



**All Star Charts India Monthly Conference Call February 16, 2020**

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# Structural View



International Stock Market Indexes

India Stock Market Indexes

India Sectors & Industries

India Stocks

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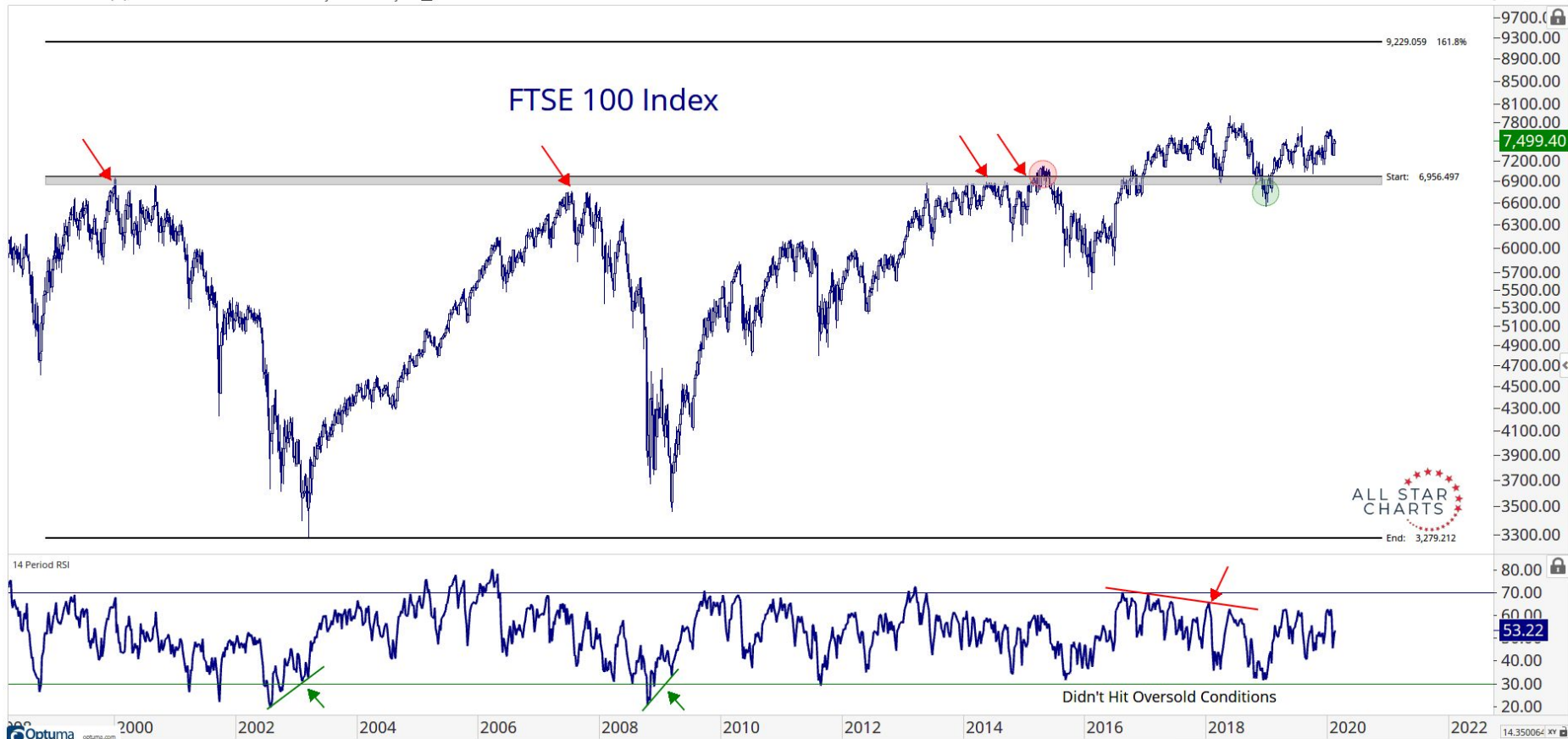










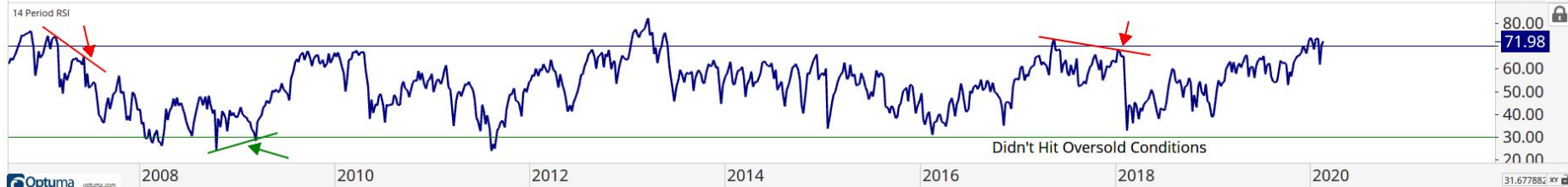








## Swiss Market Index







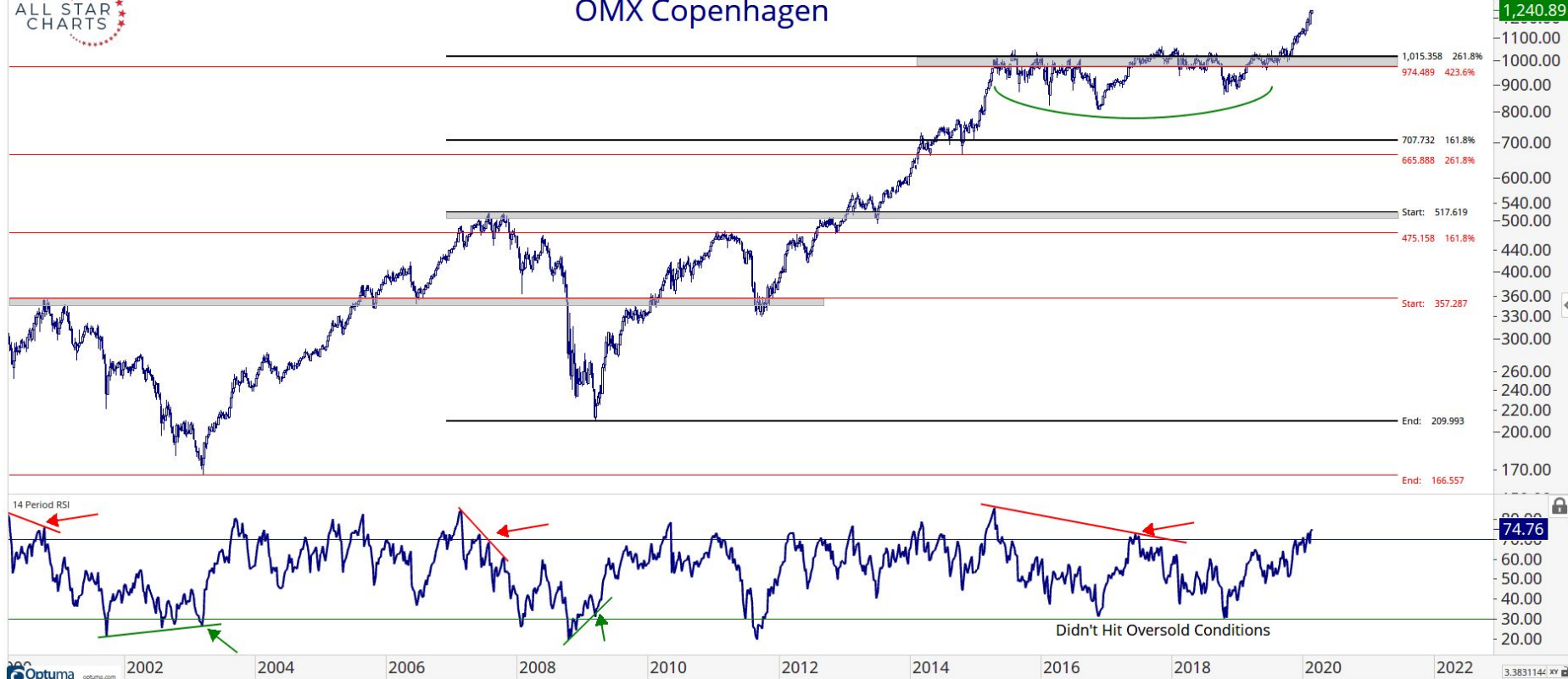
## AEX General Index







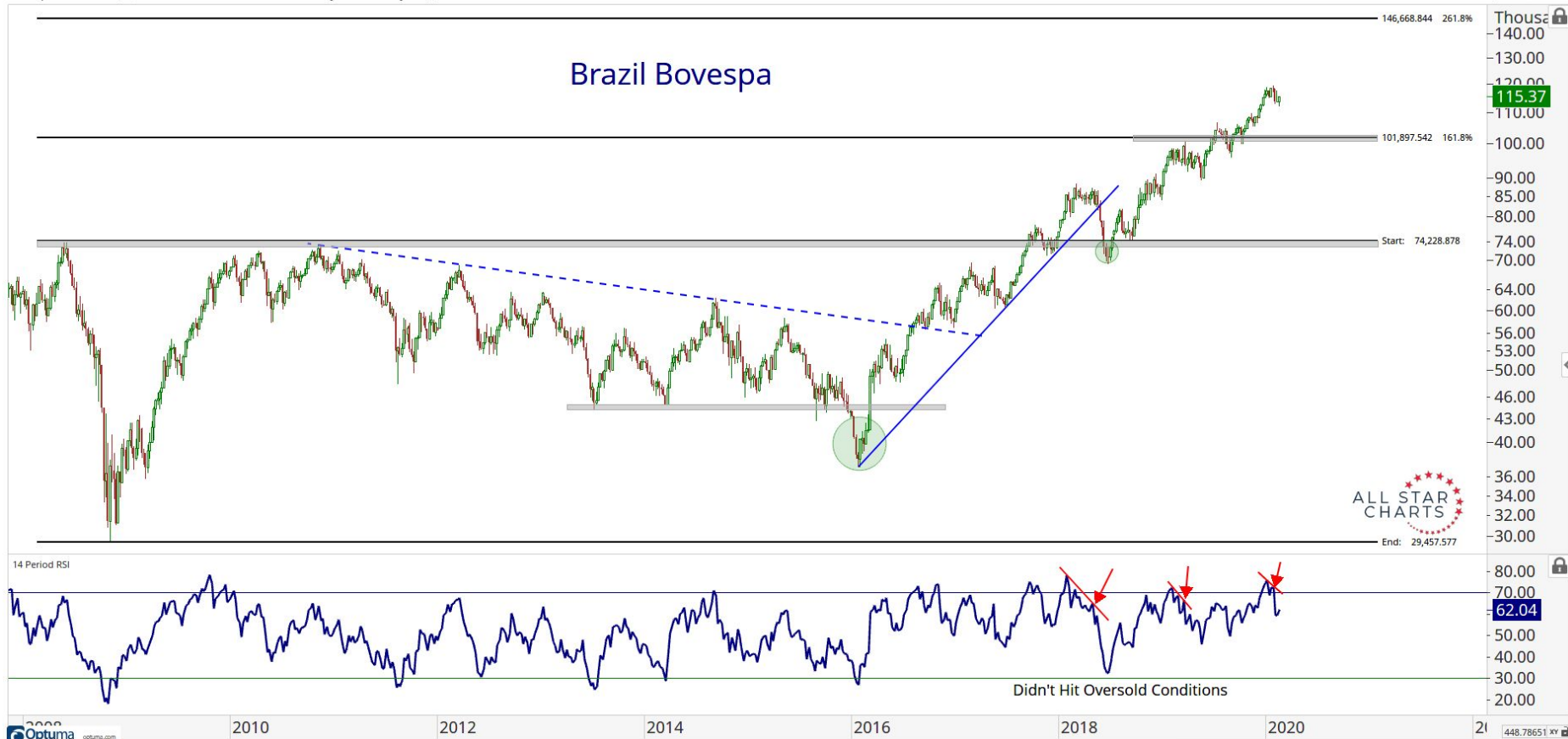
# OMX Copenhagen



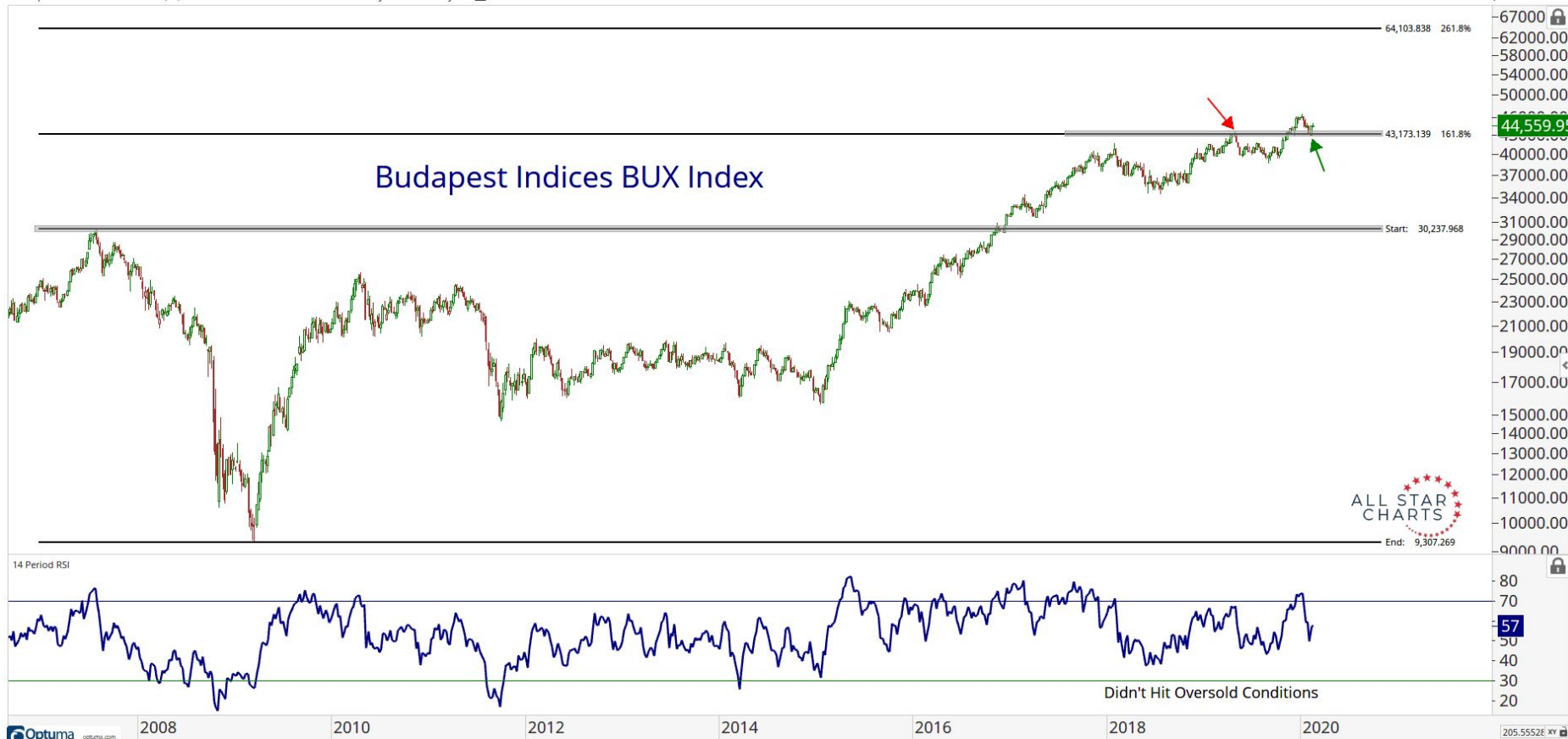
## Borsa Istanbul 100 Index



# Brazil Bovespa





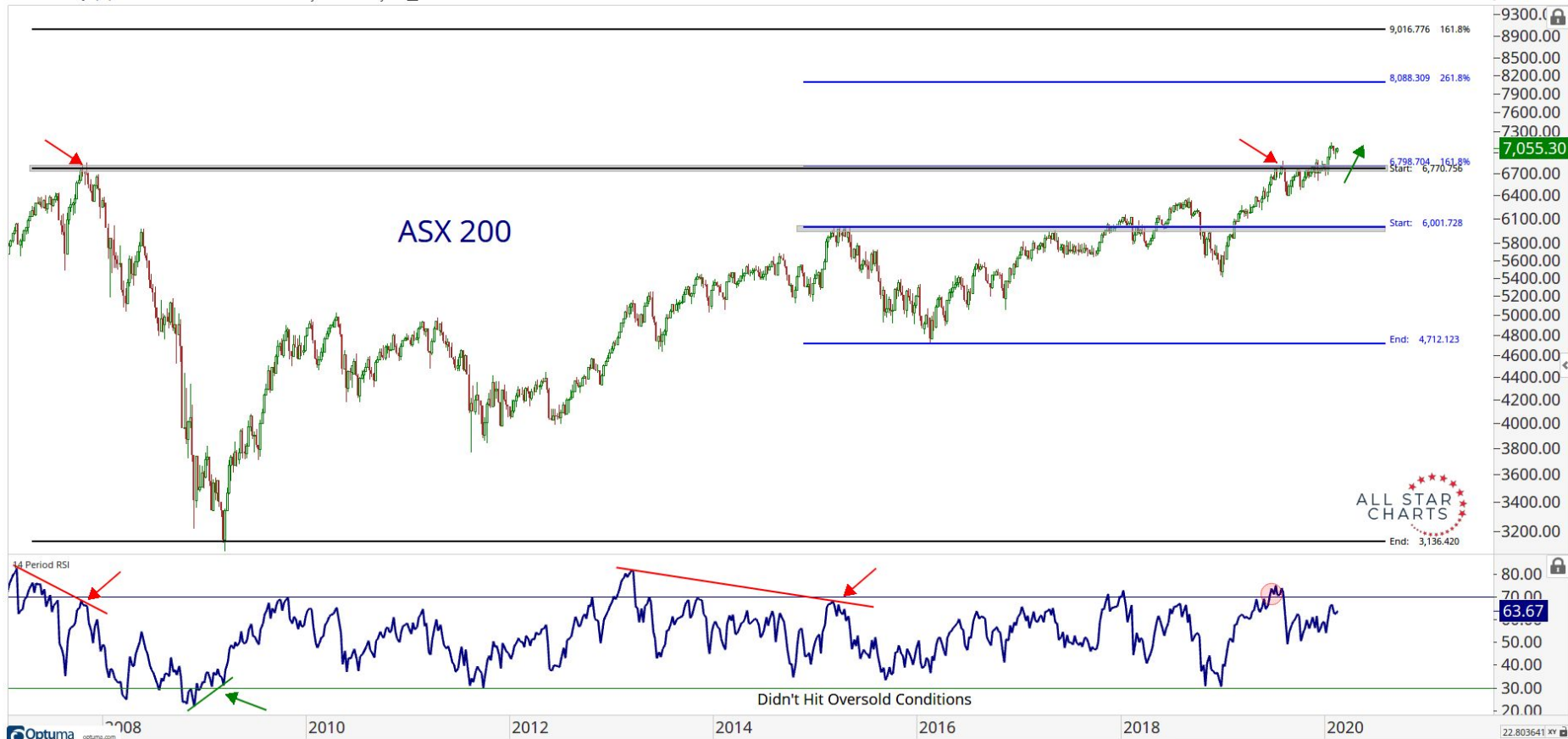










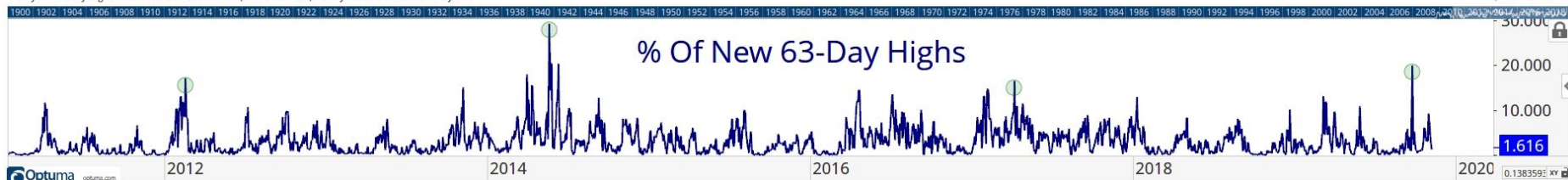


Strong breadth thrust in September.

