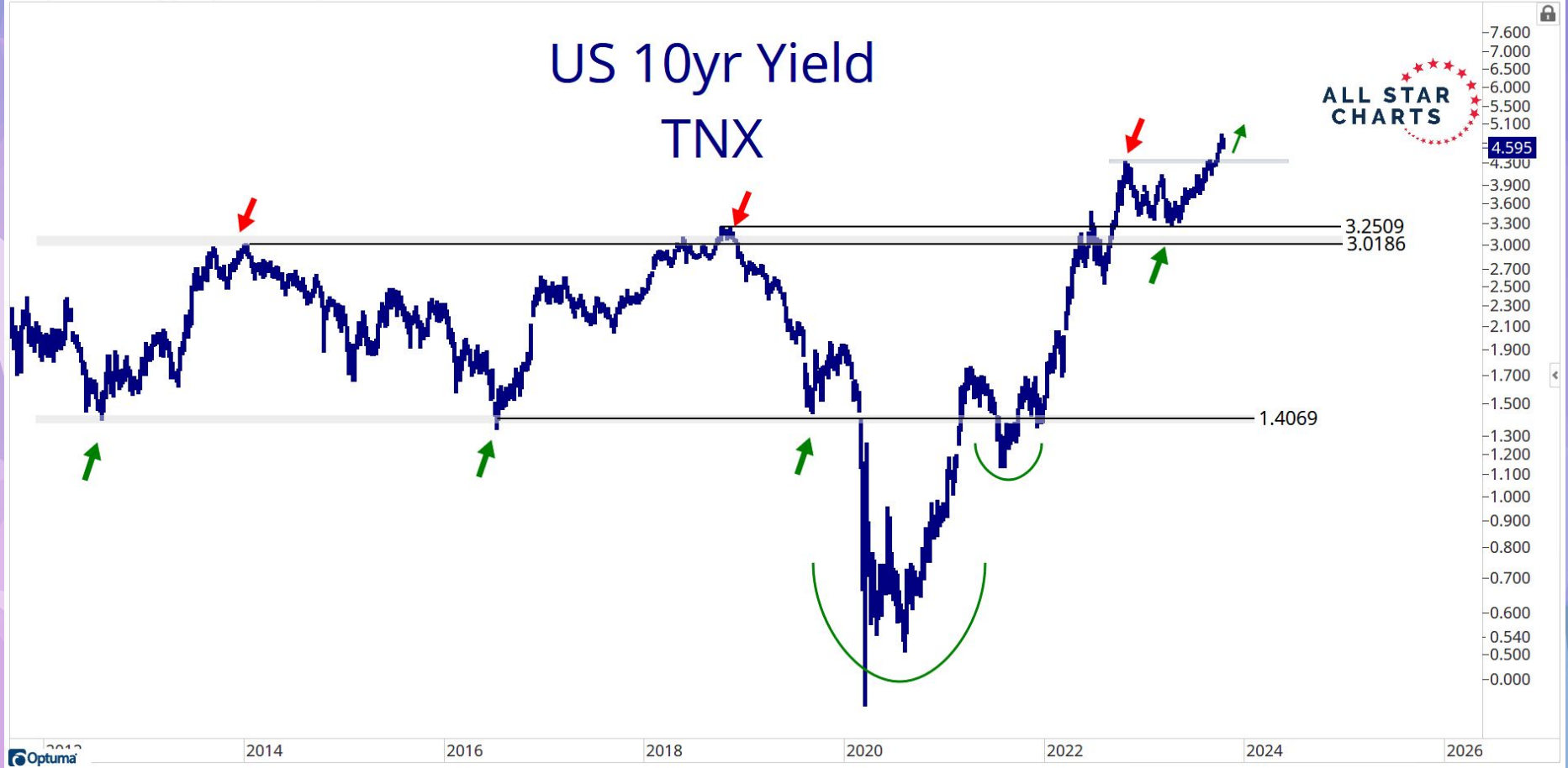


US 10yr Yield TNX

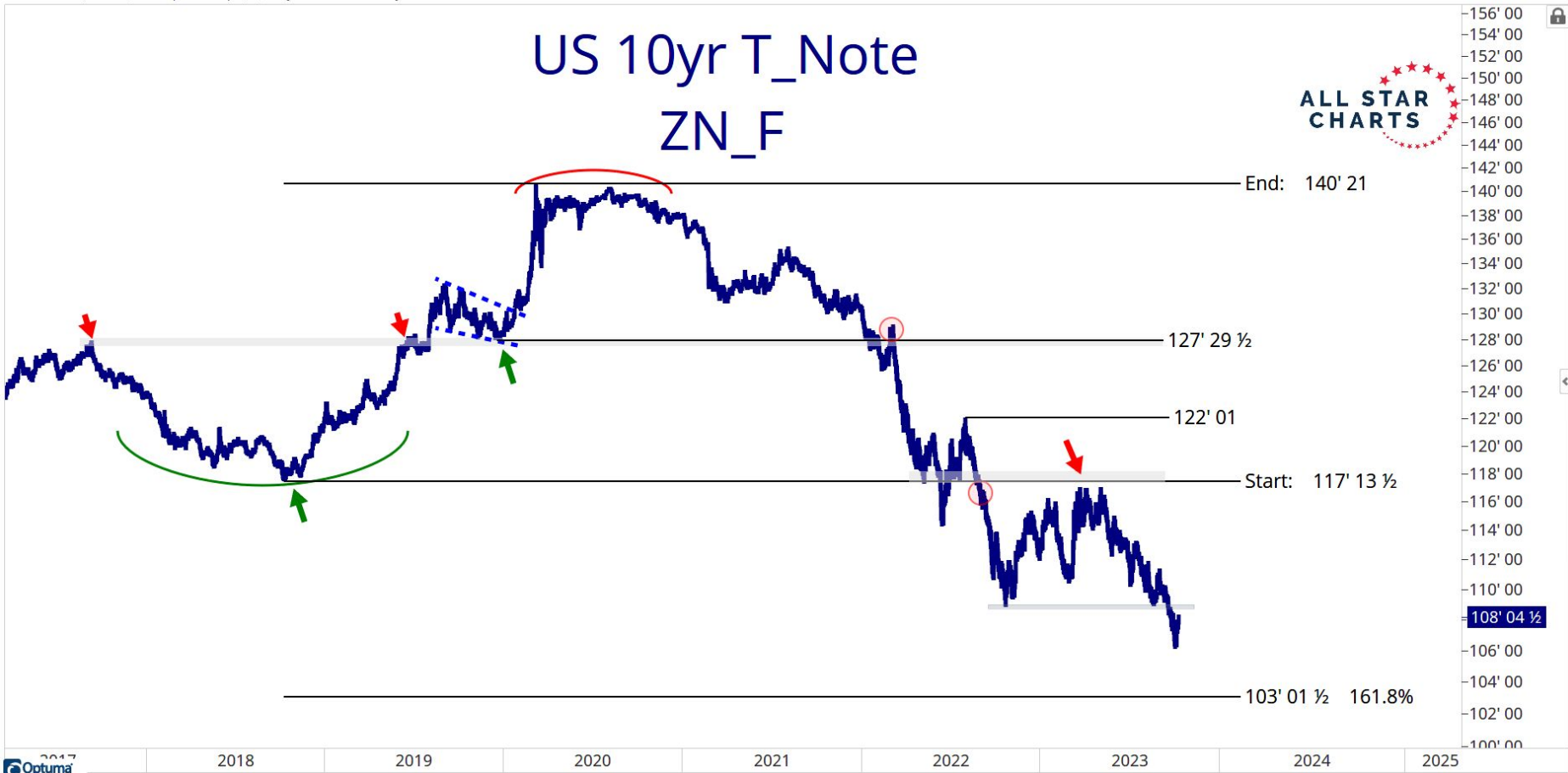


The US 10yr yield is above 4.00% and its 2010 highs. The middle of the curve slows its ascent yet remains elevated.

