2-to-100 Club

Tieleen	6	local contract	Country	Market Cap	Drawdown From
<u>Ticker</u>	<u>Company</u>	<u>Industry</u>	<u>Country</u>	(Millions)	52-Week High
IPGP	IPG Photonics Corp	Semiconductor Equipment & Materials	USA	\$10,253	0.51%
DQ	Daqo New Energy Corp	Semiconductor Equipment & Materials	China	\$3,363	0.68%
BR	Broadridge Financial Solutions, Inc.	Information Technology Services	USA	\$16,573	1.14%
АРН	Amphenol Corporation	Electronic Components	USA	\$34,194	1.36%
SFIX	Stitch Fix Inc	Specialty Retail	USA	\$3,678	1.40%
ВКІ	Black Knight Inc	Software - Infrastructure	USA	\$14,847	1.56%
ENPH	Enphase Energy Inc	Solar	USA	\$14,635	1.62%
CSIQ	Canadian Solar Inc	Solar	Canada	\$2,620	1.65%
LFUS	Littelfuse, Inc.	Electronic Components	USA	\$4,695	1.67%
ZBRA	Zebra Technologies Corp.	Communication Equipment	USA	\$15,726	1.72%
STNE	StoneCo Ltd	Software - Application	Cayman Islands	\$18,277	1.92%
TYL	Tyler Technologies, Inc.	Software - Application	USA	\$15,945	1.97%
ALTR	Altair Engineering Inc	Software - Infrastructure	USA	\$3,399	1.98%
PAYC	Paycom Software Inc	Software - Application	USA	\$22,516	2.12%
PINS	Pinterest Inc	Internet Content & Information	USA	\$27,217	2.22%
STM	ST Microelectronics - New York Shares	Semiconductors	Switzerland	\$30,781	2.35%
ARW	Arrow Electronics Inc.	Electronics & Computer Distribution	USA	\$6,501	2.39%
DAVA	Endava plc - ADR	Software - Infrastructure	United Kingdom	\$2,243	2.39%
GRUB	GrubHub Inc	Internet Content & Information	USA	\$7,696	2.49%
ALGN	Align Technology, Inc.	Medical Devices	USA	\$26,362	2.51%
SEDG	SolarEdge Technologies Inc	Solar	Israel	\$15,527	2.54%
IRBT	iRobot Corp	Consumer Electronics	USA	\$2,677	2.59%
CTSH	Cognizant Technology Solutions Corp.	Information Technology Services	USA	\$39,773	2.62%
EDU	New Oriental Education & Technology Group Inc	Education & Training Services	China	\$27,718	2.72%
SNPS	Synopsys, Inc.	Software - Infrastructure	USA	\$34,359	2.72%
ON	ON Semiconductor Corp.	Semiconductors	USA	\$10,723	2.76%
GLW	Corning, Inc.	Electronic Components	USA	\$26,511	2.76%
NVMI	Nova Measuring Instruments Ltd	Semiconductor Equipment & Materials	Israel	\$1,622	2.77%
MXIM	Maxim Integrated Products, Inc.	Semiconductors	USA	\$19,464	2.78%
MPWR	Monolithic Power System Inc	Semiconductors	USA	\$14,189	2.85%
SPSC	SPS Commerce Inc.	Software - Infrastructure	USA	\$3,018	2.86%
LSCC	Lattice Semiconductor Corp.	Semiconductors	USA	\$4,621	2.87%
AVLR	Avalara Inc	Software - Application	USA	\$12,994	2.97%
TEL	TE Connectivity Ltd - Registered Shares	Electronic Components	Switzerland	\$34,991	2.97%
FIVN	Five9 Inc	Software - Infrastructure	USA	\$9,442	2.99%
DIOD	Diodes, Inc.	Semiconductors	USA	\$3,236	3.01%
EPAM	EPAM Systems Inc	Information Technology Services	USA	\$19,306	3.04%
NVRO	Nevro Corp	Medical Devices	USA	\$5,166	3.05%
PCTY	Paylocity Holding Corp	Software - Application	USA	\$10,236	3.11%
NICE	NICE Ltd	Software - Application	Israel	\$14,612	3.18%
LOGI	Logitech International S.A.	Computer Hardware	Switzerland	\$15,602	3.21%
GLOB	Globant S.A.	Software - Application	Luxembourg	\$7,713	3.22%
CDAY	Ceridian HCM Holding Inc.	Software - Application	USA	\$13,056	3.31%
SWI	SolarWinds Corp	Software - Infrastructure	USA	\$6,741	3.32%
APPN	Appian Corp	Software - Infrastructure	USA	\$5,726	3.43%
RAMP	LiveRamp Holdings Inc	Information Technology Services	USA	\$3,921	3.49%
QRVO	Qorvo Inc	Semiconductors	USA	\$15,496	3.58%
FSLR	First Solar Inc	Solar	USA	\$8,933	3.59%
SSNC	SS&C Technologies Holdings Inc	Software - Application	USA	\$16,570	3.61%
EVTC	Evertec Inc	Software - Infrastructure	USA	\$2,571	3.66%
FIT	Fitbit Inc	Scientific & Technical Instruments	USA	\$1,895	3.86%
swks	Skyworks Solutions, Inc.	Semiconductors	USA	\$25,465	3.88%
FICO	Fair, Isaac Corp.	Software - Application	USA	\$12,609	3.96%