Nifty 500 Daily Price Chart



% Of New 63-Day Highs



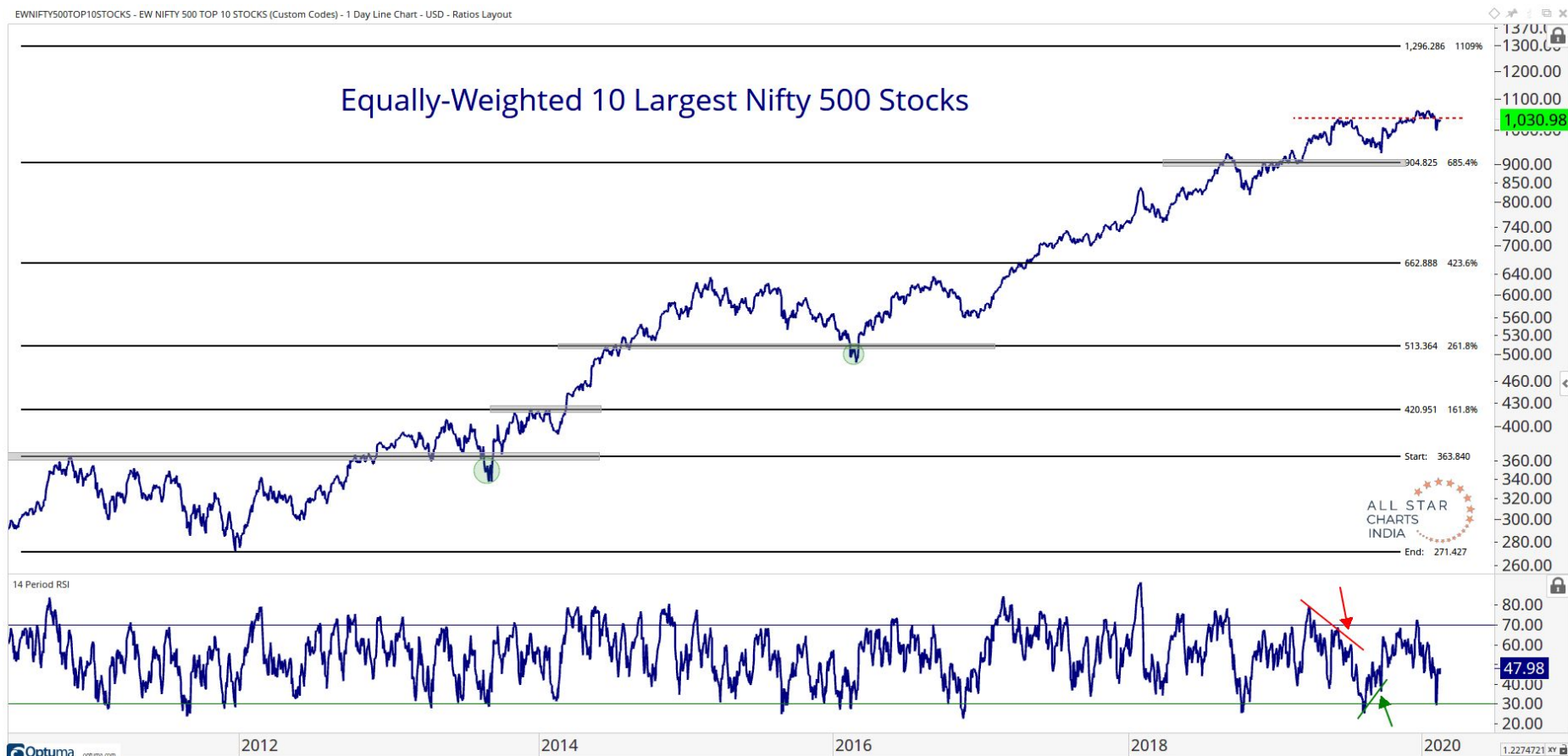
	All (21-Day Returns)	99th Percentile (21-Day Returns)	All (63-Day Returns)	99th Percentile (63-Day Returns)	All (252-Day Returns)	99th Percentile (252-Day Returns)
Median	0.95%	1.95%	2.82%	8.35%	8.96%	20.68%
Average	0.77%	1.63%	2.30%	6.84%	11.02%	21.75%
	All (21-Day Returns)	95th Percentile (21-Day Returns)	All (63-Day Returns)	95th Percentile (63-Day Returns)	All (252-Day Returns)	95th Percentile (252-Day Returns)
Median	0.95%	1.15%	2.82%	4.68%	8.96%	14.80%
Average	0.77%	0.94%	2.30%	4.15%	11.02%	15.59%
	All (21-Day Returns)	90th Percentile (21-Day Returns)	All (63-Day Returns)	90th Percentile (63-Day Returns)	All (252-Day Returns)	90th Percentile (252-Day Returns)
Median	0.95%	1.00%	2.82%	4.40%	8.96%	13.07%
Average	0.77%	0.65%	2.30%	3.14%	11.02%	13.13%

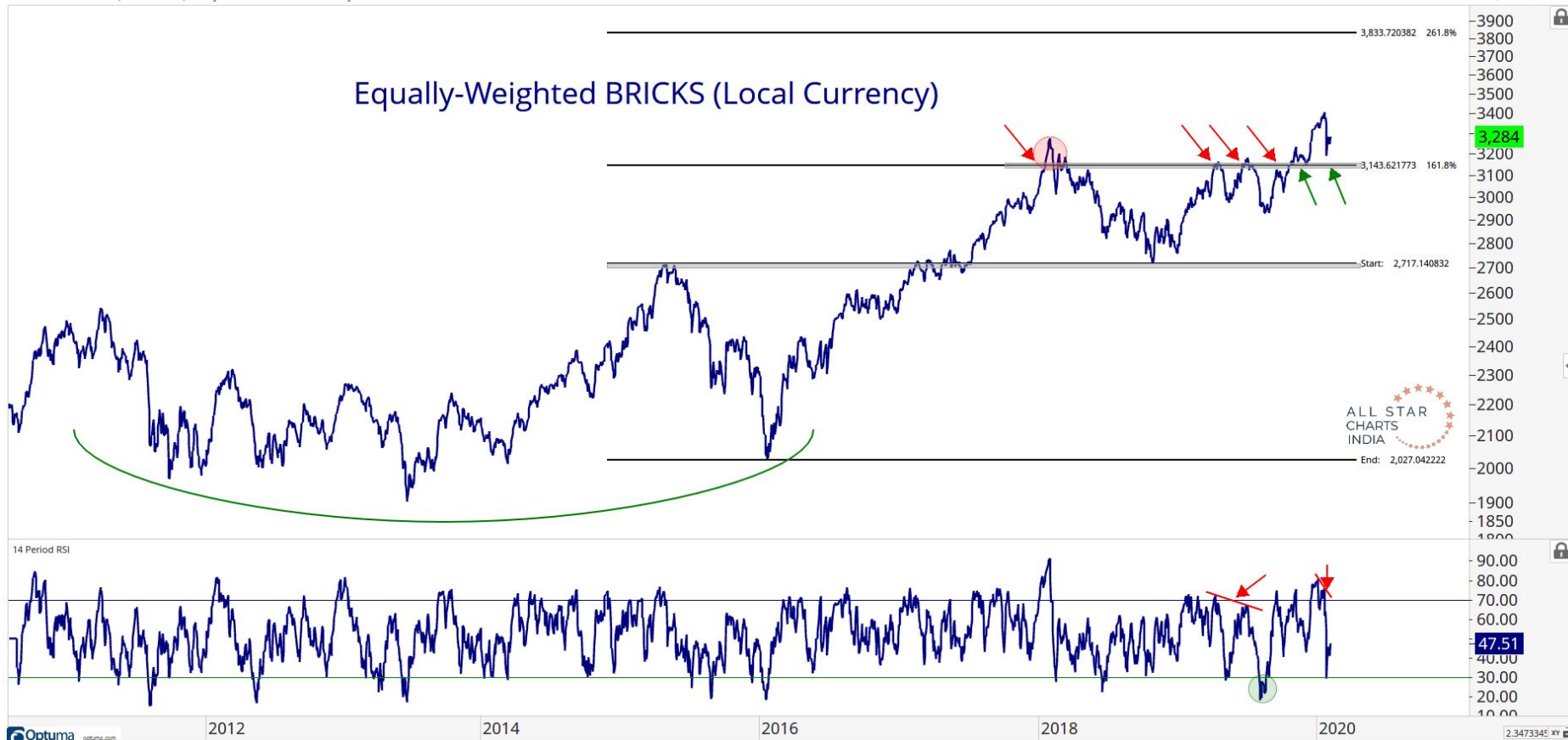
We have data going back to January 2011, so we looked at 63-day high breadth readings that were in the 90th, 95th, and 99th percentile and calculated the median and average 1, 3, and 12 month returns from those occurrences.

Given that, the data suggests median forward 12-month returns are more than double what they are when counting all trading days (20.68% vs 8.96%). Near-term returns shown in the table below are also above average for the three signals we tested.

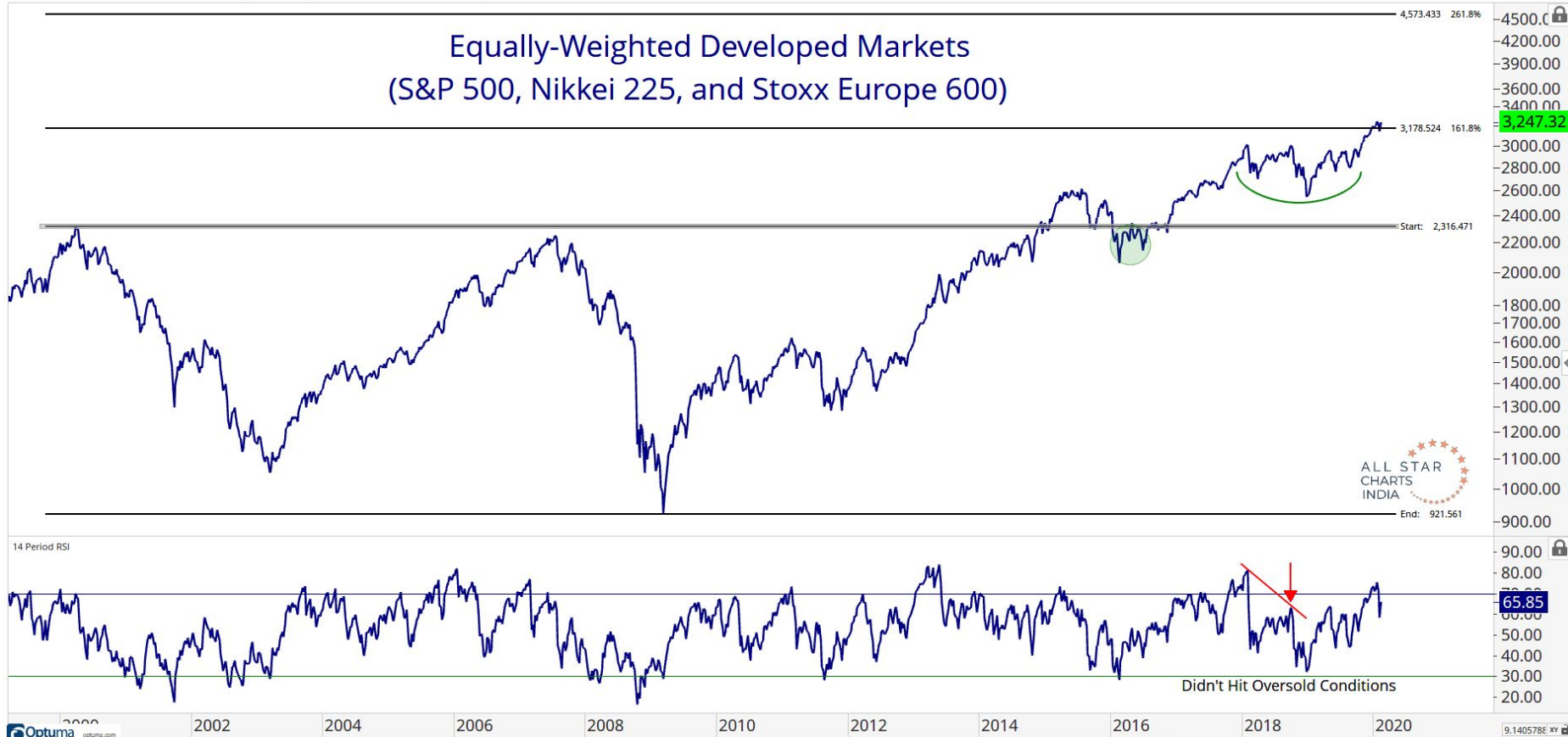


## Equally-Weighted 10 Largest Nifty 500 Stocks



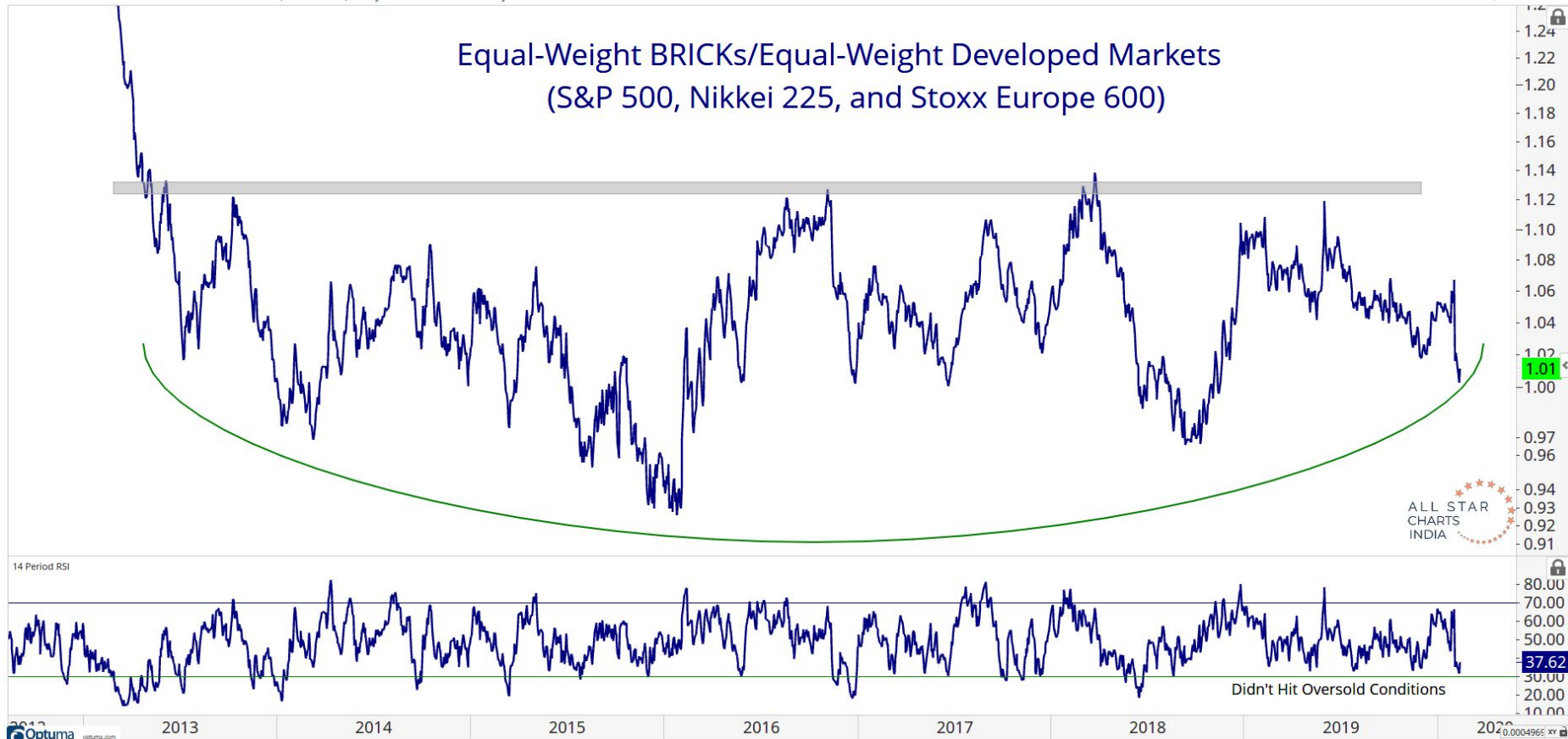


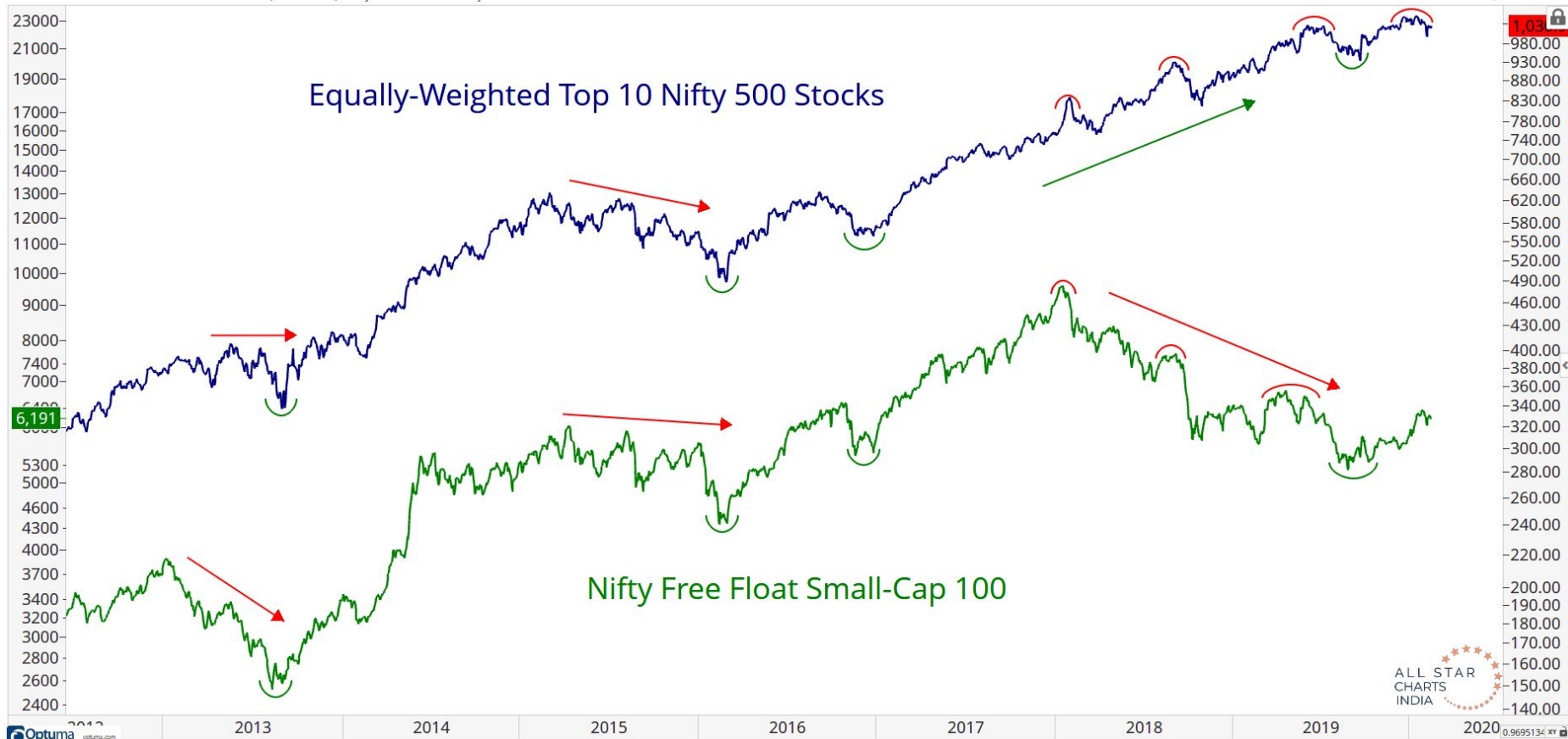
## Equally-Weighted Developed Markets (S&P 500, Nikkei 225, and Stoxx Europe 600)