US 10yr Yield TNX



US 10yr T_Note ZN_F



US Dollar Index \$DXY



**ALL STAR
CHARTS**

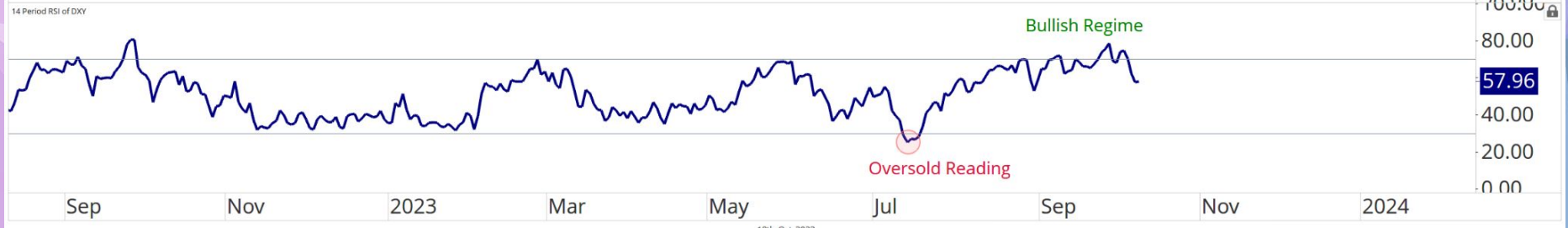
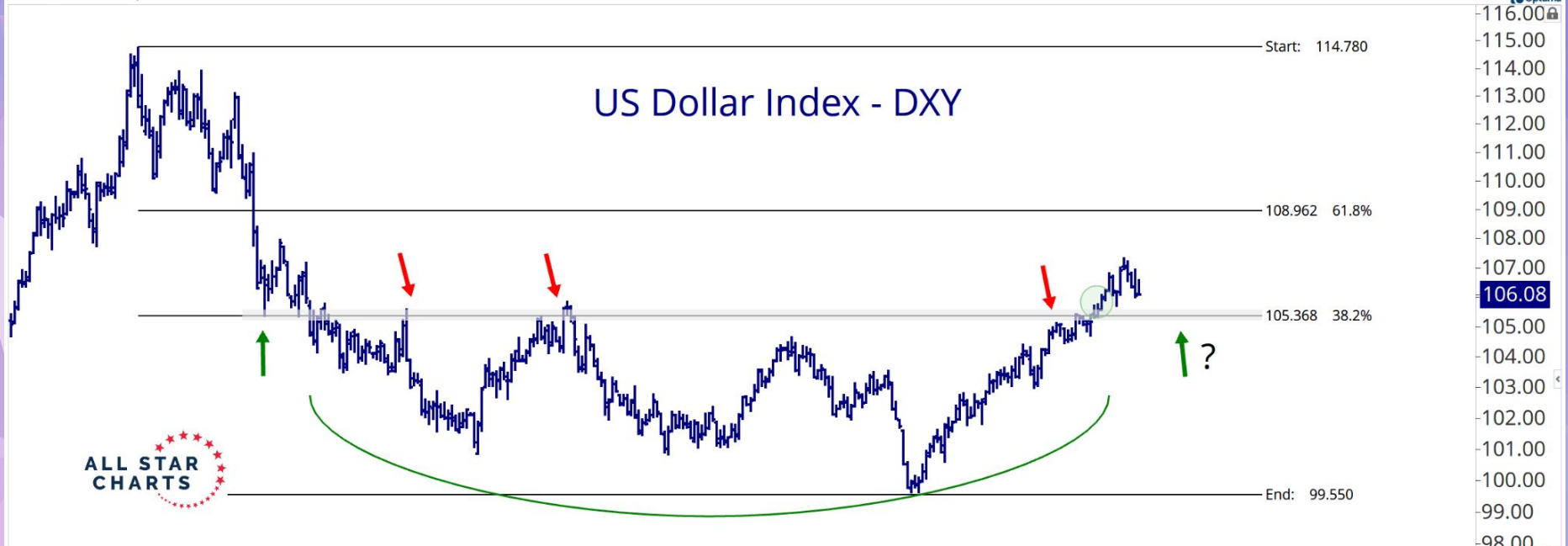