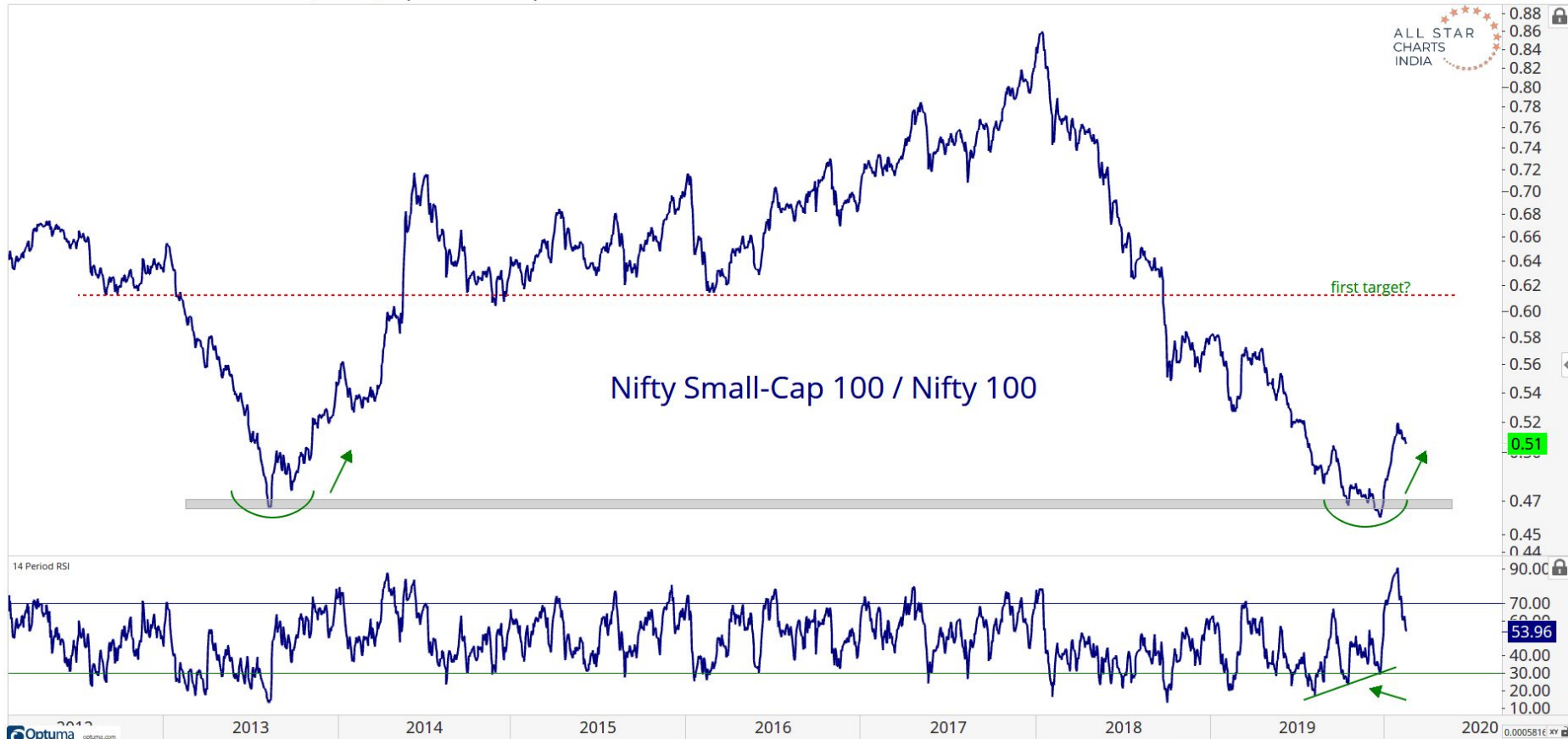




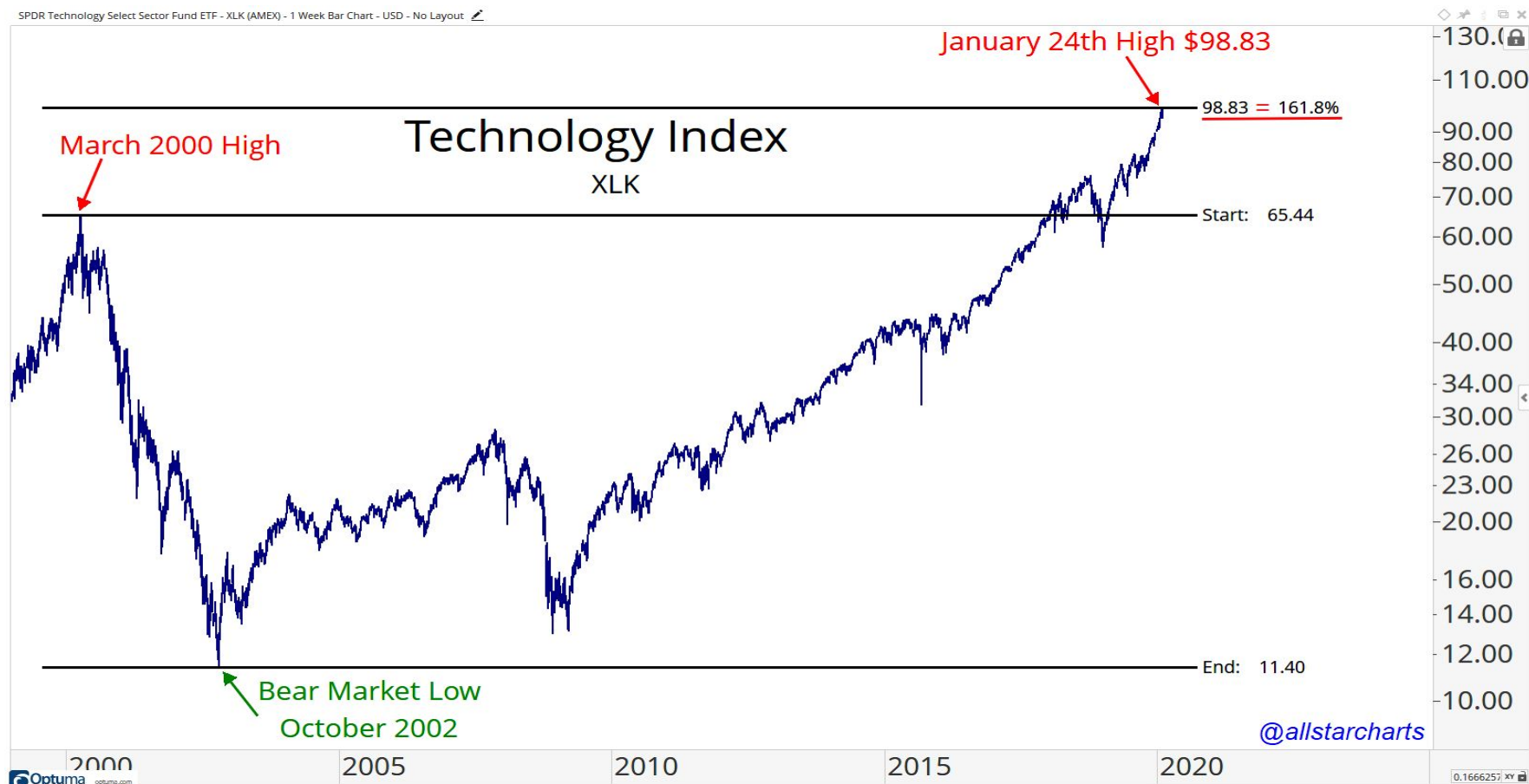
# Equal-Weight BRICKs/Equal-Weight Developed Markets (S&P 500, Nikkei 225, and Stoxx Europe 600)





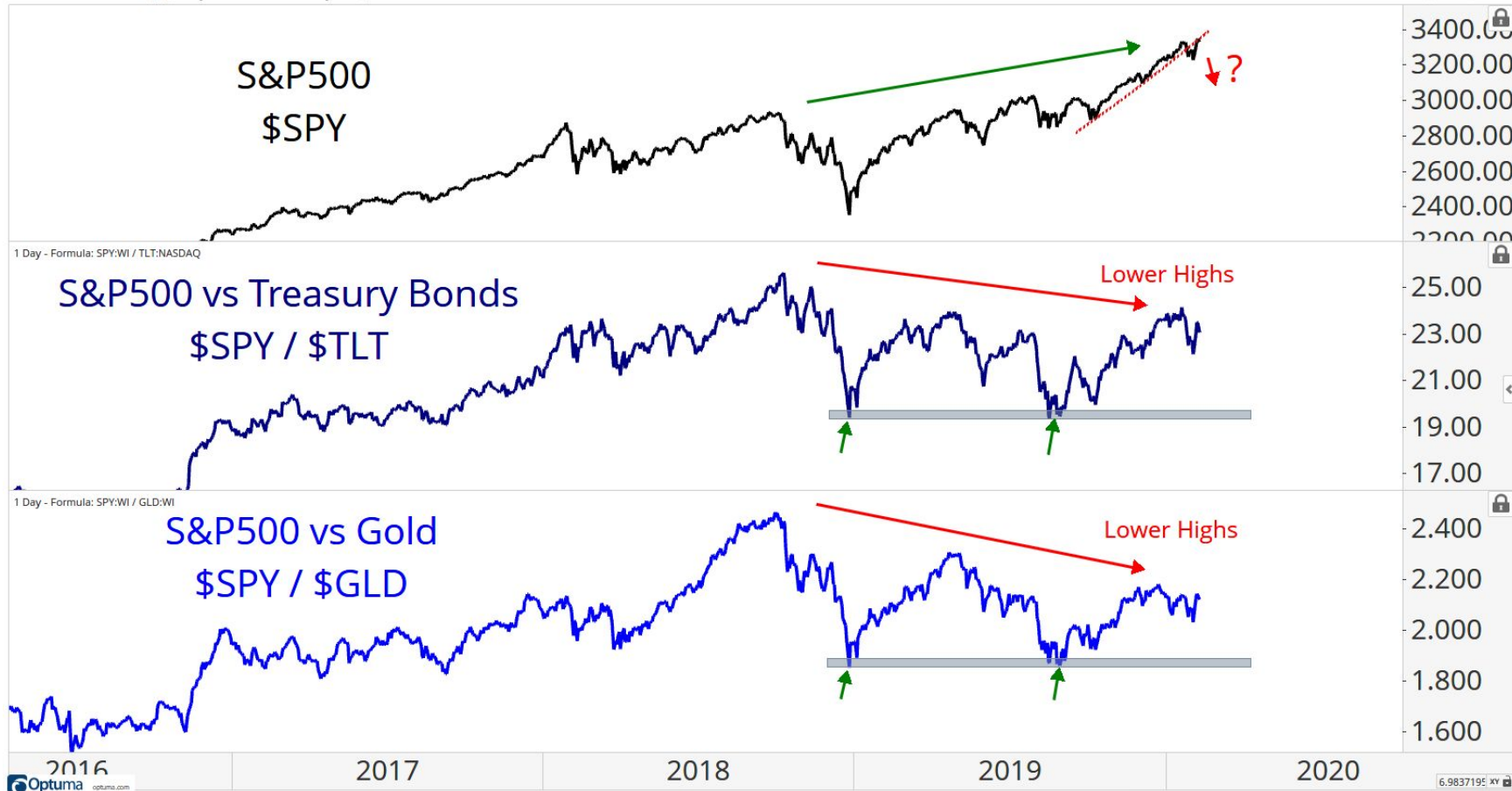


# Tactical View





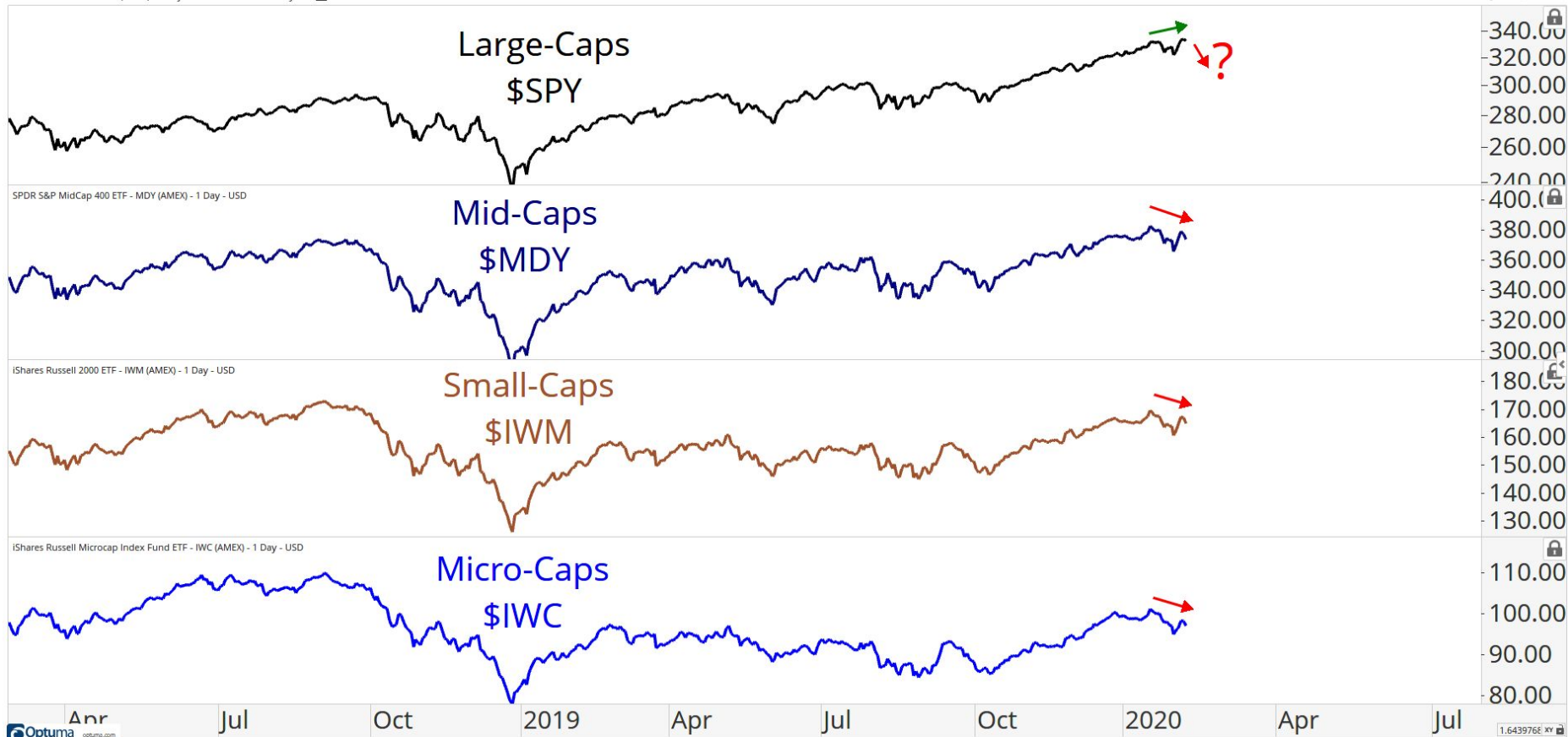






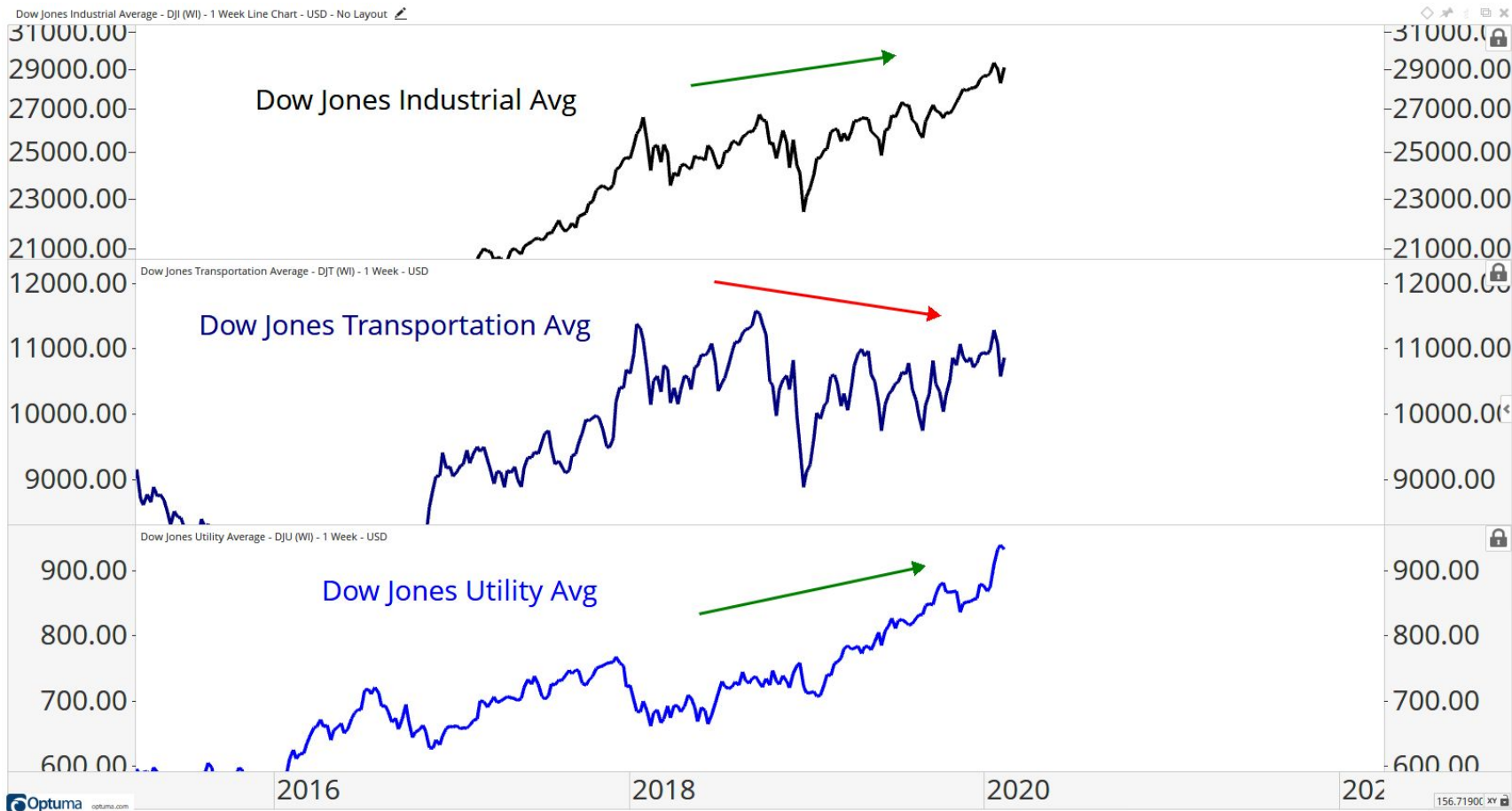


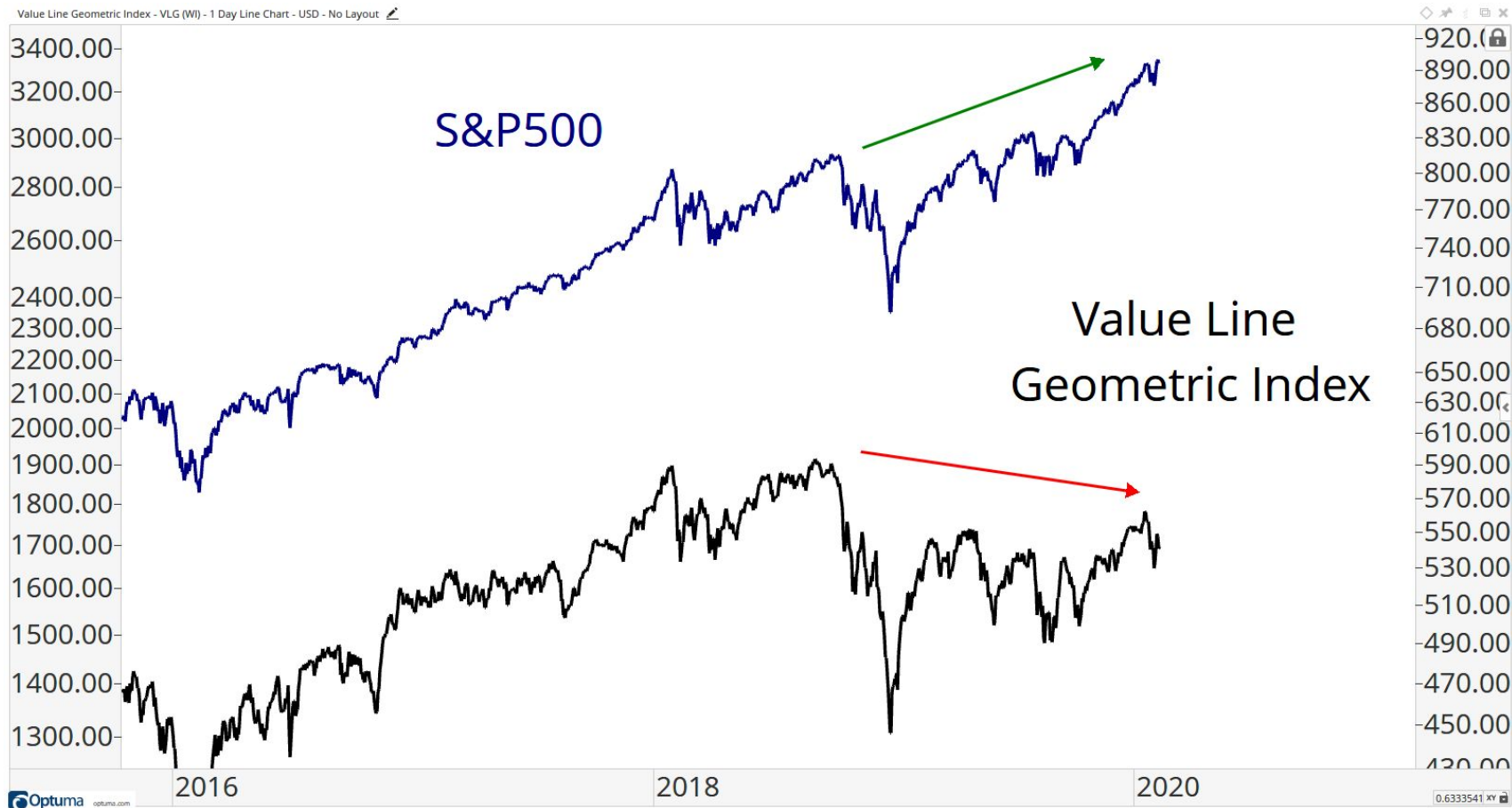




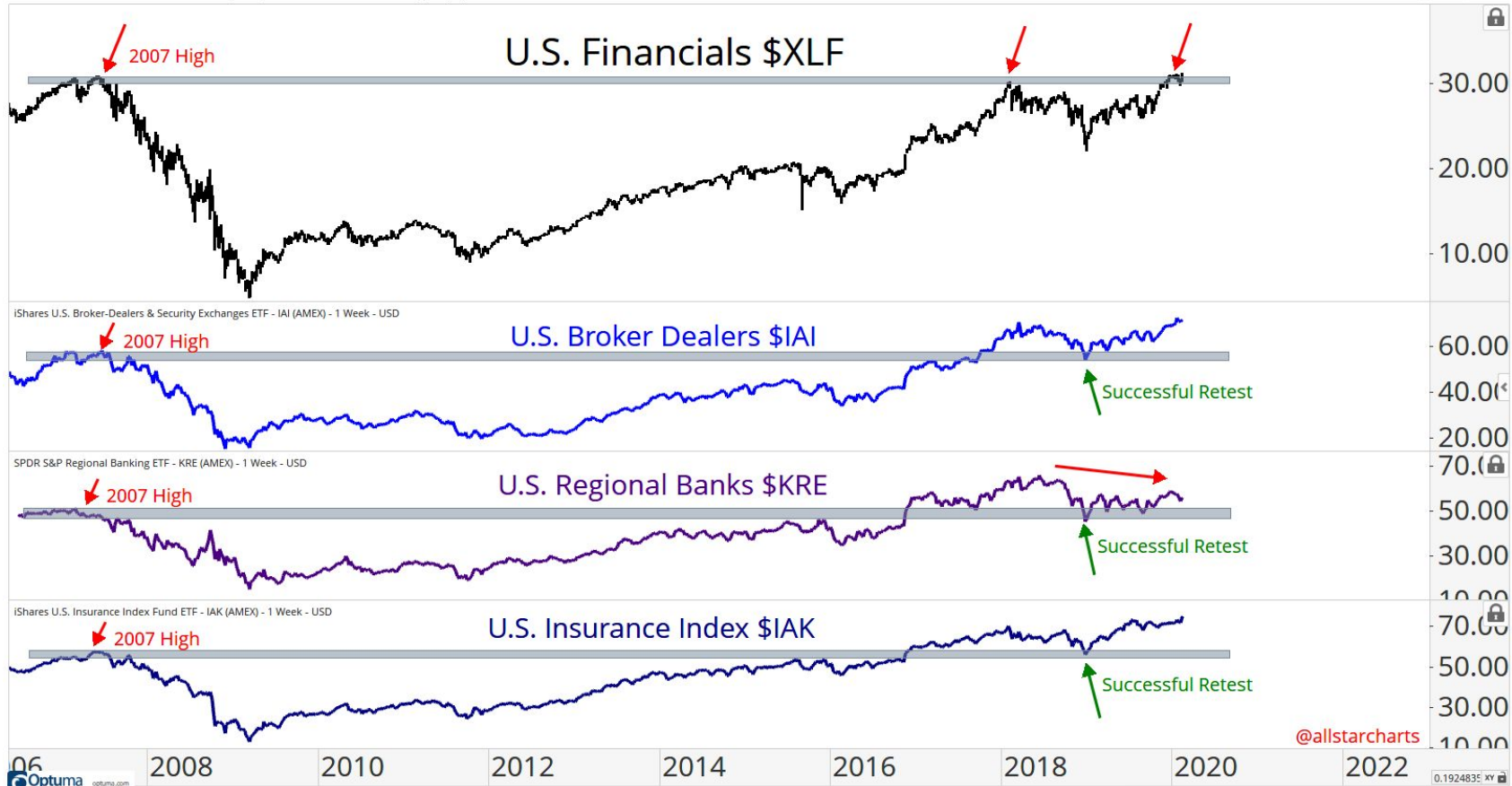


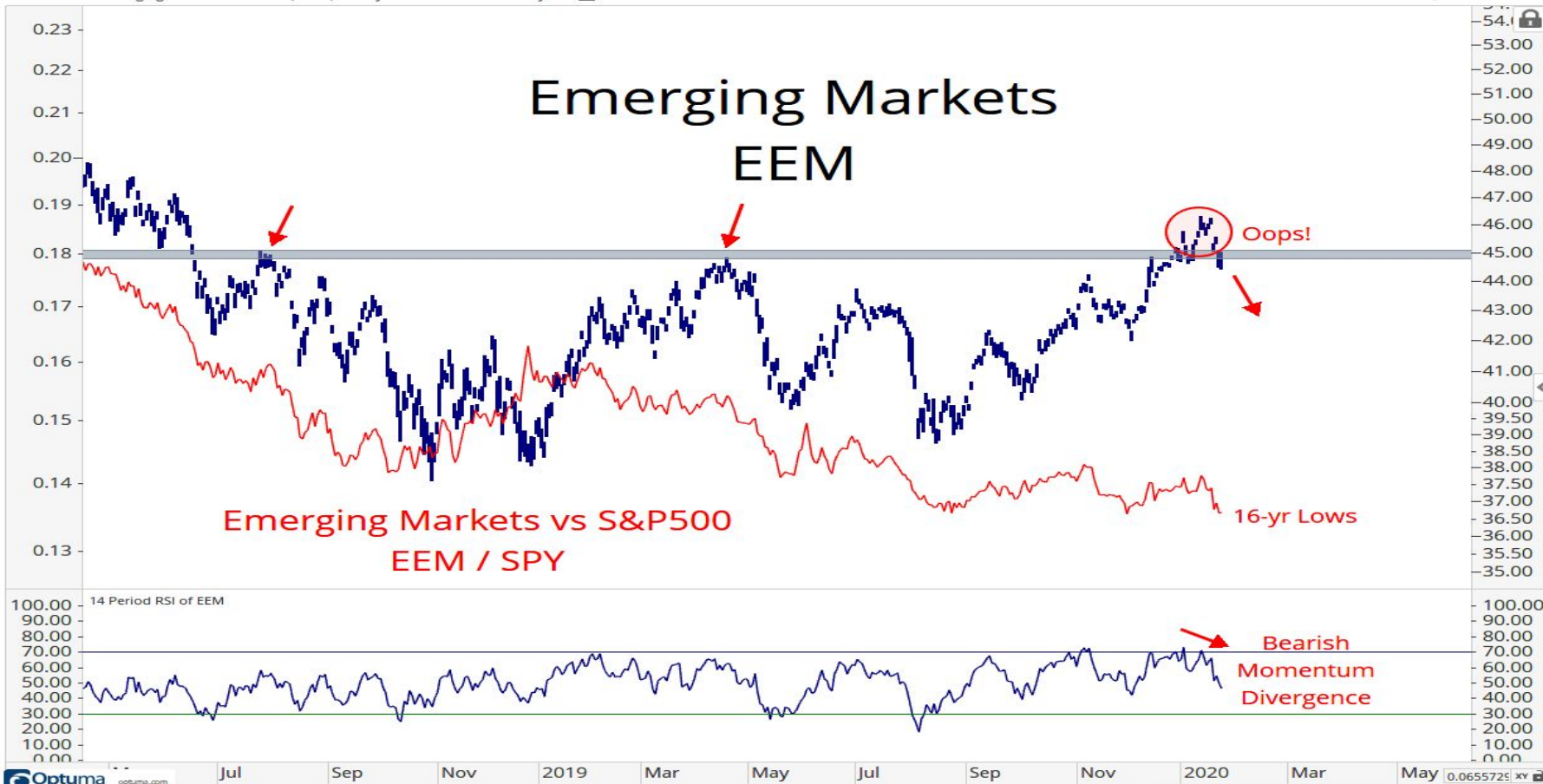
























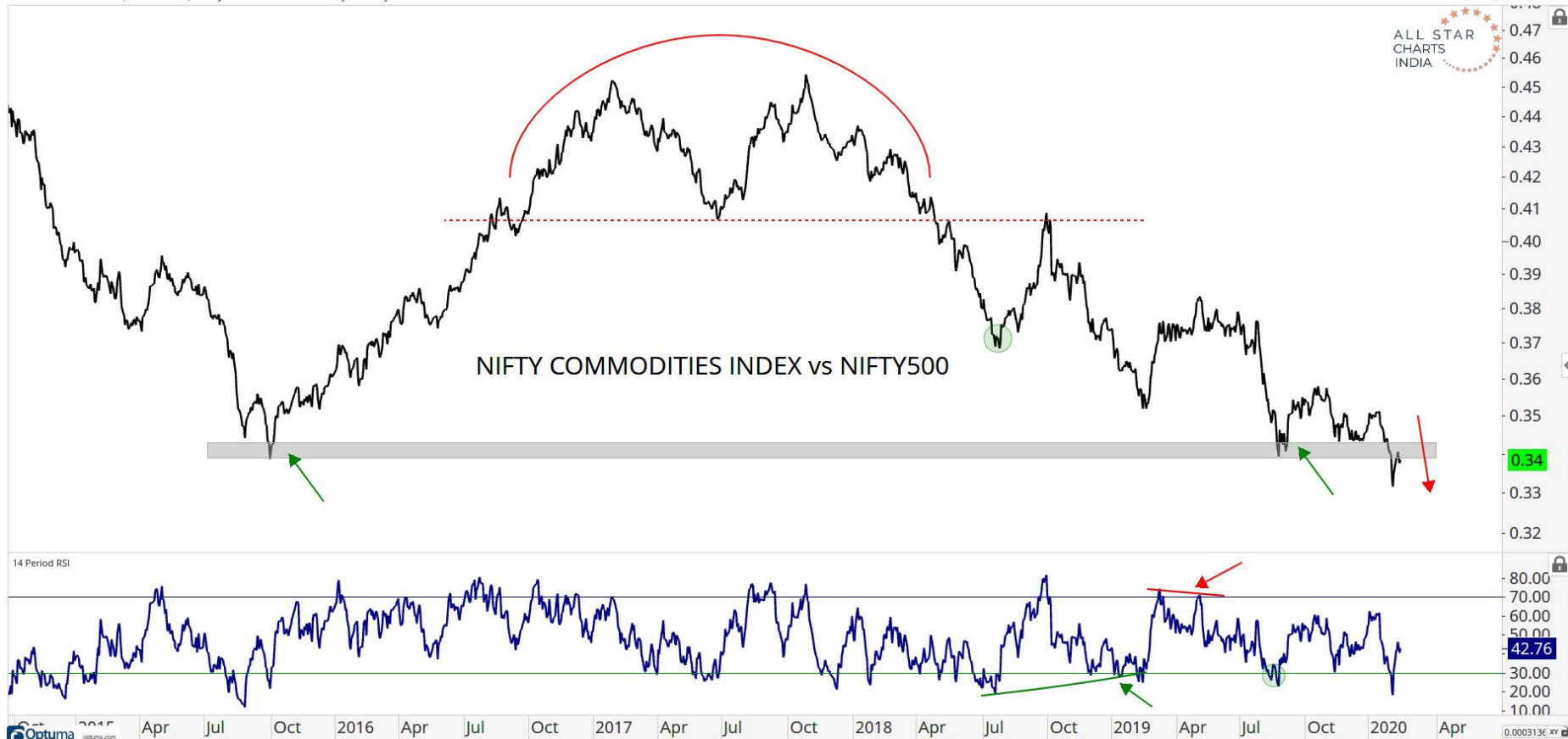


# Sector View









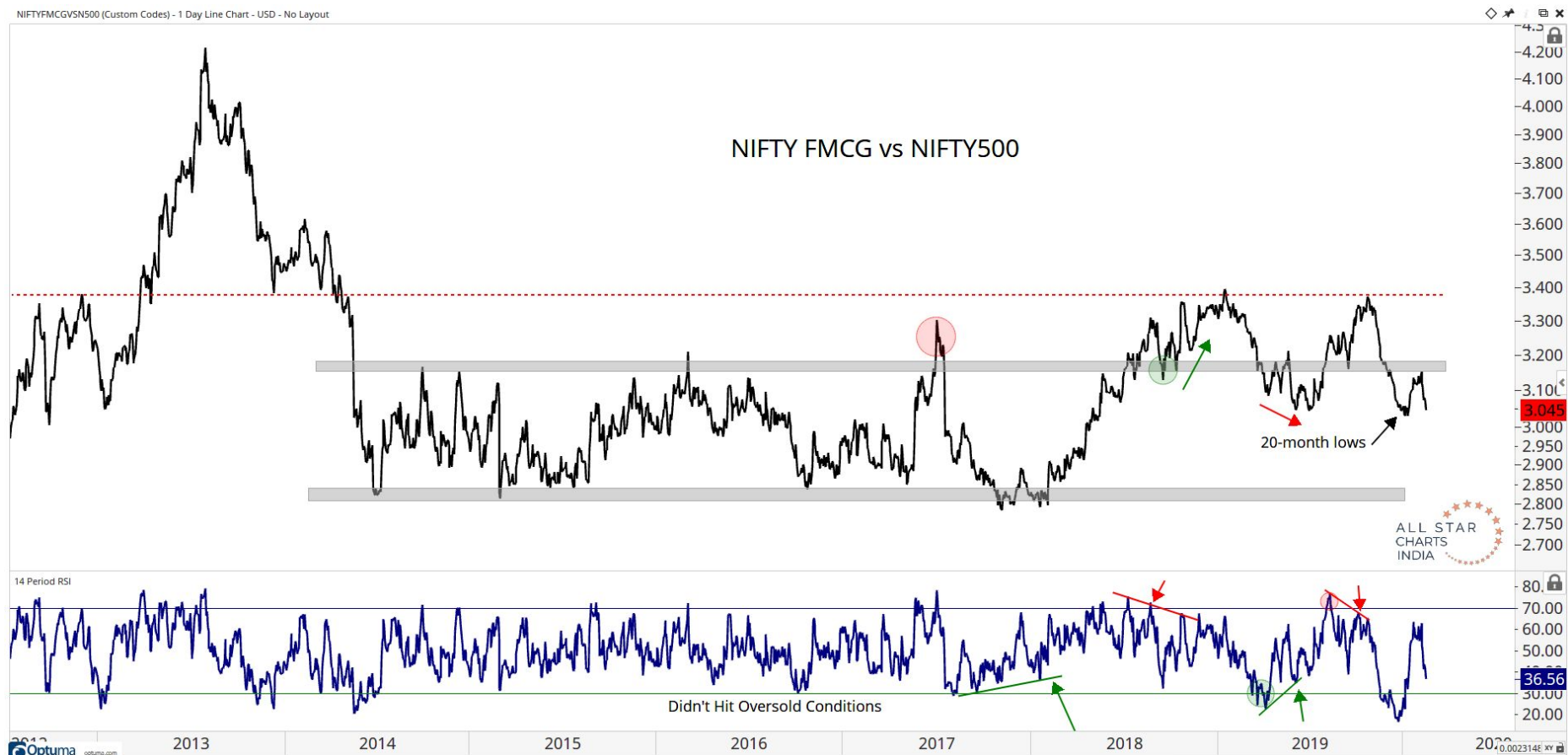


# Nifty IT Index













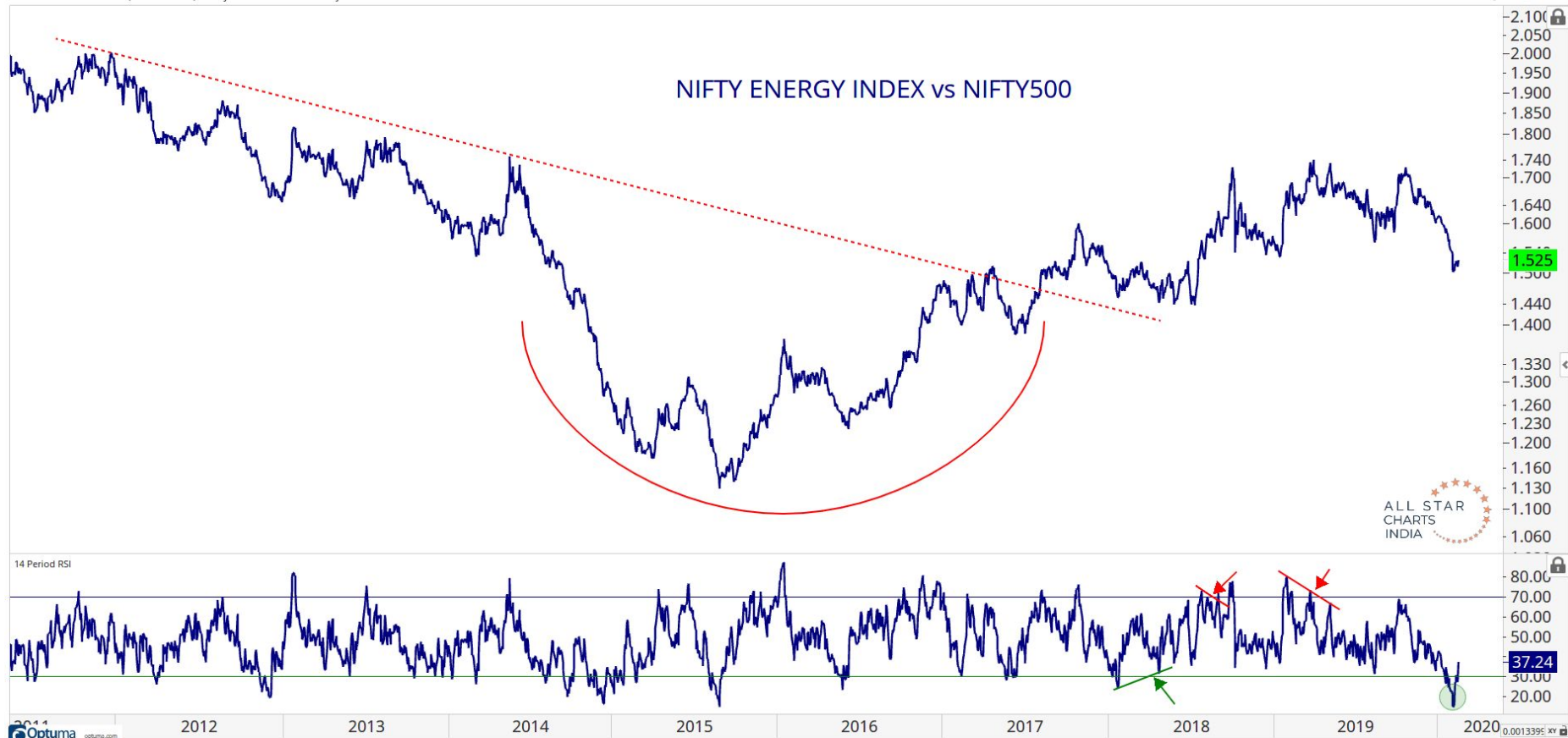