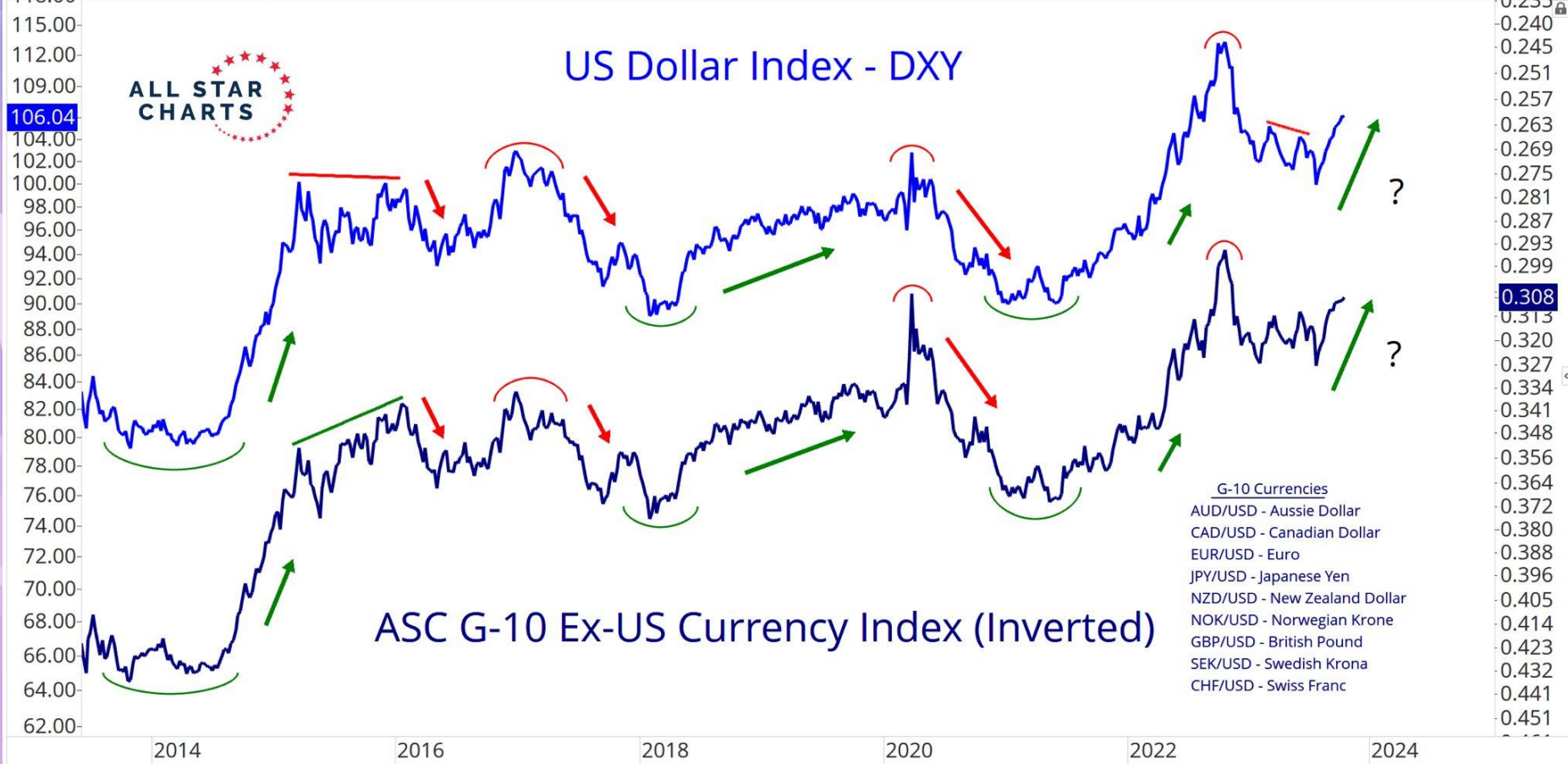
US Dollar Index - DXY



Oct 2021 Apr Jul Oct 2022 Apr Jul Oct 2023 Apr Jul Oct 2024 Apr Jul Oct

US Dollar Index - DXY





Bitcoin



30,000

Former Support...