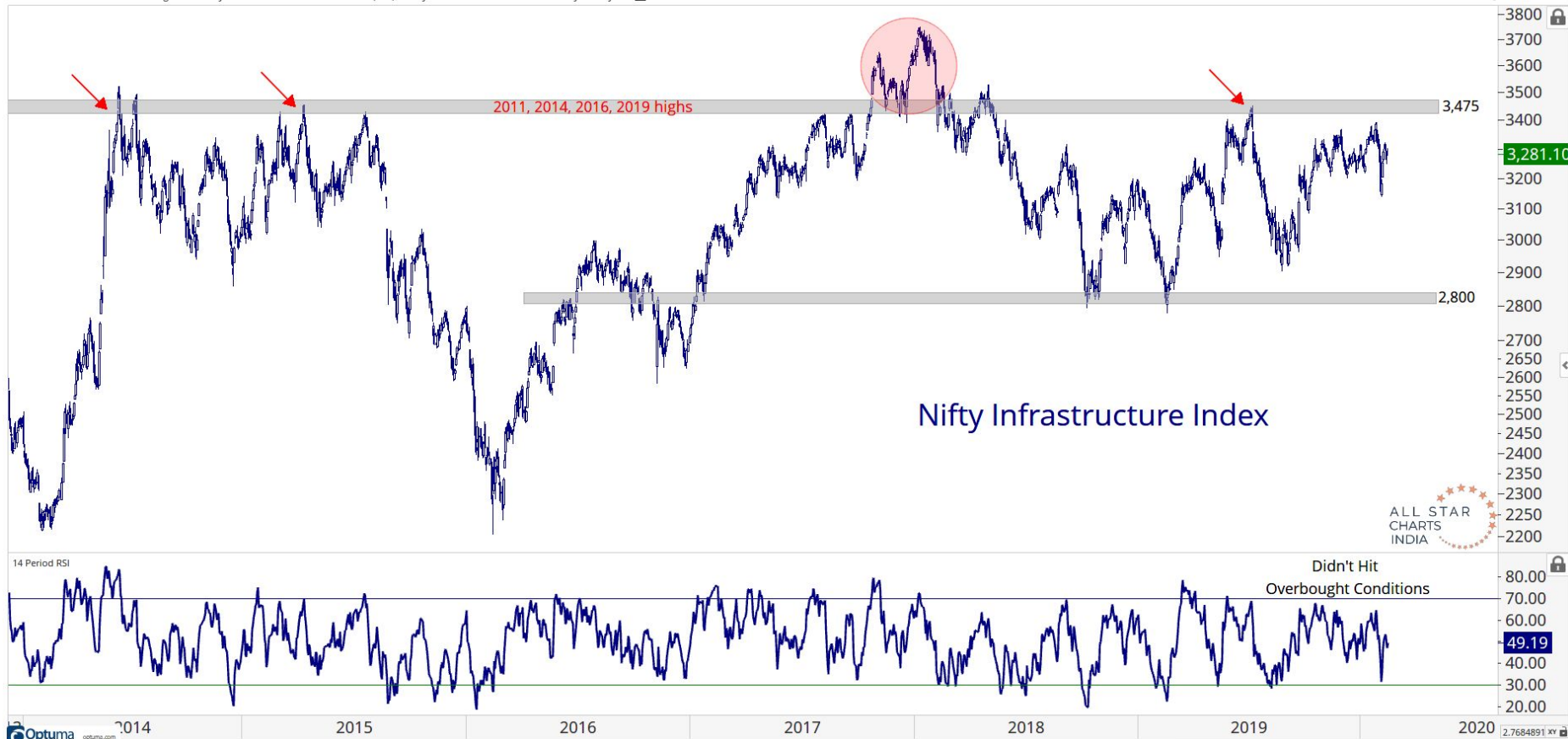




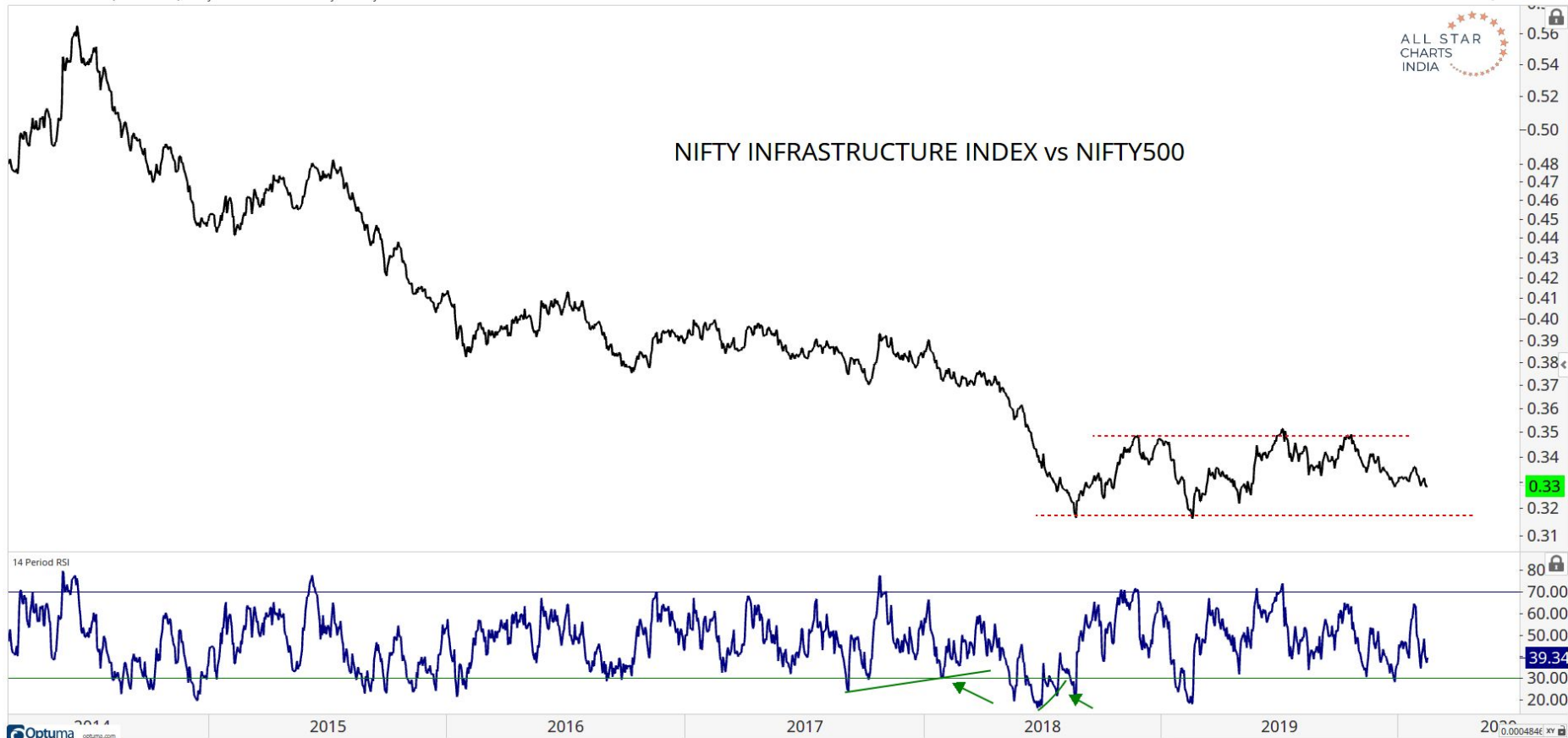
## Nifty Energy Index





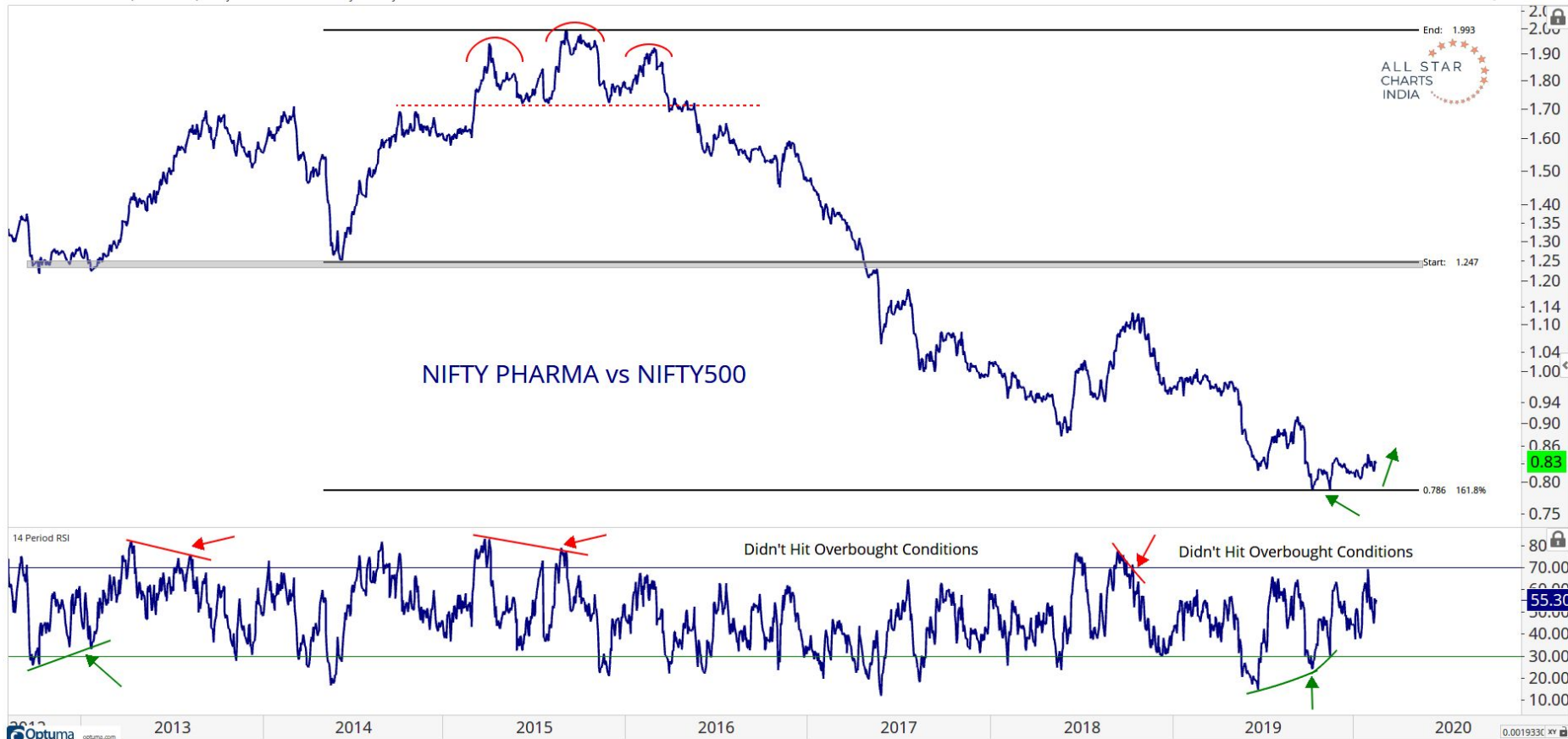


# NIFTY INFRASTRUCTURE INDEX vs NIFTY500





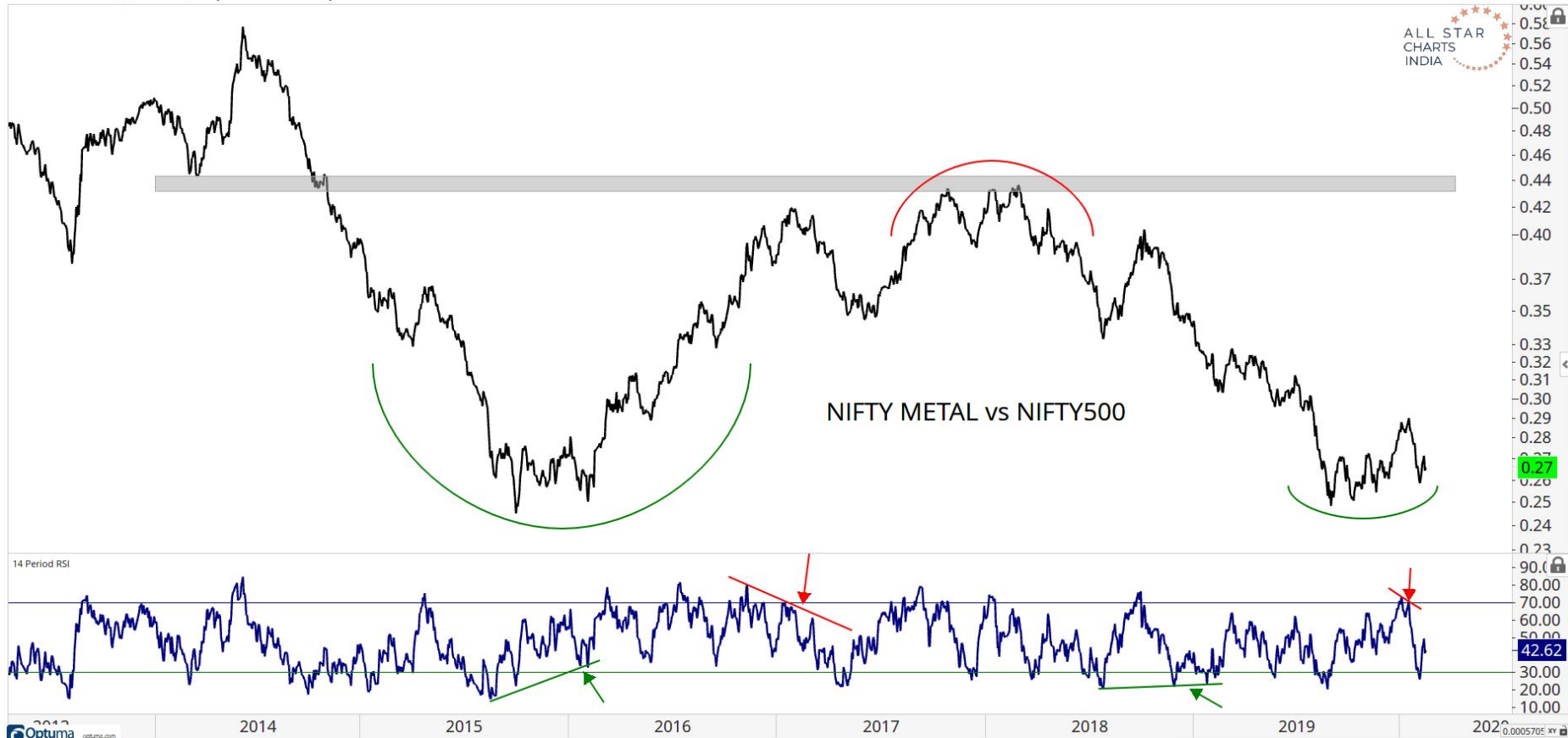






# Nifty Metals Index







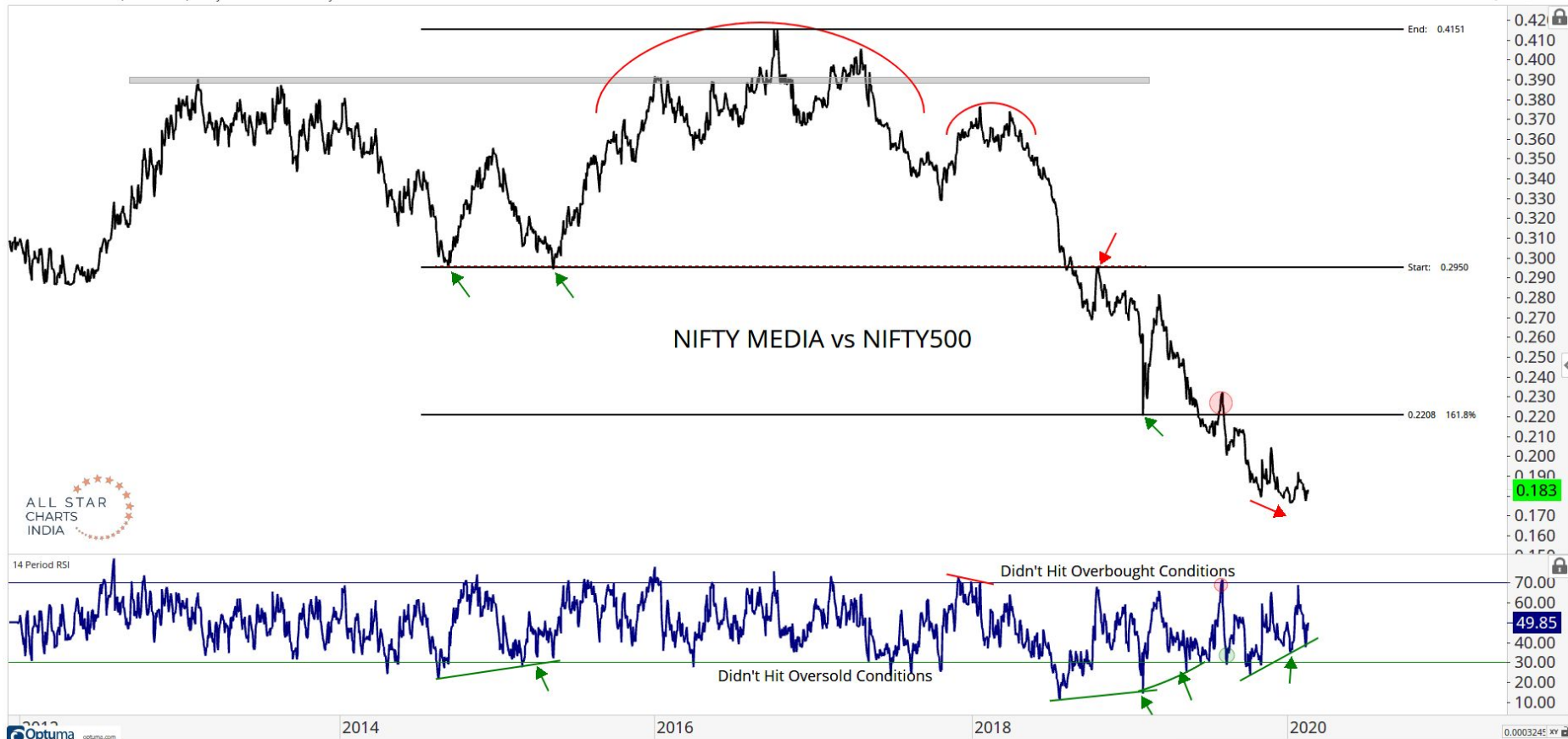
NIFTY PSU BANK INDEX vs NIFTY500

14 Period RSI

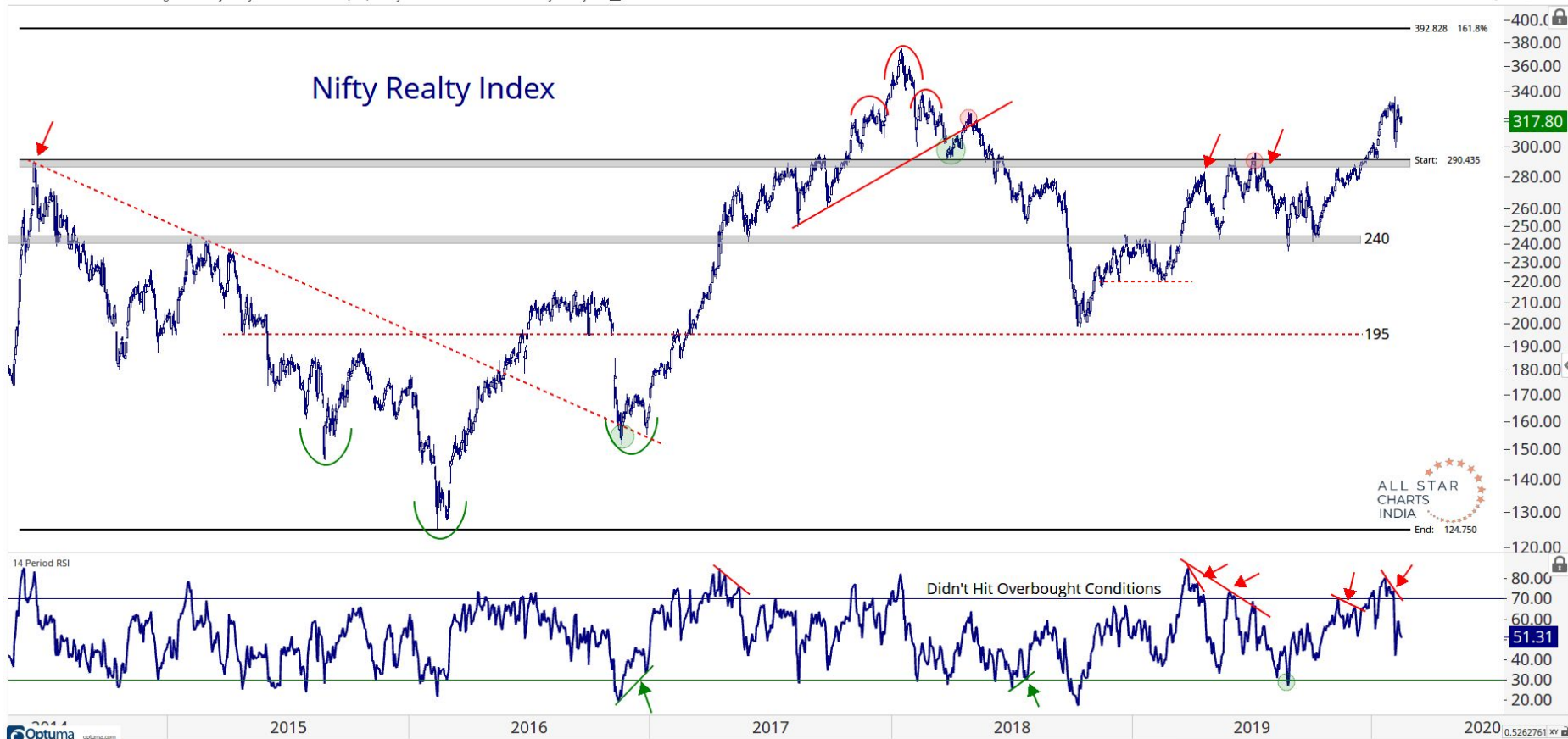












## NIFTY REALTY INDEX vs NIFTY500



# Stocks Showing Relative Strength

Auto

# Maharashtra Scooter





# Cement

## J.K. Cement Ltd





# Shree Cement





# Heidelberg Cement



## Chemicals

## Deepak Nitrite Ltd.



# Navin Fluorine









# Galaxy Surfactants Ltd.



Construction

Godrej Properties Ltd.



# Prestige Estates



# Rites Ltd.



Consumer Goods

Dixon Technologies Ltd.









# ASIAN PAINTS LTD.





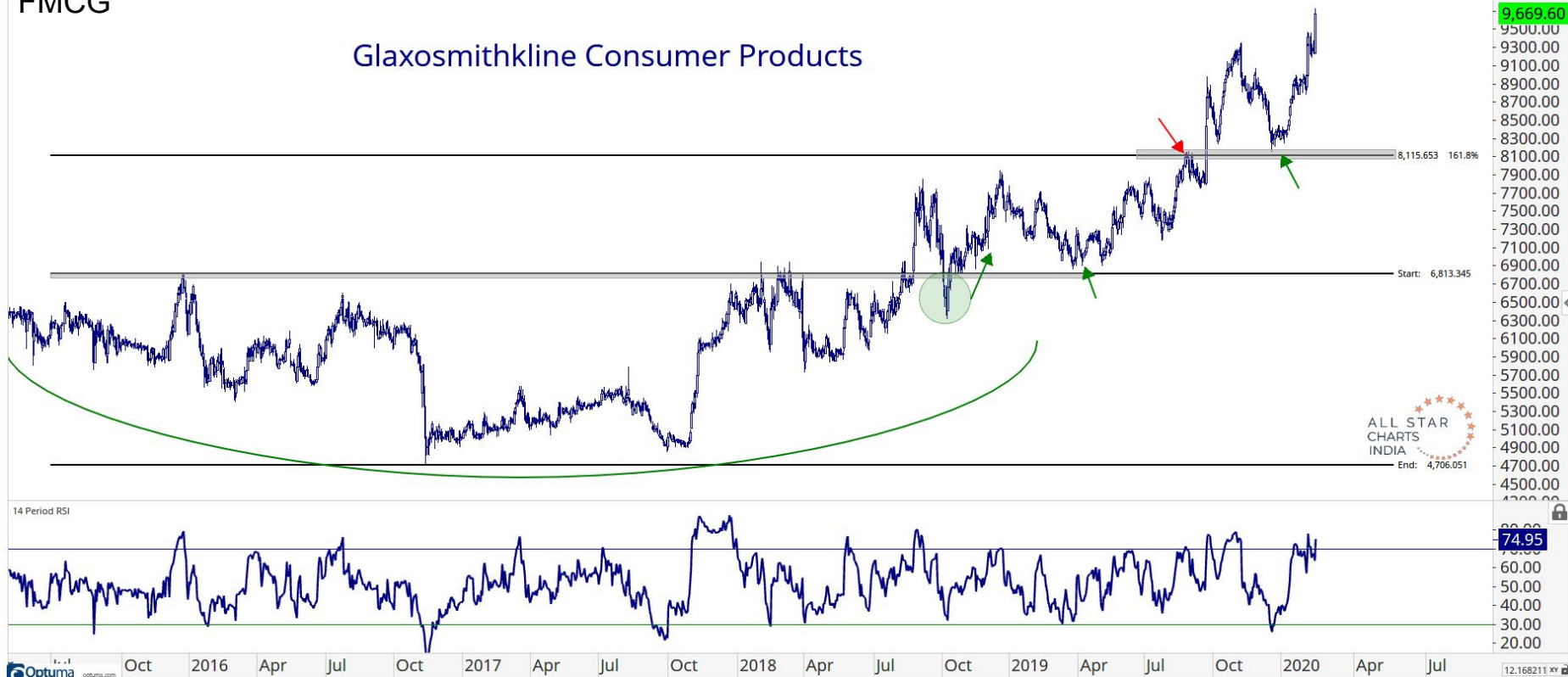
# Vaibhav Global Ltd.