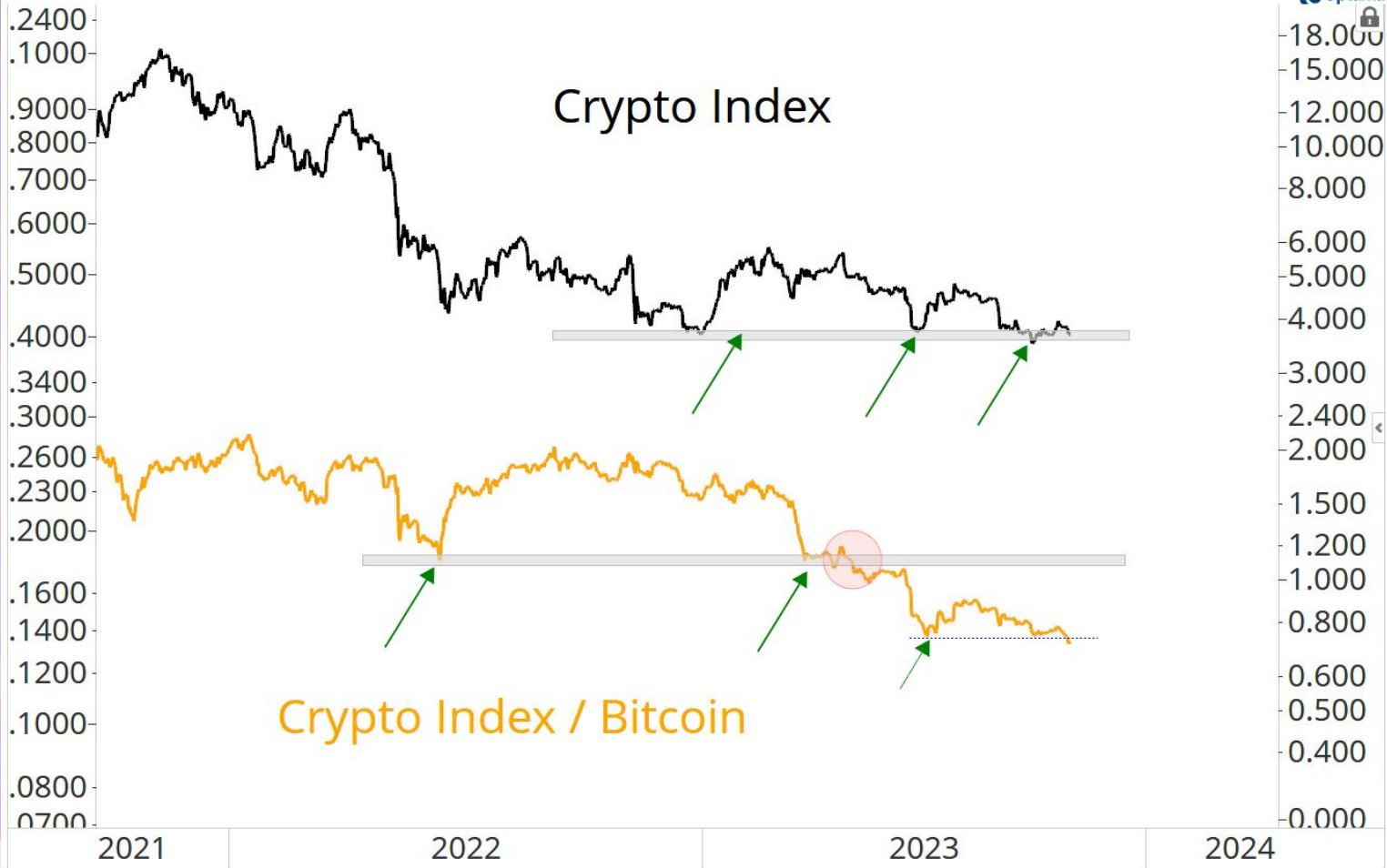
AVWAP From All-time Highs

...Turned Resistance

30,923.65

27,648.30

2020 2021 2022 2023 2024



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