FMCG

# Glaxosmithkline Consumer Products

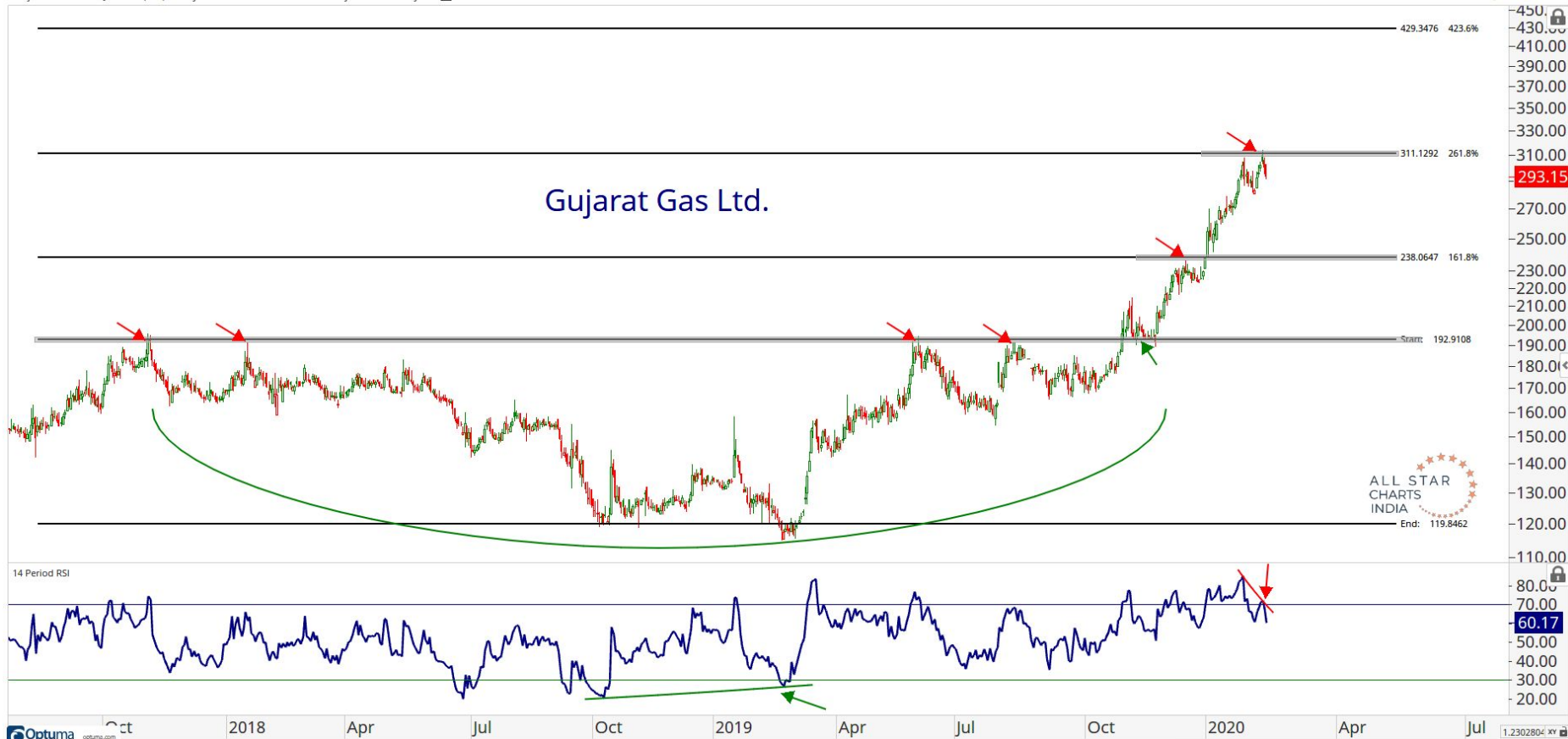


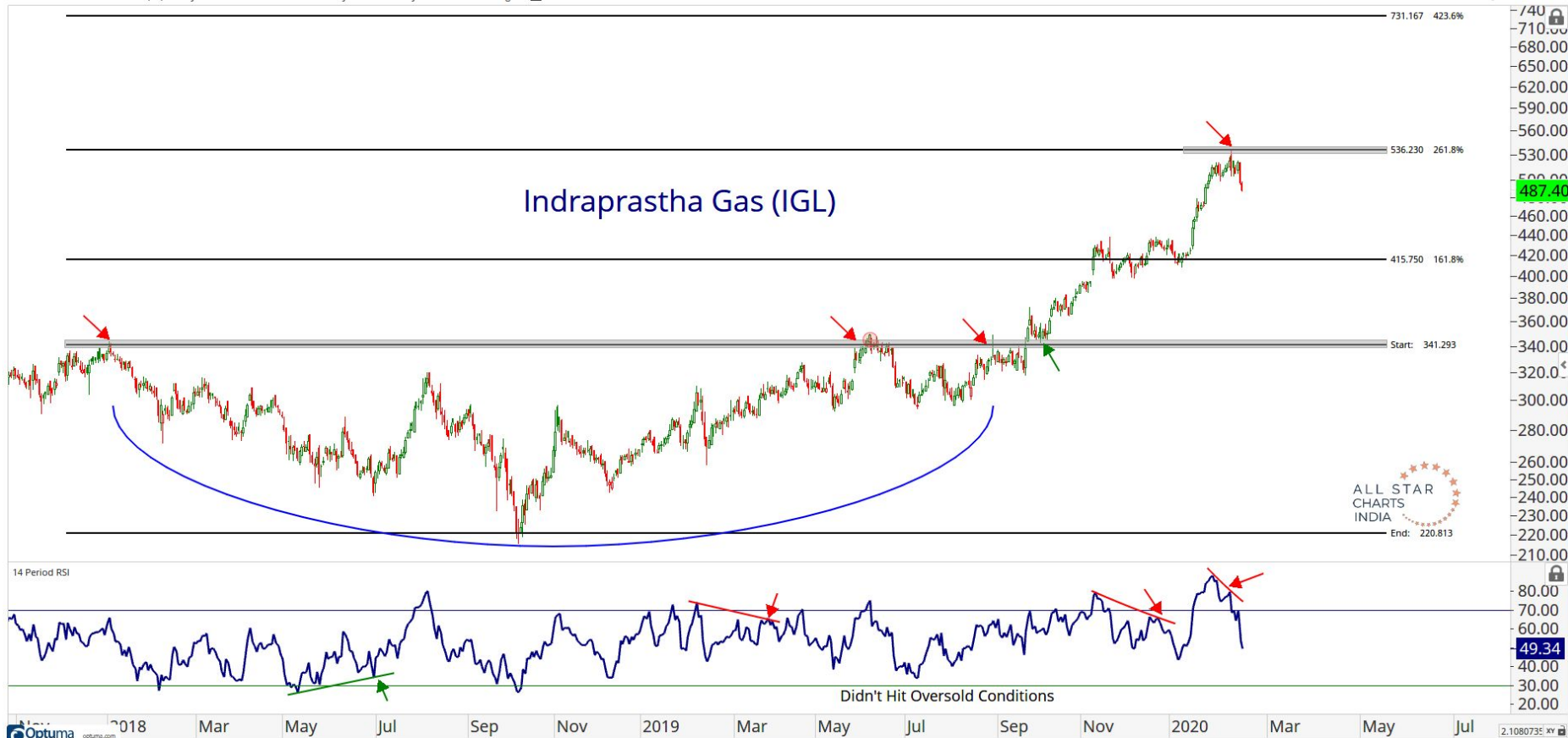




## Adani Green Energy Ltd.

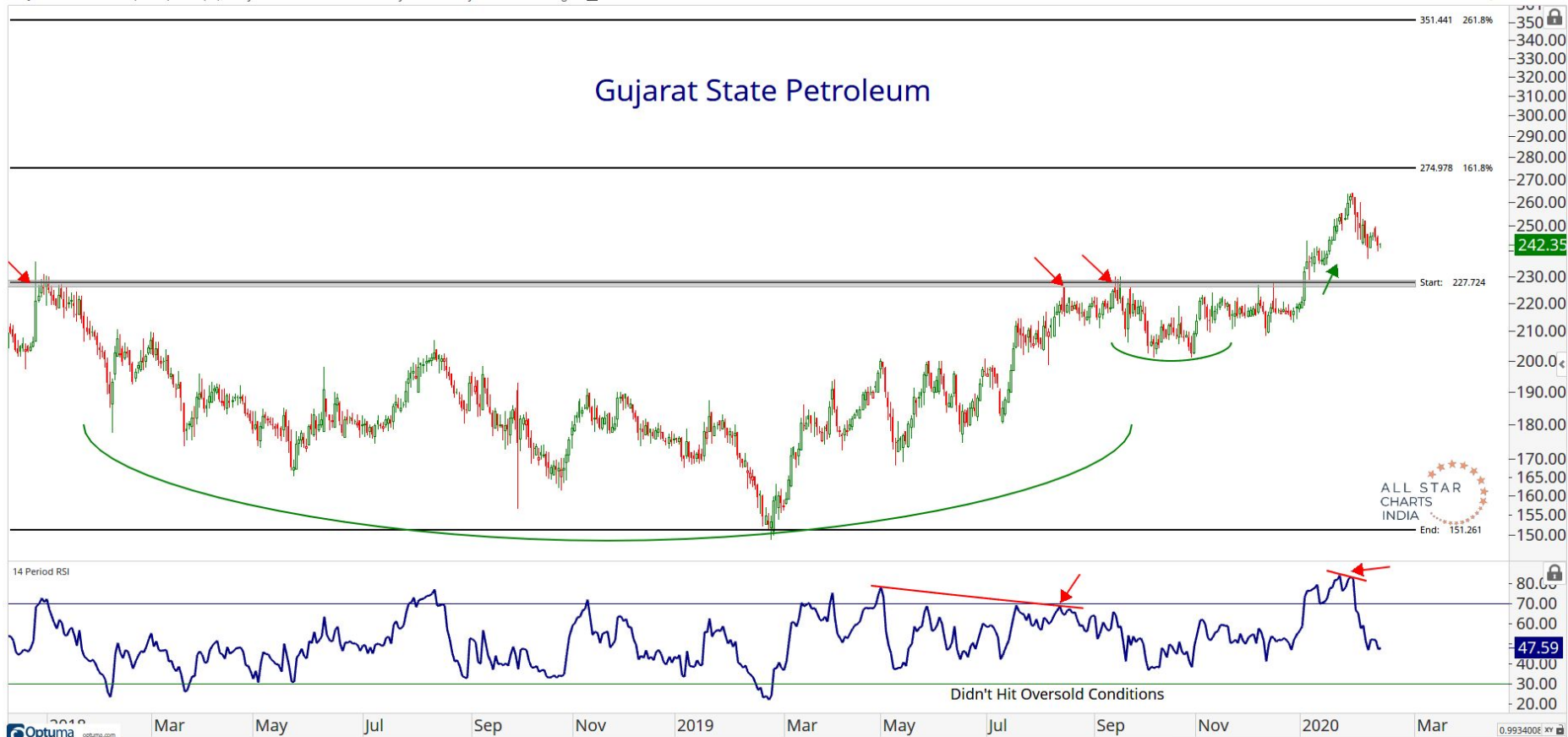








## Gujarat State Petroleum









# Financial Services

## HDFC Asset Management Co.





NIPPON LIFE INDIA, 1D, NSE

## Nippon Life India



# BAJAJ FINANCIAL SERVICES LTD.





# Cholamandalam Investment & Finance Company



## Bajaj Holdings & Investment











## Industrial Manufacturing

Timken India Ltd.







# Technology

## Larsen & Toubro Infotech







AFFLE (INDIA) LTD, 1D, NSE

## Affle (India) Ltd.



# Metals

## Welspun Corp Ltd.





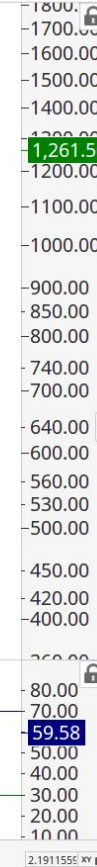


# Telecom

## Bharti Airtel Ltd.



IPCA Laboratories





## Astrazeneca Pharma India Ltd.









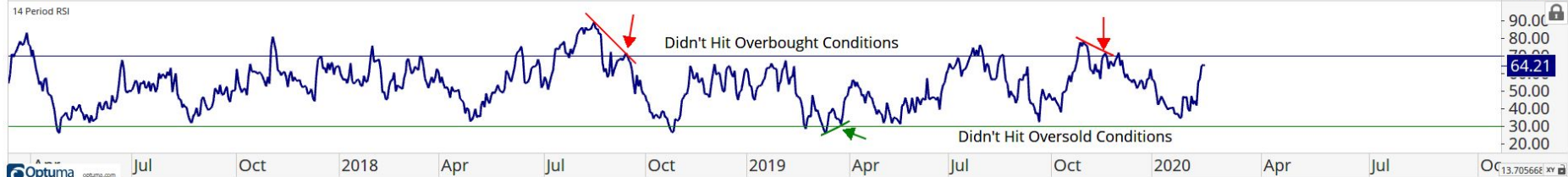
# Divi's Laboratories







# Sanofi India Ltd.

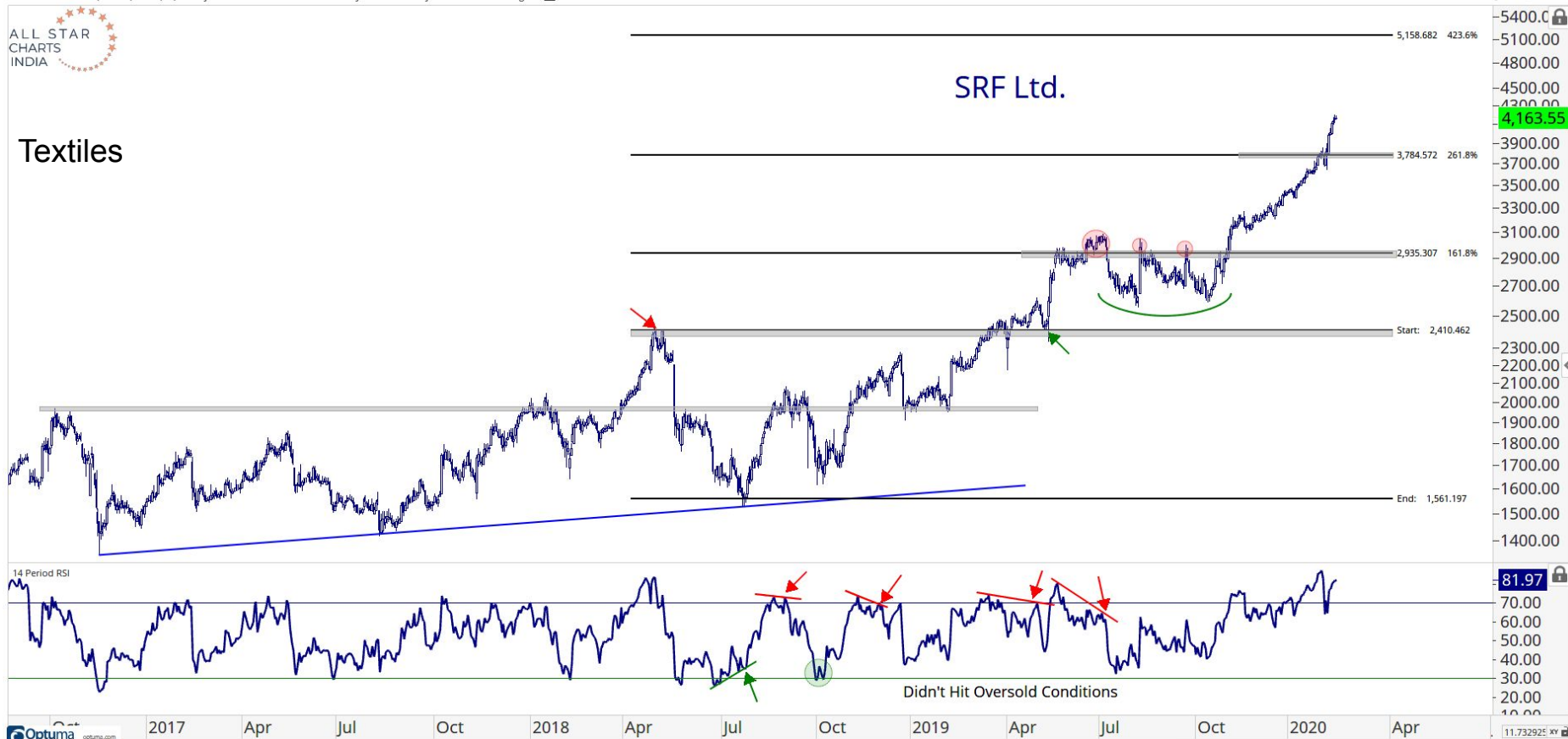






Textiles

SRF Ltd.





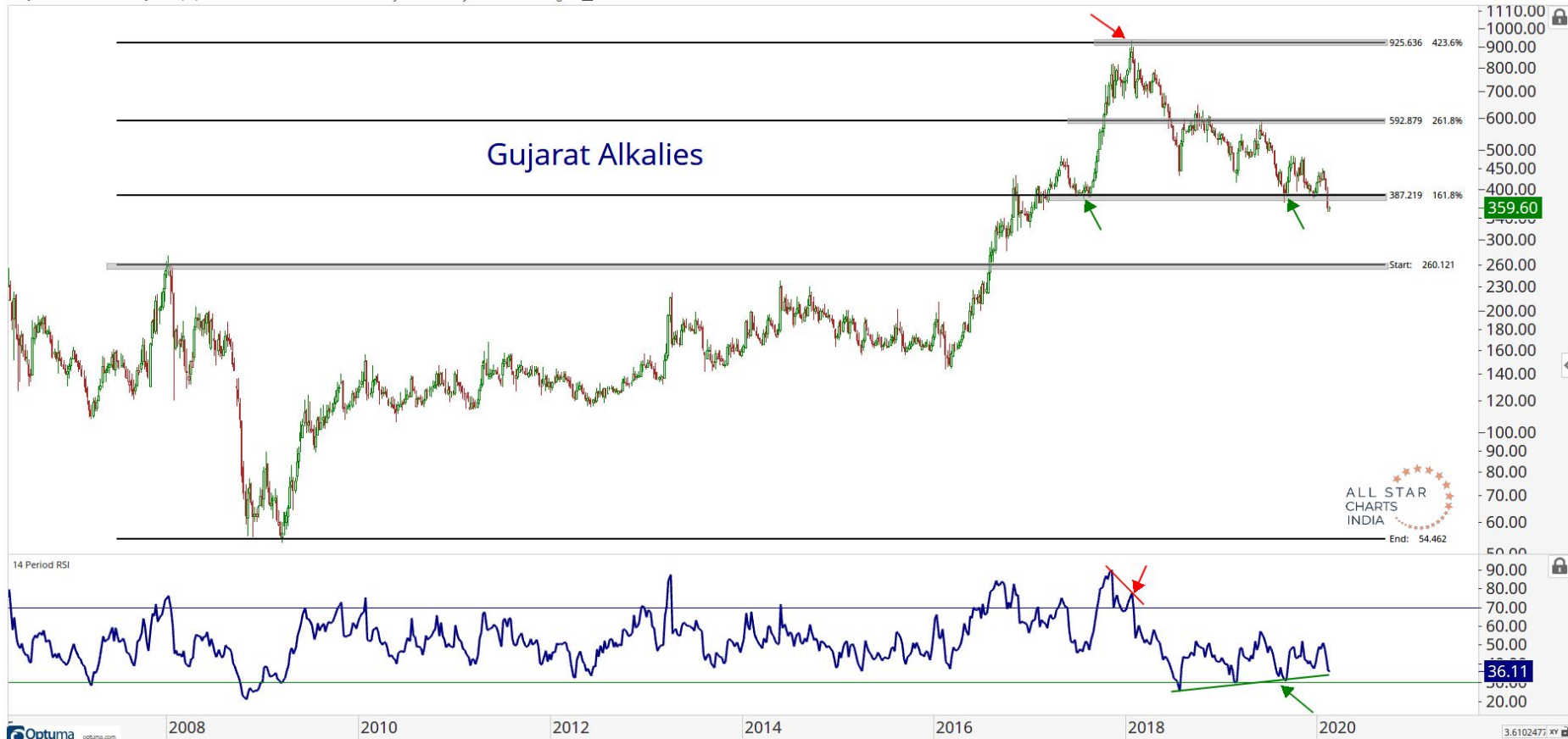
# Vardhman Textiles





# **Stocks Showing Relative Weakness**





## Engineers India Ltd. - Daily

ALL STAR  
CHARTS  
INDIA







# RELIANCE INDUSTRIES LTD.







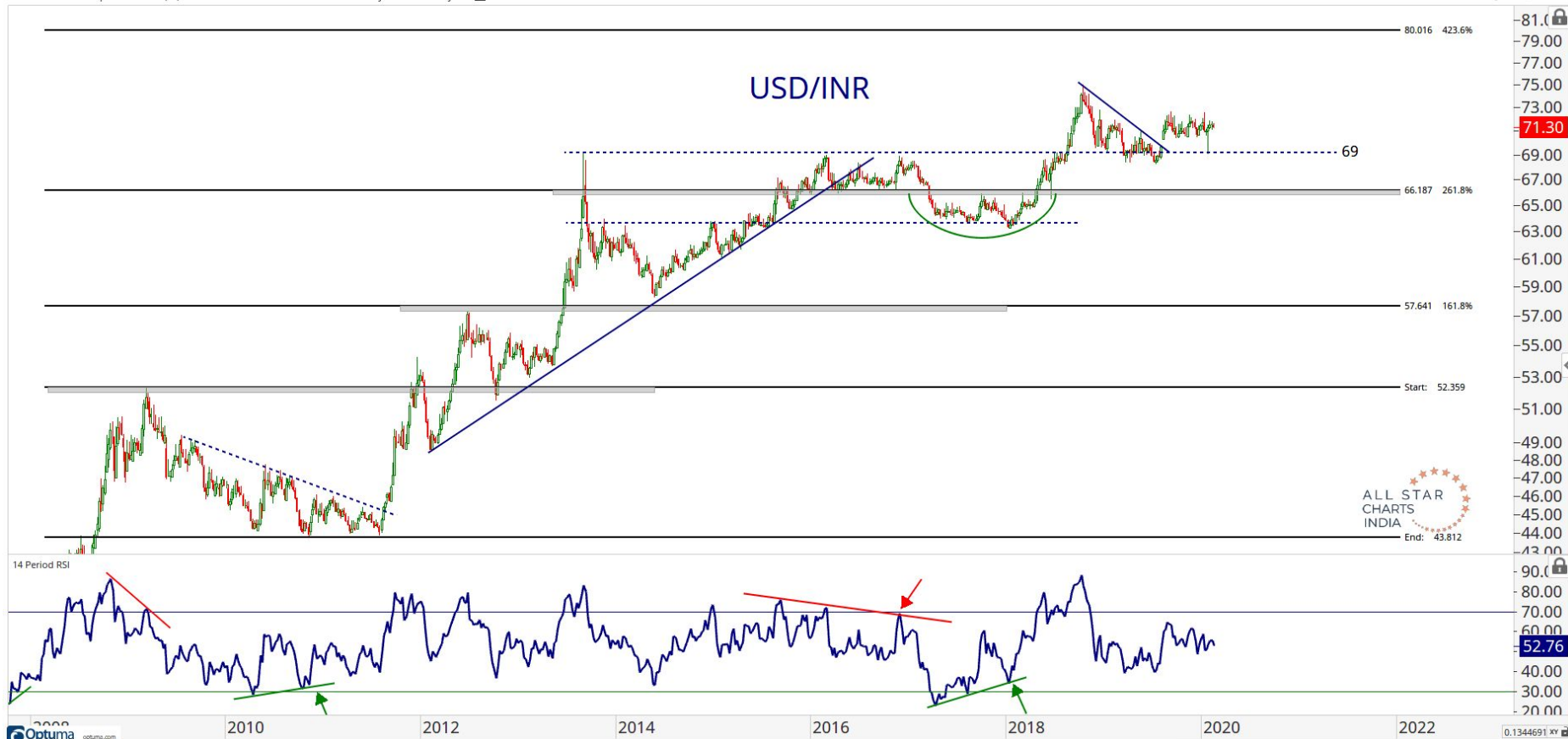








**Commodities/FX/Rates**



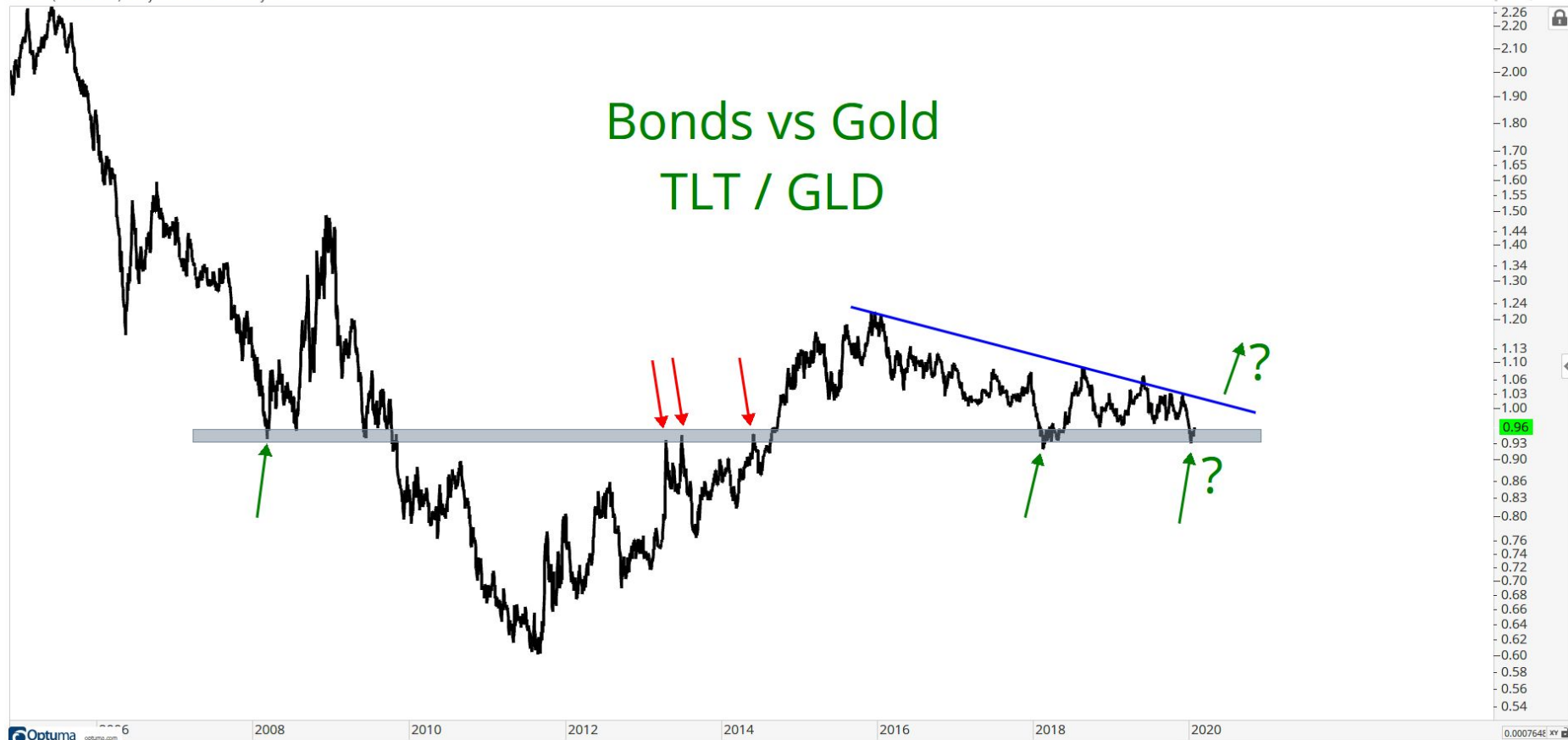






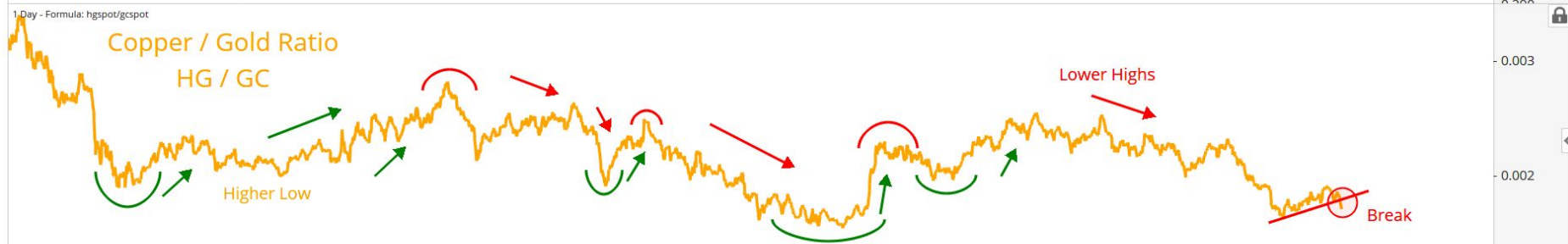


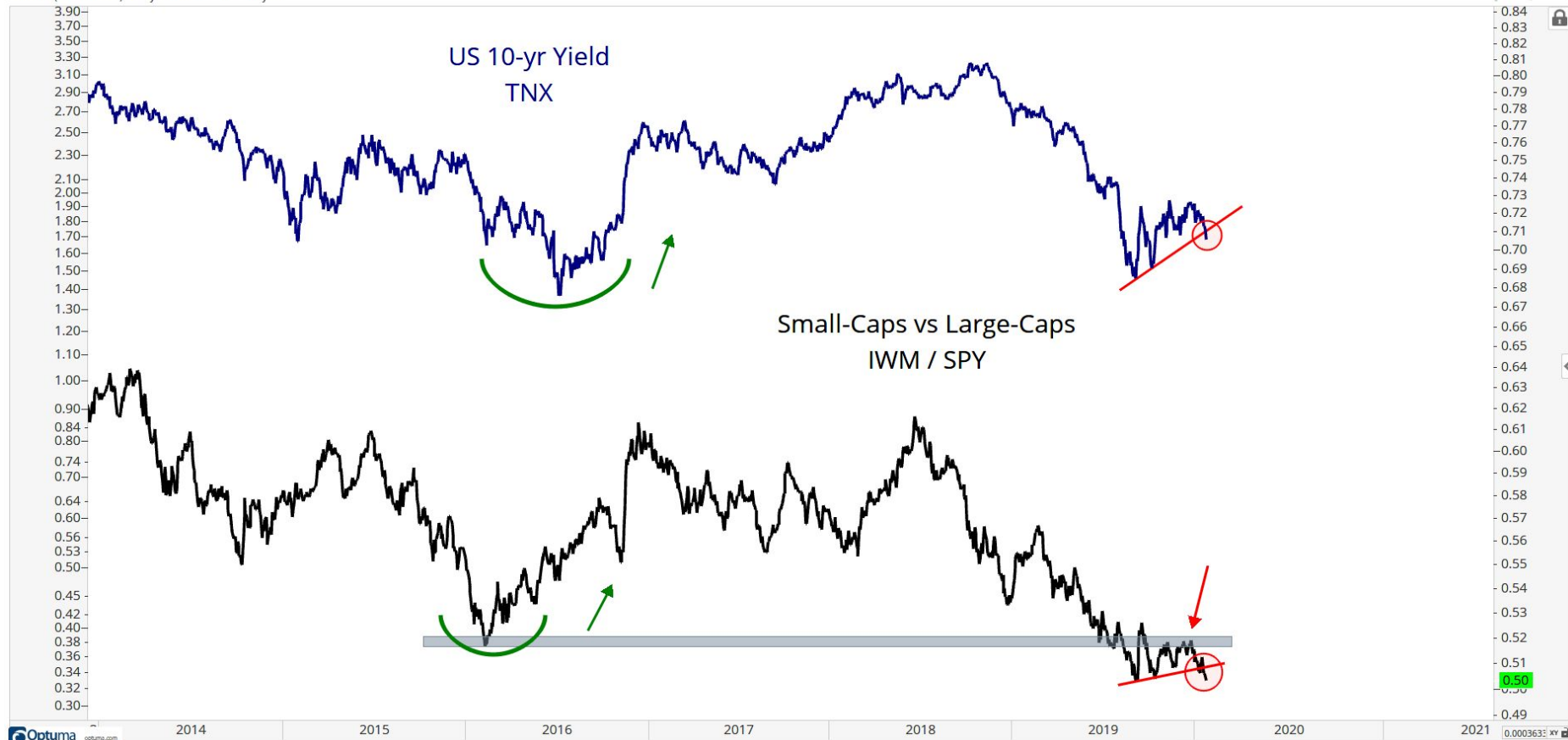


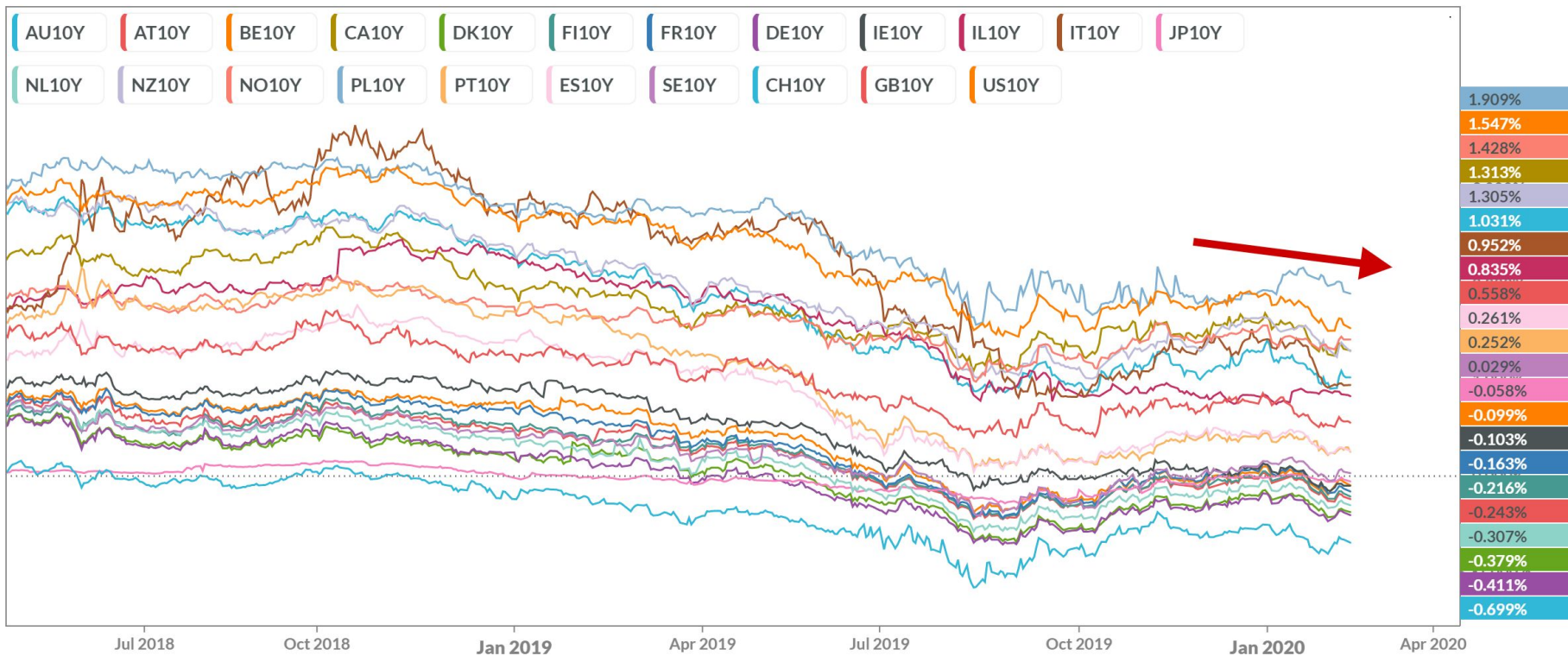






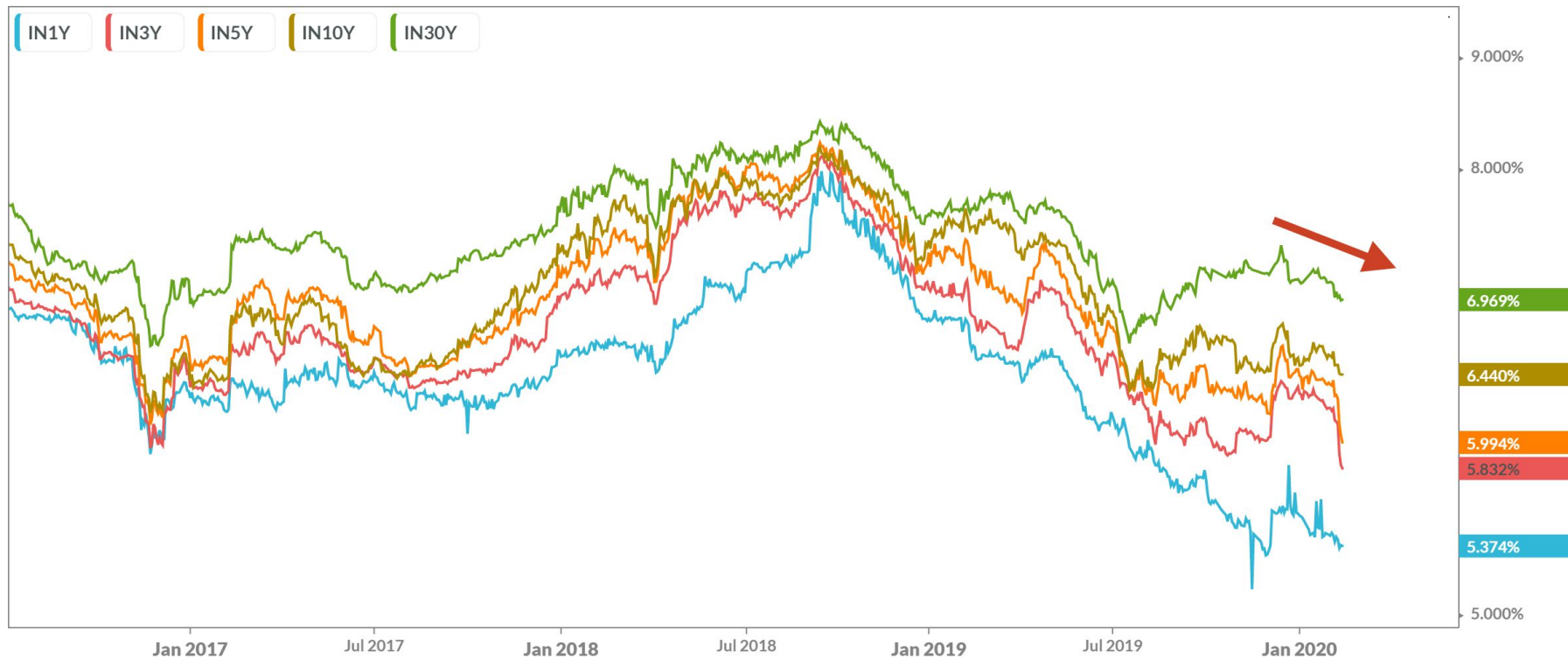




Developed Market 10-Year  
Rates



## Indian Interest Rates

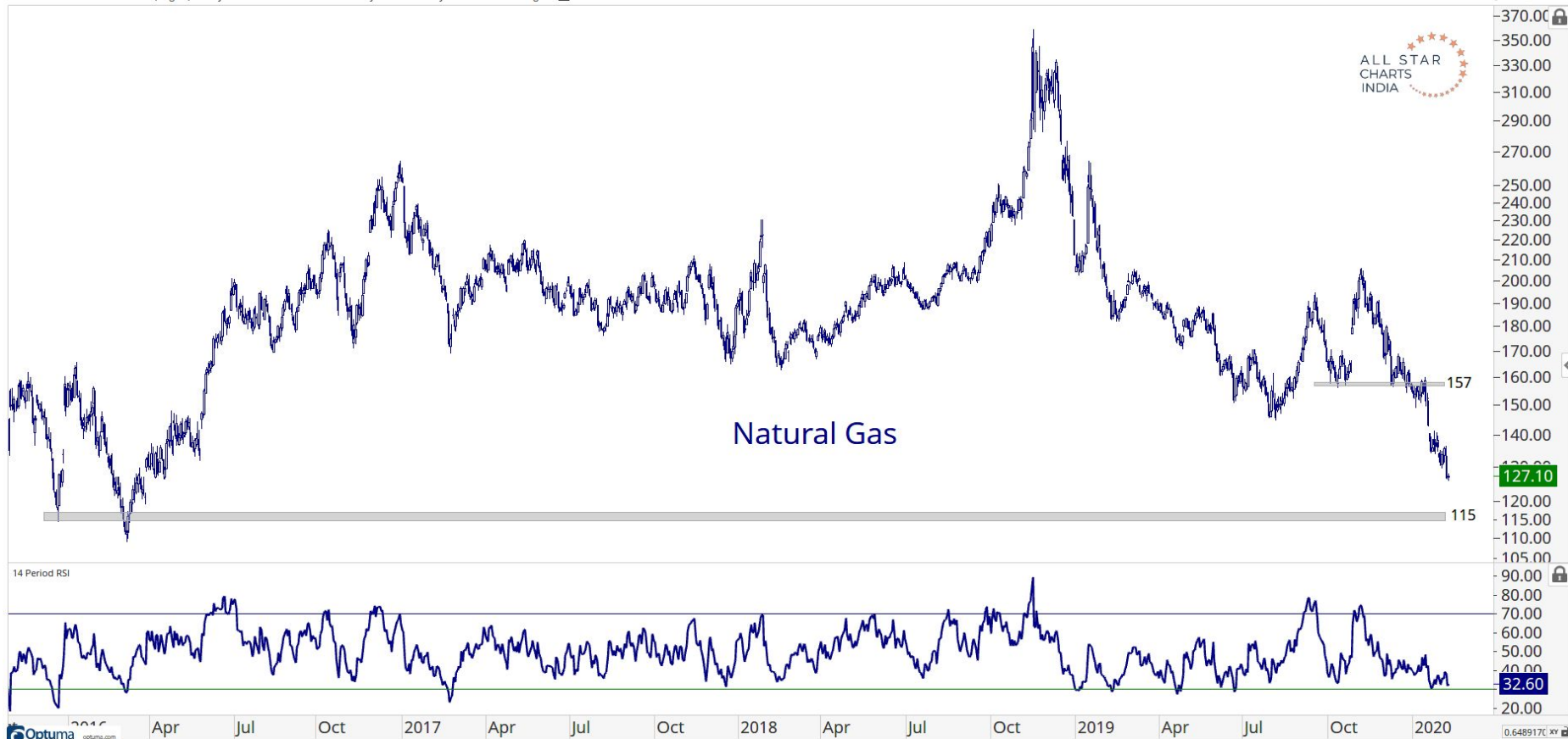














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